

# **OTC Pink Basic**

# **Disclosure Guidelines**



18723 Via Princessa #341  
Santa Clarita, California 91321  
Tel: 866 922-1116  
Fax: 818 710-8890

CUSIP No:  
285708 10 3

## OTC Pink Basic Disclosure Guidelines

### 1) Name of the issuer and its predecessors (if any)

In answering this item, please also provide any names used by predecessor entities in the past five years and the dates of the name changes.

U.S Energy Initiatives Corporation

U.S Energy Initiatives Corporation Inc. 4-20-13

### 2) Address of the issuer's principal executive offices

Company Headquarters

- Address 1: **18723 Via Princesa #341**
- **Santa Clarita, CA 91387**

Address 2: \_\_\_\_\_

Address 3: \_\_\_\_\_

Phone: **866 922-1116**

Email: [info@usenergyinit.com](mailto:info@usenergyinit.com)

Website(s): [www.usenergyinit.com](http://www.usenergyinit.com)

IR Contact

Address 1: Omni Communications

**Santa Clarita, CA, United States**

Address 2: \_\_\_\_\_

Address 3: \_\_\_\_\_

Phone: **866 922-1116**

Email: [info@usenergyinit.com](mailto:info@usenergyinit.com)

Website(s): [www.usenergyinit.com](http://www.usenergyinit.com)

### 3) Security Information

Trading Symbol: USEI

Exact title and class of securities outstanding: Common Stock

CUSIP: **90342S106**

Par or Stated Value: .001

Total shares authorized: 1,440,000,000

as of: Nov 30, 2013

**Total Dividend Issued: 210,080,437**

as of: Nov 30, 2013

**Total shares outstanding: 1,260,482,600**

as of: December 31, 2013

Additional class of securities (if necessary):

Trading Symbol: N/A

Exact title and class of securities outstanding: Preferred

CUSIP: **90342S106**

Par or Stated Value: .001

Total shares authorized: 5 Million

as of: Nov 30, 2013

Total shares outstanding: 3.5 Million

as of: December 31, 2013

Transfer Agent

OTC Markets Group Inc.

OTC Pink Basic Disclosure Guidelines (v1.1 April 25, 2013)

***Pacific Stock Transfer***

4045 South Spencer Street Suite 403 Las Vegas, NV 89119

Tel: (702) 361-3033 / (800) 785-PSTC Fax: (702) 433-1979

Organized in the state of Nevada, is registered under the Exchange Act and is an SEC approved transfer agents the Transfer Agent registered under the Exchange Act?\* Yes: ☒ No: ☐

\*To be included in the OTC Pink Current Information tier, the transfer agent must be registered under the Exchange Act.

List any restrictions on the transfer of security:

None

Describe any trading suspension orders issued by the SEC in the past 12 months.

None

List any stock split, stock dividend, recapitalization, merger, acquisition, spin-off, or reorganization either currently anticipated or that occurred within the past 12 months:

None

**4) Issuance History**

List below any events, in chronological order, that resulted in changes in total shares outstanding by the issuer in the past two fiscal years and any interim period. The list shall include all offerings of equity securities, including debt convertible into equity securities, whether private or public, and all shares or any other securities or options to acquire such securities issued for services, describing (1) the securities, (2) the persons or entities to whom such securities were issued and (3) the services provided by such persons or entities. The list shall indicate:

A. The nature of each offering (e.g., Securities Act Rule 504, intrastate, etc.);

None... No Offerings

B. Any jurisdictions where the offering was registered or qualified;

None

C. The number of shares offered;

None

D. The number of shares sold;

None

E. The price at which the shares were offered, and the amount actually paid to the issuer;

None... only debt reduced

F. The trading status of the shares; and

N/A

G. Whether the certificates or other documents that evidence the shares contain a legend (1) stating that the shares have not been registered under the Securities Act and (2) setting forth or referring to the restrictions on transferability and sale of the shares under the Securities Act.

N/A

**U.S. Energy Initiatives Company Stock Issuance**

Name	Shares	State	Status	Reason	>10%	Par Value
RH	85,000,000	MI	Non-Affiliate	Affiliate Debt	NO	0.001
Dividend	210,080,437	Various	Restricted	Mgt		
Total	295,080,437					

- **Non-Affiliate Debt was issued pursuant to 3rd party debt from the technology assignment**
- **All Shares issued were common stock**
- **3,500,000 Preferred shares we issued to Anthony Miller. The Directors have the ability to set right powers and privileges to those shares.**
- **Shares Authorized Common Stock: 1,440,000,000**
- **Shares Outstanding: 1,260,080,437**
- **210,080,437 Restricted shares issued as dividend Restricted till 12-04-14**
- **Float: 642,307,694 shares.**
- **Float shares in Lock-up agreement 143,276,783**
- **Restricted shares issued pursuant to Dividend 210,080,437**
- **Preferred Shares 3,500,000**
- **Number of shareholders of record: 152**

**5) Financial Statements**

Provide the financial statements described below for the most recent fiscal year end or quarter end to maintain qualification for the OTC Pink Current Information tier. For the initial disclosure statement (qualifying for Current Information for the first time) please provide reports for the two previous fiscal years and any interim periods.

- A. Balance sheet;
- B. Statement of income;
- C. Statement of cash flows;
- D. Financial notes; and
- E. Audit letter, if audited

The financial statements requested pursuant to this item shall be prepared in accordance with US GAAP by persons with sufficient financial skills.

You may either (i) attach/append the financial statements to this disclosure statement or (ii) post such financial statements through the OTC Disclosure & News Service as a separate report using the appropriate report name for the applicable period end. ("Annual Report," "Quarterly Report" or "Interim Report").

If you choose to publish the financial reports separately as described in part (ii) above, you must state in the accompanying disclosure statement that such financial statements are incorporated by reference. You may reference the document(s) containing the required financial statements by indicating the document name, period end date, and the date that it was posted to otcq.com in the field below.

**See Below**

Information contained in a Financial Report is considered current until the due date for the subsequent Financial Report.

To remain in the OTC Pink Current Information tier, a company must post its Annual Report within 90 days from its fiscal year-end date and Quarterly Reports within 45 days of its fiscal quarter-end date.

## 6) Describe the Issuer's Business, Products and Services

Describe the issuer's business so a potential investor can clearly understand the company. In answering this item, please include the following:

- A. a description of the issuer's business operations;

### A. OPERATION

**U.S. Energy Initiatives Corporation is a diverse (OTC Pink: USEI) energy firm. This firm started in 1996 and has had a long successful business history of developing its business strategies. Management's new goal is to develop its old and new technologies and to build a dynamic and diverse firm. From 2014-2015 U.S. Energy Initiatives will center on Energy, Medical Marijuana and Hemp for developing products and services. Our goal here is to become an environmentally responsible firm, marketing our products to a worldwide audience to produce significant revenue and add value for our shareholders.**

**The Company will seek to expand business through partnerships, strategic alliances, acquisitions, purchases where we have an opportunity produce significant revenue. Oil production is the key in this current environment and making more oil is the goal of every operator. We believe that our technology offers a key solution for heavy, mid and light gravity oils that need heat, pressure and or a driving mechanism to bring more oil to the surface. Our portable steam technology offers a cost effective solution to enhancing oil recovery. Strategically marketing this technology will resulting in significant growth in both revenues and profits for our Company and our Partners. The Company's goal it to utilize its team of professionals with all of their experiences to become an extremely profitable bio-fuel production and Technology Company. This elite team will develop and market its technologies to provide solutions to help minimize U.S. dependence on foreign oil.**

- B. Date and State (or Jurisdiction) of Incorporation:

**Nevada**

- C. the issuer's primary and secondary SIC Codes;

**2911... biodiesel... 2869 - Industrial organic chemicals, misc**

- D. the issuer's fiscal year end date;

**12/31**

- E. principal products or services, and their markets;

**Renewable Energy to all domestic markets but primarily California. Biodiesel is a renewable fuel that can be produced locally from fats, vegetable oils, soybean oil or recycled restaurant oil. The fuel used by consumers is a combination of petroleum diesel and biodiesel – the allowable ratio is anything lower than 20% biodiesel to diesel. By incorporating a ratio larger than 20%, corrosion of engine parts appears to increase in non modified diesel vehicles. Biodiesel is biodegradable and reduces the amount of air pollutants, such as carbon monoxide, toxins, and hydro carbons**

## 7) Describe the Issuer's Facilities

The goal of this section is to provide a potential investor with a clear understanding of all assets, properties or facilities owned, used or leased by the issuer.

In responding to this item, please clearly describe the assets, properties or facilities of the issuer, give the location of the principal plants and other property of the issuer and describe the condition of the properties. If the issuer does not have complete ownership or control of the property (for example, if others also own the property or if there is a mortgage on the property), describe the limitations on the ownership.

If the issuer leases any assets, properties or facilities, clearly describe them as above and the terms of their leases.

**The office space utilized by the company in Los Angeles and Temecula are sufficient for the company to conduct its business. There are no leases on any of the office space. The vast majority of the manufacturing is done in a 15,000 square foot space in Temecula and we have use of common space like conference, reception and break room. Combined management feels that the spaces are adequate for the current configuration of the business.**

## 8) Officers, Directors, and Control Persons

The goal of this section is to provide an investor with a clear understanding of the identity of all the persons or entities that are involved in managing, controlling or advising the operations, business development and disclosure of the issuer, as well as the identity of any significant shareholders.

- A. **Names of Officers, Directors, and Control Persons.** In responding to this item, please provide the names of each of the issuer's executive officers, directors, general partners and control persons (control persons are beneficial owners of more than five percent (5%) of any class of the issuer's equity securities), as of the date of this information statement.

### Company Officers/Contacts

Anthony K. Miller/Dir	CEO, CFO	Less than 10%
Sandra Thomas/Dir	Corporate Secretary	Less than 5%
Harrison A. McCoy III	CTO	Less than 5%

- B. **Legal/Disciplinary History.** Please identify whether any of the foregoing persons have, in the last five years, been the subject of:

1. A conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding (excluding traffic violations and other minor offenses);

**None of the officers or directors has conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding**

2. The entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, or banking activities;

**None of the officers or directors has entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, or banking activities.**

3. A finding or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, or a state securities regulator of a violation of federal or state securities or commodities law, which finding or judgment has not been reversed, suspended, or vacated; or

**None of the officers or directors has a finding or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, or a state securities regulator of a violation of federal or state securities or commodities law, which finding or judgment has not been reversed, suspended, or vacated**

4. The entry of an order by a self-regulatory organization that permanently or temporarily barred suspended or otherwise limited such person's involvement in any type of business or securities activities.

**None of the officers or directors has an entry of an order by a self-regulatory organization that permanently or temporarily barred suspended or otherwise limited such person's involvement in any type of business or securities activities**

- C. **Beneficial Shareholders.** Provide a list of the name, address and shareholdings or the percentage of shares owned by all persons beneficially owning more than ten percent (10%) of any class of the issuer's equity securities. If any of the beneficial shareholders are corporate shareholders, provide the name and address of the person(s) owning or controlling such corporate shareholders and the resident agents of the corporate shareholders.

**Anthony K. Miller, 18723 Via Princessa #341 Santa Clarita, California 3,500,000 Preferred Shares**

**John Stanton: On September 7, 2012 The Company entered into a Lock-Up Agreement to escrow shares belonging to John D. Stanton and his numerous related parties and companies, Those escrowed shares totaled 143,276,783 Common shares and Zero (0) Preferred shares. The Company will make every effort to keep the common stock in escrow for the total 3 years, and also seek to acquire those shares or retire the shares back to the treasury; if at all possible.**

## **9) Third Party Providers**

Please provide the name, address, telephone number, and email address of each of the following outside providers that advise your company on matters relating to operations, business development and disclosure:

### Legal Counsel

**Counsel- Thomas C. Cook, ESQ**

**500 N. Rainbow Blvd**

**Las Vegas, NV 89107**

**Email – [tccesq@aol.com](mailto:tccesq@aol.com)**

### Accountant or Auditor

Name: **None**

Firm: \_\_\_\_\_

Address 1: \_\_\_\_\_

Address 2: \_\_\_\_\_

Phone: \_\_\_\_\_

Email: \_\_\_\_\_

### Investor Relations Consultant

Name: **None**

Firm: \_\_\_\_\_

Address 1: \_\_\_\_\_

Address 2: \_\_\_\_\_

Phone: \_\_\_\_\_

Email: \_\_\_\_\_

**Other Advisor:** Any other advisor(s) that assisted, advised, prepared or provided information with respect to this disclosure statement.

Name: **None**

Firm: \_\_\_\_\_

Address 1: \_\_\_\_\_

Address 2: \_\_\_\_\_

Phone: \_\_\_\_\_

**10) Issuer Certification**

I, Anthony Miller, CEO, CFO and Director, certify that:

1. I have reviewed this new March 9, 2014 DISCLOSURE REPORT of US Energy Initiatives Corporation, Inc.

2. Based on my knowledge, this disclosure document does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in the light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and

3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

March 9, 2014

/s/ Anthony Miller

Anthony Miller

Chief Executive Officer/ CFO



U.S. Energy Initiatives Corporation, Inc.  
Balance Sheet  
December 31, 2013 and December 31, 2012  
(Unaudited)

	December 31, 2013	December 31, 2012
<b>ASSETS</b>		
Cash	64,400	95,000
Accounts Receivable	25,000	20,000
Inventories	550,000	550,000
Total Current Assets	<u>639,400</u>	<u>665,000</u>
Property, Plant and Equipment, net	-	-
Intangible Assets	5,404,297	5,404,297
Accumulated Amortization	(111,563)	(111,563)
Total Assets	<u>\$ 5,932,134</u>	<u>\$ 5,957,734</u>
<b>LIABILITIES AND SHAREHOLDERS' EQUITY</b>		
Accounts Payable	486,613	421,613
Due to Related Parties	127,394	121,994
Notes Payable	336,448	443,448
Accrued Interest	81,563	16,381
Total Liabilities	<u>1,032,018</u>	<u>1,003,436</u>
Shareholders' Deficit:		
Common Stock (.001 par value, 1,440,000,000 shares authorized, 1,259,482,600 shares issued and outstanding)	510,417	261,401
Additional Paid-In-Capital	33,851,643	33,893,659
Accumulated Deficit	(29,461,944)	(29,200,762)
Total Shareholders' Deficit	<u>4,900,116</u>	<u>4,954,298</u>
Total Liabilities and Shareholders' Deficit	<u>\$ 5,932,134</u>	<u>\$ 5,957,734</u>

U.S. Energy Initiatives Corporation, Inc.  
Income Statement  
For The Years Ended December 31, 2013 and December 31, 2012  
(Unaudited)

	December 31, 2013	December 31, 2012
Revenue	100,000	
Cost of Sales	<u>54,000</u>	<u>          </u>
Gross Profit	<u>46,000</u>	<u>-</u>
Operating Expenses		
Consulting and Professional Compensation	168,700	120,000
Other Operating Expenses	<u>73,300</u>	<u>-</u>
Total Operating Expenses	<u>242,000</u>	<u>120,000</u>
Loss From Operations	(196,000)	(120,000)
Other Expense (Income)	-	
Interest Expense (Income)	65,182	65,182
Other Income	<u>-</u>	<u>-</u>
(Income) Loss From Other Expenses	<u>65,182</u>	<u>65,182</u>
Net Income (Loss)	<u>\$ (261,182)</u>	<u>\$ (185,182)</u>
Basic and Diluted Weighted Average Common Shares Outstanding	<u>1,259,482,600</u>	<u>261,402,163</u>
Basic and Diluted loss Per Share	<u>\$ (0.000)</u>	<u>\$ (0.001)</u>

U.S. Energy Initiatives Corporation, Inc.  
Statement of Changes in Stockholders' Equity  
For The Years Ended December 31, 2013 and December 31, 2012  
(Unaudited)

	Common Stock		Paid In Capital	Accumulated Deficit	Total
	Shares	Amount			
Balance 12/31/12	261,402,163	261,401	33,893,659	(29,200,762)	4,954,298
Common Stock Issued					
Conversion On:					-
Discounts of Debt					-
Stock for Acquisition					-
Retirement					-
Net Loss				(57,048)	(57,048)
Balance 3/31/13	261,402,163	261,401	33,893,659	(29,257,810)	4,897,250
Stock for Technology	255,000,000	42,000			42,000
Related Party Debt	363,000,000	100,000			100,000
Net Loss				(171,048)	(171,048)
Balance 6/30/13	879,402,163	403,401	33,893,659	(29,428,858)	4,868,202
Conversion On:					-
Debt Retirement	85,000,000	42,000			42,000
Stock for Acquisition					-
Net Loss				(39,543)	(39,543)
Balance 9/30/13	964,402,163	445,401	33,893,659	(29,468,401)	4,870,659
Conversion On:					-
Related Party Advance					-
Debt Retirement	85,000,000	23,000			23,000
Stock Dividend	210,080,437	42,016	(42,016)		0
Net Income				6,457	6,457
Balance 12/31/13	1,259,482,600	510,417	33,851,643	(29,461,944)	4,900,116

U.S. Energy Initiatives Corporation, Inc.  
Statement of Cash Flows  
For The Years Ended December 31, 2013 and December 31, 2012  
(Unaudited)

	Year Ended December 31, 2013	Year Ended December 31, 2012
Cash Provided for Operating Activities:		
Net Income (Loss)	(261,182)	(185,182)
Accounts Receivable	(5,000)	(20,000)
Inventory		20,000
Accounts Payable	65,000	211,613
Proceeds from Sales		
Cost of Goods Sold		
Interest Expense	65,182	70,477
Cash Provided for Investing Activities:		
Property, Plant & Equipment		
Intangible Assets		(542,350)
Cash Provided for Financing Activities:		
Debt Retirement		
Notes Payable	-	505,442
Related Party Debt	105,400	30,000
Net Increase (Decrease) in Cash	(30,600)	90,000
Beginning Cash	95,000	5,000
Ending Cash	<u>\$ 64,400</u>	<u>\$ 95,000</u>