

**Unique Pizza & Subs Corporation**

**ISSUER INFORMATION STATEMENT  
PURSUANT TO  
RULE 15c2-11(a)(5)**

March 25, 2015

Part A. General Company Information

**Item 1. The exact name of the issuer and its predecessor (if any):**

Unique Pizza & Subs Corporation

**Item 2. The address of its principal executive offices:**

**Unique Pizza and Subs**  
PO Box 90  
Trafford PA 15085  
[UPZSCorp@gmail.com](mailto:UPZSCorp@gmail.com)  
724-600-4720  
Fax: 412-281-4273

Person responsible for issuer's investor relations:

**Unique Pizza and Subs**  
PO Box 90  
Trafford PA 15085  
[UPZSCorp@gmail.com](mailto:UPZSCorp@gmail.com)  
724-600-4720  
Mr. James Vowler, President

**Item 3. The state of incorporation, if it is a corporation:**

The issuer was organized under the laws of the State of Delaware in, 2002 as GBH Liberia, Inc. The company changed its name to Coastal Services Group, Inc. on March 18, 2004 and the Company again changed its name to Unique Pizza & Subs Corporation on or about March 5, 2006.

Part B. Share Structure

**Item 4. The exact title and class of the security:**

A. Common Stock  
CUSIP number: 90916J102  
Trading symbol: UPZS

B. Preferred Stock: 20,000,000 shares issued and outstanding to James Vowler at a 1 for 25 conversion rate. 2,000,000 shares issued and outstanding to Dr. M. S. Reddy. 50,000,000 shares are authorized.

**Item 5. The par or stated value of the security:**

Common: \$0.0001 par value per share

Preferred: \$0.0001 par value per share

**Item 6. The number of shares or total amount of the securities outstanding as of the end of the issuer's most recent fiscal year:**

A. Information as of most recent fiscal year (12/31/14):

Authorized shares of Common Stock: 300,000,000  
Shares issued and outstanding: 71,593,923  
Shares in the public float: Approximately 23,141,262  
Number of shareholders: Approximately 2050

Authorized shares of Preferred Stock: 50,000,000  
Shares issued and outstanding: 22,000,000  
Shares in the public float: 0  
Number of shareholders: 2

B. Information as of most recent fiscal quarter (9/30/14):

Authorized shares of Common Stock: 300,000,000  
Shares issued and outstanding: 63,175,784  
Shares in the public float: Approximately 21,243.568  
Number of shareholders: Approximately 2015

Authorized shares of Preferred Stock: 50,000,000  
Shares issued and outstanding: 22,000,000  
Shares in the public float: 0  
Number of shareholders: 2

C. Information as of the date of this information statement:

Authorized shares of Common Stock: 300,000,000  
Shares in the public float: Approximately 26,289,765  
Number of shareholders: Approximately 2015  
Number of "free-trading": N/A  
Authorized shares of Preferred Stock: 50,000,000

Shares issued and outstanding: 22,000,000  
Shares in the public float: 0  
Number of shareholders: 2

**Part C.**      Business Information

**Item 7.**      **The name and address of the transfer agent.**

Pacific Stock Transfer 4045  
South Spencer Street,  
Suite 403  
Las Vegas, Nevada 89119  
Telephone: 702-361-3033

Pacific Stock Transfer, Inc. is registered with the Securities and Exchange Commission, which is the appropriate regulatory authority of the transfer agent.

**Item 8.**      **The nature of the issuer's business:**

A.      Business Development.

1.      The issuer is a corporation.
2.      The issuer was organized under the laws of the State of Delaware on November 20, 2003 as GBH Liberia, Inc. The company changed its name to Coastal Services Group, Inc, on March 18, 2004. Company changed its name to Unique Pizza & Subs Corporation on or about March 5, 2006
3.      The issuer's fiscal year end date is December 31st.
4.      The issuer and/or any predecessor have not been in bankruptcy, receivership, or any similar proceeding.
5.      Other than as referenced, the issuer has not effectuated a reclassification, merger, consolidation, or purchase or sale of a significant amount of assets not in the ordinary course of business.
6.      The issuer has not defaulted on any note, loan, lease, or other indebtedness or financing arrangement requiring the issuer to make payments.
7.      The issuer has not effectuated a change of control.
8.      The issuer effectuated an increase in its authorized common stock from 300,000,000 common to 700,000,000 common and 30,000,000 preferred on March 31, 2006 and then down to 300,000,000 again in 2010. As of December 31, 2014, the authorized common stock is 300,000,000 shares and the authorized preferred stock is 50,000,000 shares.



9. Other than as referenced, there are no past, pending or anticipated stock splits, stock dividends, recapitalizations, mergers, acquisitions, spin-offs, or reorganizations. UPZS did a 1 to 5 forward split in February 2006 and did a 2500 to 1 reverse stock split in 2010 and a 25 to 1 reverse split in 2014.
10. The issuer securities have not been delisted by any securities exchange or OTC Bulletin Board.
11. There are some current, past, pending and threatened legal proceedings and/or administrative actions either by or against the issuer that could have a material effect on the issuer's business, financial condition, or operations. UPZS has entered into agreements to pay, or judgments against, or pending legal proceedings in the approximate total amount of \$131,222.93 in 2007 with the following companies or individuals: ten plus former employees from corporate office, corporate owned stores and call center; Us Foodservice; Pick up Stix Inc; PA Dept of Labor; one or more companies may have been unintentionally omitted from this list but the approximate dollar amount owed is accurate.

B. Business of Issuer.

1. Primary SIC Code: 5812
2. The issuer is currently conducting operations.
3. The issuer is not considered a "shell company" pursuant to the Securities Act Rule 405
4. There are no parents, subsidiaries, or affiliates of the issuer included in the financial statements attached to this disclosure statement
5. The company does not foresee any substantial changes that could adversely affect the business of the company at this time due to existing or probable governmental regulations.
6. The issuer has spent no monies during each of the last two fiscal years on research and development activities.
7. There are no costs and effects of compliance with environmental laws (federal, state and local).
8. Number of Employees: 12  
Number of Full-Time Employees: 4  
Number of Part-Time Employees: 8



**Item 9. The nature of products or services rendered:**

We are Unique Pizza and Subs Corporation. The name under which we conduct business is Unique Pizza and Subs. We are a Delaware corporation. The corporation was originally incorporated on November 20, 2003 under the name GBH Liberia, Inc. and on March 18, 2004 changed its name to Costal Services Group, Inc. On or about February 9, 2006 James C. Vowler acquired a controlling interest in Coastal Services Group, Inc. and on March 3, 2006 the name was changed to Unique Pizza and Subs Corporation by duly filed Articles of Amendment. Our current principal place of business is PO Box 90 Trafford PA 15085. Our internet URL is [www.uniquepizza.com](http://www.uniquepizza.com). We are currently doing business and intend to do business under the trade name "Unique Pizza and Subs", we had no predecessor. Our principal, James C. Vowler, owned and operated Unique Pizza Factory. Unique Pizza Factory has operated twenty locations that are similar to the franchised restaurant being offered. The Franchisor does not offer franchises in any other type of business. Neither we nor any of our affiliates or predecessors, if applicable, has granted franchises in any other lines of business.

Our business activities include the grant to qualified persons or entities of the right to establish and operate an individual retail food facility for the limited pizza and subs type menu on or off-premises consumption under the trade names, trademarks and service marks "Unique Pizza and Subs" and associated logos and commercial symbols ("Marks") in accordance with the terms of the Franchise Agreement ("Franchise Agreement"). Unique Pizza and Subs Stores sell pizza and subs and other authorized products through delivery and carry-out services and may have sit-down facilities depending on the location. We also sell to qualified parties multiple franchise agreements to develop and operate more than one Unique Pizza and Subs' Franchised Store within an exclusive geographic area ("Designated Territory") pursuant to the terms of an Area Development Agreement to each of the franchise agreements ("Area Development Agreement").

Unique Pizza and Subs stores offer a limited menu of pizzas, subs, calzones, salads, beverages and other food products which are prepared using the Trade Secret Food Products and the Trade Secret Process ("Menu Items"). Most Unique Pizza and Subs stores operate from leased space, but some operate in owned space. Our typical store will offer takeout and delivery service, and may have full counter service with limited restaurant seating. We offer a Full Size Restaurant franchise, typically a large free standing location with drive thru service and a full sit down restaurant. We offer an Express franchise, typically a reduced sized store or counter with limited production and storage or as a cart or kiosk. We offer a Retail Premises franchise, to be established within a supermarket, C-Store or other retailer premises.

Each Unique Pizza and Subs store operates pursuant to a unique system ("System") regarding the establishment, development and operation of Unique Pizza and Subs stores. The characteristics of the System include distinctive exterior and interior layout, design and color scheme; exclusively designed signage, decorations, furnishings and





material; special recipes, formula, menus and food and beverage designations; the Trade Secret Process ("Trade Secret Process") and the Trade Secret Food Products ("Trade Secret Food Products"); Unique Pizza and Subs' Confidential Operations Manual ("Confidential Operations Manual"); record keeping, inventory and cost controls, sales promotion and advertising, and point of sale computer system, all of which we may periodically change.

We believe the market for pizzas, subs, calzones, salads, beverages and other similar type food products is developed. Unique Pizza and Subs is sold to the general public in competition with national and local quick-service food businesses and other pizza stores. The products our Stores sell can also be prepared at home. However, we believe that customers purchase from our Stores due to the better product and convenience.

Our principal James C. Vowler owned and operated Unique Pizza Factory since April 1, 1995 within the Pittsburgh, Pennsylvania area. He has conducted businesses like this from 1991 to the present. The name was changed from Unique Pizza Factory to Unique Pizza and Subs to better reflect the wide range of food products, which include pizza and subs.

**Item 10. The nature and extent of the issuer's facilities.**

We do not own or lease any properties. We use two home offices to work from.

**Part D. Management and Financial Information**

**Item 11. The name of the chief executive officer, members of the board of directors, as well as counsel, accountant and public relations consultant.**

A. The directors and executive officers of the Company and their respective ages area as follows:

1. The names of chief executive officer, members of the board of directors, as well as control persons.

<u>Name</u>	<u>Age</u>	<u>Position</u>
James C. Vowler	44	Founder, President, CEO & Director
William J. Vowler	71	Vice President, GM & Director
Dr. M.S. Reddy	67	Senior Advisor
Bala Indurti	61	Chief Operating Officer

2. Business Address

PO Box 90  
Trafford PA 15085  
[UPZSCorp@gmail.com](mailto:UPZSCorp@gmail.com)  
724-600-4720

### 3. Employment history

**James C. Vowler, Chairman/Chief Executive Officer/Director serves as Founder, President & CEO of Unique Pizza and Subs Corporation.** Jim Vowler, who attended Northeastern University, has been an owner/operator of pizza shops since 1991. Having started out owning a Pittsburgh based pizza franchise, Jim Vowler decided "there had to be something better" so he originally developed Unique Pizza Factory which from its conception was developed to have the consistency of a major franchise with the quality of a mom and pop store. He also designed Unique Pizza and Subs as a franchise that can easily convert existing pizza shops over to Unique Pizza and Subs allowing for rapid growth in any pizza market. After operating Unique Pizza Factory (the precursor to Unique Pizza and Subs Corporation), for over ten (10) years, he has carved a niche in the industry, which Unique Pizza and Subs will now be able to grow from. During the growing and learning processes, Jim's experience grew such that he now really understands how to duplicate and document the 'recipes' for franchise-wide product consistency. He also personally performed all the construction, design, decorating, painting and equipment installation for over twenty (20) pizza shops; thus understanding the work and costs associated with the physical operation; thus allowing for both new and conversion stores to be easily planned, designed, implemented and ready to manage 'turn-key' operation. Jim Vowler's tenacity, work-ethic, enthusiasm, love of the pizza and restaurant business and his commitment for offering consistent quality products along with his knowledge of the pizza industry makes him the key individual of the total operation. In addition, his strong desire to 'partner with Franchisee's and the community' in which the stores are located, exemplifies the credibility he establishes in the quest to have a 'win/win' business/community relationship that is delivered through charity participation, local advertising, employment and fellowship.

**William J. Vowler, Vice President and General Manager.** William J. Vowler is responsible for overseeing the company's customer service operations, including Unique Pizza and Subs' customer response center. He has held executive positions in the product service areas for corporations such as Honeywell International, Sensormatic Electronics, and Digital Equipment Corporation. Previous successes include growing service revenue for Digital from \$35 million to \$750 million, achieving a "Best in Class" profitability of \$344 million. He has been recognized as a progressive leader by implementing changes based on the voice and views of customers and utilizing customer relations focused programs. His business education is extensive, including the Emory Business School, Wharton School of Business, University of Michigan and Harvard Business School.

**Dr. Malireddy Srinivasulu Reddy (M.S. Reddy)** is famously known as "Cheese King" because of his notoriously successful cheese & dairy--highly scientific biotechnology-based ingredient business. Dr. M.S. Reddy currently serves as Chairman and President of USA based American Dairy and Food Consulting Laboratories, and International Media and Cultures with twelve manufacturing facilities in eight states. Also Reddy is Major fund contributor for several American Local Telugu Associations. Dr. M.S. Reddy has been nominated for the 2012 Nobel Peace Prize by the chair of the United States Association of the state of Colorado. According to the chair of the U.N, Dr. Reddy has also been nominated by the world renowned professors of law, economics, and registrar of the

American Universities, Universities of India, and also by the ranking members of the judiciary committee of the House of Representatives of the State of Colorado (U.S.A). He has received over 100 national and international awards and honors from all over the world. Among the notable are: Richard M. Hoyt memorial award from the American Dairy Science Association, Outstanding Young Alumnus Recognition award from the Iowa State University, Sigma-Xi Research award, Outstanding Scientist award from IAFC, Washington, D.C., 2003, 2004 and 2005, Outstanding Businessman of the year award, and prestigious U.S. President Ronald Regan Gold Medal award at Washington, D.C. Dr. Reddy holds over 150 U.S. and international patents and has published over 70 scientific articles and has written several popular books, including A to Z of success. He is one of the leading authorities in the world in applied microbiology as it relates to dairy foods, probiotics, and pollution mitigation. Over 100 of his company's patented high tech products are used in commerce all over the world. He has not only built a billion dollar Business Empire but also helped to improve the world economy by increasing food production, reducing food spoilage and food prices, through significant scientific inventions. He has contributed over one trillion dollars to the world economy through his lifetime involvement in the business and research. He has served as a technical consultant to over 70 national and international companies all over the world and also serves on the Committee of Complementary Alternative Medicine Division of AAPI. Dr. Reddy gave over 300 motivational, technical, and medical lectures, at his own cost, to improve the optimism all over the world, to uplift the communities and to curb poverty, hunger and disease. For all his lifetime achievements he was nominated, in good standing, for the 2012 Nobel Peace Prize. He strongly believes that 'health is wealth'. He educates how a simple idea and hope can help to change the direction of the life into successful and happy ventures. Dr. Reddy is a founder and Advisory Council member of NATA and has served in various capacities in many Telugu Associations. He was an invited speaker to several universities, including Oxford University, England, Professional Associations, Political Associations, Regional and Communal Associations both in U.S.A. and all over the world.

4. Board memberships and other affiliations; James C. Vowler and William J. Vowler are BOD members.
5. Compensation by the issuer; Approved annual salaries: James C. Vowler \$85,000, William J. Vowler \$60,000, and Joan Vowler \$35,000. None of these people have been compensated for all or part of their salaries since December 2006. That is the

justification why the promissory notes have been issued in prior years.

6. Number and class of the issuer's securities beneficially owned by each such person as of December 31, 2014.

Beneficial Owners: The ownership of issuer's equity securities by management or anyone known to the Issuer to own beneficially more than five percent (5%) of the outstanding common shares as at the date hereof:

Name	Amount	
James C. Vowler	20,452,000 Common	27.93%

B. Legal/Disciplinary History. None of the foregoing persons have, in the last five years, been the subject of:

1. a conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding (excluding traffic violations and other minor offenses);
2. the entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, or banking activities; PA Securities issued a cease and desist order against James Vowler to sell securities from a private PA company (Unique Pizza Factory, a private PA company) in the state of PA in April 2005
3. a finding or judgment by a court of competent jurisdiction (in a civil action), the SEC, the CFTC, or a state securities regulator of a violation of federal or state securities or commodities law, which finding or judgment has not been reversed, suspended, or vacated; or, PA Securities issued a cease and desist order against James Vowler to sell securities from a private PA company (Unique Pizza Factory, a private PA company) in the state of PA in April 2005
4. the entry of an order by a self-regulatory organization that permanently or temporarily barred, suspended or otherwise limited such person's involvement in any type of business or securities activities. PA Securities issued a cease and desist order against James C. Vowler to sell securities from a private PA company (Unique Pizza Factory, a private PA company) in the state of PA in April 2005

C. Disclosure of Family Relationships. Describe any family relationships among and between the issuer's directors, officers, person nominate or chosen by the issuer to become directors or officers, or beneficial owners of more than five percent of any class of the issuer's equity securities. James C. Vowler Founder President and CEO, William J. Vowler (father) BOD Vice President and General Manager.

D. Disclosure of Related Party Transactions. Describe any transaction during the issuer's last two full fiscal years and the current fiscal year or any currently proposed transaction, involving the issuer, in which (i) the amount involved exceeds the lesser of \$120,000 or one percent of the average of the issuer's total assets at year-end for its last three fiscal years and (ii) any related person had or will have a direct or indirect material interest. NONE

E. Disclosure of Conflicts of Interest. Describe any related party transactions or conflicts of interests. NONE

**Item 12. The Issuer's most recent balance sheet and profit and loss and retained earnings statement:**

Pursuant to the guidelines promulgated by the Pink Sheets, the issuer intends to comply with all interim reporting obligations, including without limitation, the posting of updated financial statements on a quarterly basis.

The financial statements attached as an exhibit are certified by the signing officer of the Company that they present fairly, in all material respects, the financial position, results of operations and cash flows for the periods presented, in conformity with accounting principles generally accepted in the United States, consistently applied.

**Item 13. Similar financial information for such part of the two preceding fiscal years as the issuer or its predecessor has been in existence:**

The financial statements attached as an exhibit are certified by the signing officer of the Company that they present fairly, in all material respects, the financial position, results of operations and cash flows for the periods presented, in conformity with accounting principles generally accepted in the United States, consistently applied.

**Item 14. Beneficial Owners**

<u>Name</u>	<u>Amount</u>	<u>Percent Held</u>
James C. Vowler	20,452,000 Common	27.93%

**Item 15. The name, address, telephone number, and email address of each of the following outside providers that advise the issuer on matters relating to the operations, business development and disclosure;**

1. As of the date the information has been published UPZS does not have an Investment Banker
2. As of the date the information has been published UPZS does not currently have a Promoter

3. Counsel  
John F. Hanzel  
19425-G  
Liverpool Parkway  
Cornelius, NC 28031  
704-892-1375
4. Accountant  
L & L Associates, CPA's  
19720 Jetton Road  
3<sup>rd</sup> Floor  
Cornelius, NC 28031  
704-892-8733
5. Public Relations Consultant  
  
Investor Relations Consultant: Mirador Consulting Group  
  
(561) 989-3600  
  
Email: FB@miradorconsultingllc.com  
  
Website: www.MiradorConsulting.com
6. Any other advisor that has assisted, prepared or provided information with respect to this disclosure statement – the information shall include the telephone number and email address of each advisor.

**Item 16. Management's Discussion and Analysis or Plan of Operation**

A. Plan of Operation

Through the years of learning and increasing experience, some of the Key Elements and Principles of the Business Model and Associated Plan include the following:

- Become one of the '**Top Ten**' pizza Franchises headquartered in the US
  - This would require > 1,000 stores
- **Revenue** sources to include:
  - Franchise Fees
  - 8% of Franchisee Revenue (major franchise's charge between 11 & 14%)
    - 1) 5% for Corporate
    - 2) 3% for Advertising and Customer Support Center
  - Vendor/Supplier Rebates
  - Stock Sales



- Three **Growth** propositions (both Franchised and Company owned)
  - 1) '*Organic*' – new store openings
  - 2) *Conversions* – existing independent stores
  - 3) *Acquisitions* -- both pizza/sub businesses as well as 'complimentary businesses' that could also become independent profit centers
- '**Brick and Mortar**' (buildings/structures) would **NOT** be important, but emphasis would be on product, building color scheme and 'look and feel,' Unique Pizza and Subs® signage, employee attire, etc.
- Store service option **Flexibility**, such as they can provide: (a) pick-up and delivery only, (b) sit-down and (a), (c) inclusion of wine, beer and/or liquor license
- Make a low '**Cost of Entry**' (franchise fee) and overall ongoing Affordability
  - Initial Franchise Fee established at \$20K
  - Provide financing opportunities
  - Weekly fees tied to store revenues @ average of 5% below competitors
  - Individual (vs. quantity) pricing available for consumables such as shirts, hats, menu's business cards, gifts, etc.
  - Shared advertising fees
- Minimize Employee **Theft** of money and/or product through the use of Automation
  - Common Point of Sale system for all stores
  - Centralized toll free Call Center for ALL stores
  - Professional Customer Response Representatives for Order Accuracy
  - Product and Ingredient Consumption activities/histories matched to revenue
  - Accurate revenue and product Usage Tracking
- Improve store **Profits**
  - Up-selling to improve average 'order/ticket' price
  - Marketing
  - Headcount Reduction
  - Order Accuracy
  - Volume-based Pricing and vendor Discounts
  - Product Profitability Analysis
- A **Customer Loyalty Program** is required to reward great consumers and to stimulate those who may need incentives or had a less than satisfactory experience
- Minimize call **Order Time** without compromising **Order Accuracy**
  - Utilize Automated Call Directory (ACD) software tools
  - Corporate Enterprise system
  - Customer Data-base accuracy





- Product **Consistency** expected of major franchises, regardless of cook's expertise
  - Thorough Documentation
  - Timeless Training (Headquarters, Web-based and On-site)

B. Results of Operations

**RESULTS OF OPERATIONS - YEAR ENDED DECEMBER 31, 2014**

**Revenues**

In 2006 and 2007 Unique Pizza and Subs Corp. entered into many different franchise agreements with different franchisees that included monies upfront which encompassed a variation of the initial franchise fee, stock and future royalty revenues. As a result of these diverse deals and because of an internal restructuring plan, UPZS does not have revenue to report for the year ended December 31, 2014.

**Operating Expenses**

We had operating expenses of \$443,746 for the year ended December 31, 2014. Our operating expenses include depreciation expense of \$1,500, \$414,902 in expiration of prepaid expenses for consulting services received and other selling, general and administrative expenses in the amount of \$27,344 in traveling and entertainment.

**Other Expenses**

We had no other expenses for the year ended December 31, 2014.

**Other Income**

There was \$176,597 in cash inflows from financing activities i.e. investors and creditors for the year ended December 31, 2014. We received \$131,597 from investors and \$45,000 in current demand loans from an unrelated shareholder

**Part E. Issuance History**

**Item 17. List of Securities offerings and Shares Issued for Services in the Past Two Years**

E. There is a total of 117,000,000 Securities Issued for Cash Consideration in 2013 and 2014.

There is a total of 63,275,000 Securities Issued for non Cash Consideration in 2013 and 2014.

There are no Non-Qualified Stock Options.



Convertible Debentures. Promissory notes for un-reimbursed expenses and debt owed to third parties have been issued.

Part F. Exhibits

**Item 18. Material Contracts Franchise Agreements with our franchisees.**

None

**Item 19. Articles of Incorporation and Bylaws**

- A. A complete copy of the issuer's articles of incorporation or in the event that the issuer is not a corporation, the issuer's certificate of organization. Whenever amendments to the articles of incorporation are filed, a complete copy of the articles of incorporation as amended shall be filed.
- B. A complete copy of the issuer's bylaws. Whenever amendments to the bylaws are filed, a complete copy of the bylaws as amended shall be filed.

**Item 20. There have not been Purchases of Equity Securities by the Issuer and Affiliated Purchasers.**

**Unique Pizza and Subs Corporation**  
**Unaudited Financial Statements**  
**For the Year Ended December 31, 2014**

Contents

Financial Statements

Balance Sheet.....	3
Statement of Operations.....	4
Statement of Stockholders' Deficit.....	5
Statement of Cash Flows.....	6
Notes to the Financial Statements.....	7

**Unique Pizza and Subs Corporation**

**Balance Sheet**

**December 31, 2014**

Assets

Current Assets:

Cash	\$ 12,008
Deposits	179,000
Prepaid Expense – Related Party	367,850
Prepaid Distribution Services	23,048
Inventory	<u>19,500</u>
 Total Current Assets	 <u>601,406</u>

Property and Equipment:

Vehicle	24,500
Office Equipment	<u>17,325</u>
Total Property & Equipment	41,825
Less: Accumulated Depreciation	<u>6,625</u>
Net Property & Equipment	<u>35,200</u>

Total Assets \$ 636,606

Liabilities and Shareholders' Equity

Current Liabilities:

Accounts Payable	\$ 233,242
Shareholder Loan Payable	30,000

Current Portion of Convertible Notes Payable	175,121
Accrued Interest and Late Fees	<u>5,000</u>
Total Current Liabilities	<u>443,363</u>
Total Liabilities	<u>443,363</u>
Shareholders' Equity:	
Preferred Stock, par value \$.0001 per share	
50,000,000 shares authorized at December 31, 2014	
22,000,000 shares outstanding at December 31, 2014,	
convertible one for twenty-five into common shares	2,200
Common stock, par value \$.0001 per share	
300,000,000 shares authorized at December 31, 2014,	
71,593,923 shares issued and outstanding	
at December 31, 2014	7,159
Common Stock to be Issued to Related Party	700
Preferred Stock to be Issued to Related Party	200
Additional Paid-in Capital	1,364,552
Retained (Deficit)	<u>(1,181,568)</u>
Total Shareholders' Equity	<u>193,243</u>
Total Liabilities and Shareholders' Equity	<u>\$ 636,606</u>

See Notes to Financial Statements

**Unique Pizza and Subs Corporation**  
**Statement of Operations**  
**For the Year Ended December 31, 2014**

Revenue:

Franchise Fee Income	\$ -
Rebate Income	-
Rent Income	-
Sales	-
Miscellaneous Income	<u>-</u>

Total Revenue	<u>-</u>
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Costs and Expenses:

Consulting Expense – Related Party	367,450
Depreciation Expense	1,500
Foreign Distribution Services	47,452
Other Selling, General and Administrative Expenses	<u>27,344</u>

Total Costs and Expenses	<u>(443,746)</u>
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Other Income	-
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Net (Loss)	<u>(443,746)</u>
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Basic (Loss) per Common Share	<u>\$ *</u>
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Diluted (Loss) per Common Share	<u>\$ *</u>
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“\*” = less than \$.01

See Notes to Financial Statements

**UNIQUE PIZZA AND SUBS CORPORATION**

**STATEMENT OF STOCKHOLDERS' EQUITY**

For the Year Ended December 31, 2014

(Unaudited)

	Common Stock		Preferred Stock		Additional	Retained
	Shares	Amount	Shares	Amount	Paid-in Capital	Deficit
Balances, January 1, 2014	1,194,249	\$ 119	22,000,000	\$ 2,200	\$ 424,676	\$ (737,822)
Conversion of Preferred into Common	50,000,000	5000	(2,000)	(200)	-	-
Issuance of Common to Investors	6,947,937	695			175,902	
Issuance of Common for Services	13,451,737	1,345			28,674	
Common to be Issued to Related Party				200	735,300	
Net loss for the quarter ended Sept. 30, 2014	-	-	-	-	-	(443,746)
Balances, December 31, 2014	71,593,923	\$ 7,159	20,000,000	\$ 2,200	\$ 1,364,552	\$ (1,181,568)

See Notes to Financial Statements

**Unique Pizza and Subs Corporation**  
**Statement of Cash Flows**  
**For the Year Ended December 31, 2014**

Operating Activities:

Net (Loss)	\$ (443,746)
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Adjustments to reconcile net loss to net

net cash used in operating activities:

Depreciation	1,500
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Non-cash services received for promissory note	60,000
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Common shares issued for services received	217,130
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Accounts Payable and Accrued Salaries	<u>-</u>
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Net Cash (Used in) Operating Activities	<u>(165,116)</u>
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Financing Activities:

Cash received from investors and creditors	<u>176,597</u>
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Net Cash Provided By Financing Activities	176,597
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Increase in Cash and Cash Equivalents	11,481
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Cash and Cash Equivalents at Beginning of Period	<u>527</u>
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Cash and Cash Equivalents at End of Period	<u>\$ 12,008</u>
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See Notes to Financial Statements  
See Notes to Financial Statements

**Unique Pizza and Subs Corporation**  
**Notes to Financial Statements**  
**For the Year Ended December 31, 2014**

Note 1 - Organization

Unique Pizza and Subs Corporation (the "Company") formerly Coastal Services Group, Inc. a Delaware corporation was incorporated November 20, 2003. The Company's mission is to be a leading national franchiser. The Company has a store conversion strategy which targets existing pizza shops as potential franchisees. The Company will provide all franchisees with a customer call center, state-of-the-art point-of-sale system, economies of scale buying power and other services to potentially increase the new store's profit margins.

The Company was a party to a reverse merger on February 9, 2006. The reverse merger was between Unique Pizza and Subs Corporation (formerly known as Coastal Services Group, Inc.) and their wholly owned subsidiary Coastal Communications, Inc. As a result of the reverse merger, all existing assets of Coastal Communications, Inc. have been removed from the financial statements. In addition, all of the liabilities of Coastal Communications, Inc. were removed from the financial statements. As a result, the financial statements include the following: The balance sheet consists of the net remaining assets at historical cost after the reverse merger. The statement of operations includes only the income and expenses of Unique Pizza and Subs Corporation (formerly known as Coastal Services Group, Inc.) and none of the income and expenses of Coastal Communications, Inc. (the previously wholly owned subsidiary).

Note 2 – Summary of Significant Accounting Policies

**Management's Use of Estimates:** The Company's financial statements have been prepared in accordance with accounting principles generally accepted in the United States of America. The preparation of these financial statements requires that the Company make estimates and judgments that affect the reported amounts of assets, liabilities, revenue and expenses and related disclosures. On an ongoing basis, the Company evaluates its estimates, including those related to revenue recognition, the fair value and useful lives of intangible assets, property and equipment, income taxes, and contingencies, among others. Actual results could differ from those estimates.

**Revenue Recognition:** The Company's business model is to sell franchise agreements to customers. The revenue from these sales are recorded when the agreement to purchase the franchise is executed by the customer.

**Basis of Presentation.** The financial statements include the accounts of Unique Pizza and Subs Corporation under the accrual basis of accounting.

**Unique Pizza and Subs Corporation**  
**Notes to Financial Statements**  
**For the Year Ended December 31, 2014**

Note 2 – Summary of Significant Accounting Policies (Continued)

Risk and Uncertainties - The Company is subject to risks common to companies in the service industry, including, but not limited to, litigation, development of new technological innovations and dependence on key personnel.

Fair Value of Financial Assets and Financial Liabilities- The Company follows paragraph 825-10-50-10 of the FASB Accounting Standards Codification for disclosures about fair value of its financial instruments and paragraph 820-10-35-37 of the FASB Accounting Standards Codification ("Paragraph 820-10-35-37") to measure the fair value of its financial instruments. Paragraph 820-10-35-37 establishes a framework for measuring fair value in accounting principles generally accepted in the United States of America (U.S. GAAP), and expands disclosures about fair value measurements. To increase consistency and comparability in fair value measurements and related disclosures, Paragraph 820-10-35-37 establishes a fair value hierarchy which prioritizes the inputs to valuation techniques used to measure fair value into three broad levels. The fair value hierarchy gives the highest priority to quoted prices (unadjusted) in active markets for identical assets or liabilities and the lowest priority to unobservable inputs. The three levels of fair value hierarchy defined by Paragraph 820-10-35-37 are described below:

Level 1	Quoted market prices available in active markets for identical assets or liabilities as of the reporting date.
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Level 2	Pricing inputs other than quoted prices in active markets included in Level 1, which are either directly or indirectly observable as of the reporting date.
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Level 3	Pricing inputs that are generally observable inputs and not corroborated by market data.
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The carrying amounts of the Company's financial assets and liabilities, such as cash, inventory, accounts payable and customer deposits approximate their fair values because of the short maturity of these instruments. The Company's bank note payable approximates the fair value of such instrument based upon management's best estimate of interest rates that would be available to the Company for similar financial arrangement at September 30, 2014.

The Company does not have any assets or liabilities measured at fair value on a recurring or a non-recurring basis, consequently, the Company did not have any fair value adjustments for assets and liabilities measured at fair value at December 31, 2014, nor gains or losses are reported in the statement of operations that are attributable to the change in unrealized gains or losses relating to those assets and liabilities still held at the reporting date for the quarter ended December 31, 2014.

**Unique Pizza and Subs Corporation**  
**Notes to Financial Statements**  
**For the Year Ended December 31, 2014**

Note 2 – Summary of Significant Accounting Policies (Continued)

**Cash and Cash Equivalents** - For purposes of the Statements of Cash Flows, the Company considers highly liquid investments with an original maturity of three months or less to be cash equivalents.

**Impairment of Long-Lived Assets:** The Company evaluates the recoverability of its fixed assets and other assets in accordance with section 360-10-15 of the FASB Accounting Standards Codification for disclosures about Impairment or Disposal of Long-Lived Assets. Disclosure requires recognition of impairment of long-lived assets in the event the net book value of such assets exceeds its expected cash flows. If so, it is considered to be impaired and is written down to fair value, which is determined based on either discounted future cash flows or appraised values. The Company adopted the statement on inception. No impairments of these types of assets were recognized during the quarter ended December 31, 2014.

**Income Taxes:** The Company accounts for income taxes under Section 740-10-30 of the FASB Accounting Standards Codification. Deferred income tax assets and liabilities are determined based upon differences between the financial reporting and tax bases of assets and liabilities and are measured using the enacted tax rates and laws that will be in effect when the differences are expected to reverse. Deferred tax assets are reduced by a valuation allowance to the extent management concludes it is more likely than not that the assets will not be realized. Deferred tax assets and liabilities are measured using enacted tax rates expected to apply to taxable income in the years in which those temporary differences are expected to be recovered or settled. The effect on deferred tax assets and liabilities of a change in tax rates is recognized in the statements of operations in the period that includes the enactment date.

**Fixed Assets:** The Company's property and equipment consisting of building improvements, equipment, software, and furniture are stated at cost and depreciated over their estimated useful lives. Depreciation is computed using the straight line method. Book depreciation for the three months ended December 31, 2014 is \$1,500.

Advertising Costs - Advertising costs are expensed as incurred. The Company does not incur any direct-response advertising costs.

Loss Per Share - Net loss per common share is computed pursuant to section 260-10-45 of the FASB Accounting Standards Codification. Basic net loss per share is computed by dividing net loss by the weighted average number of shares of common stock outstanding during the period. Diluted net loss per share is computed by dividing net loss by the weighted average number of shares of common stock and potentially outstanding shares of common stock during each period. There were no potentially dilutive shares outstanding as of December 31, 2014.

**Unique Pizza and Subs Corporation**  
**Notes to Financial Statements**  
**For the Year Ended December 31, 2014**

Note 2 – Summary of Significant Accounting Policies (Continued)

Share-Based Payments - The Company acquires nonmonetary assets including goods for its common stock. The goods are recorded at the fair value of the nonmonetary asset exchanged or at an independent quoted market price for items exchanged.

The Company accounts for stock-based compensation using the fair value method following the guidance set forth in section 718-10 of the FASB Accounting Standards Codification for disclosure about Stock-Based Compensation. This section requires a public entity to measure the cost of employee services received in exchange for an award of equity instruments based on the grant-date fair value of the award (with limited exceptions). That cost will be recognized over the period during which an employee is required to provide service in exchange for the award- the requisite service period (usually the vesting period). No compensation cost is recognized for equity instruments for which employees do not render the requisite service.

Comprehensive Income (Loss) - The Company reports comprehensive income and its components following guidance set forth by section 220-10 of the FASB Accounting Standards Codification which establishes standards for the reporting and display of comprehensive income and its components in the consolidated financial statements. There were no items of comprehensive income (loss) applicable to the Company during the period covered in the financial statements.

Recent Accounting Pronouncements - The Company has reviewed all recently issued, but not yet effective, accounting pronouncements and do not believe the future adoption of any such pronouncements may be expected to cause a material impact on its financial condition or the results of its operations.

***FASB Accounting Standards Codification***

*(Accounting Standards Update ("ASU") 2009-01)*



**Unique Pizza and Subs Corporation**  
**Notes to Financial Statements**  
**For the Year Ended December 31, 2014**

Note 2 – Summary of Significant Accounting Policies (Continued)

In September 2009, FASB approved the FASB Accounting Standards Codification (“the Codification”) as the single source of authoritative nongovernmental GAAP. All existing accounting standard documents, such as FASB, American Institute of Certified Public Accountants, Emerging Issues Task Force and other related literature, excluding guidance from the Securities and Exchange Commission (“SEC”), have been superseded by the Codification. All other non-grandfathered, non-SEC accounting literature not included in the Codification has become nonauthoritative. The Codification did not change GAAP, but instead introduced a new structure that combines all authoritative standards into a comprehensive, topically organized online database. The Codification is effective for interim or annual periods ending after September 15, 2009, and impacts the Company’s financial statements as all future references to authoritative accounting literature will be referenced in accordance with the Codification. There have been no changes to the content of the Company’s financial statements or disclosures as a result of implementing the Codification during the quarter ended December 31, 2014.

As a result of the Company’s implementation of the Codification during the prior fiscal year, previous references to new accounting standards and literature are no longer applicable. In the current annual financial statements, the Company will provide reference to both new and old guidance to assist in understanding the impacts of recently adopted accounting literature, particularly for guidance adopted since the beginning of the current fiscal year but prior to the Codification.

***Subsequent Events***

*(Included in Accounting Standards Codification (“ASC”) 855 “Subsequent Events”, previously SFAS No. 165 “Subsequent Events”)*

SFAS No. 165 established general standards of accounting for and disclosure of events that occur after the balance sheet date, but before the financial statements are issued or available to be issued (“subsequent events”). An entity is required to disclose the date through which subsequent events have been evaluated and the basis for that date. For public entities, this is the date the financial statements are issued. SFAS No. 165 does not apply to subsequent events or transactions that are within the scope of other GAAP and did not result in significant changes in the subsequent events reported by the Company. SFAS No. 165 became effective for interim or annual periods ending after September 15, 2009 and did not impact the Company’s financial statements. The Company evaluated for subsequent events through the issuance date of the Company’s financial statements. No recognized or non-recognized subsequent events were noted.

**Unique Pizza and Subs Corporation**  
**Notes to Financial Statements**  
**For the Year Ended December 31, 2014**

Note 2 – Summary of Significant Accounting Policies (Continued)

***Determination of the Useful Life of Intangible Assets***

*(Included in ASC 350 “Intangibles — Goodwill and Other”, previously FSP SFAS No. 142-3 “Determination of the Useful Lives of Intangible Assets”)*

FSP SFAS No. 142-3 amended the factors that should be considered in developing renewal or extension assumptions used to determine the useful life of a recognized intangible asset under previously issued goodwill and intangible assets topics. This change was intended to improve the consistency between the useful life of a recognized intangible asset and the period of expected cash flows used to measure the fair value of the asset under topics related to business combinations and other GAAP. The requirement for determining useful lives must be applied prospectively to intangible assets acquired after the effective date and the disclosure requirements must be applied prospectively to all intangible assets recognized as of, and subsequent to, the effective date. FSP SFAS No. 142-3 became effective for financial statements issued for fiscal years beginning after December 15, 2008, and interim periods within those fiscal years. The adoption of FSP SFAS No. 142-3 did not impact the Company’s financial statements.

***Noncontrolling Interests***

*(Included in ASC 810 “Consolidation”, previously SFAS No. 160 “Noncontrolling Interests in Consolidated Financial Statements an amendment of ARB No. 51”)*

SFAS No. 160 changed the accounting and reporting for minority interests such that they will be recharacterized as noncontrolling interests and classified as a component of equity. SFAS No. 160 became effective for fiscal years beginning after December 15, 2008 with early application prohibited. The Company implemented SFAS No. 160 at the start of fiscal 2009 and no longer records an intangible asset when the purchase price of a noncontrolling interest exceeds the book value at the time of buyout. The adoption of SFAS No. 160 did not have any other material impact on the Company’s financial statements.

**Unique Pizza and Subs Corporation**  
**Notes to Financial Statements**  
**For the Year Ended December 31, 2014**

Note 2 – Summary of Significant Accounting Policies (Continued)

***Consolidation of Variable Interest Entities — Amended***

*(To be included in ASC 810 “Consolidation”, SFAS No. 167 “Amendments to FASB Interpretation No. 46(R)”)*

SFAS No. 167 amends FASB Interpretation No. 46(R) “Consolidation of Variable Interest Entities regarding certain guidance for determining whether an entity is a variable interest entity and modifies the methods allowed for determining the primary beneficiary of a variable interest entity. The amendments include: (1) the elimination of the exemption for qualifying special purpose entities, (2) a new approach for determining who should consolidate a variable-interest entity, and (3) changes to when it is necessary to reassess who should consolidate a variable-interest entity. SFAS No. 167 is effective for the first annual reporting period beginning after November 15, 2009, with earlier adoption prohibited. The Company will adopt SFAS No. 167 in fiscal 2010 and does not anticipate any material impact on the Company’s financial statements.

Note 3 – Shareholders’ Equity

As of February 19, 2006, pursuant to a unanimous consent of the sole director, the articles of incorporation were approved to be amended to increase the number of authorized shares from 700,000,000 to 4,000,000,000. Then, in May of 2010, pursuant to a unanimous consent of the board of directors, the articles of incorporation were amended to reduce the authorized common shares to 300,000,000.

At December 30, 2014, there are 22,000,000 shares of preferred stock issued and outstanding to the Company’s officer, director and majority shareholder. These are convertible into shares of common stock at a rate of one preferred share into twenty-five common shares. Therefore, there are potentially 550,000,000 additional shares of common stock that could be issued in the future upon conversion from preferred shares by this person. The Company effected a one for two hundred and fifty reverse stock split on March 6, 2014. The financial statements herein have been retroactively restated in compliance with US SEC staff accounting bulletin topic 4.C. The effects of these shares are non-dilutive at December 31, 2014 due to the net loss recorded. An officer of the Company converted 2,000,000 preferred shares into 50,000,000 common shares during March 2014.

**Unique Pizza and Subs Corporation**  
**Notes to Financial Statements**  
**For the Year Ended December 31, 2014**

Note 4 – Judgments

Included in the accompanying unaudited balance sheet at December 31, 2014, is \$233,242 of collective unpaid judgments and awards from various employees and vendors.

Note 5 – Convertible Notes Payable

The Company has an unsecured note payable to an unrelated third party at September 30, 2014 of \$50,121 remaining on the original principal amount of \$325,000 plus subsequent cash advances of \$20,000 and \$25,000 received during the year ended December 31, 2014. The note has an imputed interest rate of 6% per annum, the effects of which are included in the financial statements in the amount of \$5,000 including late fees. The note is past due, is currently payable on demand, and has a conversion into common shares feature at \$.005 per share. The promissory note will not convert into more than ten percent of the Company's shares pursuant to an agreement between the parties. The promissory note is not a derivative liability under EITF 00-19 due to its fixed floor conversion.

The Company has an unsecured note payable to an unrelated third party at September 30, 2014 in the principal amount of \$60,000. The note has an imputed interest rate of 6% per annum, the effects of which are immaterial to the financial statements taken as a whole. The note is currently payable on demand, and has a conversion into common shares feature. The promissory note will not convert into more than ten percent of the Company's shares pursuant to an agreement between the parties. The promissory note is not a derivative liability under EITF 00-19 due to its fixed floor conversion.

The Company has an unsecured convertible note payable to an unrelated third party at September 30, 2014 in the principal and interest amount totaling \$65,000. The note has an imputed interest rate of 6% per annum, the effects of which are immaterial to the financial statements taken as a whole. The note is past due, is shown as currently payable in the accompanying balance sheet, and was due on November 2, 2012. The loan is convertible into 4,000,000 shares of common stock representing the principal portion of the loan only. The promissory note is not a derivative liability under EITF 00-19 due to its fixed floor conversion.

Note 6 – Loss Per Share

Loss per share is computed by dividing the net loss by the weighted average number of common shares outstanding during the period. Basic and diluted loss per share was the same for the year ended December 31, 2014.

**Unique Pizza and Subs Corporation**  
**Notes to Financial Statements**  
**For the Year Ended December 31, 2014**

Note 7 – Supplemental Cash Flow Information

Supplemental disclosures of cash flow information for the years ended December 31, 2014 and 2013 are summarized as follows:

Cash paid during the periods for interest and income taxes:

	2014	2013
Income Taxes	\$ --	\$ --
Interest	\$ --	\$ --

Note 8 – Going Concern and Uncertainty

The Company has suffered recurring losses from operations since inception. In addition, the Company has yet to generate an internal cash flow from its business operations. These factors raise substantial doubt as to the ability of the Company to continue as a going concern.

Management's plans with regard to these matters encompass the following actions: 1) obtain funding from new investors to alleviate the Company's liquid working deficiency, and 2) implement a plan to generate sales. The Company's continued existence is dependent upon its ability to resolve its liquidity problems and increase profitability in its current business operations. However, the outcome of management's plans cannot be ascertained with any degree of certainty. The accompanying financial statements do not include any adjustments that might result from the outcome of these risks and uncertainties.



I, James C. Vowler, certify that:

1. I have reviewed this Information and Disclosure Statement for Unique Pizza & Subs Corp.;
2. To the best of my knowledge, this Information and Disclosure Statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statement made, in light of the circumstances under which such statement were made, not misleading with respect to the period covered by this Information and Disclosure Statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the period presented in this Information and Disclosure Statement.

March 25, 2015

/s/ James C. Vowler

James C. Vowler President & CEO

See Notes to Financial Statements

See Notes to Financial Statements

See Notes to Financial Statements



See Notes to Financial Statements

See Notes to Financial Statements