

## CURRENT REPORT

Date of Report (Date of earliest event reported): December 6, 2017

### SYLIOS CORP

(Exact Name of Registrant as Specified in its Charter)



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Florida  
(State of Incorporation)

26-2317506  
(IRS Employer ID)

**244 2nd Ave N., Suite 9, St. Petersburg, FL 33701**  
(Address of principle executive offices)

**(727) 482-1505**  
(Registrant's telephone number, including area code)

#### **Item 5.03      Amendments to Articles of Incorporation or Bylaws; Change in Fiscal Year**

On December 6, 2017, the Company filed a Reinstatement for its wholly owned subsidiary, US Natural Gas Corp KY ("KY"), with the State of Florida.

The Company is in the process of filing Amended and Restated Articles of Incorporation for KY with the State of FL. As part of its previously announced plan to spin-off KY, the Company has elected to have KY merge with or to be acquired as a wholly owned subsidiary by a company currently trading and listed on the OTC Markets-Pinksheets.

The Company has identified several publicly traded entities for its proposed transaction. Details of the transaction will be released to shareholders upon further due diligence and entry into definitive documents by the Company.

The Record date for the spin-off of KY is set at January 5, 2018. Shareholders of record of Sylios Corp on the close of January 5, 2018 will receive 1 share of common stock of KY for every 500 shares of common stock of Sylios Corp owned. The Payment date will be tentatively set at January 19, 2018. The Payment date may be adjusted based on any entry into a merger transaction.

### SIGNATURE

Sylios Corp

Date: December 19, 2017

By: /s/ Wayne Anderson

Name: Wayne Anderson

Title: President