

## CURRENT REPORT

Date of Report (Date of earliest event reported): September 12, 2017

### SYLIOS CORP

(Exact Name of Registrant as Specified in its Charter)



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Florida  
(State of Incorporation)

26-2317506  
(IRS Employer ID)

**244 2nd Ave N., Suite 9, St. Petersburg, FL 33701**  
(Address of principle executive offices)

**(727) 482-1505**  
(Registrant's telephone number, including area code)

#### **Item 1.01 Entry into a Material Definitive Agreement**

On September 12, 2017, the Company's wholly owned subsidiary US Natural Gas Corp KY ("KY")(hereinafter the "Company") entered into a Letter of Intent with TerraTech, Inc. ("TTECH"), a corporation formed under the laws of the State of Texas.

Under the terms of the LOI, the Company will acquire TTECH through an Agreement and Plan of Share Exchange. KY will file Amended and restated Articles of Incorporation with the State of Florida to increase the number of Authorized shares of common stock to 500,000,000 and authorize the issuance of 5,000,000 shares of Preferred stock.

The Company will issue 330 shares of its common stock for each share of common stock outstanding for TTECH. Currently, TTECH has 100,000 shares of common stock outstanding, thus the Company will be required to issue 33,000,000 shares of its common stock to the holders on TTECH'S common stock.

Closing is set for September 30, 2017. Upon Closing, TTECH will become a partially owned subsidiary of Sylios Corp. Steven Terrell, the founder of TTECH, will remain the sole officer and director. During the 4th Quarter of 2017, Sylios Corp will file to spin-off TTECH through a stock dividend.

#### **About TerraTech, Inc.**

TerraTech offers over 40 years of field-proven machinery design and fabrication experience. Our design application experience has provided game-changing product innovation in various industries throughout the world. Our staff experience includes decades in vegetation contracting experience and is supported by world-wide engineering expertise. Our collective professional expertise has enabled us to provide the finest, most versatile equipment the industry has to offer.

Company founders have had numerous Equipment Design Patents in various industries and will continue to endeavor to develop and offer leading edge technological innovation in the automated vegetation control industry. We have obtained feedback from large tree trimming companies to ensure that we are developing a product that has all of the features necessary to make the tree trimming industry more efficient while keeping safety the #1 priority!

For more information on TerraTech, Inc., please visit the Company's website at [www.terratechmfg.com](http://www.terratechmfg.com).

**SIGNATURE:**

Syllos Corp

Date: September 15, 2017

By: /s/ Wayne Anderson

Name: Wayne Anderson

Title: President