

CURRENT REPORT

Date of Report (Date of earliest event reported): February 5, 2017

SYLIOS CORP

(Exact Name of Registrant as Specified in its Charter)



Florida	26-2317506
(State of Incorporation)	(IRS Employer ID)

735 Arlington Ave N., Suite 308, St. Petersburg, FL 33701
(Address of principle executive offices)

(727) 482-1505
(Registrant's telephone number, including area code)

N/A
(Former name or former address, if changed since last report)

Item 1.01 Entry into a Material Definitive Agreement

On February 5, 2017, the Company, through its wholly owned subsidiary US Natural Gas Corp KY ("KY"), entered into a Joint Venture Agreement (the "Agreement") with Keller Energy, LLC (collectively the "Parties") for the acquisition of certain oil producing wells within the states of Kentucky and Tennessee. Under the terms of the Agreement, the Parties will acquire oil producing wells with each Party maintaining a 50% working interest.

Upon Closing of the Agreement, KY was assigned a 50% working interest in the Eddie D. Smith #5 and the Amos Nicholas #15-3, both located in Pickett County, TN.

SIGNATURE

Sylios Corp

Date: February 7, 2017

By: /s/ Wayne Anderson
Name: Wayne Anderson
Title: President