

CURRENT REPORT

October 1, 2015

Date of Report (Date of earliest event reported)

Sylios Corp

(Exact name of registrant as specified in its charter)

Florida

*(State or other jurisdiction
of incorporation)*

26-2317506

*(IRS Employer
Identification Number)*

735 Arlington Ave N., Suite 308, St. Petersburg, FL 33701

(Address of principal executive offices)

(727) 821-6200

Registrant's telephone number, including area code

N/A

(Former name or former address, if changed since last report)

Item 8.01. Other Events.

On September 30, 2015, the Company's Board of Directors voted to implement a reverse stock split of the Company's common stock and to reduce the number of Authorized shares of common stock.

On October 1, 2015, the Company filed an Amendment to its Articles of Incorporation, to become effective on October 1, 2015, to effect a 1:500 reverse split of its outstanding Common Stock and to decrease the number of shares of Common Stock that the Company is authorized to issue from 9 billion to 4 billion. Upon receipt of the date stamped Amendment, the Company will file the required Electronic Issuer Company-Related Action Notification Form with the Financial Industry Regulatory Authority ("FINRA").

When and if, the Reverse Stock Split is deemed effective by FINRA, each 500 shares of the Company's issued and outstanding Common Stock will automatically, and without any action on the part of the respective holders, be combined and converted into one (1) issued and outstanding share of Common Stock. The Reverse Stock Split will result in a reduction in the number of issued and outstanding shares of the Company's Common Stock from approximately 6.9 billion to approximately 13,800,000. The Reverse Stock Split will affect all issued and outstanding shares of the Company's Common Stock, as well as all Common Stock underlying convertible notes, warrants, stock options outstanding immediately prior to the Reverse Stock Split. The Amendment also decreases the number of shares of Common Stock that the Company is authorized to issue from 9 billion to 4 billion.

No fractional shares will be issued as a result of the Reverse Stock Split. All fractional shares which would otherwise be required to be issued as a result of the Reverse Stock Split will be rounded up to a whole share. Stockholders holding physical share certificates can receive instructions directly from the Company regarding the process for exchanging their pre-split share certificates for new share certificates. Stockholders with shares held in book-entry form or through a bank, broker, or other nominee are not required to take any action and will see the impact of the Reverse Stock Split reflected in their accounts. Beneficial holders may contact their bank, broker, or nominee for more information. Following the Reverse Stock Split, certificates evidencing pre-split shares of Common Stock will evidence only the right to receive a certificate evidencing post-split shares.

Item 5.03 Amendments to Articles of Incorporation or Bylaws; Change in Fiscal Year.

As disclosed in Item 8.01 above, on October 1, 2015, the Company filed the Amendment, to become effective on October 1, 2015, to effect a 1:500 reverse split of its outstanding Common Stock and to decrease the number of shares of Common Stock that the Company is authorized to issue from 9 billion to 4 billion

SYLIOS CORP

Date: October 8, 2015

By: /s/ Wayne Anderson

Wayne Anderson
President