

UNITED CONSORTIUM LTD.
(UCSO)

Initial Disclosure Statement

November 8, 2012



Part A General Company Information

Item 1 The exact name of the issuer and its predecessor (if any).

United Consortium Ltd.

Formerly known as:

VTEC, Inc. until 3-2008

Look Entertainment, Inc. until 7-07

Pizza International, Inc. until 5-07

ReBuilder Medical, Inc. until 12-06

Storage Alliance, Inc. until 11-06

Cascadia Capital Corp. until 11-02

Item 2 The address of the issuer's principal executive offices.

100 S. Main St.

Herkimer, NY 13350

Phone: 315-866-1148

Item 3 The jurisdiction(s) and date of the issuer's incorporation or organization.

The Company was incorporated in Nevada on October 29, 1999.

Part B Share Structure

Item 4 The exact title and class of securities outstanding.

Common Shares

Preferred Shares

Item 5 Par or stated value and description of the security.

A. Par or Stated Value.

Common Shares \$.001 Par Value

Preferred Shares \$.001 Par Value

B. Common or Preferred Stock.

1. Each common share has the right to vote on all such matters that shall effect the rights of such shares. There are no pre-emptive rights and the shares are

entitled to dividends if declared by the board of directors

2. The rights and preferences of the Preferred Shares have not been designated.

Item 6 The number of shares or total amount of the securities outstanding for each class of securities authorized.

As of the quarter ended September 30, 2012:

Common Stock Authorized: 275,000,000

Common Stock Outstanding: 14,914,448

Public Float: 2,206,026

Preferred Stock Authorized: 25,000,000

Preferred Stock Outstanding: 0

Number of Shareholders of Record: 123

As of the fiscal year ended December 31, 2011:

Common Stock Authorized: 275,000,000

Common Stock Outstanding: 14,914,448

Public Float: 2,206,026

Preferred Stock Authorized: 25,000,000

Preferred Stock Outstanding: 0

Number of Shareholders of Record: 123

As of the fiscal year ended December 31, 2010:

Common Stock Authorized: 275,000,000

Common Stock Outstanding: 14,914,448

Public Float: 2,206,026

Preferred Stock Authorized: 25,000,000

Preferred Stock Outstanding: 0

Number of Shareholders of Record: 125

Item 7 The name and address of the transfer agent.

Nevada Agency and Transfer Company
50 West Liberty Street, Suite 880
Reno, Nevada 89501
Telephone (775) 322-0626

Nevada Agency is registered with the Securities and Exchange Commission.

Part C Business Information

Item 8 The nature of the issuer's business.

A. Business Development

- The Company was incorporated in 1999 in Nevada under the Cascadia Capital Corporation.
- In November 2006 the name was changed to Storage Alliance, Inc.
- From the date of incorporation through September 2006 the Company was fully reporting. In September the Company was de-registered.
- In September 2006, a controlling interest in the Company was sold to Adam and Julie Reiser. The Reisers immediately vended in their privately held company, Pizza.net, a Florida company offering a pizza search engine.
- In 2009, the Company entered into the music business under new management and there was change in control.
- In 2012, the Company acquired Westor Capital Group, Inc., a FINRA registered broker-dealer and the shareholders of Westor became the majority holders of the shares of the Company.

Changes in capital structure:

- Shares increased by 3.25 for 1 split. 02/18/2002.
- Shares decreased by 1 for 100 split. 11/27/2006.
- Shares decreased by 1 for 20 split. 07/05/2007.
- Shares decreased by 1 for 1600 split 04/11/2008.
- Shares decreased by 1 for 1000 split. 05/05/2010.

The Company's fiscal year-end is December 31

The Company's wholly-owned subsidiary Westor Capital Group, Inc., a FINRA registered broker-dealer is currently subject to an enforcement action by FINRA (Disciplinary Proceeding No. 2011025506901). FINRA has alleged that the firm did not timely respond to requests for information, did not properly notify FINRA of a material change, and was not in capital compliance in during part of 2011 and 2012. Westor has denied the allegations of the complaint and is vigorously defending the action.

B. Business of Issuer.

United Consortium recently acquired Westor Capital Group, Inc., a FINRA registered broker-dealer. Prior to the acquisition of Westor, UCSO owned and managed music catalogs. UCSO intends to dispose of its music assets.

1. the issuer's primary and secondary SIC Codes: 6211
2. the company is currently conducting operations

3. the issuer has not at any time been a “shell company”
4. Westor Capital Group, Inc. is the only subsidiary of the Company. The majority of the Company’s operations and revenue will originate in this subsidiary;
5. Westor operates in a highly regulated industry and expends a significant amount on regulatory compliance. Changes in the securities laws and the regulations effecting the securities industry will have an ongoing impact on the Company’s results;
6. the Company does not engage in any research and development activities;
7. the Company does not expect to have any outlays attributable to compliance with local, state or federal environmental regulations.
8. the Company currently has 11 full-time employees.

Item 9 The nature of products or services offered.

The majority of the Company’s revenues will be generated by Westor Capital Group.

Westor Business Activities

Brokerage Services

Westor’s retail brokerage division buys and sells securities for its customers in exchange for a commission or mark up, or in exchange for a fee, based on customer assets or as dictated by security placement agreements. We are registered in New York, New Jersey, Ohio, Georgia, Rhode Island, Pennsylvania, Illinois, California, Colorado, Nevada, Maryland, Arkansas and Florida. Our registered representatives are registered in those states where their customers reside. Westor’s relationship with its registered representatives can be either as an employee, or in an independent contractor, depending on how the broker chooses to conduct his or her business. As an employee, all of the expenses of the broker’s operation are paid for by the company, and the broker is only charged for certain fees such as special information services, insurance, benefits and professional services. As an independent contractor, in exchange for a higher overall payout, the broker would be responsible for all of the fees and costs associated with its business, including, but not limited to, rent, telecommunications expenses, insurance, benefits, transactions fees, all information services, state and regulatory registration fees and compliance oversight.

Investment Banking

Westor assists emerging growth, private and public companies by (i) developing sound strategic plans, (ii) obtaining equity, mezzanine, bridge, or acquisition capital, (iii) executing strategically sound acquisitions or divestiture strategies, (iv) raising capital in the public markets, and (v) maximizing shareholder value by conducting recapitalizations or other liquidity transactions. As consideration for such services, we are paid advisory fees and success fees, which are based on a percentage of the total value of a transaction, which are contingent on the successful completion of a specified transaction. As part of our success fees, we periodically receive equity instruments and stock purchase warrants from companies for which we perform services in addition to cash paid for such services.

Private Placements

Westor specializes in the private placement of debt and equity securities for both public and private companies. Westor has extensive knowledge of debt and equity structures, and its investment banking team has experience in guiding companies through the entire private placement process.

Bridge Financing

Westor helps companies find funding to bring them to the next level by locating appropriate financing leading up to IPO's, secondary offerings, or acquisitions.

Competition

All aspects of our business are highly competitive. In our investment banking activities, we compete with large Wall Street investment banks as well as regional boutique banks that offer private placement services to small- and middle-market companies. We compete for these investment banking transactions on the basis of our relationships with the issuers and potential investors, our experience in the industry and transactional fees. In our general brokerage activities, we compete directly with numerous other broker-dealers, many of which are large well-known firms with substantially greater financial and personnel resources. We compete for brokerage transactions on the basis of our experience in the industry, our ability to execute transactions and the strength of our relationships with our clients. Many of our competitors for brokerage service and investment banking transactions employ extensive advertising and actively solicit potential clients in order to increase business. In addition, brokerage firms compete by furnishing investment research publications to existing clients, the quality and breadth of which are considered important in the development of new business and the retention of existing clients. We also compete with a number of smaller regional brokerage firms throughout the United States. In our advisory activities, we compete with

investment banking and consulting firms on the basis of expertise in our broad variety of industries.

The securities industry has become considerably more concentrated and more competitive since we were founded, as numerous securities firms have either ceased operations or have been acquired by or merged into other firms. In addition, companies not engaged primarily in the securities business, but with substantial financial resources, have acquired leading securities firms. These developments have increased competition from firms with greater capital resources than ours.

Since the adoption of the Gramm-Leach-Bliley Act of 1999, commercial banks and thrift institutions have been able to engage in traditional brokerage and investment banking services, thus increasing competition in the securities industry and potentially increasing the rate of consolidation in the securities industry.

We also compete with other securities firms for successful sales representatives, securities traders and investment bankers. Competition for qualified employees in the financial services industry is intense. Our continued ability to compete effectively depends on our ability to attract new employees and to retain and motivate our existing employees.

Item 10 The nature and extent of the issuer's facilities.

The Company maintains an office in Herkimer, NY. It is leased for \$1,500 per month. Additionally, the company has an office at 44 Wall St, New York, NY, located in Manhattan's financial district, for which the Company pays \$8,200 per month and an office in Fort Lauderdale for which the company pays \$2,750 per month.

Part D Management Structure and Financial Information

Item 11 The name of the chief executive officer, members of the board of directors, as well as control persons.

A. Officers and Directors.

Richard H. Bach, CEO/Director
100 S. Main St.
Herkimer, NY 13350

Mr. Bach has been the President of Westor Capital Group since 2002. He has been responsible for all financial operations and compliance matters for the firm. Mr. Bach holds several securities licenses and has been in the brokerage and securities business for 30 years.

Mr. Bach receives cash compensation equal to \$10,000 per month plus commissions earned.

Mr. Bach beneficially owns 44,548,586 shares through his ownership in Mohawk Management Corp.

Robert Winston, Director

50 W. Liberty St. #880
Reno, NV 89501

Robert Winston graduated from Fairleigh Dickinson University with a BS degree in Accounting and Finance. During his 35 years on Wall Street, he held positions in sales, marketing, trading and as an investment banker to Institutional and high net worth clients. Some of the firms with which he has served tenure include Oppenheimer & Co., Shearson Lehman Brothers. Since January, 2003, Mr. Winston has been active in a number of areas consulting to both private and public company's.

B. Legal/Disciplinary History.

None

C. Disclosure of Family Relationships.

Describe any family relationships among and between the issuer's directors, officers, persons nominated or chosen by the issuer to become directors or officers, or beneficial owners of more than five percent (5%) of the any class of the issuer's equity securities.

Mr. Bach and his family are the owners of Mohawk Management Corp., which owns approximately 60% of the Company's issued and outstanding common shares.

D. Disclosure of Related Party Transactions.

Describe any transaction during the issuer's last two full fiscal years and the current fiscal year or any currently proposed transaction, involving the issuer, in which (i) the amount involved exceeds the lesser of \$120,000 or one percent of the average of the issuer's total assets at year-end for its last three fiscal years and (ii) any related person had or will have a direct or indirect material interest.

None

E. Disclosure of Conflicts of Interest.

None

Item 12 Financial information for the issuer's most recent fiscal period.

The Company's financial statements for the quarter ended September 30, 2012 have been separately posted through the OTC Markets disclosure services and are incorporated herein by reference.

Item 13 Similar financial information for such part of the two preceding fiscal years as the issuer or its predecessor has been in existence.

The Company's financial statements for the two preceding fiscal years have been separately posted through the OTC Markets disclosure services and are incorporated herein by reference.

Item 14 Beneficial Owners.

<u>Beneficial Owner</u>	<u>Shares</u>	<u>Percentage</u>
Mohawk Management 1039 Robinson Rd Mohawk, NY 14307	44,548,586	62.06%
Evercore Capital Management Inc. 245 PARK AVENUE 39TH FLOOR NEW YORK NY 10167	7,785,000	10.85%

Item 15 The name, address, telephone number, and email address of each of the following outside providers that advise the issuer on matters relating to operations, business development and disclosure:

1. Investment Banker
Westor Capital Group, Inc.
100 S. Main St.
Herkimer, NY 13350
2. Promoters
None
3. Counsel
Jonathan D. Leinwand, P.A.
200 S. Andrews Ave. Suite 703B
Fort Lauderdale, FL 33301

4. Accountant or Auditor

The financial statements of the Company's wholly-owned subsidiary are audited by:

Rothstein Kass & Co.
4 Becker Farm Road
Roseland, NJ 07068
Tel: 973.994.6666

Rothstein Kass is a PCAOB qualified accounting firm, and acts as Westor Capital's independent auditor.

5. Public Relations Consultant(s)

None

6. Investor Relations Consultant

None

7. Any other advisor(s) that assisted, advised, prepared or provided information with respect to this disclosure statement

None

Item 16 Management's Discussion and Analysis or Plan of Operation.

A. Plan of Operation.

1. Describe the issuer's plan of operation for the next twelve months.

The Company has sufficient funds and generates sufficient revenue from operations to meet its cash requirements during the next 12 months. The Company expects to continue to grow and add employees in both brokerage and support capacities. From time-to-time the Company may sell shares to provide additional equity to its wholly-owned subsidiary to increase its net capital as may be required by regulations governing Westor.

B. Management's Discussion and Analysis of Financial Condition and Results of Operations.

On July 31, 2012 the Company acquired Westor Capital Group, Inc., a FINRA member Broker-Dealer. For financial statement purposes the Company is treating Westor as the "accounting acquirer" and therefore Westor's financial statements are being presented.

For the nine months ended September 30, 2012, Westor had revenues of \$989,131 and a Net Loss of \$112,318.42. Expenses were \$1,101,449.33 of which \$367,712 was attributable to commission expense.

Assets at September 30, 2012 were \$2,026,389 and Westor had liabilities of \$1,387,802.

C. Off-Balance Sheet Arrangements.

None

Part E Issuance History

Item 17 List of securities offerings and shares issued for services in the past two years.

The Company has not issued any shares for services during the past two years.

In conjunction with the acquisition of Westor Capital Group, the Company issued 58,435,729 shares in exchange for all of the issued and outstanding shares of Westor Capital Group, Inc.

Part F Exhibits

Item 18 Material Contracts.

None

Item 19 Articles of Incorporation and Bylaws.

Filed on OTC Markets disclosure service

Item 20 Purchases of Equity Securities by the Issuer and Affiliated Purchasers.

None

Item 21 Issuer's Certifications.

I, Richard Bach certify that:

1. I have reviewed this Initial Disclosure Statement of United Consortium Ltd.;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

Date: November 8, 2012

By: /s/ Richard Bach
Richard Bach
CEO