# **Ubiquitech Software Corporation**

# QUARTERLY DISCLOSURE REPORT

May 30, 2016

1) Name of the Issuer and its predecessors (if any)

The name of the Issuer since inception is: Ubiquitech Software Corporation

#### 2) Address of the Issuer's Principal Executive Offices

3570 E 12th Ave

Denver, CO 80206

Telephone: (866) 667-6765 E-mail: <u>investors@ubiquitechsoftware.com</u> Website: <u>www.ubiquitechsoftware.com</u> Website: <u>www.hemplifetoday.com</u>

IR Contact

None

#### 3) Security Information

Trading symbol:UBQU.PKCUSIP :Common Stock - 903470 102.Preferred Stock - none.

The exact title and class of securities outstanding Common Stock Preferred Stock

Par or stated value

Common Stock – par value \$0.001 per share Preferred Stock – par value \$0.10 per share

<u>Total shares authorized</u> Common Stock – 900,000,000 shares Preferred Stock – 1,000,000 shares

<u>Total Shares outstanding at May , 2016</u> Common Stock – 66,058,000 shares Preferred Stock – 1,000,000 shares

<u>Total Shares outstanding at February 28, 2013</u> Common Stock – 14,558,000 shares Preferred Stock – 1,000,000 shares

Transfer Agent Action Stock Transfer Corporation Suite 214 2469 E. Fort Union Boulevard Salt Lake City, Utah 84121 Telephone: (801) 274-1088 Fax: (801) 274-1099

Is the transfer agent is registered under the Exchange Act? Yes: X No:

#### Trading restrictions

Shares of our common stock held by our original purchasers and by persons who have purchased directly or indirectly from them in a transaction or series of transactions not involving a sale in the public securities markets are "restricted securities" as defined in Rule 144 and are subject to the restrictions on public resale provided in the Rule, unless registered under the Securities Act of 1933.

#### Trading suspensions

We have not been subject to any trading suspension order by the SEC in the past 12 months.

#### 4) Issuance History

On February 1, 2013, we issued 1,000,000 shares of our preferred stock to Chih-Wei Chang, the <u>former</u> chief executive officer. The issue was made in Taiwan and was not subject to the securities laws of the United States. These shares were subsequently cancelled.

On April 15, 2014 Young Yuen assigned 8,500,000 (his total holdings in the Company) shares of common stock to Blue Crush Marketing Group pursuant to an acquisition agreement which became effective on that same day.

Pursuant to assignment agreements dated June 11, 2013 the above shares were assigned at a cost basis of \$0.0059 as follows:

- 1) 4,250,000 shares were assigned to Kirpal Ahluwalia, of Toronto, Canada
- 2) 4,250,000 shares were assigned to Manmohan S. Aluwalia, of Toronto, Canada

On April 16, 2014 the company issued 25,500,000 shares of common stock to Blue Crush Marketing Group for consulting services. The shares are valued at \$.008 per share.

On April, 21, 2014 the company issued 4,000,000 shares of common stock to R Holdings 9, Inc. for conversion of debt, valued at \$.001 per share.

On August, 22, 2014 the company issued 4,250,000 shares of common stock to R Holdings 9, Inc. for conversion of debt, valued at \$.001 per share.

On May, 19, 2015 the company issued 4,500,000 shares of common stock to R Holdings 9, Inc. for conversion of debt, valued at \$.001 per share.

On June, 16, 2015 the company issued 1,000,000 shares of common stock for conversion of debt, valued at \$.001 per share.

On June, 16, 2015 the company issued 1,000,000 shares of common stock for conversion of debt, valued at \$.001 per share.

On June, 22, 2015 the company issued 4,750,000 shares of common stock for conversion of debt, valued at \$.001 per share.

On January, 18, 2016 the company issued 6,500,000 shares of common stock for conversion of debt, valued at \$.001 per share.

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#### **Part 5: Financial Statements**

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Statement of Stockholders' Equity

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#### 6) Issuer's Business, Products and Services

#### A. A description of the issuer's business operations

Ubiquitech Software Corp., through its subsidiaries is a dynamic multi-media, multi-faceted corporation utilizing state-of-the-art global internet marketing, Direct Response (DRTV) Television, Radio, and traditional marketing, to drive traffic to the new and emerging multi-billion dollar industries.

The company focuses on...HempLifeToday.com and the exciting and dynamic new thinking in the world today that recognizes the important health and life enriching enhancement that CBD Oil from the Hemp plant can bring.

HempLifeToday.com? is known for developing the purest and most potent CBD Hemp derived products available and owns the proprietary CBD brand CannazALL.

All CannazALL products from www.HempLifeToday.com are grown and extracted from our network of domestic and European growers specializing in 100% organic, NON-GMO practices.

The company began offering its products during 2014 through its internally designed and operated web portal <u>www.hemplifetoday.com</u>. The company strives to be the leader in sales of CBD related products as well as a leader in the education and dissemination of information related to the attributes of CBD oil and its related benefits.

<u>B: Date and state of incorporation</u> Incorporated January 11, 2007 in Colorado, USA.

<u>C:</u> Issuer's primary and secondary SIC Codes Primary SIC Code: 481207 Secondary SIC Code: 506521 D: The Issuer's fiscal year end date

November 30

#### E: Principal products or services, and their markets

In July 2013, the Company acquired Blue Crush Marketing Group ("Blue Crush"). Blue Crush markets a Blue Crush Monetization System which consists of cutting edge state-of-the-art Internet technologies along with other proven and successful online advertising methods and it is designed and programmed to actually "think" about what a prospect is doing and looking at on our many Websites. It is then capable of telling us what that prospect most desires from our offers and services allowing us to customize our offers, and create a more profitable conversion

This proprietary system is designed and programmed to "lead" a prospect to the most desired result, and to do so at the lowest cost per lead/conversion possible. In fact we regularly see a click through rate and conversion rate at almost double the industry averages on sites that we drive traffic to.

The company recently began offering its proprietary CBD brand CannazALL products through its subsidiary HempLifeToday.com. Its www.HempLifeToday.com CannazALL products are grown and extracted from its network of domestic and European growers specializing in 100% organic, NON-GMO practices. All products are offered through its internally designed and operated web portal <u>www.hemplifetoday.com</u>. The company strives to be the leader in sales of CBD related products as well as a leader in the education and dissemination of information related to the attributes of CBD oil and its related benefits.

## 7) The Issuer's Facilities

Our headquarters office is newly located at: 3570 E 12th Ave Denver, CO 80206 The property is on a month to month lease.

## 8) Officers, Directors and Control Persons

A. Names of Officers, Directors, and Control Persons.

#### **CEO/James Andrew Ballas**

Mr. James Ballas: Effective July 15, 2013, Mr. Ballas been appointed Chief Executive Officer, President, Chief Financial Officer and a director of the Corporation Jim is the CEO of BCMG and the central creative force of the organization. He has been an on camera talent and spokesperson for over 20 years and it all started as a teen when Jim was chosen to be in the very first Bush Gardens Adventure Island theme park commercial. This lead to years of acting classes, college courses in broadcasting, workshops, live production, video, copywriting, and television and radio.

Comfortable on camera with an easy going driving enthusiasm for the products and services offered, Jim's persona and voice are well known in the DRTV and radio industry and has been featured in hundreds of television and radio commercials. Jim has done DRTV and radio commercials for everything from online business, household products and services, rare coins, and even legendary Rock memorabilia featuring guitars signed by Paul McCartney, The Rolling Stones, and The Who.

In addition to his on-air talents Jim is also one of the best copywriters in the business and has written and co-written hundreds of TV, DRTV, and radio ads. If you watch TV or listen to the radio you have certainly heard or seen commercials that Jim has written or appeared in.

At BCMG, Jim uses his unique and considerable talents to help create winning campaigns for both the business models BCMG creates, and the clients that they partner with, and he is always ready to go on the air and personally endorse and sell the business models they are working with. This makes Jim a very special and different type of CEO... One who is creative, versatile, and brings a new vision to every project that BCMG is involved with. View some of Jim's DRTV work below:

## B. Legal/Disciplinary History.

- 1. Mr. Ballas has not been subject to conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding (excluding traffic violations and other minor offenses);
- 2. Mr. Ballas has not been subject to entry of an order, judgment, or decree by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, or banking activities;

3. Mr. Ballas has not been subject to a finding or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, or a state securities regulator of a violation of federal or state securities or commodities law; or

4. Mr. Ballas has not been subject to the entry of an order by a self-regulatory organization that permanently or temporarily barred suspended or otherwise limited his involvement in any type of business or securities activities.

#### C. Beneficial Shareholders.

Blue Crush Marketing group owns 25,500,000 shares of our common stock or 38% of the issued and outstanding as of May 31, 2016.

# 9) Third Party Providers

Legal Counsel: Naccarato & Associates 18880 Von Karman Ave., Suite 1440 Irvine, CA 92612 Telephone number: 949-851-9261

<u>Accountant or Auditor</u> LKS & Associates, Ltd 20562 Jupiter Ave Lakeville, MN 55044 lksandassociatesllc@gmail.com

Investor Relations Consultant None

#### 10) Issuer Certification

- I, James Ballas, certify that:
- 1. I have reviewed this quarterly disclosure statement of Ubiquitech Software Corporation;
- 2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
- 3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement. July 15, 2016

/s/ James Ballas

James Ballas Chief Executive Officer and Sole Director