#### **OTC Pink Basic Disclosure Guidelines**

## 1) Name of the issuer and its predecessors (if any)

In answering this item, please also provide any names used by predecessor entities in the past five years and the dates of the name changes.

<u>Texas Wyoming Drilling, Inc. The company has not changed names in the past five years. There have been no predecessor entities in the past five years.</u>

# 2) Address of the issuer's principal executive offices

Address 1. 5500 VV. Harringo Na.
Suite 110
Las Vegas, NV 89147
Address 2:
Address 3:
Phone: (702)889-1811
Email: texaswyomingdrilling@yahoo.com
Website(s): http://www.texaswyomingdrilling.com
IR Contact
Address 1: not applicable
Address 2:
Address 3:
Phone:
Email:
Website(s):

## 3) Security Information

Trading Symbol: TWDL

Company Headquarters

Address 1: 0360 W Flamings Pd

Exact title and class of securities outstanding: common stock

CUSIP: 88288L200

Par or Stated Value: \$.001

Total shares authorized: 699,999,999 as of: 03/31/2014 Total shares outstanding: 331,769,590 as of: 03/31/2014

SUBSEQUENT EVENTS - Share Issuances: In the interest of full disclosure, the Company hereby discloses the following occurrences since the end of the quarter. Following the end of the quarter ending June 30, 2013, there were two common share issuances (one of which has been rescinded), and a third which, as of the filing of this report, is being processed, with instructions having already been delivered to the stock transfer agent. At the end of October 2013, 200,000,000 new shares were issued to officers and directors of the Company. However, on November 15, 2013, pursuant to a director resolution rescinding this share issuance, the Company revoked the 200,000,000 share issuance and those shares were returned to the Company's treasury. Accordingly, these shares were not outstanding as of June 30, 2013 and are no longer outstanding. The officers and directors were advised by a consulting company that would be in the best interest of the Company to issue the shares to officers and directors. While they followed that advice, they later reconsidered, revoking that issuance. Despite its lack of ultimate consequence, it is being disclosed only due to the materiality of the issuance, albeit revoked within a one month period. Indeed, while no longer relevant, it was, albeit a momentary and interim and an action long since reversed, an increase of 43% of the outstanding shares. On November 27, 2013, the Company issued 28,000,000 shares in lieu of payment for its attorney's past invoices, 2,380,952 shares to Steven B. Nagler, Ltd. and 25,619,048 shares to Securities Counselors, Inc.'s assignee, in exchange for defraying all past claims, of \$1750, and \$17,856, respectively. (This Securities Counselors, Inc. assignment arrangement is a policy of Securities Counselors, Inc., in order to avoid the appearance of any trading in a company's common stock in violation of SEC Rule 10b-5, codified at 17 C.F.R. 240.10b-5, pursuant to the SEC's authority granted

pursuant to § 10(b) of the Securities Exchange Act of 1934.) Finally, on November 20, 2013, the Company issued 23,500,000 shares of common stock to certain assignees, as a part of a promissory note conversion and partial repayment and settlement of debt in the amount of \$23,500. As a consequence, the current number of shares outstanding as of the filing of this report is 311,769,590. No new shares have been authorized; total shares authorized remain at 699,999,999 of common stock.

Additional class of securities (if necessary):

Trading Symbol: TWDL

Exact title and class of securities outstanding: Common Shares

CUSIP: 882881200 Par or Stated Value: .01

Total shares authorized: 699,999,999 as of: 03/31/2014 as of: 03/31/2014

Transfer Agent

Name: Action Stock Transfer

Address 1: 2469 E Fort Union Blvd, Suite 214

Address 2: Salt Lake City, UT 84121

Address 3:

Phone: 801-274-1088

Is the Transfer Agent registered under the Exchange Act?\*

Yes: x No:

List any restrictions on the transfer of security:

### None

Describe any trading suspension orders issued by the SEC in the past 12 months.

#### None

List any stock split, stock dividend, recapitalization, merger, acquisition, spin-off, or reorganization either currently anticipated or that occurred within the past 12 months:

#### None

# 4) Issuance History

List below any events, in chronological order, that resulted in changes in total shares outstanding by the issuer in the past two fiscal years and any interim period. The list shall include all offerings of equity securities, including debt convertible into equity securities, whether private or public, and all shares or any other securities or options to acquire such securities issued for services, describing (1) the securities, (2) the persons or entities to whom such securities were issued and (3) the services provided by such persons or entities. The list shall indicate:

<sup>\*</sup>To be included in the OTC Pink Current Information tier, the transfer agent must be registered under the Exchange Act.

A. nature of offering	B. jurisdictions where	Payee/issuee	C.,D. number/	Date	E. price	E. amount	share	F. trading	G. legend/
	registered or qualified		type of shares		pershare	paid	issuance	status of	restrictions
	each exempt as private		offered/sold, all			to issuer	Purpose	shares	evidence
	offerings under Section		Common Stck						set forth on
	4(2) and counterpart								transferabil
	state law								-
shares for services	none	James J. Deluca	1,000,000	1/18/2012	\$0	\$0		Restricted	yes
shares for services	none	Thomas D. Vidmar	7,000,000	1/18/2012		\$0		Restricted	yes
shares for services	none	Jess Nicholson	400,000	1/18/2012		\$0		Restricted	yes
shares for services	none	David Alcantar	2,000,000	1/18/2012		\$0		Restricted	
shares for services	none	David A. Durkin	500,000	1/18/2012		\$0		Restricted	yes
shares for services	none	David Pierce				\$0		Restricted	yes
shares for services			1,250,000	3/22/2012		\$0			yes
sitales for services	none	AS Austin Company	5,000,000	3/22/2012	30	\$0		Restricted	yes
		March 31, 2012							
shares for services	none	Rhonda Chee Atlan	100,000	4/17/2012	\$0	\$0		Restricted	yes
shares for services	none	Pierre M. Atlan	100,000	4/17/2012		\$0		Restricted	yes
shares for services	none	Edward J. Troise Jr.	5,000,000	6/1/2012		\$0		Restricted	yes
		June 30, 2012							
Debt conversion	none	Margaret Cadena	20,000,000	8/24/2012	\$ 0.00375	\$0		Free trading	None
shares for services	none	Robert Vondrasek	70,000	8/24/2012		\$0		Restricted	yes
shares for services	none	Peter Manette Epright	350,000			\$0			
Shares for Services	none	reter Manette Epright	530,000	8/24/2012	ŞU	, 50		Restricted	yes
		September 30, 2012	20,420,000	· · · · · · · · · · · · · · · · · · ·		·			,
		September 50, 2012	20,420,000		-		-		
						-			
		December 31, 2012	20,420,000						
Canadation of 2/22/20	112 issuance	AC Autin Commons	(F 000 000)	2/0/2012		344 360 500			
Cancelation of 3/22/20	712 ISSuance	AS Autin Company	(5,000,000)	2/6/2013		244,369,590			
		Moreh 21, 2012	15 420 000			264,369,590			
		March 31, 2013	15,420,000						
	none	Pierre M. Atlan	500,000	5/3/2013			Preparation of	company broc	hures
		June 30, 2013	15,920,000				+		
lacted and spaceled.		9/30/2013							
Issued and canceled:	1								
Robert .1. Michet	68 000 000	Cert # 4077		1E Nov 12					
David A. Durkin		Cert #4078		15-Nov-13 15-Nov-13					
Scott Whipple									
Susan Whipple		Cert #4079 Cert #4080		15-Nov-13 15-Nov-13					
ousait withpie	24,000,000			TO-1/10/1-T3					
canceled:									
Robert .1. Michet	68.000.000	Cert # 4077		15-Nov-13					
David A. Durkin		Cert #4078		15-Nov-13					
Scott Whipple		Cert #4079		15-Nov-13					
Susan Whipple		Cert #4080		15-Nov-13					
rr-									
Debt conversion	none	Margaret Cadena	23,500,000	11/20/2013	\$ 0.001	\$0		Free trading	None
Legal services rendered	none	Securities Counselors, Inc.		11/27/2013				Free trading	None
		Steven B Nagler LTD		11/27/2013				Free trading	None
Legal services rendered	none	Steven bivagier Lib	2,300,332						
Legal services rendered		.619,048 shares to Securities						Tree drawing	

A. The nature of each offering (e.g., Securities Act Rule 504, intrastate, etc.);

X common stock to certain assignees as settlement of debt:

in the amount of NONE.

B. Any jurisdictions where the offering was registered or qualified;

none

C. The number of shares offered;

#### See above

D. The number of shares sold;

#### See above

E. The price at which the shares were offered, and the amount actually paid to the issuer;

#### See above

F. The trading status of the shares; and

### See above

G. Whether the certificates or other documents that evidence the shares contain a legend (1) stating that the shares have not been registered under the Securities Act and (2) setting forth or referring to the restrictions on transferability and sale of the shares under the Securities Act.

## See above

### 5) Financial Statements

Provide the financial statements described below for the most recent fiscal year end or quarter end to maintain qualification for the OTC Pink Current Information tier. For the initial disclosure statement (qualifying for Current Information for the first time) please provide reports for the two previous fiscal years and any interim periods.

- A. Balance sheet;
- B. Statement of income;
- C. Statement of cash flows;
- D. Financial notes; and
- E. Audit letter, if audited

The financial statements requested pursuant to this item shall be prepared in accordance with US GAAP by persons with sufficient financial skills.

You may either (i) attach/append the financial statements to this disclosure statement or (ii) post such financial statements through the OTC Disclosure & News Service as a separate report using the appropriate report name for the applicable period end. ("Annual Report," "Quarterly Report" or "Interim Report").

If you choose to publish the financial reports separately as described in part (ii) above, you must state in the accompanying disclosure statement that such financial statements are incorporated by reference. You may reference the document(s) containing the required financial statements by indicating the document name, period end date, and the date that it was posted to otcig.com in the field below.

The March 31, 2014 quarter financials were separately posted to OTC markets.com on June 05, 2014.

Information contained in a Financial Report is considered current until the due date for the subsequent Financial Report. To remain in the OTC Pink Current Information tier, a company must post its Annual Report within 90 days from its fiscal year-end date and Quarterly Reports within 45 days of its fiscal guarter-end date.

### 6) Describe the Issuer's Business, Products and Services

Describe the issuer's business so a potential investor can clearly understand the company. In answering this item, please include the following:

A. a description of the issuer's business operations;

The Company's main operations involve extracting, processing and selling decorative landscaping rock in the Greater Las Vegas area. The Company currently holds various mining claims for precious metals in Southern Nevada and is currently improving their gold leaching process and increasing production capacity for gold extraction. All current revenues are from decorative rock sales. Its business, through its wholly-owned subsidiary, is developing microorganisms and leaching methods bring the micro processing of precious metals to a higher level. It intends to provide architecture, design engineering, procurement, manufacturing and construction services for industrial, institution, public and commercial mining projects.

B. Date and State (or Jurisdiction) of Incorporation:

June 28, 1972, Delaware.

C. the issuer's primary and secondary SIC Codes;

0742; None

D. the issuer's fiscal year end date;

#### December 31

E. principal products or services, and their markets;

Commercial Mining.

#### 7) Describe the Issuer's Facilities

Through our wholly-owned subsidiary, M3 Mining Corporation, we own a 5% interest, along with Yellow Jacket Rlacer Partners, a 160-acre claim in the Yellow Jacket mining district in the State of Nevada. The Company also has options on thirteen 160-acre parcels in the same Yellow Jacket mining area. Mining will commence once the claim is cleared with the Bureau of Land Management to include ownership with M3 Mining Corp. The Company intends to then pursue exploration permits and reclamation bonds. We have completed a joint venture with the owners of the Blue Jacket Mining and NWWW, Inc. to acquire the lease to mineral rights on 72 acres of patented land in Nelson, Nevada gold mining area with water rights. The water rights would facilitate 28 million gallons per year.

We have completed the purchase of Legacy Rock, Inc. located in Logandale, Nevada. We have 300,000 tons of Calcium Carbonate stockpiled and also supply decorative rock for the purpose of landscaping.

Our corporate mailing address is 9360 W. Flamingo Road, Suite #110, Las Vegas, Nevada 89147. We do not maintain an office other than the facility in Logandale, Nevada.

The goal of this section is to provide a potential investor with a clear understanding of all assets, properties or facilities owned, used or leased by the issuer.

In responding to this item, please clearly describe the assets, properties or facilities of the issuer, give the location of the principal plants and other property of the issuer and describe the condition of the properties. If the issuer does not have complete ownership or control of the property (for example, if others also own the property or if there is a mortgage on the property), describe the limitations on the ownership.

If the issuer leases any assets, properties or facilities, clearly describe them as above and the terms of their leases.

None.

## 8) Officers, Directors, and Control Persons

The goal of this section is to provide an investor with a clear understanding of the identity of all the persons or entities that are involved in managing, controlling or advising the operations, business development and disclosure of the issuer, as well as the identity of any significant shareholders.

- A. <u>Names of Officers, Directors, and Control Persons.</u> In responding to this item, please provide the names of each of the issuer's executive officers, directors, general partners and control persons (control persons are beneficial owners of more than five percent (5%) of any class of the issuer's equity securities), as of the date of this information statement.
- Dr. Robert J. Michet is our President, Chief Executive Officer, and a member of the Board of Directors since 2008. His business address is 9360 W. Flamingo Road, Suite 110, Las Vegas, Nevada 89147, Telephone: 702-477-0010. Dr. Michet has practiced dentistry for 38 years. He is currently a practicing dentist and business consultant in Chicago, Illinois. Dr. Michet graduated from the University of Illinois Dental School and is a member of the American Dental Association. He attended Marquette University for his undergraduate studies. Dr. Michet has invested in several start-up mining companies.
- Dr. David Durkin has been our Secretary, Treasurer and a member of the Board of Directors since November 2009. His business address is 9360 W. Flamingo Road, Suite 110, Las Vegas, Nevada 89147. He currently is a practicing dentist and a business consultant in Chicago, Illinois. Dr. Durkin graduated from the University of Dental School and is a member of the American Dental Association. Dr. Durkin has practiced dentistry for the last twenty five years, and has invested in several start-up companies. Mr. Durkin held 840,000 shares of the Company's common stock as of December 31, 2012.
- Additionally, in the interest of full disclosure and compliance, as a result of the observations of Securities Counselors, Inc., its legal counsel, until March 1, 2013, in her pursuit of assisting the Company, on its path to future success, Margo Cadena's activities with the Company, rose to level exceeding that of a mere consultant. Instead, albeit without compensation, Margo Cadena assumed substantial responsibilities and duties, more consistent with that of officer. Accordingly, while she relinquished such responsibilities as of March 1, 2013, investors should be aware that for a substantial time period, is at least arguable that she may have been an "undisclosed officer".

Margaret (Margo) Cadena, 9580 Summersweet Ct., Las Vegas, NV 89123, has a 1969 Fullerton State University Associate Degree. Mining Administrative Experience for Public Company 2008- 2013 - Her pertinent work experience includes hands-on mining and administrative experience for the company, establishing procedures for mining operations from start up to full scale mining; finding and recommending qualified geologists who fit the company's budget; meeting personally and taking steps to insure best performance, pursuant to an organized schedule; reviewed many geology reports on different mining projects; studied evaluation reports to determine overall in-ground values; consulting with other Geologists to confirm values; analyzed property for asset values for profitable revenues feasibility; analyzed different types of equipment for maximum and most efficient production and recovery operations; evaluated what is best from startup cost to full production; established and maintains a huge library of pertinent technology from portable mining circuit to a full mining production assembly to include on site laboratory. She also has hands-on experience to weed out impostors involved in this business, including potential investors and hands-on experience raising capital.

For her late father, founder of M3Mining Corporation, established in 2008, which acquired Texas Wyoming Drilling, Inc., in 2009, she served as his administrative assistant from 2008 until her resignation in April 2013. Her

duties were to assure that the day to day operations of the company ran smoothly and functioned, efficiently, while interfacing with investors, geologists, and other professionals.

Previously, she was employed by W.R. Grace Fortune 500 from 1969 to 1989 as Customer Service Representative and Industrial Manufacture Sales Representative, Responsible for sale of High End Packaging Equipment and Represented product known as Cryovac Shrink Film Plastics Division for with large accounts such as Sanyo, Maxwell, Nissan Foods Lawry's Foods, Capitol Records, Bell and Howell, Sony, and 3M.

- B. <u>Legal/Disciplinary History</u>. Please identify whether any of the foregoing persons have, in the last five years, been the subject of:
  - 1. A conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding (excluding traffic violations and other minor offenses);

No

2. The entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, or banking activities;

No

3. A finding or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, or a state securities regulator of a violation of federal or state securities or commodities law, which finding or judgment has not been reversed, suspended, or vacated; or

No

4. The entry of an order by a self-regulatory organization that permanently or temporarily barred suspended or otherwise limited such person's involvement in any type of business or securities activities.

No

C. <u>Beneficial Shareholders</u>. Provide a list of the name, address and shareholdings or the percentage of shares owned by all persons beneficially owning more than ten percent (10%) of any class of the issuer's equity securities. If any of the beneficial shareholders are corporate shareholders, provide the name and address of the person(s) owning or controlling such corporate shareholders and the resident agents of the corporate shareholders.

None

## 9) Third Party Providers

Please provide the name, address, telephone number, and email address of each of the following outside providers that advise your company on matters relating to operations, business development and disclosure:

Legal Counsel

Name: Randall S. Goulding
Firm: Securities Counselors, Inc.

Address 1: 1333 Sprucewood Deerfield, IL 60015

Address 2:

Phone: 847-948-5431

Email: Randy@SecuritiesCounselors.net

#### Accountant or Auditor

Name: <u>Benjamin Larsen, CPA</u> Firm: <u>Pathfinders Enterprises, LLC.</u> Address 1: <u>5 Triad Center #750, Salt Lake City, UT 84180</u>
Address 2: Phone: 801-706-7874 Email: larsencpa@gmail.com
Investor Relations Consultant Name: not applicable Firm: Address 1: Address 2: Phone: Email:
Other Advisor: Any other advisor(s) that assisted, advised, prepared or provided information with respect to this disclosure statement.  Name: Firm: Address 1: Address 2: Phone: Email:
10) Issuer Certification
The issuer shall include certifications by the chief executive officer and chief financial officer of the issuer (or any other persons with different titles, but having the same responsibilities).
The certifications shall follow the format below:
I, <u>Dr. Robert J. Michet</u> certify that:
1. I have reviewed this guarterly disclosure statement of Texas Wyoming Drilling, Inc.;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.
June 05, 2014 [Date]
/s/ Dr. Robert J. Michet [CEO's Signature]
[CFO's Signature] _(Digital Signatures should appear as "/s/ [OFFICER NAME]")

President and CEO [Title]