

## **OTC Markets Disclosure Guidelines**

### **1) Name of the issuer and its predecessors (if any)**

#### **Twin Vee PowerCats, Inc**

### **2) Address of the issuer's principal executive offices**

#### Company Headquarters

Address 1: 3101 US-1

Address 2: Fort Pierce, Florida, 34952

Email: Joseph@twinvee.com

Website(s): www.twinvee.com

### **3) Security Information**

Trading Symbol: **TVPC**

Exact title and class of securities outstanding: COMMON CLASS SHARES

CUSIP: **90177L101**

Par or Stated Value: .001

Total shares authorized: 65,000,000 as of: 09/30/2017

Total shares outstanding: 63,000,000 as of: 09/30/2017

#### **Transfer Agent**

Interwest Transfer Company, Inc.

1981 Murray Holladay Road, Suite 100

Salt Lake City, UT 84117

(801)272-9294

Is the Transfer Agent registered under the Exchange Act?\* Yes:

\*To be included in the OTC Pink Current Information tier, the transfer agent must be registered under the Exchange Act.

List any restrictions on the transfer of security:

NONE

Describe any trading suspension orders issued by the SEC in the past 12 months.

NONE

Within the past year please list any past, pending or anticipated stock split, stock dividend, recapitalization, merger, acquisition, spin-off, or reorganization:

On February 1, 2015 ValueRich, consummated a Business Purchase Agreement to acquire 100% of the stock and ownership of Twin Vee Catamarans, Inc. Twin Vee Catamarans was founded in 1994, the company designs, manufactures, markets, and sells commercial and recreational boats primarily under the "Twin Vee" brand name. Over the past 21 years, Twin Vee has concentrated on perfecting the high-- speed, twin displacement hull design also known as a "catamaran powerboat." The parent company has changed its name from ValueRich, Inc. to Twin Vee PowerCats, Inc. to better represent the future operations of the Company.

### **4) Issuance History**

List below any events, in chronological order, that resulted in changes in total shares outstanding by the issuer in the past two fiscal years and any interim period. The list shall include all offerings of securities, whether private or public, and all shares or any other securities or options to acquire such securities issued for services, describing (1) the securities, (2) the persons or entities to whom such securities were issued and (3) the services provided by such persons or entities. The list shall indicate:

- Preston Yarborough, 1,600,000 shares, Executive compensation
- Joseph Visconti, 25,000,000 shares, executive compensation
- Loretta Ball, 700,000 shares, executive compensation
- Glenn Sonoda , 100,000 shares, compensation

- Tony Teske, 100,000 shares, compensation

5) Financial Statements

The Company's financial statements for the quarter Ended September 30, 2017 and have been posted on the OTC Markets website on November 15, 2017, and are incorporated herein.

6) Describe the Issuer's Business, Products and Service & Description of the issuer's business operations;

On February 1, 2015 ValueRich, consummated a business purchase agreement to acquire 100% of the stock and ownership of Twin Vee Catamarans, Inc. Twin Vee Catamarans was originally founded in 1994, the company designs, manufactures and sells recreational and commercial twin-hull powerboats under the "Twin Vee" brand name. Over the past 22 years, Twin Vee has concentrated on perfecting the high-speed, twin-displacement hull design also known as a "catamaran powerboat."

From February 2015 through to the present, ValueRich divested much of its real estate holdings. The company has sold all its single-family lots located in the Ravello residential development and the Company's Via Visconti development lots are currently under contract with NVL Ryan Homes, a National homebuilder. The Via Visconti single-family lots are projected to be purchased under a contractual take down schedule over the next couple of years.

The sale of the real estate assets has positioned the Company to focus on its Twin Vee acquisition. Twin Vee PowerCats markets and sells its power catamaran boats in the United States and abroad. Our boats are used for deep water, bay and lake fishing, water sports, as well as general recreational and pleasure boating. Twin Vee is one of the most recognized brand names in the power catamaran category. The Twin Vee portfolio of PowerCats is manufactured to the highest specifications in quality, performance and styling.

Twin Vee PowerCats, from hull to upholstery, are handcrafted by our skilled workforce at our corporate headquarters in Fort Pierce, Florida. Twin Vee occupies over 120,000 square feet of manufacturing space as well as 7 acres of land. The Company uses the highest quality materials from industry-preferred suppliers, and all of our boats are extensively tested prior to sale. We continue to make significant investments in improving design, engineering, manufacturing, and operational processes as we strive to build the highest quality boats.

**Date and State (or Jurisdiction) of Incorporation:**

Twin Vee PowerCats, Inc. was incorporated in 2006 in DE.

**A. the issuer's primary and secondary SIC Codes;**

90177L101 as of November 30, 2017

**B. the issuer's fiscal year end date;**

December 31, 2017

**C. Principal products or services, and their markets;**

Twin Vee was an early innovator in power catamaran engineering by refining the hydrodynamic vortex channeled between the dual hulls to create a smoother, more stable and power-efficient ride. For over 20 years, Twin Vee has built a strong following of boaters who value the unique dual-hull performance, durability and cost-efficiency of Twin Vee Bay Cat and Ocean Cat power catamarans. Privately owned Twin Vee Catamarans, Inc., was purchased in April 2015. The company has since been renamed Twin Vee PowerCats, Inc., and trades publicly on the OTCMarkets.com under the symbol (TVPC). The new management team immediately embarked on an across-the-board program of capitalization and operational improvements, including plans to update various models of Twin Vee PowerCats. The Ocean Cat 260, Twin Vee's most popular line, was the first to receive an above-the-waterline update to judiciously improve the boating experience without altering its already superb dual-hull fluid dynamics or significantly impacting affordability. To simplify the ordering process, Twin Vee Ocean Cats are now divided into two packages: the Sports Edition (SE) for cruising and fishing and Tournament Edition (TE) for tournament level sport fishing enthusiasts.

### The Twin Vee Ocean Cat 260 SE

The Ocean Cat 260 SE, with a selling price of \$91,250 including twin Suzuki 140hp engines\*, is the most fully outfitted entry-level boat in Twin Vee history. The redesign includes integrated molded fiberglass bow and stern seating with built-in storage compartments and cushion sets. The fishing station has also been completely redesigned to feature a 50-gallon live bait well with aquarium window; built-in quick access tool storage and tackle drawers; and a prep area with inset cutting board and freshwater washdown. The helm now sports a Ritchie Voyager compass and built-in weatherproof two-speaker audio system; an updated switch panel with USB and 6-volt charging ports; and the console, with side door, is nestled under an anodized high-grade aluminum T-top with contoured hardtop and matching color T-bag. Stainless steel is used for consistent quality on drink holders, rub rail, and gas fills. The anchor roller, heavy-duty stern eyes and 8-inch through-bolted cleats are all made of tough 316-grade stainless steel. More standard improvements include a dive ladder, under-gunnel rod holders and pre-installed rigging tubes for extra batteries and electronics.

### The Twin Vee Ocean Cat 260 TE

The Ocean Cat 260 TE, with a selling price of \$123,750 including twin Suzuki 140hp engines\*, takes both style and functionality to the next level. This package adds a deluxe dive ladder; high-grade anodized aluminum bow rails; and a bow anchor locker with drain and Lewmar 700 helm-controlled anchor windlass. The high-grade anodized aluminum T-top is upgraded with a hand-polished hardtop featuring recessed lighting and audio speakers, and a large overhead electronics/dry storage box. The helm is decked out with mounts for two 12-inch screens; a 316-grade stainless steel steering wheel connected to a Sea Star twin ram hydraulic steering system; and two deluxe adjustable helm chairs with flip-up bolsters and footrest. For aesthetic preference, you have a choice of color-themed hull wraps. The TE also comes with an LED lighting package that includes dome cockpit lighting, spreader lights, surround indirect under-gunnel interior lighting and stern underwater lighting. Fishing equipment is upgraded with dual 1100 GPH bait well pumps, extra rod holders and 15-foot Taco Grand Slam 280 outriggers. Of course, this serious fishing package requires more energy, provided by a three-bank battery charging system with an additional 27-deep cycle battery.

Visit [www.twinvee.com](http://www.twinvee.com) to learn more about the many advantages to twin-hulled power boating and see the full line of Twin Vee Ocean Cat and Bay Cat power catamarans, as well as our new 260 special edition PowerCat, the Twin Vee Exuma CJ.

We configured the special edition Exuma as a Bahamas style cruiser and light tackle fisherman by replacing the T-top with a large, shady Bimini top, eliminating the live bait well for more aft deck space and adding a high-grade anodized aluminum guardrail around the padded bow lounge. The Exuma's Twin Vee 260 hull is equally at home over shallow banks or open sea. If you're looking for the most flexible and family friendly 26-foot island-hopper available, the Exuma fits the bill — a bill that is actually quite a bit lower than you might expect, starting at \$79,750.00 including twin Suzuki 140hp engines\*.

Also on [www.twinvee.com](http://www.twinvee.com), you can download the full specifications for all Twin Vee Ocean Cats and Bay Cats, use our “Build A Boat” web application to build the perfect Twin Vee for your budget, or find the nearest Twin Vee dealer. Located in Fort Pierce, Florida, USA, we are an American company, with American craftsmen dedicated to building The American Dreamboat. Come join the Twin Vee PowerCats family.

7) Describe the Issuer's Facilities:

Twin Vee is located at 3101 US-1, Fort Pierce, Florida. The Company occupies over 7 acres of with 8 buildings totalling over 120,000 square feet of manufacturing facility. Twin Vee employees approximately 55 skilled craftsman with departments ranging from Gel coat, Lamination, Rigging, Finishing, Millshop, Upholstery, Metal shop and QC (quality control).

8) Officers, Directors, and Control Persons:

Joseph C. Visconti is the CEO, President and Director, Preston Yarborough is a Director, Loretta Ball is the Director of Operations, and David Brooks, CPA is a Director.

The goal of this section is to provide an investor with a clear understanding of the identity of all the persons or entities that are involved in managing, controlling or advising the operations, business development and disclosure of the issuer, as well as the identity of any significant shareholders.

- A. Names of Officers, Directors, and Control Persons. In responding to this item, please provide the names of each of the issuer's executive officers, directors, general partners and control persons (control persons are beneficial owners of more than five percent (5%) of any class of the issuer's equity securities), as of the date of this information statement.

EXECUTIVE OFFICERS: Joseph C. Visconti CEO & President

DIRECTORS: Joseph C. Visconti, Preston Yarborough & David Brooks, CPA.

CONTROL PERSONS (greater than 5% owners):

- Joseph C. Visconti, approximately 65% ownership

- B. Legal/Disciplinary History. Please identify whether any of the foregoing persons have, in the last five years, been the subject of:

1. A conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding (excluding traffic violations and other minor offenses);

NONE

2. The entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, or banking activities;

NONE

3. A finding or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, or a state securities regulator of a violation of federal or state securities or commodities law, which finding or judgment has not been reversed, suspended, or vacated; or

NONE

4. The entry of an order by a self-regulatory organization that permanently or temporarily barred suspended or otherwise limited such person's involvement in any type of business or securities activities.

NONE

- D. Beneficial Shareholders. Provide a list of the name, address and shareholdings or the percentage of shares owned by all persons beneficially owning more than ten percent (10%) of any class of the issuer's equity securities. If any of the beneficial shareholders are corporate shareholders, provide the name and address of the person(s) owning or controlling such corporate shareholders and the resident agents of the corporate shareholders.

NONE

## 9) Third Party Providers

Please provide the name, address, telephone number, and email address of each of the following outside providers that advise your company on matters relating to operations, business development and disclosure:

### Legal Counsel

Glenn Sonoda, Esq.  
8131 Vineland Ave. #249  
Orlando, FL 32821  
Direct: (561) 283-4412  
Email: glenn.sonoda@gmail.com

### Accountant or Auditor

Name: Gretchen Cabrera, CPA  
Firm: CPA Family Group LLC  
Address: 1800 Forest Hill Blvd, Suite A-7  
West Palm Beach, FL 33406  
Phone: (561) 827-7107  
Email: GCabrera@cpafamilygroup.com

## 10) Issuer Certification

The issuer shall include certifications by the chief executive officer and chief financial officer of the issuer (or any other persons with different titles, but having the same responsibilities).

I, Joseph Visconti certify that:

1. I have reviewed this Annual disclosure statement of Twin Vee PowerCats, Inc.;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

November 17, 2017  
/s/ Joseph Visconti  
[CEO's Signature]