## **MUGG & TANG, LLP**

## LAW OFFICES

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January 30, 2014

Pink OTC Markets Group Inc. 304 Hudson Street, 3<sup>rd</sup> Floor New York, NY 10013

Re: Triton Distribution Systems, Inc.

Quarterly Report for Third Quarter-Ended September 30, 2013

## Ladies and Gentlemen:

I have been requested to render an opinion regarding whether the Information (as defined below), filed by Triton Distribution Systems, Inc. ("TTDZ" or "the Issuer') through the OTC Disclosure and News Service on January 29, 2014 for the 3<sup>rd</sup> Quarter ending September 30, 2013, constitutes "adequate current public information", as well as state my observations on other related matters.

The Issuer has published the following materials through the public OTC Disclosure and News Service:

•Quarterly Report for QIII FY2013

•Financial Statements for Q3FY2013

• Notes to Financial Statements for QIIIFY2013

Posted (published) date: January 29, 2014

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Posted date: January 29, 2014 all of which I have reviewed (collectively, the "Information").

The person responsible for the preparation of the financial statements in the Quarterly Report, which are unaudited, is the issuer's Chief Executive Officer, Gregory Lykiardopoulos. Mr. Lykiardopoulos qualifications include a Bachelor's degree in Business Administration.

I have personally met with TTDZ management, including all officers and the sole director. I have reviewed the Information (as listed/defined above), published by TTDZ through the OTC Disclosure and News Service, and I have discussed the Information with TTDZ management.

OTC Markets Group, Inc. Triton Distribution Systems, Inc.

In rendering my opinions I have reviewed such matters of law as I have deemed appropriate and have examined originals, counterparts or copies of the Note and such other certificates, records, documents or other instruments, as I have deemed necessary or appropriate to enable me to render the opinions expressed above. The jurisdictions covered by this letter are the state of Colorado and the laws of the United States of America.

TTDZ's transfer agent is Action Stock Transfer Corporation, a transfer agent registered with the SEC. The method I used to confirm the number of outstanding shares set forth in the Quarterly Report was to check the figure provided by TTDZ against the figure provided in the certified transfer agent shareholder list.

I am of the opinion that the Information, in conjunction with the Quarterly Report filed through the OTC Disclosure and News Service on January 29, 2014, (i) constitutes "adequate current public information" concerning the common stock of TTDZ, as well as TTDZ itself, and "is available" within the meaning of Rule 144(c)(2) promulgated under the Securities Act of 1933, as amended, except for Title 17, Chapter II, section 240.15c2-11(a)(5)(xvi), which is not applicable in this circumstance; (ii) includes all of the information that a broker-dealer would be required to obtain from TTDZ to publish a quotation for TTDZ's common stock under Rule 15c2-11 promulgated under the Securities Exchange Act of 1934, as amended; (iii) complies as to form with the Pink OTC Markets' Guidelines for Providing Adequate Current Information, which are located on the Internet at www.otcmarkets.com; and (iv) has been posted through the OTC Disclosure and News Service.

To the best of my knowledge - and after inquiry of TTDZ management, including its sole director - neither TTDZ, nor any person holding 5% or more of any class of TTDZ's stock, nor any recent or current counsel of TTDZ, is currently under investigation by any federal or state regulatory authority for any violation of any federal or state securities laws.

The opinions expressed in this letter are based solely upon my review of the documents listed above and such other documents as may be specifically referred to in this opinion letter as having been reviewed by me. With respect to factual matters underlying my opinions, I have relied on information obtained from officers of TTDZ and other sources, but I represent that all such sources were believed by me to be reliable.

The various statutory provisions and interpretations thereunder by administrative authorities and courts having jurisdiction over the matters on which the foregoing opinion is based are necessarily subject to change from time to time. The opinion expressed herein is based upon the facts as stated above, which have been provided to me by TTDZ and is based on my understanding that these facts are accurate and complete.

I am a U.S. citizen and I am licensed and authorized to practice law in the state of California. I am permitted to practice before the Securities and Exchange Commission and have not been prohibited from practice thereunder. I have been retained solely for the purpose of reviewing the current information supplied by the issuer and issuing this opinion letter in connection with such review.

OTC Markets Group, Inc. Triton Distribution Systems, Inc.

Any alteration in the facts may affect the opinion stated herein. I assume no obligation to supplement this opinion if any applicable law changes after the date hereof or if I become aware of any fact that might change the opinion expressed herein after the date hereof.

This opinion is furnished by me solely for the benefit of, and may be relied upon only by, the issuer TTDZ and pink OTC Markets Group Inc., to whom this letter is addressed, and solely with respect to the opinions referred to in the letter and may not be relied upon by any other person, firm or other entity without my express prior written consent. Pink OTC Markets Group Inc. is granted full and complete permission and rights to publish the letter through the OTC Disclosure and News Service for viewing by the public and regulators. I am not assuming any professional responsibility to any other person by rendering this opinion. It is understood that this opinion speaks as of the date given, notwithstanding any delivery as contemplated above on any other date.

Very truly yours,

G. J. Muga