



ANNUAL AND SPECIAL MEETING OF SHAREHOLDERS

NOTICE AND ACCESS NOTIFICATION TO SHAREHOLDERS

You are receiving this notification (the “**N&A Notice**”) as Trevali Mining Corporation (the “**Company**”) has decided to use the notice and access model for delivery of meeting materials for its 2016 Annual and Special Meeting (the “**Meeting**”) to its shareholders. This N&A Notice is prepared under the notice and access rules that came into effect on February 11, 2013 under National Instrument 54-101 *Communication with Beneficial Owners of Securities of a Reporting Issuer* and National Instrument 51-102 – *Continuous Disclosure Obligations*. Under notice and access, shareholders still receive a proxy or voting instruction form enabling them to vote at the Meeting. However, instead of a paper copy of the management information circular (the “**Circular**”), shareholders receive this notice with information on how they may access such materials electronically. The use of this alternative means of delivery is more environmentally responsible as it will help reduce paper use and also will reduce the cost of printing and mailing materials to shareholders.

MEETING DATE AND LOCATION

Date & Time: Wednesday, June 1, 2016 at 9:00 AM PST

Place: Pinnacle Hotel Vancouver Harbourfront
Salon F
1133 West Hastings Street
Vancouver, British Columbia
V6E 3T3

SHAREHOLDERS WILL BE ASKED TO CONSIDER AND VOTE ON THE FOLLOWING MATTERS:

- 1. Election of Directors:** Shareholders will be asked to elect seven (7) directors for the ensuing year. Information may be found in the “Particulars of Matters to be Acted Upon – Election of Directors” section of the Circular.
- 2. Appointment of Auditor:** Shareholders will be asked to appoint PricewaterhouseCoopers LLP Company’s auditor for the fiscal year ending December 31, 2016, and to authorize the Company’s directors to fix its remuneration. Further information may be found in the “Particulars of Matters to be Acted Upon - Appointment of Auditor” section of the Circular.
- 3. Approval of Amended Stock Option and Stock Bonus Plan and Unallocated Options (the “SOSB Plan”):** Shareholders will be asked to consider and, if thought appropriate, pass, with or without variation, an ordinary resolution approving the Company’s amended SOSB Plan and all unallocated stock options under the SOSB Plan. Further information may be found in the “Particulars of Matters to be Acted Upon – Approval of Amended Stock Option and Stock Bonus Plan and Unallocated Options section of the Circular.”;
- 4. Approving the Shareholder Rights Plan:** Shareholders will be asked to consider and, if though appropriate, pass, with or without variation, an ordinary resolution amending and approving the

Shareholder Rights Plan Agreement between the Company and Computershare Investor Services Inc., as rights agent. Further information may be found in the “Particulars of Matters to be Acted Upon – Shareholder Rights Plan” section of the Circular.”

- 5. Other Business:** Shareholders may be asked to consider other items of business that may be properly brought before the Meeting. Information respecting the use of discretionary authority to vote on any such other business may be found in the “Exercise of Discretion by Proxies” section of the Circular.

SHAREHOLDERS ARE REMINDED TO VIEW THE MATERIALS FOR THE MEETING PRIOR TO VOTING

WEBSITES WHERE MEETING MATERIALS ARE POSTED

Material can be viewed online at www.sedar.com or at the following internet address: <http://www.trevali.com/s/AGMMaterials.asp>.

Paper copies of the Circular can also be viewed at the registered office of the Company, located at Suite 2300 - 1177 West Hastings Street Vancouver, BC, V6E 2K3.

HOW TO OBTAIN PAPER COPIES OF THE MEETING MATERIALS:

Shareholders may request paper copies of the materials for the Meeting be sent to them by postal delivery at no cost to them. Requests for meeting materials may be made up to one year from the date the Circular was filed on SEDAR online at <http://www.trevali.com/s/ContactUs.asp> or by telephone, toll-free in North America at 1-888-770-7488, or by contacting Marla Ritchie, the Company’s corporate secretary, by e-mail at marla@trevali.com.

Requests should be received at least five business days in advance of the proxy cut-off date set out in the accompanying proxy or voting instruction form in order to receive the meeting materials in advance of the date of the Meeting.

VOTING:

Registered shareholders are asked to return their proxies using one of the following methods at least one business day in advance of the proxy cut-off date as set out in the accompanying proxy:

INTERNET: www.investorvote.com

TELEPHONE: 1-866-732-VOTE (8683) (toll-free)
1-312-588-4290 Direct Dial (Outside of Canada and the U.S.)

MAIL: Computershare Investor Services Inc., Proxy Dept.
100 University Avenue, 8th Floor, Toronto, Ontario, M5J 2Y1, Canada

Beneficial shareholders are asked to use the voting instruction form provided by your intermediary (bank, trust company or broker) and return it as early as practicable to ensure that it is transmitted on time. It must be received by your intermediary with sufficient time for them to file a proxy by the deadline noted above.

Shareholders with questions about notice and access can call the Company toll free in North America at 1-888-770-7488 or can contact the Company’s corporate secretary, Marla Ritchie, by e-mail at marla@trevali.com.