

## **COMPANY INFORMATION AND DISCLOSURE STATEMENT**

**1st Quarter, 2014**

**Tanke Incorporated**

ALL INFORMATION FURNISHED HEREIN HAS BEEN PREPARED FROM THE BOOKS AND RECORDS OBTAINED FROM TANKE INCORPORATED, IN ACCORDANCE WITH RULE 15c2-11 (a)(5) PROMULGATED UNDER THE SECURITIES AND EXCHANGE ACT OF 1934, AS AMENDED, AND IS INTENDED FOR PUBLIC VIEWING. NO DEALER, SALESMAN OR ANY OTHER PERSON HAS BEEN AUTHORIZED TO GIVE ANY INFORMATION OR MAKE ANY REPRESENTATIONS NOT CONTAINED HEREIN IN CONNECTION WITH THE COMPANY. ANY REPRESENTATIONS NOT CONTAINED HEREIN MUST NOT BE RELIED UPON AS HAVING BEEN MADE OR AUTHORIZED BY THE COMPANY.

The undersigned hereby certifies that the information herein is true and correct to the best of my knowledge and belief:

April 30, 2014

By: Xiaoying Zhang  
President & CEO  
Tanke Incorporated

COPIES OF THIS INITIAL INFORMATION AND DISCLOSURE STATEMENT ARE AVAILABLE FROM THE COMPANY UPON REQUEST

**TANKE INCORPORATED INITIAL  
DISCLOSURE STATEMENT  
PURSUANT TO RULE 15c2-11  
SECURITIES EXCHANGE ACT OF 1934**

**ITEM I.     The exact name of the issuer and its predecessor, if any:**

Tanke Incorporated, (name changed to Tanke Incorporated on August 28, 2007). The issuer was organized in 1984 as Fullerton, Inc 1984 – 1994; Pacific Power Group, Inc 1994-2005; and LP Holdings 2005-2007.

**ITEM II.    The address of its principal executive offices:**

606 S. Ninth Street  
Las Vegas NV 89101  
<http://www.tankeinc.com>  
Investor Relations: Info@tankeinc.com

**ITEM III:   The state of incorporation:**

State of NEVADA; Incorporated in 1984

**ITEM IV:    The exact title and class of security:**

Common voting stock, single class  
CUSIP: 87583 W  
Trading Symbol: TNKE

**ITEM V:     The par or stated value of the security:**

\$0.0001 per share of COMMON stock  
\$0.0001 per share of PREFERRED stock

**ITEM VI:    The number of shares or total amount of the Securities outstanding as of the issuer's most recent fiscal year:**

As of March 31, 2013 the outstanding securities of Tanke Incorporated is as follows:

- (A) Authorized COMMON: 995,000,000 @ \$.0001 Par Value
- (B) Shares of COMMON issued and outstanding: 305,393,802
- (C) Unrestricted issued COMMON shares: 5,490,400
- (D) Authorized PREFERRED shares: 5,000,000 @ \$.0001 Par Value
- (E) Shares of PREFERRED issued and outstanding: 1,600 shares
- (F) There are 670 shareholders

**ITEM VII:      The name and address of the transfer agent:**

Pacific Stock Transfer Company  
4045 South Spencer Street, Ste 403  
Las Vegas, NV 89119  
702-361-3033 TEL

This Transfer Agent is registered under the Exchange Act. The regulatory authority of the Transfer Agent is the SEC.

**ITEM VIII:**

**A.    The nature of the issuers business:**

TANKE INCORPORATED is a publicly held diversified holding company conducting business since 1984 (operating as Fullerton Inc 1984–1994; Pacific Power Group, Inc 1994-2005; and eventually as LP Holdings 2005-2007). In 2007, the company was taken over by new management and re-named Tanke Incorporated to reflect its primary operations as animal sciences company and has since expanded its focus into cleantech<sup>®</sup> and green emerging technologies and growth market opportunities that intends to develop several operating divisions to offer solutions to environmental challenges in a variety of industries. These divisions intend to identify, acquire, develop and produce commercially viable green technologies in basic industries such as food and agriculture and other solutions in hospitality, industrial and municipal applications among others. Additionally,

TANKE INCORPORATED intends to operate a consulting division that will provide industry insight to companies. The Company does not qualify as a shell corporation.

TANKE INCORPORATED outsources most of its operations presently in order to reduce cost and has been successful at negotiating favorable contracts for services to support its operations.

The Company has offices in the United States and in China.

TANKE INCORPORATED has acquired certain intellectual properties in the form of non-registered trademarks, patent-pending and other proprietary environmental technologies.

**(i) The form of the organization of the issuer:**

The Issuer is a corporation.

**(ii) The year that the issuer (or predecessor) was formed:**

The issuer was organized in 1984 as Fullerton Inc (operating as Fullerton Inc. from 1984 to 1994), a Nevada Corporation. In 1994, Company was renamed to Pacific Power Group, Inc (operating from 1994 to 2005); and subsequently

renamed to LP Holdings Inc in 2005 and operating until 2007 when Company adopted its present name Tanke Incorporated operating from 2007 until present.

**(iii) The issuer's fiscal year end date:**

December 31<sup>st</sup>

**(iv) Whether the issuer (and/or predecessor) has been in bankruptcy, receivership, or any similar proceeding:**

The Issuer has not been in bankruptcy, receivership or any similar proceeding.

**(v) Any material reclassification, merger, consolidation, or purchase or sale of a significant amount of assets not in the ordinary course of business:**

There has been no material reclassification, merger, consolidation, or purchase or sale of a significant amount of assets.

The Company has had a series of acquisitions and divestitures including in December 2005, when Company acquired, through a share exchange agreement, LP Funding Inc., a marketing company that specialized in the conversion of renters to buyers of properties, and an acquisition on October 5, 2007 of Tanke International, Ltd through a share exchange agreement, a company in animal health technology.

In February 2013, the Company acquired a master license and invested in E-Waste Systems, Inc. (EWSI) of the total amount of \$800,000 that grants the Company 3 nonexclusive license ("EWSI License") to use EWSI's brand name, logo, intellectual property and certain business process knowledge EWSI possesses.

On July 30, 2013, the Company issued the following shares: 650 Preferred Shares Par \$0.0001 value at \$1,000 to E-Waste System, Inc. for the June 2013 investment and acquisition of brands from EWSI for an amount of \$650,000 that granted the Company 3 further brand licenses ("EWSI License").

On February 18, 2014, the Company signed an Incubation and Management Agreement with Xinyue Dyeing and Finishing Co. of the total amount of \$4,800,000.

On February 25, 2014, the company acquired additional brand invested in E-Waste Systems, Inc. (EWSI) of the total amount of \$2,300,000 that grant the Company further brand licenses.

On March 13, 2014, the Company signed an Incubation and Management Agreement with Utime Trading & Commerce Ltd in the total amount of \$1,100,000.

**(vi) Any default of the terms of any note, loan, lease or other indebtedness or financing arrangement requiring the issuer to make the payments:**

The Issuer has not defaulted on any terms of any note, loan, lease or other

indebtedness.

The Company has financed its activities primarily from loans and deferred compensation from officers, directors and other outside parties. The outstanding amount due is \$63,000 plus interest of which none is past due.

**(vii) Any change of control:**

On November 16, 2005, William H. Luckman was appointed as officer and director of Company and in December 12, 2005, Mr. Luckman assumed majority control of Company.

On April 28, 2007, Guixiong Qiu assumed majority control from the prior controlling shareholder, William H. Luckman.

On December 19, 2007, Xiaoying Zhang acquired 380,000 shares and on January 3, 2008 acquired another 100,000 shares of TANKE INCORPORATED outright during her tenure as counsel for the Company and Director.

In 2012, Xiaoying Zhang through her company Hollyland Management Ltd obtained from Guixiong Qui transferred all of his stock, totaling 12,390,000 shares of TANKE INCORPORATED to Hollyland Management Ltd. Also in 2012, Hollyland Management Ltd. was issued 4,800,000 shares for services. On July 30, 2013, Hollyland Management Ltd obtained 58,000,000 shares for service. As a result, Xiaoying Zhang beneficially owns 75,670,000 shares of TANKE INCORPORATED or 26.8%.

On July 30, 2013, Evotech Capital SA obtained stock totaling 180,000,000 shares of TANKE INCORPORATED operating, as a result Evotech Capital SA beneficially owns 187,200,000 shares of TANKE INCORPORATED or 66.29%.

**(viii) Any increase in 10% or more of the same class of outstanding equity securities:**

From December 31, 2011 to December 31, 2012, 13,000,000 new shares of common stock were issued by the Company for services rendered.

**(ix) Describe any past, pending or anticipated stock split, stock dividend, recapitalization, merger, acquisition, spin-off or reorganization:**

There are no past, pending or anticipated stock split, stock dividend, recapitalization, merger, acquisition, spin-off or reorganization planned for the immediate future.

**(x) Any delisting of the issuer's securities by any securities exchange or NASDAQ:**

The issuer has not had any of its securities delisted by any securities exchange or

NASDAQ.

- (xi) Any current, past, pending or threatened legal proceedings or administrative actions either by or against the issuer that could have a material effect on the issuer's business, financial condition, or operations. State the names of the principal parties, the nature and current status of the matters, and the amounts involved:**

The issuer is not a defendant in any current, past, pending or threatened legal proceedings or administrative actions of any kind.

**B. Business of Issuer**

TANKE INCORPORATED is a publicly held diversified holding company conducting business under its present name since 2007. The Company is focused on environmental technologies company focused in "cleantech" and green emerging technologies and growth market opportunities that intends provide technology through several operating divisions to offer solutions to environmental challenges in a variety of industries. These divisions are directed to identify, acquire, develop and produce commercially viable green technologies in basic industries such as food and agriculture and other solutions in hospitality, industrial and municipal applications among others.

- (i) The Issuer's primary and secondary Sic Codes:**

The primary SIC Code is 6719.

- (ii) If the Issuer has never conducted operations, is it in the developmental stage or currently conducting operations:**

The Issuer has and continues to operate.

- (iii) State the names of any parent, subsidiary, or affiliate of the issuer, and describe its business purpose, its method of operations, its ownership and whether it is included in the financial statements attached to this disclosure statement:**

Hollyland Management Ltd – a holding company engaged in financial services consulting and is controlled by Xiaoying Zhang

Hollyland Management Ltd owns 75,670,000 common shares of the Company.

Hollyland Management Ltd is not included in the Company's financial statements attached to this disclosure statement.

- (iv) The effect of existing or probable governmental regulations on the business:**

There are no existing or probable governmental regulations affecting the company's business.

- (v) **An estimate of the amount spent during each of the last two fiscal years on research and development activities, and, if applicable, the extent to which the cost of such activities are borne directly by customers:**

TANKE INCORPORATED has expended considerable effort and capital in the past two years in the development and commercialization of its environmental technologies. The Company outsources most of its operations presently in order to reduce cost and has been successful at negotiating favorable contracts for services to support its operations. These costs have been absorbed by the Company.

- (vi) **Costs and effects of compliance with environmental laws (federal, state and local):**

There are no costs associated on complying with federal, state or local laws in the United States.

- (vii) **Number of total employees and the number of full time employees:**

The Issuer utilizes consultants and outsourced temporary employees and its officer and director and thus outsources activities so it has no full-time employees.

### **C. Investment Policies**

#### **1. Investments in real estate or interests in real estate:**

The Company does not intend to invest in real estate and currently has no plans to invest in or obtain interests in real estate.

#### **2. Investments in real estate mortgages:**

The Company does not intend to invest in real estate mortgages and currently has no plans or interests in real estate mortgages.

#### **3. Securities of or interests in persons primarily engaged in real estate activities:**

The Company does not intend to invest in securities of or interests in persons primarily engaged in real estate activities and currently has no plans or interests in securities of or interests in persons primarily engaged in real estate activities.

### **ITEM IX: The nature of the products or services offered:**

#### **A. Principal products or services and their markets:**

TANKE INCORPORATED is a publicly held diversified holding company conducting business since 2007 as animal sciences company and has expanded its focus into “cleantech” and green emerging technologies and growth market opportunities that intends to develop several operating divisions to offer solutions to environmental challenges in a variety of industries. These divisions intend to

acquire, develop and produce commercially viable green technologies in basic industries such as food and agriculture and other solutions in hospitality, industrial and municipal applications among others. Additionally, TANKE INCORPORATED intends to operate a consulting division that will provide industry insight to companies.

**B. Distribution methods of the products or services:**

The issuer will use traditional distribution and sales through a combination of a sales team and industry relationships that will result in products being available in primary worldwide distribution outlets.

**C. Status of any publicly announced new product or service:**

On January 10<sup>th</sup>, 2014, Tanke Incorporated announced the launch of a new innovative and strategic incubation program, aimed at accelerating technologies to the market.

On March 18<sup>th</sup>, 2014, Tanke Incorporated announced the launch of uSMART™, a cloud-based technology targeting emerging companies in need of integrated multilingual cross-functional planning and optimized operations.

**D. Competitive business conditions, the issuer's competitive position in the industry and methods of competition:**

There are many production companies in the market that provide products similar to the issuer. The issuer feels it has acquired superior content and cost effective operating method. The issuer is also incorporating a high level of marketing and promotion to further raise recognition of the brand name in the environmental technologies marketplace.

**E. Sources and availability of raw materials and the names of principal suppliers:**

Not applicable.

**F. Dependence on one or a few major customers:**

The issuer is not dependent upon one or a few major customers. The general population, including commercial and industrial applications provides the potential customers of the issuer's products and technologies. The market is large enough that there will be no issues with subsequent market saturation.

**G. Patents, trademarks licenses, franchises, concessions royalty agreements or labor contracts, including their duration:**

At this time the company has no patents, trademarks licenses, franchises, concessions royalty agreements or labor contracts. However it does have unregistered trademarks and certain patent applications.



**H. The need for any government approval of principal products or services:**

The issuer does not need any governmental approval for its principal products or services but are compliant with US laws.

**ITEM X: The nature and extent of the issuer's facilities:**

The issuer has outsourced all its activities during the past couple of years and has consultants and officers located in the United States and an office at 58 Yanan East Road, Suite 302A, Shanghai, PRC and an additional office in Guangzhou Province, PRC. The Company does not own or plan to own any property in the foreseeable future.

**ITEM XI: The names of the chief executive officers and Members of the Board of Directors:**

**A. Officers, Directors and Advisors:**

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**1. Executive Officers:**

**Xiaoying Zhang, President and Sole Director**

From 2010 to Present, Tanke Inc. Director and President/CEO from 2007 to 2010, Tanke Inc., Director and PRC Counsel.

From 2006 to 2010, Guangzhou Tanke Industries Ltd., Legal and Financial Advisor.

From 2000 to 2009, member of Guangdong Jinglun Law office, practicing law in mergers and acquisitions and corporate transactions.

**Xiaoying Zhang graduated from Zhongshan University, Guangzhou City, Guangdong in 2006.**

**Nick Balomenos, Chief Operating Officer**

From 2014-Present, Chief Operation Officer of Tanke Inc.

From 2013-Present, Vice President of Profit Seeker, LLC, London

From 2012-2013, Consultant at E-Waste Systems Inc.

**Nick Balomenos Graduated from Erasmus University of Rotterdam, Rotterdam, The Netherlands.**

**2. Directors:**

Xiaoying Zhang, beneficial owner of 17,670,000 shares

**3. General Partners:**

None.

**4. Investment Banker:**

None.

**5. Promoters:**

None.

**6. Control Persons:**

Xiaoying Zhang and Hollyland Management Ltd., Benjamin Chen and Evotech Capital S.A. are the only shareholders holding more than 5% beneficial ownership.

**7. Counsel:**

The Company does not employ an inside counsel at this time.

**8. Accountant or Auditor:**

The Company has not identified an accountant or an auditor at this time.

**9. Public Relations Consultant:**

The Company has not identified a public relations consultant at this time.

**10. Advisory:**

The Company utilizes professionals on an as-needed basis.

**B. Legal/Disciplinary History**

None of the foregoing persons have had:

1. A conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding (excluding traffic violations and other minor offenses);
2. The entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, or banking activities;
3. A finding or judgment by a court of competent jurisdiction (in a civil action), the SEC, the CFTC, or a state securities regulator of a violation of federal or state securities or commodities law, which finding or judgment has not been reversed, suspended, or vacated; or
4. The entry of an order by a self-regulatory organization that permanently or temporarily barred, suspended or otherwise limited such person's involvement in

any type of business or securities activities.

**C. Beneficial Owners:**

Common Stock: Xiaoying Zhang 75,670,000 shares  
Address: Room 907, No.74 Huang Cun Xi Road  
Tianhe, Guangzhou City, Guangdong Province, PRC

Common Stock: Benjamin Chen, control person for Evotech Capital S.A. 187,200,000 shares  
Address: 138 Gloucester Road 11/F, Wanchai, Hong Kong

**D. Disclosure of Certain Relationships:**

In 2010 through a transaction with Anagra Nutraceuticals, Inc. the Company received a retainer of \$15,000 and an additional \$100,000 in cash plus 559,898 shares of common stock held by Hollyland Management Ltd the company controlled by the majority shareholder of TANKE INCORPORATED, Xiaoying Zhang.

**ITEM XII: The Issuer's most recent balance sheet; profit & loss and Retained Earnings Statements:**

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Financial information for the Company's balance sheet, profit & loss (statement of operations) and statement of changes in stockholder's equity, and related financial notes for the 3 months period ending March 31, 2014 are incorporated by **reference** and posted on the pinksheets.com.

**ITEM XIII: Similar Financial Information for the prior two (2) fiscal years of issuer's existence:**

Financial information for the Company's balance sheet, profit & loss (statement of operations) and statement of changes in stockholder's equity, and related financial notes for the two (2) preceding fiscal years of Company's ending December 31, 2012 and December 31, 2013 are incorporated by **reference** and posted on the pinksheets.com.

**ITEM XIV: Whether the quotation is being submitted or published directly or indirectly on behalf of the issuer, or any director, officer or any person, directly or indirectly the beneficial owner of more than ten percent (10%) of the outstanding units or shares of any equity, security of the issuer, or person:**

To the best of the Company's knowledge, information and belief, quotations with respect to the issuer's stock are not being submitted or published directly or indirectly on behalf of the issuer or director, officer or beneficial owner of more than 10% of any class of its issued and outstanding securities.

**ITEM XV: Tradability Opinion Letter:**

Tradability Opinion Letter issued by Counsel will be posted on the Pink Sheets website.

## **ITEM XVI: Management's Discussion and Analysis or Plan of Operation:**

### **A. Plan of Operation**

1. Over the next twelve months, Tanke Incorporated will be focused on identifying, acquiring and developing environmental technology solutions and will seek strategic alliances for marketing and developing and implementing solutions.

### **B. Management's Discussion and Analysis of Financial Condition and Results of Operations**

(Should be read in conjunction with the consolidated financial statements)

1. **Full fiscal years.** Discuss the issuer's financial condition, changes in financial condition and results of operations for each of the last two years.

The Company reflected an increase in revenues of \$107,427 for the period ending December 31, 2012 compared to revenues for the period ending December 31, 2011. Revenue in the period ending December 31, 2012 was \$286,096, a 60% increase. Revenue in the period ending December 31, 2012 was \$286,096 and in the period ending December 31, 2013 was \$4,015,198, a 1303% increase.

The Company had operating expenses of \$359,059 from January 1 to December 31, 2012 compared to operating expenses of \$185,070 for the period of January 1, 2011 to December 31, 2011. This is an increase of \$173,989 a 94% increase. The Company had operating expenses of \$3,138,795 from January 1 to December 31, 2013 compared to operating expenses of \$359,059 for the period from January 1 to December 31, 2012, which is an increase of \$2,779,736, a 774% increase.

General, administrative, marketing and sales expenses were significantly higher in 2013 compared to 2012 however our increase in revenue was also significantly higher. The Company has managed to outsource the majority of its operations in order to streamline expenses. In addition, the Company has increased business development and invested in securing intellectual properties and technology in water recycling which provides a platform for future growth.

- i. Like most companies in the United States, the Company has been affected by the economic crisis, the European crisis, and the current slowdown of the Asian and Chinese economy. The Company long term prospects remain attractive in that constraints in natural resources will continue to create needs for greentech and water recycling solutions.
- ii. Internal and external sources of liquidity – The Company have been funded by its Sole Director and officer. The Company is presently in an active mode of raising capital for expansion purposes.

2. **Interim Periods.** Discuss the issuer's financial condition, changes in financial condition and results of operations since the end of last fiscal year.

For the period from January 1, 2013 to March 31, 2013 the Company had revenues of \$113,207 recognized and recorded. This represents an increase in revenues of \$38,278 compared to last quarter. Also, expenses increased during the same period.

For the period from April 1, 2013 to June 30, 2013 the Company had revenues of \$111,295 recognized and recorded. This represents a decrease in revenues of \$1,912 compared to last quarter. Expenses increased during the same period.

For the period from July 1, 2013 to September 30, 2013 the Company had revenues of \$197,640 recognized and recorded. This represents a decrease in revenues of \$86,345 compared to last quarter. Also, expenses decreased during the same period.

For the period from October 1, 2013 to December 31, 2013 the Company had revenues of \$2,203,673 recognized and recorded. This represents an increase in revenues of \$881,531 compared to last quarter. Also, expenses increased during the same period.

For the period from January 1, 2014 to March 31, 2014 the Company had revenues of \$1,477,500 recognized and recorded. This represents a decrease in revenues of \$726,173 compared to last quarter. Also, expenses decreased during the same period.

For the period from January 1, 2013 to March 31, 2013, the Company had operating expenses of \$231,298. These expenses represent an increase in \$152,267 compared to last quarter.

For the period from April 1, 2013 to June 30, 2013, the Company had operating expenses of \$257,962. These expenses represent an increase in \$26,664 compared to last quarter, which is a 11.53% increase in expenses during this period.

For the period from July 1, 2013 to September 30, 2013, the Company had operating expenses of \$239,217. These expenses represent a decrease in \$18,746 compared to last quarter, which is a 7.27% decrease in expenses during this period.

For the period from October 1, 2013 to December 31, 2013, the Company had operating expenses of \$1,914,391. These expenses represent an increase in \$1,179,246 compared to last quarter.

For the period from January 1, 2014 to March 31, 2014, the Company had operating expenses of \$2,314,803. These expenses represent an increase in \$400,412 compared to last quarter.

#### **ITEM XVII: List of Securities Offerings and Shares Issued for Services in the Past two Years**

On November 22<sup>nd</sup> and December 6<sup>th</sup>, 2012 the Company issued the following shares for services rendered: 1,000,000 Common Shares Par \$0.0001 to C&GC LLC.; 4,800,000 Common Shares Par \$0.0001 to Hollyland Management Ltd.; 7,200,000 Common Shares Par \$0.0001 to Evotech Capital S.A.

On February 2013, the Company issued the following shares: 800 Preferred Shares Par \$0.0001 value at \$1,000 to E-Waste Systems, Inc.

On May 2013, the Company issued the following shares: 150 Preferred Shares Par \$0.0001 value at \$1,000 to Edward Torres.

On July 30, 2013 the Company issued the following shares for services rendered: 180,000,000 Evotech Common Shares Par \$0.0001 to Evotech Capital; 58,000,000 Common Shares Par \$0.0001 to Hollyland Management Ltd; 400,000 Common Shares Par \$0.0001 to Yuhui Chen; 1,500,000 Common Shares Par \$0.0001 to Abraham Dominguez Cinta; and 1,500,000 Common Shares Par \$0.0001 to Rory Man Lok San.

On July 30, 2013, the Company issued the following shares: 650 Preferred Shares Par \$0.0001 value at \$1,000 to E-Waste System, Inc.

On December 2013, the Company issued the following shares: 5,000,000 Non Restricted Shares to Vortex Marketing, Inc. for partial conversion of their debentures.

#### **ITEM XVIII: Material Contracts**

In October 2007, the Company entered into a share exchanged agreement to acquire Tanke International Ltd, a Hong Kong corporation (Tanke HK), a company with operations in food additive technology for animal health and nutrition.

In August 2010, the Company entered into an agreement with Anagra Nutraceuticals Inc., a Nevada corporation, to provide consulting services and it received under this agreement a one-time fee of \$15,000, as a non-refundable retainer, and in 2011 an additional \$100,000 in cash and 559,898 shares of Common stock related to the facilitation of a merger and financing transaction under this agreement. The stock is held for the benefit of the Company by Hollyland Management Ltd, a company controlled by Xiaoying Zhang, the majority shareholder of the Company.

In October 2010, the Company entered into an asset purchase agreement to acquire certain intellectual property assets in water recycling including unregistered trademarks, a customer base and existing commercial agreements from Sophis Corporation, a Nevada Corporation. The Company paid \$50,000 in the form of a convertible promissory note carrying 8% interest and maturing on October 18, 2012.

In May 2011, the Company entered into a management and finance advisory agreement which agreement includes management and project services and a credit line facility of \$200,000.

In August 2011, the Company entered into an asset purchase agreement to acquire certain additional intellectual property in water recycling including certain proprietary design and patent in progress. The Company paid \$10,000 in the form of a convertible

promissory note with interest at the rate of 10% maturing on January 1, 2013. This technology is complementary to the Sophis Acquisition and together they provide a strong technology base for “green hotel water recycling” targeted at multi-unit buildings and hotels in markets where water is a significant issue.

In February 2013, the Company acquired a master license and invested in EWSI in the total amount of \$800,000 that grants the Company 3 nonexclusive license (“EWSI License”) to use EWSI’s brand name, logo, intellectual property and certain business process knowledge EWSI possesses.

In June 2013, the Company acquired additional brand and invested in EWSI in the total amount of \$150,000 that grant the Company 3 further brand licenses (“EWST License”).

On February 18, 2014, the Company signed an Incubation and Management Agreement with Xinyue of the total amount of \$4,800,000 within 2014.

On February 25, 2014, the company acquired additional brand invested in E-Waste Systems, Inc. (EWSI) of the total amount of \$2,300,000 that grant the Company further brand licenses (“EWST License”).

On March 13, 2014, the Company signed an Incubation and Management Agreement with Utime Trading & Commerce Ltd of the total amount of \$1,100,000 within 2014.

#### **ITEM XIX: Articles of Incorporation and Bylaws**

Refer to Exhibit Section in this Initial Disclosure for Articles of Incorporation and By-Laws of Tanke Incorporated.

#### **Indemnification of Directors and Officers**

The Bylaws of the issuer provide for the indemnification of any director, officer, employee or agent of the issuer, or any person serving in such capacity for any other entity or enterprise at the request of the issuer against any and all legal expenses (including attorney’s fees), claims and liabilities arising out of any action, suit or proceeding, except an action by or in the right of the issuer, Nevada law also permits indemnification. Insofar as indemnification for liabilities arising under the federal securities laws may be permitted to directors and controlling persons of the issuer, the issuer has been advised that in the opinion of the Securities and Exchange Commission such indemnification is against public policy as express in the law and is, therefore unenforceable. In the event a demand for indemnification is made the issuer will, unless in the opinion of its counsel the matter has been settled by controlling precedent, submit to a court of appropriate jurisdiction the question whether such indemnification by it is against public policy as expressed in the law and will be governed by the final adjudication of such issue.

#### **ITEM XX: Purchases of Equity Securities by the Issuer and Affiliated Purchasers**

In February 2013, the Company acquired a master license and invested in EWSI in the

total amount of \$800,000 that grants the Company 3 nonexclusive license (“EWSI License”) to use EWSI’s brand name, logo, intellectual property and certain business process knowledge EWSI possesses.

#### **ITEM XXI: Certification by Management**


The Undersigned, **Xiaoying Zhang**, certifies that:

1. I have reviewed this Initial Disclosure Statement of Tanke Incorporated:
2. Based on my knowledge, this initial disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

Dated this April 11, 2014

TANKE INCORPORATED

By: \_\_\_\_\_

  
Xiao ying Zhan g  
President & CEO



## **Exhibits Section**

The exhibits attached to this Disclosure Statement include:

1. Tanke Incorporated By-Laws
2. Articles of Incorporation together with Amendment and Current State of Nevada Corporate Information, List of Officers
3. Debentures Agreements