

September 30, 2017

Quarterly Report

October 8, 2017

Trans Global Group, Inc.
Stock Symbol: TGGI

6810 N State Road 7
Coconut Creek, Florida 33073

Phone: (954) 905-9896

Email: matt@transggi.com

Corporate Website: transggi.com

Federal Tax Id No: 47-4957462

CUSIP No: 89324A109

ISSUER'S EQUITY SECURITIES ***Common Stock***

7,888,500,000 Shares Authorized
7,887,078,306 Shares Issued and Outstanding*
7,707,078,906 Shares in the Float*

*300 million shares were canceled on October 5, 2017.

Preferred Stock

1,500,000 Shares Authorized
1,275,000 Shares Outstanding
No Public Market

The securities described in this document are not registered with, and the information contained in this statement has not been filed with, or approved by, the U.S. Securities and Exchange Commission.

This Quarterly Report contains all the representations by the Company, and no person shall make different or broader statements than those contained herein. Investors are cautioned not to rely upon any information not expressly set forth in this document.

Forward-Looking Statements

Forward-looking statements in this document are made pursuant to the "safe harbor" provisions of the private Securities Litigation Reform Act of 1995. All statements, other than statements of historical facts included in this document, are forward-looking statements. Investors are cautioned that such forward-looking statements involve risks and uncertainties, including without limitation, continued acceptance of the Company's products and services, increased levels of competition for the Company, new products and technological changes, the Company's dependence on third-party vendors, and other risks detailed in the Company's prospectus and periodic reports filed with the Securities and Exchange Commission.

ITEM I THE EXACT NAME OF THE ISSUER AND ITS PREDECESSOR (IF ANY).

From October, 2007 to Present Trans Global Group, Inc.
Through October, 2007 Teletek, Inc.

ITEM II THE ADDRESS OF THE ISSUER'S PRINCIPAL EXECUTIVE OFFICES.

Company Headquarters

6810 N state Rd 7, Coconut Creek, FL 33073
Phone: (954) 905-9896
Corporate Website: <http://transggi.com/>
Investor Relations: Matthew Dwyer
6810 N state Rd 7, Coconut Creek, FL 33073
Telephone: (954) 905-9896
Email: matt@transggi.com

ITEM III THE EXACT TITLE AND CLASS OF SECURITIES OUTSTANDING.

Common Stock
Par value: \$0.0001
CUSIP No.: 89324A109
Trading Symbol: TGGI
Preferred Series AA
CUSIP: None
Trading Symbol: None

The number of shares or total amount of the securities outstanding for each class of securities at the end of the each of the last two quarters;

Period ending: September 30, 2017

Common Stock: 7,888,500,000 Shares Authorized
Common Stock: 7,887,078,306 Shares Outstanding**
Common Stock: 84 Shareholders of Record
Freely tradable shares (public float): 7,707,078,906**
Preferred Stock: 1,500,000 Shares Authorized
Preferred Stock: 1,275,000 Shares Outstanding
No Public Market
Number of Preferred Shareholders of Record: 2

Period ending: June, 2017

Common Stock: 10,600,000,000 Shares Authorized
Common Stock: 8,187,078,306 Shares Outstanding
Common Stock: 84 Shareholders of Record
Freely tradable shares (public float): 8,007,076,606
Preferred Stock: 1,500,000 Shares Authorized
Preferred Stock: 1,275,000 Shares Outstanding
No Public Market
Number of Preferred Shareholders of Record: 2

****The Issuer has identified over 2 billion free shares trading in certificate form. The Issuer is reaching out to these shareholders to see if it can structure a deal to have those shares returned to the Issuer and canceled.**

The name and address of the transfer agent

Signature Stock Transfer, Inc.
2632 Coachlight Ct.
Plano, TX 75093
Tel 972-612-4120

Signature Stock Transfer, Inc. is appropriately registered with the Securities and Exchange Commission under the Securities and Exchange Act of 1934.

ITEM IV ISSUANCE HISTORY

Trans Global Group, Inc. (the Company) was incorporated in Colorado in 1979 and later changed its domicile to Nevada in March of 1993. Until 1996, the Company was involved in the telecommunications business. At that time the Company ceased operations in telecommunications, but kept the Company active it was in the development stage. In 2007, the Company changed management and acquired Ecosafe Insulation of Florida, LLC in October of 2009. Ecosafe had entered into an agreement to acquire Ecosafe Foam from American Green Group, Inc. TGGI decided not to complete that acquisition and acquired two other entities All Weather Insulation, Inc. and Kazore Holdings, Inc. On November 3, 2010 the Company acquired majority control of Rollings.Com, Inc. a shell corporation with 45 shareholders, with the purpose of spinning off one of its subsidiaries. On February 3, 2011 the Company entered into a rescission agreement with Kazore Holdings, Inc., effective as of December 31, 2010. On March 31, 2011 the Company entered into a rescission agreement with All Weather Insulation, Inc. On April 1, 2011 the Company purchased the assets and liabilities of FederalLED, LLC for a note in the amount of \$50,000. FederalLED is no longer an active part of the Company, the domain names were sold off in 2014. On January 10, 2012 the Company acquired VersaGreen Energy Corporation in a share exchange. The Company acquired 100% of the VersaGreen Energy stock from Christopher Clarke in exchange for 2,500,000 shares of TGGI Series AA Preferred stock, while simultaneously entering into a Stock Purchase Agreement with Mr. Caiazzo to purchase 2,500,000 shares of the Company's Series AA Convertible Preferred for \$200,000, which the Company issued Mr. Caiazzo as a Convertible Note. During June 2014 the Company entered into two more Share Exchange Agreements one with International Green Building Group, Inc., which was rescinded as of December 31, 2014 and the other with Red Fox Bonding, LLC. The Company's former CEO exchanged his Preferred shares for the 30% Interest the Company owned in Red Fox on August 26th, 2015 and resigned from the Company as its sole officer and director, while appointing James Irving as the new sole officer and director. On October 5, 2016 the Company entered into a transaction whereby Baron Capital Enterprise, Inc. assumed control of the Company. On April 21, 2017 Baron assigned all of interest in the Issuer to its former sole officer and director Matthew Dwyer. Mr. Dwyer now serves as the sole officer and director of the Issuer.

ITEM V FINANCIAL STATEMENTS

Continued on the following page

Trans Global Group Inc.
Balance Sheet
As of September 30, 2017

	Sep 30, 17	Sep 30, 16
ASSETS		
Current Assets		
Checking/Savings	0.00	20.00
Total Current Assets	0.00	20.00
Fixed Assets		
Fixed Assets	2,942.00	2,942.00
Furniture and Equipment	108.07	108.07
Total Fixed Assets	3,050.07	3,050.07
Other Assets		
Organization Costs	57,847.00	57,847.00
Rollings.Com	100,000.00	0.00
Total Other Assets	157,847.00	57,847.00
TOTAL ASSETS	160,897.07	60,917.07
LIABILITIES & EQUITY		
Liabilities		
Current Liabilities		
Other Current Liabilities	39,502.75	58,946.33
Total Current Liabilities	39,502.75	58,946.33
Long Term Liabilities		
Accrued Interest		
18% Notes	0.00	44,474.50
Total Accrued Interest	0.00	44,474.50
Notes Payable	0.00	314,873.00
Total Long Term Liabilities	0.00	359,347.50
Total Liabilities	39,502.75	418,293.83
Equity		
Additional Paid in Capital	12,014,790.00	12,014,790.00
Common Stock	788,707.83	784,697.41
Opening Balance Equity	-13,313,128.90	-13,413,128.90
Preferred Stock	1,275.00	1,275.00
Retained Earnings	247,955.85	259,073.51
Net Income	381,794.54	-4,083.78
Total Equity	121,394.32	-357,376.76
TOTAL LIABILITIES & EQUITY	160,897.07	60,917.07

Trans Global Group Inc.
Profit & Loss
January through September 2017

	Jan - Sep 17	Jan - Sep 16
Ordinary Income/Expense		
Expense		
Advertising and Promotion	100.00	670.00
Computer and Internet Expenses	219.95	0.00
Consulting Expenses	0.00	1,500.00
Corporate Service Provider	1,861.00	0.00
Interest Expense	66.68	0.00
OTCMarkets	4,000.00	0.00
Rent	4,500.00	0.00
Signature Stock Transfer	2,500.00	2,100.00
Telephone Expense	51.74	0.00
Total Expense	13,299.37	4,270.00
Net Ordinary Income	-13,299.37	-4,270.00
Other Income/Expense		
Other Income		
Debt Adjustment	350,619.41	186.22
Interest Forgiveness	44,474.50	0.00
Total Other Income	395,093.91	186.22
Net Other Income	395,093.91	186.22
Net Income	<u>381,794.54</u>	<u>-4,083.78</u>

Trans Global Group Inc.
Statement of Cash Flows
January through September 2017

	Jan - Sep 17
OPERATING ACTIVITIES	
Net Income	381,794.54
Adjustments to reconcile Net Income to net cash provided by operations:	
Account Payable	-37,014.81
Charge off	-1,084.02
Matt Dwyer - Loan	11,641.37
Net cash provided by Operating Activities	355,337.08
INVESTING ACTIVITIES	
Rollings.Com	-100,000.00
Net cash provided by Investing Activities	-100,000.00
FINANCING ACTIVITIES	
Accrued Interest:18% Notes	-44,474.50
Notes Payable:Baron Capital	-226,873.00
Notes Payable:Gene Caiazzo	-88,000.00
Common Stock	4,010.42
Opening Balance Equity	100,000.00
Net cash provided by Financing Activities	-255,337.08
Net cash increase for period	0.00
Cash at end of period	<u>0.00</u>

NOTE 1 BASIS OF FINANCIAL STATEMENT PRESENTATION

The condensed financial statements presented are those of Trans Global Group, Inc., and Subsidiaries (the "Company"). The accompanying unaudited condensed financial statements have been prepared by the Company pursuant to the rules and regulations of the Securities and Exchange Commission. Certain information and footnote disclosures normally included in financial statements prepared in accordance with accounting principles generally accepted in the United States of America have been condensed or omitted in accordance with such rules and regulations. The information furnished in the interim condensed financial statements, includes normal recurring adjustments and reflects all adjustments, which, in the opinion of management, are necessary for a fair presentation of such financial statements. Although management believes the disclosures and information presented are adequate to make the information not misleading, it is suggested that these interim condensed financial statements be read in conjunction with the Company's most recent audited financial statements.

NOTE 2 NOTES PAYABLE

None

NOTE 3 RELATED PARTY TRANSACTIONS

Our CEO Mr. Dwyer agreed to cancel \$226,873 of accrued debt and any accrued interest. Mr. Dwyer assumed control of the debt as part of an agreement between himself and Baron Capital Enterprise.

Our CEO Mr. Dwyer has agreed to return to treasury 530 million shares of the Issuers free trading Common stock. It was incorrectly reported via Twitter on August 29, 2017 that 550 million shares would be returned, whereas the correct number is 530 million shares. On August 15, 2017 the Issuer canceled 300 million free trading shares. The remaining 230 million shares will be returned to our CEO from his brokerage account, and then returned to the transfer agent for cancelation.

NOTE 4 COMMON STOCK AND EQUITY INSTRUMENTS

None

NOTE 5 SIGNIFICANT EVENTS

On January 4, 2016, the Company entered into a consulting agreement an agreement today with an SEC reporting oil and gas company incorporated in Nevada to provide consulting services such as strategic planning and investor relations to enhance the client company's assets, resources, products, and services. TGGI will receive 400,000 shares of common stock in return for its services.

On January 6, 2016, the Company entered into a consulting agreement to assist three (3) private entities with going public via Reg A filings. TGGI will oversee and manage communication and filings for the three (3) companies, while acting as the liaison between the companies and the Attorneys and Auditors. TGGI will act as the filer and upload all the Reg A documents to the SEC via the Edgar system. In exchange for its services, TGGI will receive consulting fees of \$10,000 per company and 5% of the common shares of each company after the Reg A goes effective.

On February 15, 2016, the Company rescinded its consulting agreements signed on January 4th and January 6th, citing a change in the Company's direction.

NOTE 5 SIGNIFICANT EVENTS(continued)

On February 19, 2016, the Company, through a corporate release, announced to the public that it decided that the Company would need to reverse merge a company with audited financials in order to instill market value into the Company.

On October 5, 2016 control of the Issuer was assumed by Baron Capital Enterprise. Soon after gaining control Baron attempted to file a reverse Split and Name Change with FINRA. FINRA replied with a list of requests that Baron did not wish to undertake.

On April 21, 2017 control of the Issuer was transferred to our CEO Matthew Dwyer in a transaction he completed with Baron Capital Enterprise. Baron Capital Enterprise has no equity or debt in the Issuer.

On August 23, 2017 the Issuer filed its Annual Report with the State of Florida and became Active.

On August 29, 2017 the Issuer filed the Annual Report for its subsidiary company International Green Group, Inc. The name was changed from Rollings.com in 2014 after a transaction that was later rescinded as of December 31, 2015. Trans Global Group, Inc. reported via Twitter that International Green Building Group, Inc. will become Cannabis Consortium, Inc.

On September 18, 2017 the Company filed with the State of Delaware to move the Company's State of domicile from Florida to Delaware. The Company changed its name from Cannabis Consortium, Inc. back to Trans Global Group, Inc. and reduced its total Authorized shares to 7,890,000,000.

On September 19, 2017 the Company filed conversion documents with the State of Florida moving its domicile to Delaware.

On September 19, 2017 the Company filed an Amendment to change the name of its subsidiary to Cannabis Consortium, Inc.

On September 26, 2017 the Company received notice from a Preferred shareholder seeking to convert his 25,000 shares of Preferred stock into shares of Common stock. The 25,000 shares of Preferred were originally issued in 2009, the holder agreed to a reduced conversion amount and a leak out agreement to preserve the market. The Company has yet to receive any paper work for this conversion. The remaining shares of Preferred are owned by our CEO and he is not converting any of his shares into share of Common stock for at least one (1) year.

On September 27, 2017 the Company was upgraded by OTCMarkets to OTCPink Current Status, and the Company issued its first Press Release later that day through ACCESSWIRE.

NOTE 6 SUBSEQUENT EVENTS

On October 5, 2017 the Company's transfer agent canceled a further 300 million shares of Free trading shares of Common stock.

The Company has reviewed the shareholders list and determined there are over 2 billion shares sitting in paper certificate form that are not currently trading in the market of the Company. The Company has begun the process of reaching out to these paper certificate holders for the purpose of getting those shares returned back to the Company. With the difficulties investors in the OTC face today depositing certificates, the likelihood is very low that any of these shares will ever enter the market. The Company

NOTE 6 SUBSEQUENT EVENTS(continued)

is therefore optimistic that it can further reduce the Float and Outstanding shares by up to an additional 2 plus billion shares after reviewing the shareholder list.

FINANCIAL STATEMENTS

These financial statements have not been audited but have prepared in accordance with generally accepted accounting principles. Trans Global Group, Inc. has no reason to believe that the financial statements cannot be audited in accordance with generally accepted accounting principles.

ITEM VI DESCRIBE THE ISSUER'S BUSINESS, PRODUCTS AND SERVICES

- A. The Issuer was organized under the laws of the State of Colorado in 1979 and later changed its domicile to Nevada on March 17, 1993. In 2014 the domicile was moved from Nevada to Florida. On September 18, 2017 the Issuer changed its domicile from Florida to Delaware.
- B. The issuer's primary and secondary SIC Codes; Primary SIC Code: 6199.
- C. The issuer's fiscal year end date; The Issuer's fiscal year end date is December 31.
- D. Business of Issuer:

Trans Global Group, Inc. was previously a Green company in the General Construction, Renewable and Solar Energy sector. The Company and its subsidiary had strived to use science and technology to increase the efficiency of their energy products and reduce energy costs. The closing that took place with IGBG has been rescinded as of December 31, 2014. Although our former CEO exchanged his Preferred shares for the 30% interest the Company had in Red Fox Bonding, LLC in August, 2015, the Company on August 26, 2015 entered into a new LOU with Red Fox to purchase a 30% interest. Trans Global Group began a new era on August 26, 2015 with the Company focused on growing shareholder value while reducing the share structure established by the former CEO.

Trans Global Group since November of 2016 has had a desire to enter the multi-billion dollar marijuana sector. Over the past eight (8) months the Issuer has been in discussions with multiple companies to seek to effect a reverse merger and bring in an operating business, while at the same time finetuning its own business plan for Cannabis Consortium, Inc. The Issuer has now abandoned the search for an existing company and is moving forward with its own business plan to enter the MJ sector. The business model the Company has developed does not limit Cannabis Consortium to a single state or two. Instead where ever Cannabis is legal for medical or recreational purposes, Cannabis Consortium will have a market to sell into.

Cannabis Consortium, a Subsidiary of the Issuer

Cannabis Consortium will have four (4) revenue streams comprising specialty items, foodstuffs, beverages, and one (1) research division. Three (3) of the revenue streams are derived from edibles and the other revenue stream is from investments. The research division will focus on the medical benefits of CBD oils for the treatment of animals.

Edibles

Specialty items

Cannabis Consortium has designed three unique specialty item food item delivery systems. Each system is patentable. A different type of patented delivery system was used in a non-MJ sector application. The company marketing their device sold millions of units annually, and this proves a viable market exists for the products Cannabis Consortium has designed.

The design of each of our delivery systems offers markedly different solutions to the specific technological problems, processes, and materials than the patented system. These major differences will allow us to file a series of patent applications that should be approved by the U.S. Patent and Trademark Office (USPTO).

We plan to hire Counsel to file for multiple global patents on our designs, and then market the products to existing Edible companies already operating in the MJ sector.

The usage applications for the delivery systems are flexible enough to appeal to both MJ and non-MJ sectors. This flexibility broadens the markets Cannabis Consortium can sell the device to since not all States have currently approved the use of marijuana for recreational or medical use, and not all buyers will need or want to be marijuana consumers.

Cannabis Consortium will additionally apply for a series of Trademarks to USPTO to register and protect the brand names and logos, as applicable.

Cocoa based products

Cannabis Consortium plans to purchase rare 100% pure cocoa based derivatives such as powder, pastes, and chocolates. Cannabis Consortium has already established a relationship with a large farm located in the original home of the cocoa bean.

The cocoa products we plan to sell are premier grade and very rare Nacional cacao bean types that when processed produce more mellow tasting and less acidic chocolate that lacks bitterness. The bean types are already scientifically tested for heritage, quality, and chemistry by a major global cocoa processor as part of the farmers ongoing in-country sales to the processor.

As with our other specialty items we will market cocoa based derivative products to established Edible companies.

Our direct relationship with the farmer gives us the ability to offer MJ cocoa consumers rare premium quality from-the-bean-to-the-table products. Edible companies we work with will be able chose the optimum format in which to then use the cocoa products they purchase from us to best enhance the flavor of their MJ products.

Drinks

Using rare premium quality natural unsweetened cocoa powder, we plan to create MJ infused drinks in various MJ strengths and different flavors. While mixing chocolate and MJ into a drinking format is not a new concept, our ability to purchase 100% pure premier grade Nacional cacao beans will provide definitive advantages with respect to taste, quality, and marketability. As with our other specialty items

we plan to partner with existing operations to create the best products in every location where sales are made.

Our supplier has estimated to be able to begin supplying us with cocoa products by the end of the second quarter of 2018 subject to their export licensing and regulatory approval processes. Once the export-import channel has been established Cannabis Consortium will be able to market cocoa derivative products to its existing clients in the edible business. Cannabis should by this time have at least one (1) edible license and will be able to work the cocoa based products for consumer purchase in its own facility.

Investments

One very important fact that was learned while trying to find a suitable merger candidate with an existing cannabis operation, was the companies all wanted some form of direct investment. While each of the companies had plenty of cashflow, they were only willing to part with a piece of equity rather than use any of their own cash on hand for further expansion.

Based on the learning experience Cannabis Consortium plans to seek direct investments into private companies in return for an equity stake in the company.

We are choosing to invest in private companies over public companies for two reasons: 1) with a private company we can establish a monthly share of the revenue prior to the investment, and 2) Public companies carry a greater risk of dilution since they rely solely on the equity component for repayment of investments.

In the first six (6) months of 2017 Canada raised over \$770 million for its cannabis companies alone. There are plenty of opportunities for Cannabis to directly invest into, both in the US and abroad. Cannabis will begin seeking investment opportunities as soon the Reg A application is approved.

Research

Medical costs for family pets has risen to over \$15 billion annually as of 2015 according to the American Pet Products Association. This number is expected to grow as more and more families recognize the family cat or dog as family member, and not just an animal. Baby boomers have also given rise to increased money spent on animal care. This includes \$15.7 billion on vet care, \$23 billion on food, \$14.3 billion on supplies/OTC medicine and \$5.2 billion on grooming and boarding.

Cannabinoid oil has been proven to have multiple health benefits for humans. These same benefits can be used to treat the family cat or dog. Family pets can suffer from any ailment its human family can suffer from.

In 2005 researchers finished mapping the genome of the domestic dog, and the results proved that humans and dogs share a core set of DNA. Dogs suffer from more than 350 genetic disorders, many of which resemble human conditions. The most common diseases among purebred dogs include cancer, epilepsy, heart disease, allergies, retinal disease, and cataracts.

Dogs have been used to test varying drug developments that have gone on to benefit humans already. Cannabis Consortium will work with holistic-minded Dr.'s to use Cannabinoid oils to treat cat and dogs. The process is one whereby Cannabis Consortium would supply the practitioners with the oils to treat the family pet and the Dr.'s would monitor the benefits through blood tests and x-rays.

The end goal would be to find alternative treatments using Cannabinoids that could be shared with other vets in MJ friendly states to expand the benefits to as many cats and dogs as possible.

Cannabis Consortium Corporate Structure

Cannabis Consortium is comprised of 47 current shareholders. Trans Global Group, Inc. is the majority shareholder of Cannabis Consortium and currently owns approximately 90% of the Common stock. Cannabis Consortium plans to submit and file a Reg A application to raise the additional capital required to further its business model.

Shares are planned to be sold under the Reg A application at \$0.10 a share. The \$0.10 market price will also be used as a floor price, thus preventing shares being sold below that price by the company.

The audit and filing of the Reg A application for Cannabis should be completed by Thanksgiving 2017.

Based on the previously filed Reg A application, the new filing should be approved in approximately 60-90 days.

After completion of the Reg A capital raise, Trans Global Group will maintain over 50% ownership of Cannabis Consortium.

Since Trans Global Group owns over 20% of Cannabis Consortium for accounting purposes the two company's financials are filed on a consolidated basis.

Trans Global Group will have a Non-Cancelable Master Distribution Agreement with Cannabis entitling it to receive 50% of net profits annually.

In the interim, private money from investors will be raised to continue the progress of Cannabis. The funds raised will pay for patent and trademark attorneys, marketing materials, 3-D printing of the specialty devices, as well as molds for mass production. While small production runs can be manufactured in the United States, Asia and other non-U.S. destinations will be used to contain manufacturing costs.

Part of the initial funding from the Reg A application will be used to establish operations and licensing in both Colorado and Florida. Colorado offers an easier entry into the MJ market from a licensing perspective than Florida, which is a difficult market to obtain licensing in.

Cannabis will only seek licensing in a total of four (4) markets: Colorado, Florida, Nevada and California; and will use licensing and Joint Venture agreements in all other markets.

Trans Global Direct Income from Cannabis Consortium

Cannabis Consortium shall grant Trans Global Group, Inc., exclusive marketing rights to all of its products through a master distributorship agreement. Under the Non-cancelable Exclusive Master Sales Agreement Trans Global shall be entitled to 50% of income from the sale of all products offered by Cannabis. This Agreement thereby assures that Trans Global will directly benefit from all sales generated by any products developed or offered through Cannabis. The shareholders of Trans Global shall receive direct income from the sale of products developed under Cannabis and, as the majority shareholder of Cannabis Consortium, Trans Global shall be entitled to the majority of any income generated by Cannabis.

As the Master Sales Distributor for Cannabis Trans Global will establish a series of non-exclusive license deals for the use of each of Cannabis's delivery system applications to non-exclusive vendors in different States. Vendors can then fill the devices with any mixture they desire and sell it to their consumer market/end user.

Marketing of Cannabis Products

Selling the devices only gives Cannabis Consortium control of the device manufacturing process and sales of unfilled units, and gives the approved Vendors legal control over product mix, local distribution, and sales within their own market.

Since the devices will be sold directly to Vendors who will then fill the devices they acquire, Cannabis Consortium has structured its operations in a way that avoids the hurdles of shipping marijuana-based products across State lines and national boundaries. Structuring operations in this manner also allows the company to effect near-term sales without immediately requiring marijuana licenses since the devices themselves contain no marijuana-based product when shipped from the manufacturing site.

3-D printing technology will be used to create physical samples of each of the specialty items, and patent applications will be filed in the coming weeks. Once the applications are in patent pending status, Trans Global together with Cannabis Consortium can begin to roll out a wholesale and consumer marketing campaign.

Cannabis Consortium has positioned itself to begin shipping samples in the current Quarter of 2017. Trans Global should begin taking orders for units to be delivered in the first Quarter of 2018. To establish a sales force that can hit the ground running, Trans Global plans to establish a social media marketing campaign in college markets to establish a sales force within the continental United States.

Based on initial cost estimates, unfilled specialty product units will be sold by Trans Global wholesale for anywhere between \$0.75-\$1.00 per unit. The suggested retail price is approximately \$10.00 per unit based on sales of the device Cannabis Consortium has seen.

Assuming the market accepts the new devices as well as the system the Company found during its due diligence process, Trans Global should be able to sell several million units wholesale in 2018 across both MJ and non-MJ markets.

By the second quarter of 2018 Cannabis should have its first edible license and facility established. The license and facility will allow Trans Global to sell Cannabis pre-filled devices direct to retail-facing vendors for up to \$5 per unit, and direct to consumers for up to \$8-\$10 per unit.

Patents, Trademarks and Molds

Trans Global and Cannabis will collectively own all the assets. When patents are filed they will be filed jointly as will the trademarks. The molds and any other machinery, devices, or systems used for the manufacturing and sales of any and all Cannabis related products will be jointly owned by both companies.

MJ Licenses Operations

The actual licenses will be owned by individuals associated with Cannabis, who will enter into Non-Cancelable Management Agreements with both Trans Global and Cannabis to jointly operate and

oversee the operations. All revenue will be jointly split between both companies and all assets will be jointly owned by both companies.

ITEM VII DESCRIBE THE ISSUER'S FACILITIES

The Company maintains a virtual corporate office in Coconut Creek, FL and the Company's CEO supplies 200 square feet office space for the Company at the rate of \$500 per month. This is a temporary measure while the Company looks for office space to move into during the fourth quarter of 2017.

ITEM VIII OFFICERS, DIRECTORS, AND CONTROL PERSONS

A. Names of Officers, Directors, and Control Persons.

Matthew Dwyer: President, CEO and Director, Control Person
6810 N State Road 7
Coconut Creek, FL 33073

B. Legal/Disciplinary History. Please identify whether any of the foregoing persons have, in the last five years, been the subject of:

1. A conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding (excluding traffic violations and other minor offenses); None
2. The entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, or banking activities; None
3. A finding or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, or a state securities regulator of a violation of federal or state securities or commodities law, which finding or judgment has not been reversed, suspended, or vacated; or None
4. The entry of an order by a self-regulatory organization that permanently or temporarily barred, suspended or otherwise limited such person's involvement in any type of business or securities activities. None

C. Beneficial Shareholders.

Matthew Dwyer – 1,250,000 shares of Convertible Preferred stock equaling 63 percent voting control.
6810 N State Road 7, Coconut Creek, FL 33073

ITEM IX THIRD PARTY PROVIDERS

Legal Counsel

Name: Bauman & Associates Law Firm

Address 1: 6228 Dartle Street

Address 2: Las Vegas, NV 89130

Email: fred@lawbauman.com

Investor Relations Consultant

None

Consultant

None

Other Advisor: Any other advisor(s) that assisted, advised, prepared or provided information with respect to this disclosure statement. None

ITEM X ISSUER CERTIFICATION

I, Matthew Dwyer certify that:

1. I have reviewed this QUARTERLY REPORT SEPTEMBER 30, 2017 of TRANS GLOBAL GROUP, INC.
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

October 8, 2017

/s/Matthew Dwyer

Matthew Dwyer
Trans Global Group, Inc.
CEO/COB