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September 17, 2014

VIA SEDAR

AMENDED

BRITISH COLUMBIA SECURITIES COMMISSION
ALBERTA SECURITIES COMMISSION
ONTARIO SECURITIES COMMISSION
TSX VENTURE EXCHANGE

Dear Sirs/Mesdames:

Re: Terrace Energy Corp. (the "Company") Special Meeting of Noteholders

On behalf of the Company, we wish to advise you of the following dates in connection with the special meeting of holders of the Company's outstanding 8% convertible unsecured notes due April 2, 2018 (the "Notes"):

DATE OF MEETING:	October 8, 2014 (AMENDED)
RECORD DATE FOR NOTICE:	August 11, 2014 (AMENDED)
RECORD DATE FOR VOTING:	August 11, 2014 (AMENDED)
BENEFICIAL OWNERSHIP DETERMINATION DATE:	N/A
SECURITIES ENTITLED TO NOTICE:	Notes
SECURITIES ENTITLED TO VOTE:	Notes
BUSINESS TO BE CONDUCTED:	Special
NOTICE AND ACCESS:	No
ISSUER SENDING MATERIALS DIRECTLY TO NOBOs:	N/A
ISSUER PAYING FOR INTERMEDIARY TO SEND MATERIALS TO OBOs:	N/A

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We trust the foregoing to be in order, but if there are any questions please contact the undersigned.

Yours truly,

SANGRA MOLLER LLP

/s/ Evan Griffith

Per:

Evan Griffith

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