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August 1, 2013

OTC Markets Group
304 Hudson Street
Second Floor
New York NY 10013

Re: TechnoConcepts, Inc.

Dear Sirs:

This office acts as special counsel to TechnoConcepts, Inc., a Colorado corporation (hereinafter the "Company" or the "Issuer"):

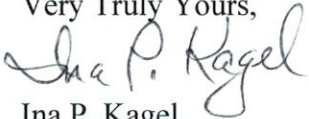
1. OTC Markets Group is entitled to rely on this letter in determining whether the Issuer has made adequate current information publicly available within the meaning of Rule 144(c)(2) under the Securities Act of 1933, as amended (the "Securities Act").
2. I am a United States resident, and have been retained by the Issuer as Counsel, including but not limited to the rendering of this letter and other related business and securities matters.
3. I have examined such corporate records and other documents and such questions of law as I consider necessary or appropriate for purposes of rendering this letter.
4. I am authorized to practice law in the State of California. The opinions expressed herein are limited to matters concerning the laws of the State of California and the federal laws of the United States. I express no opinion as to the laws of any other jurisdiction. This letter does not rely on the work of other counsel.
5. I am permitted to practice before the Securities and Exchange Commission and have not been prohibited or disbarred from practice, in any respect, before that agency.
6. In connection with this letter, I have (i) investigated the questions of law; (ii) examined originals or certified, conformed or reproduction copies of documents, and other such agreements, instruments, documents and records of the Issuer, such certificates of public record and such other documents; and (iii) received such information from officers and representatives of the Issuer, as I have deemed

necessary or appropriate, for the purposes of this letter. In all such examinations, I have assumed the legal capacity of all natural persons, the genuineness of all signatures, and the authenticity of original and certified documents submitted to me and the conformity to original documents of all copies submitted to me as conformed or reproduction copies. As to various questions of fact relevant to the opinions expressed herein, I have relied upon, and assume the accuracy of, representations and warranties contained in the documents and certificates and oral or written statements and other information of or from representatives of the Issuer and others.

7. In the preparation of this letter, I have reviewed the following filings that were made through the OTC Disclosure & News Service: Initial Company Information & Disclosure Report filed July 22, 2013 for the period ending June 30, 2013; Supplemental Information – Financial Report for the period ending June 30, 2013; Supplemental Information – Notes to Financial Report for the period ending June 30, 2013; Supplemental Information – Bylaws filed July 22, 2013 and Supplemental Information – Articles and Amendments, filed July 22, 2013, (collectively, the “Information”). This office is of the opinion that said documents are accurate, up to date, and contain the most current information available on the Issuer.
8. To the best of my knowledge, as of the date of this letter, the Information referred to above (i) constitutes “adequate current public information” concerning the securities of the Issuer (the “Securities”) and “is available” within the meaning of Rule 144(c)(2) of the Securities Act, (ii) includes all information that a broker-dealer would be required to obtain from the Issuer to publish a quotation for the securities under Rule 15c2-11 under the Securities Exchange Act of 1934 (the “Exchange Act”), (iii) complies as to form with the OTC Markets Group Guidelines for Providing Adequate Public Current Information, which are located on the internet at www.OTCMarkets.com, and (iv) has been posted through the OTC Disclosure & News Service.
9. The person responsible for preparation of the financial statements contained in the Information is Mr. Maurice Spitz, President and CEO of the Company. Mr. Spitz has held various offices and been on the board of directors of several public companies over the last thirty (30) years and is familiar with the preparation of financial statements. The financial statements of the Company were not audited or reviewed.
10. The Issuer’s transfer agent is Signature Stock Transfer, Inc., 2632 Coachlight Court, Plano, TX 75093. The Issuer’s transfer agent is registered with the Securities and Exchange Commission. I have confirmed the number of outstanding shares set forth in the Information by reviewing the most recent shareholder listing from the transfer agent. The number of outstanding common shares is 96,494,514.
11. I have (i) personally met with management of the Issuer and Mr. Spitz, the sole Director, (ii) reviewed the Information published by the Issuer through the OTC Disclosure & News Service, and (iii) discussed the information with management and the sole Director of the Issuer.

12. To the best of my knowledge, after inquiry of management and the sole director of the Issuer, neither the Issuer, any 5% holder of the securities in the Issuer, nor any members of my firm are currently under investigation by any federal or state regulatory authority for any violation of federal or state securities laws.
13. The opinions expressed herein are solely for the benefit of the OTC Markets Group, which is entitled to reply upon this letter, and may not be relied on in any manner or for any purpose by any other person or entity and may not be quoted in whole or in part without my prior written consent. I hereby grant OTC Markets Group full and complete permission and rights to publish this letter through the OTC Disclosure and News Service for viewing by the public and regulators.
14. The opinions expressed herein are given as of the date hereof, and I undertake no obligation to supplement this letter if any applicable laws change after the date hereof or if we become aware of any facts that might change the opinions expressed herein after the date hereof or for any other reason.

Very Truly Yours,



Ina P. Kagel

cc: Maurice Spitz, President & Chairman