



2040 – 885 West Georgia Street  
Vancouver, B.C. V6C 3E8

## NOTICE OF ANNUAL GENERAL MEETING

**Take notice** that the annual general meeting of the shareholders (the “**Meeting**”) of TAG Oil Ltd. (the “**Company**”) will be held at Suite 2600, Three Bentall Centre, 595 Burrard Street, Vancouver, British Columbia, on October 31, 2016, at 2:00 p.m. (PST), for the following purposes:

1. To receive the consolidated financial statements of the Company for its fiscal year ended March 31, 2016, and the report of the auditors thereon.
2. To fix the number of directors to be elected at the Meeting at six (6) and to elect directors to hold office until the next shareholders’ meeting of the Company.
3. To appoint De Visser Gray LLP as auditor of the Company to hold office until the next shareholders’ meeting of the Company and to authorize the directors to fix the remuneration to be paid to the auditor.
4. To consider and, if deemed fit, approve an ordinary resolution ratifying and approving all unallocated options under the Company’s share option plan.
5. To consider any permitted amendment to or variation of any matter identified in this notice of the Meeting and to transact such other business as may properly come before the Meeting or any adjournment thereof.

A Management Information Circular (“**Information Circular**”) accompanies and is deemed to form part of this notice of the Meeting. The Information Circular contains details of matters to be considered at the Meeting. Additional information is also available free of charge on SEDAR at [www.sedar.com](http://www.sedar.com).

A shareholder who is unable to attend the Meeting in person and who wishes to ensure that such shareholder’s shares will be voted at the Meeting is requested to complete, date and sign the enclosed form of proxy (the “**Proxy**”), or another suitable form of proxy, and deliver it in accordance with the instructions set out in the Proxy and in the Information Circular.

If you have any questions about the procedures required to qualify to vote at the Meeting or about obtaining and depositing the required Proxy, you should contact the Company’s transfer agent, Computershare Investor Services Inc., by fax within North America at 1-866-249-7775, outside North America at 416-263-9524, by telephone (toll free) at 1-866-732-8683 or by e-mail at [service@computershare.com](mailto:service@computershare.com).

**Dated** at Vancouver, British Columbia, September 27, 2016.

**BY ORDER OF THE BOARD**

*“Toby Pierce”*

**Toby Pierce**  
**Chief Executive Officer**

