

July 8, 2014

**VIA SEDAR**

British Columbia Securities Commission  
PO Box 10142, Pacific Centre  
701 West Georgia Street  
Vancouver, BC V7Y 1L2

Dear Sirs/Mesdames:

**TAG Oil Ltd. (the “Company”)**

We hereby file an amended and restated Management’s Discussion and Analysis (“**MD&A**”) for the year ended March 31, 2014, together with new certificates of the Company’s Chief Executive Officer and Chief Financial Officer with respect to the re-filing. This MD&A supersedes the MD&A filed on June 30, 2014, for the year ended March 31, 2014.

The MD&A has been revised at the request of the British Columbia Securities Commission (the “**BCSC**”) to address a deficiency identified by the BCSC. Specifically, the MD&A has been revised to include item 1.3 Selected Annual Information for each of the three most recently completed financial years as required under National Instrument 51-102F1.

The original project numbers for this filing are as follows (although we note that the Company is not re-filing its audited financial statements for the year ended March 31, 2014): 2229927 Management’s Discussion and Analysis; and 2229928 Annual Certificates (NI 52-109).

We trust that the foregoing and enclosed are satisfactory. Please contact the undersigned if you require any further information.

Yours truly,

**TAG OIL LTD.**

/s/ Garth Johnson

Garth Johnson,  
Chief Executive Officer  
Encl.

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