



# SWHI Shareholder Update *Share Structure*

January 11, 2019

As a courtesy to shareholders, SWHI management comments herewith on the exceptionally large trading volume of its stock January 10, 2019. 211,571,159 shares changed hands. The dollar volume was \$281,598.00 Some shareholders may have been concerned that this extraordinary volume could only occur if mirrored by matching substantial share issuance.

Management has requisitioned a report from its transfer agent to confirm the share structure as at the end of the trading day January 10<sup>th</sup> and ensured that it reflected all outstanding shares both issued and intended to be issued, regardless of whether such shares were even in the possession of their owners yet.

Through this analysis it has been established that the float of 325, 412,672 shares which was reported on January 3, 2019 continued to be the only available shares during the January 10, 2019 trading day, and that an additional 10 Million shares which had been pledged for delivery to their owners in due course had not even been delivered yet. Accordingly, it is technically impossible that the 211,571,159 trading volume arose from dilution.

Below is the official stock transfer agent report indicating that the unrestricted public float consists of 335,412,672 common shares as at 3:58pm January 10, 2019, of which 10 Million shares have not yet been delivered to their owners. Accordingly, the Issued and Outstanding will be 422,062,103 when that share deposit eventually occurs. As at January 11<sup>th</sup> it has not yet taken place. There is therefore zero possibility of any dilutive effect upon January 10, 2019 trading according to official stock delivery records.

Olde Monmouth Stock Transfer							
200 Memorial Parkway, Atlantic Highlands, NJ 07716 732-872-2727 transferagent@oldemonmouth.com							
Company Information							
As of 01/10/19							
1502 - SW Innovative Holdings, Inc.							
6666 Harwin Suite 664 Houston, TX 77036 (713)268-1610							
Ticker: SWHI							
Stock ID	Stock Description CUSIP	Active Holders	Authorized Authorized Unissued	Issued	Treasury	Outstanding Restricted Non Restricted	Total Outstanding
CS3	CLASS A COMMON 785014200	48	1,000,000,000 577,915,897	422,084,103	22,000	86,649,431 335,412,672	422,062,103

/s/ On behalf of the Board  
SW Innovative Holdings, Inc. (OTC: SWHI)