

**Strategic Global Investments, Inc.**

**Initial Company Information and**

**Disclosure Statement**

**June 23, 2010**

**We previously were a shell company, therefore the exemption offered pursuant to Rule 144 is not available. Anyone who purchased securities directly or indirectly from us or any of our affiliates in a transaction or chain of transactions not involving a public offering cannot sell such securities in an open market transaction.**

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Part A      General Company Information

**Item I      The exact name of the issuer and its predecessor (if any):** Strategic Growth Investments, Inc. (the “issuer”) was originally incorporated as American Consolidated Laboratories, Inc. in Delaware on July 22, 2008. The issuer’s name was changed to Strategic Growth Investments, Inc. on May 18, 2010. The Company was originally founded as American Consolidated Laboratories, Inc. in 1985 in Florida.

**Item II      The address of the issuer’s principal executive offices:**

701 Palomar Airport Road -- Suite 300  
Carlsbad, California 92011  
(760) 931-4701  
[www.StrategicGlobalInvestments.net](http://www.StrategicGlobalInvestments.net)

**Item III      The jurisdiction(s) and date of the issuer’s incorporation or organization:** Originally incorporated in Florida in 1985, issuer was re-incorporated in Delaware July 22, 2008.

Part B      Share Structure

**Item IV      The exact title and class of securities outstanding.**

Common Stock:      60,232,089  
Trading Symbol:      STBV  
CUSIP Number:      862720109

**Item V      Par or stated value and description of the security.**

- A.      *Par Value:* \$.001
- B.      *Common:* The common stock (of which 1,000,000,000 shares are authorized) has no:
- Cumulative voting rights
  - Other special voting rights
  - Preemptive rights to purchase in new issues of shares
  - Preference as to dividends or interest
  - Preference upon liquidation
  - Other special rights or preferences
  - Conversion rights
- C.      *Preferred Stock:* 2,000,000 of 10,000,000 authorized preferred shares as Series B have been issued to Andrew Fellner. While dividends are not paid on the preferred shares, they do have super-majority voting rights such that Mr. Fellner has not less than 67 % voting control of the issuer. There are 4,897,429 Series A shares issued and outstanding, which do not have super-majority voting rights.

**Item VI      The number of shares or total amount of the securities outstanding for each class of securities authorized.**

- A. Common: Provided below is information below for each class of securities authorized (i) as of the end of the issuer's most recent fiscal quarter and (ii) as of the end of the issuer's last two fiscal years. **(See footnotes following same.)**

|   |                       |
|---|-----------------------|
| 1. Period end date:                         | <b>March 31, 2010</b> |
| 2. Number of shares authorized:             | 300,000,000           |
| 3. Number of shares outstanding:            | 32,089                |
| 4. Freely tradable shares (public float):   | 32,089                |
| 5. Total number of beneficial shareholders: | 251                   |
| 6. Total number of shareholders of record:  | 251                   |

|   |                          |
|---|--------------------------|
| 1. Period end date:                         | <b>December 31, 2009</b> |
| 2. Number of shares authorized:             | 300,000,000              |
| 3. Number of shares outstanding:            | 32,089                   |
| 4. Freely tradable shares (public float):   | 32,089                   |
| 5. Total number of beneficial shareholders: | 251                      |
| 6. Total number of shareholders of record:  | 251                      |

|   |                          |
|---|--------------------------|
| 1. Period end date:                         | <b>December 31, 2008</b> |
| 2. Number of shares authorized:             | 300,000,000              |
| 3. Number of shares outstanding:            | 32,017                   |
| 4. Freely tradable shares (public float):   | 32,017                   |
| 5. Total number of beneficial shareholders: | 251                      |
| 6. Total number of shareholders of record:  | 251                      |

- B. Preferred: Provided below is information below for each class of securities authorized (i) as of the end of the issuer's most recent fiscal quarter and (ii) as of the end of the issuer's last two fiscal years. **(See footnotes following same.)**

|   |                       |
|---|-----------------------|
| 1. Period end date:                         | <b>March 31, 2010</b> |
| 2. Number of shares authorized:             | 10,000,000            |
| 3. Number of shares outstanding:            | 4,897,429             |
| 4. Freely tradable shares (public float):   | 0                     |
| 5. Total number of beneficial shareholders: | 1                     |
| 6. Total number of shareholders of record:  | 1                     |

|   |                          |
|---|--------------------------|
| 1. Period end date:                       | <b>December 31, 2009</b> |
| 2. Number of shares authorized:           | 10,000,000               |
| 3. Number of shares outstanding:          | 4,897,429                |
| 4. Freely tradable shares (public float): | 0                        |

5. Total number of beneficial shareholders: 1
6. Total number of shareholders of record: 1

1. Period end date: December 31, 2008
2. Number of shares authorized: 1 10,000,000
3. Number of shares outstanding: 4,897,429
4. Freely tradable shares (public float): 0
5. Total number of beneficial shareholders: 1
6. Total number of shareholders of record: 1

Footnotes:

- (1) On May 10, 2010, the issuer issued 100,000,000 pre- reverse split shares to effect a change of control.
- (2) On May 17, 2010, the issuer amended its capital structure as follows: Preferred stock from 5,000,000 shares, \$1.00 par value, to 10,000,000 shares, \$0.001 par value; Common stock from 300,000,000 shares, \$0.05 par value to 1,000,000,000 shares, \$0.001 par value.
- (3) On May 17, 2010, the issuer authorized a 1-for-1,000 reverse split of the then issued and outstanding common stock.
- (4) On June 1, 2010, the issuer issued 55,000,000 shares to effect the acquisition of 99% of the issued and outstanding shares of Punta Perfecta S.A. de C.V, a Mexican corporation which owns certain real estate in Baja, Mexico.
- (5) On or about June 10, 2010, the issuer issued 5,000,000 shares of common stock pursuant to a Rule 504 offering in New York.

Part C Business Information

**Item VII The name and address of the transfer agent:**

ClearTrust, LLC  
17961 Hunting Bow Circle—Suite 102  
Lutz, Florida 33558  
(813) 388-4490

The transfer agent is registered under the Securities Exchange Act of the 1934 and subject to the regulatory authority of the Securities and Exchange Commission (the “SEC”).

**Item VIII The nature of the issuer’s business:**

In describing the issuer’s business, please provide the following information:

- A. Business Development. Describe the development of the issuer and material events during the last three years so that a potential investor can clearly understand the history and development of the business. If the issuer has not been in business for three years, provide this information for any predecessor company. This business development description must also include:
1. the form of organization of the issuer (e.g., corporation, partnership, limited liability company, etc.): **corporation**
  2. the year that the issuer (or any predecessor) was organized: **1985**
  3. the issuer's fiscal year end date: **December 31**
  4. whether the issuer (or any predecessor) has been in bankruptcy, receivership or any similar proceeding: **No**
  5. any material reclassification, merger, consolidation, or purchase or sale of a significant amount of assets: **The issuer purchased 99% of the issued and outstanding shares of Punta Perfecta S.A. de C.V. a Mexican corporation that owns the Punta Perfecta project that has an appraised unaudited value of approximately \$5MM. Appraisal included with documents.**
  6. any default of the terms of any note, loan, lease or other indebtedness or financing arrangement requiring the issuer to make payments: **No**
  7. any change of control: **Andrew Fellner acquired the controlling interest of 100,000,000 shares of common stock in a cash transaction dated May 10, 2010.**
  8. Increase of 10% or more: **On June 1, 2010, the Company issued 55,000,000 shares to effect the acquisition of 99% of the issued and outstanding shares of Punta Perfecta S.A. de C.V, a Mexican corporation which owns certain real estate in Baja, Mexico. In June 2010, the Company issued 5,000,000 shares of common stock pursuant to a Rule 504 offering in New York.**
  9. any past, pending or anticipated stock split, stock dividend, recapitalization, merger, acquisition, spin-off, or reorganization: **On May 17, 2010, the Company authorized a 1-for-1,000 reverse split of the then issued and outstanding common stock.**
  10. any delisting of the issuer's securities by any securities exchange or deletion from the OTC Bulletin Board: **No**
  11. any current, past, pending or threatened legal proceedings or administrative actions either by or against the issuer that could have a material effect on the issuer's business, financial condition, or operations and any current, past or pending trading suspensions by a securities regulator. State the names of the principal parties, the nature and current status of the matters, and the amounts involved: **No**
  12. **Issuer achievements since 1997 through Punta Perfecta S.A. de C.V., now a 99%-owned subsidiary**
    - In 1997, Formed Punta Perfecta S.A. de C.V. a corporation in Baja Mexico to own the property on the East Cape of Cabo San Lucas.
    - 1997-1998 Purchased 10 acres on the East Cape of Cabo San Lucas in the name of Punta Perfecta from Castro the owner in two parcels.

- 2002-2003 Finalized completion of the subdivision of the land on the Cape with the Mexican Government into over 20 lots in the range of ½ acres each.
- Received approval to change the Land Use from agricultural to residential from the Mexican government.
- 2004 – 2005 began to make plans for the development of the land with engineers and architects.
- 2008 obtained building permits and SEMERNAT (EPA) approval to build the first 1500 sq. ft. house on the land and completed construction of the first house on the land for guests and workers.
- 2008 began the process of obtaining building permits and SEMERNAT approvals for a large 5000 sq. ft. house with plans and renderings ready to begin construction.
- January 2009 obtained the building permits and SEMERNAT required to begin construction of the 5000 sq. ft. model home.
- 2010 large home is approximately 70% completed with 100% completion expected within the year.
- 2010 the 44 acre tract of land in La Paz was placed under an Option to Purchase and due diligence on the land has begun.
- May 2010 Punta Perfecta S.A. de C.V. was purchased by Strategic Global Investments, Inc., formerly American Consolidated Laboratories, Inc., a U.S. public corporation by a tax-free stock exchange between the companies.
- The issuer, following its purchase of 99% of Punta Perfecta shares, changed its name from American Consolidated Laboratories, Inc. to Strategic Global Investments, Inc. on May 18, 2010.

13. **Competitive advantages, principally through Punta Perfecta S.A. de C.V., now a 99%-owned subsidiary of the issuer:**

- Real property on the East Cape of Cabo San Lucas was purchased over 10 years ago by Punta Perfect S.A., C.V., now a 99%-owned subsidiary of the Company, well before the current land boom in that part of Baja California. Consequently the land cost for the development is much less than that of our competitors and, thus, Punta Perfecta can sell units for less and/or maximize profits.
- James Toner has been one of two principals-owners of Punta Perfecta and has been in construction for over 25 years. He is fluent in Spanish and has experience in building residential and commercial projects. This allows the issuer to build at a rate well below commercial rates charged by other builders. Management believes the quality of construction is far in excess of U.S. standards for residential construction.
- Since the issuer now has both low land costs and favorable construction costs, management believes the issuer may be able to carry some of the loan for buyers in the project, thereby allowing more buyers and creating additional sales. Punta Perfecta has a very experienced construction crew,

most of which have worked for it for several years in Mexico and the U.S.

- Punta Perfecta has built a reputation in Baja California of paying bills on a timely basis to its sub-contractors and suppliers. That affirmative reputation often gives Punta Perfecta (and therefore the issuer) priority over its competitors.
- The issuer (through Punta Perfecta) has retained Dream Homes of Cabo, a prominent real estate sales company, in the Los Cabo area. That company is familiar with the East Cape area in which this development is located and has created a marketing campaign that the issuer plans to institute with the benefit of funds raised in this Offering.
- Andrew Fellner, the President and Chairman of the Board of the issuer, is a former attorney who went into the real estate business in 1979. He has had extensive dealings and project development experience in Mexico with Mexican attorneys, architects, engineers and other professionals and also has an FM3 (the Mexican visa issued by the government of Mexico which allows him to work and own shares in Mexican corporations).

#### B. Business of Issuer.

**The Overview:** Strategic Global Investments, Inc. (the “issuer”) is a real estate development company, which specializes in developing Eco-friendly, luxury real estate in highly desirable vacation destinations. The issuer acquires and develops land in resort locales, then builds, markets and sells small luxury resort homes, called Small Luxury Villas (“SLV”) on a fractional (sometimes call time share or time interval) ownership basis.

The issuer (formerly American Consolidated Laboratories, Inc.) is a publically traded company on Pink Sheets, symbol STBV, which has acquired Punta Perfecta S.A. de C.V., a Mexican company that owns land in the Los Cabos area of Baja, Mexico and has a contract to purchase additional land in La Paz Mexico. The issuer was previously a shell but is now a developmental stage company upon its May 2010 acquisition of Punta Perfecta its 99%-owned subsidiary. Its primary and secondary Codes are respectively 6552 and 6552-9901.

The phrase “fractional ownership” is typically used to describe shared ownership of a vacation or resort property by people in an arrangement which allocates usage rights based on time. In other words, only one owner will be allowed to use a particular home or apartment at a particular time. Fractional ownership arrangements can be applied to a single home or apartment (typically referred to as a “one-off fractional”) or to a multi-unit building or resort development. Groups can be assembled by a real estate development or hotel company, an individual builder, Realtor or seller, one or more of the prospective buyers/users, or groups of friends or family members. This is exactly what the issuer plans to do to accelerate the sales of fractional units.

The terms private residence club (or “PRC”), timeshare, shared ownership, vacation home partnership and fractional co-ownership are also used to describe these arrangements. Since property usage is allocated based on time, this type of co-ownership falls within most legal

definitions of a “timeshare,” which means it can be subject to restrictions and requirements applicable to the creation and sale of timeshare property. Nevertheless, there are significant practical distinctions between most arrangements commonly called fractionals and more traditional timeshares. Fractional ownership arrangements should not be confused with “destination clubs” (in which participants purchase a temporary right to use without ownership), or a “condohotel” or “condotel” (in which each participant has whole ownership of a particular hotel room or suite). The issuer plans to market to clients who fall most closely within the PRC (Private Residence Club) category, since each unit will be a private residence or home. In so doing, the issuer caters to the high end user who has an average net worth of \$3.1 million and annual income of \$395,000 from marketing demographics.

**Item IX      The nature of products or services offered.**

- A. principal products or services, and their markets: **Construction and sale of luxury private residence villas to be marketed worldwide. The issuer’s products and services offered are more fully described in detail in the Additional Disclosure for Issuers Engaged in Real Estate Activities that is being filed concurrent with this submission.**
- B. distribution methods of the products or services: **Distribution is through sale of the units by the issuer through local and worldwide advertising and by local, knowledgeable real estate brokers in the Los Cabos/San Jose area. Such distribution methods are also described in the Real Estate Activities submission being filed concurrently.**
- C. status of any publicly announced new product or service: **None**
- D. competitive business conditions, the issuer’s competitive position in the industry, and methods of competition: **The issuer is a small developer in a niche, highly competitive market. Management believes the issuer will be able to compete because its land costs are well below the amount competitors typically pay for raw land in comparable Mexican resort destinations. In addition, management believes its labor costs will be lower, its main labor force already being in place. In addition, issuer has an in-house general contractor that, in management’s opinion, keeps its building and labor costs much lower than its competitors who contract out the construction of their project(s).  
The issuer recognizes that major hotel chains such as Hilton, Westin and Mayan Palace and others are in the process of developing competitive resorts in the same general area. Some have already acquired land and have begun their projects but this, in the view of management, will also help the issuer in sales because these large concerns will bring amenities to the area that will assist the issuer in sales of its project(s).**
- E. sources and availability of raw materials and the names of principal suppliers: **Building materials are available in abundance in the San Jose/Los Cabo area. They are acquired from many different suppliers (of which Home Depot and Costco are just two examples). The issuer has good relations with suppliers in the area.**

- F. dependence on one or a few major customers: **The customers for this product are world-wide so there is no dependence on a few major customers.**
- G. patents, trademarks, licenses, franchises, concessions, royalty agreements or labor contracts, including their duration: **None**
- H. the need for any government approval of principal products or services and the status of any requested government approvals: **The issuer has already obtained its required building permits, environmental approvals and any other government approvals that are required for construction of the units currently being built and those to be built in the future for this project. The Building Permits and Environmental approval front page (s) will be attachments to the Additional Disclosure for Issuers Engaged in Real Estate Activities that is being submitted concurrent with this submission, specifically Exhibits H-J.**

**Item X            The nature and extent of the issuer's facilities.**

**The issuer has office facilities located at 701 Palomar Airport Road -- Suite 300, Carlsbad, California 92011 and the issuer has construction site facilities (through its 99% ownership of Punta Perfecta) at the project site on the East Cape of Baja California, Mexico. Such location is more fully described in the Additional Disclosure for Issuers Engaged in Real Estate Activities that is being submitted concurrent with this submission, specifically Exhibits D-J.**

**Item XI           The name of the chief executive officer, members of the board of directors, as well as control persons**

- A. Officers and Directors. Andrew Fellner is the chief executive officer, sole member of the board of directors as well as the control person for the Issuer while James R. Toner is the in-house contractor as well as greater than 5% shareholder:

- 1. Full name: **Andrew Fellner**
  - 2. Business address: 701 Palomar Airport Road -- Suite 300  
Carlsbad, California 92011  
(760) 931-4701
  - 3. Employment History: President of Punta Perfecta S.A. de C.V. from 2002 to present.
  - 4. Board memberships and other affiliations: None
  - 5. Compensation by the issuer: Restricted Common and Competitive remuneration
  - 6. Number and class of the issuer's securities beneficially owned by each such person: 83% of common stock and 100% all preferred stock.
- 
- 1. Full name: **James R. Toner**

2. Business address: 701 Palomar Airport Road -- Suite 300  
Carlsbad, California 92011  
(760) 931-4701
3. Employment history (which must list all previous employers for the past 5 years, positions held, responsibilities and employment dates): Construction Manager of Punta Perfecta since 2003
4. Board memberships and other affiliations: None
5. Compensation by the issuer: Restricted Common Shares and Competitive remuneration
6. Number and class of the issuer's securities beneficially owned by each such person: 8.3% of common stock

**Andrew T. Fellner, President and CEO** has a B.S. Degree from San Diego State University with an emphasis in accounting. Mr. Fellner had a tax practice in San Diego for many years representing small businesses to medium size clients.

Mr. Fellner obtained a Jurist Doctorate degree from Thomas Jefferson School of Law and practiced law for several years prior to opening a real estate office in San Diego and beginning his development career. He developed several projects there as well as developing the current projects in Baja, Mexico and Jacumba, California.

In 1994, Mr. Fellner formed and was the CEO of Only MultiMedia Inc. It was an internet ISP and web design company that did the very first Los Angeles Dodgers web site and also had an ISP business that at one time had over 10,000 users using its servers and modems to connect with the Internet in the early days of connectivity. The company then launched a web site called Castnet.com that allowed actors, singers and other professionals to submit head shots and live video feeds from which Hollywood casting directors, producers and other professionals were able to cast them for various TV, movie and other entertainment spots. This was the first live feed video where casting professionals could see and hear who they were casting for various roles. The company was taken public and subsequently changed its name to Castnet.com and was acquired by The Entertainment Internet, Inc. trading on the OTC:BB under the symbol EINI. Mr. Fellner is not currently involved with Castnet.com and has not been involved in at least 12 years.

Mr. Fellner got involved in Baja real estate and development in 1996 and has since successfully subdivided and sold land on the East Cape of Baja for many years. There are many qualified professionals in place in Baja that Mr. Fellner has used extensively over the years that will be of great benefit in developing and building the housing that will be sold by the corporation.

**James R. Toner, Construction Contractor** is a general contractor with 25 years of experience in building residential and commercial buildings in the U.S. and Mexico. He has experience with all phases of construction starting from the beginning with finding and entitling the land to final construction and completion of the project.

Mr. Toner has been a Certified Tax Preparer in California for nearly 40 years and, over time, has serviced over 1000 clients.

Mr. Toner is also a mortgage lender and has funded over 100M in residential and commercial loans and has been a licensed Real Estate Agent in California for over 25 years.

B. Legal/Disciplinary History. **None of the foregoing members of management have, in the last five years, been the subject of:**

1. A conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding (excluding traffic violations and other minor offenses);
2. The entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities or banking activities;
3. A finding or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, or a state securities regulator of a violation of federal or state securities or commodities law, which finding or judgment has not been reversed, suspended or vacated; or
4. The entry of an order by a self-regulatory organization that permanently or temporarily barred, suspended or otherwise limited such person's involvement in any type of business or securities activities.

C. Disclosure of Family Relationships: Describe any family relationships among and between the issuer's directors, officers, persons nominated or chosen by the issuer to become directors or officers, or beneficial owners of more than five percent (5%) of the any class of the issuer's equity securities: **None**

D. Disclosure of Related Party Transactions. Describe any transaction during the issuer's last two full fiscal years and the current fiscal year or any currently proposed transaction, involving the issuer, in which (i) the amount involved exceeds the lesser of \$120,000 or one percent of the average of the issuer's total assets at year-end for its last three fiscal years and (ii) any related person had or will have a direct or indirect material interest. Disclose the following information regarding the transaction:

1. The name of the related person and the basis on which the person is related to the issuer: Andrew Fellner: President/CEO 71%  
James R. Toner: 29% shareholder
2. The related person's interest in the transaction: The approximate dollar value involved in the transaction (in the case of indebtedness, disclose the largest aggregate amount of principal outstanding during the time period for which disclosure is required, the amount thereof outstanding as of the latest practicable date, the amount of principal and interest paid during the time period for which disclosure is required, and the rate or amount of interest payable on the indebtedness): **\$5,000,000**
3. The approximate dollar value of the related person's interest in the

transaction: Andrew Fellner: \$3,550,000  
James R. Toner: \$1,450,000

4. Any other information regarding the transaction or the related person in the context of the transaction that is material to investors in light of the circumstances of the particular transaction: **The purchase of Punta Perfecta shares was not a cash transaction but a like-kind exchange under Section 351 of the IRC code.**

E. Disclosure of Conflicts of Interest. Describe any conflicts of interest. Describe the circumstances, parties involved and mitigating factors for any executive officer or director with competing professional or personal interests: **None**

**Item XII Financial information for the issuer's most recent fiscal period**

**See Financial Statements as posted through the OTC Disclosure and News Service**

**Item XIII Similar financial information for such part of the two preceding fiscal years as the issuer or its predecessor has been in existence.**

**See Financial Statements as posted through the OTC Disclosure and News Service**

**Item XIV Beneficial Owners.**

Provide a list of the name, address and shareholdings of all persons beneficially owning more than five percent (5%) of any class of the issuer's equity securities.

**Andrew Fellner 83% of common, 100% of Class A & B preferred and James R. Toner 8.3% of common stock and no preferred as indicated above.**

**Item XV The name, address, telephone number, and email address of each of the following outside providers that advise the issuer on matters relating to operations, business development and disclosure:**

1. Investment Banker: **None**
2. Promoters: **Andrew Fellner 83% of common, 100% of Class A & B preferred and James R. Toner 8.3% of common stock.**
3. Counsel: **Carl N. Duncan, Esq.  
5718 Tanglewood Drive  
Bethesda, Maryland 20817**
4. Accountant: **Durland & Company  
P.O. Box 1175  
Palm Beach, Florida 33480  
(561) 756-1056**
5. Public Relations Consultant(s): **None**

6. Investor Relations Consultant: **None**
7. Any other advisor(s) that assisted, advised, prepared or provided information with respect to this disclosure statement (including the telephone number and email address of each advisor):

**Garland E. Harris | 412-334-8440 | garlandeharris@gmail.com**

**Item XVI Management's Discussion and Analysis or Plan of Operation.**

**A. Plan of Operation.**

1. Describe the issuer's plan of operation for the next twelve months. This description should include such matters as:
  - i. a discussion of how long the issuer can satisfy its cash requirements and whether it will have to raise additional funds in the next twelve months: **Issuer plans to develop 3 additional homes in the next 12 months and will have to raise additional funds to accomplish that goal.**
  - ii. a summary of any product research and development that the issuer will perform for the term of the plan: **Issuer will continue to research and look for additional developments to develop in luxury resort areas.**
  - iii. any expected purchase or sale of plant and significant equipment: **Issuer expects to purchase land moving equipment.**
  - iv. any expected significant changes in the number of employees: **No**

**B. Management's Discussion and Analysis of Financial Condition and Results of Operations.**

1. *Full fiscal years.* Discuss the issuer's financial condition, changes in financial condition and results of operations for each of the last two fiscal years. This discussion should address the past and future financial condition and results of operation of the issuer, with particular emphasis on the prospects for the future. The discussion should also address those key variable and other qualitative and quantitative factors that are necessary to an understanding and evaluation of the issuer. If material, the issuer should disclose the following:

- i. Any known trends, events or uncertainties that have or are reasonably likely to have a material impact on the issuer's short-term or long-term liquidity;
- ii. Internal and external sources of liquidity. **None**
- iii. Any material commitments for capital expenditures and the expected sources of funds for such expenditures: **None**
- iv. Any known trends, events or uncertainties that have had or that are reasonably expected to have a material impact on the net sales or revenues or income from continuing operations: **None**
- v. Any significant elements of income or loss that do not arise from the

- vi. issuer's continuing operations: None
- vi. The causes for any material changes from period to period in one or more line items of the issuer's financial statements: None
- vii. Any seasonal aspects that had a material effect on the financial condition or results of operation: **None**

2. *Interim Periods.* Provide a comparable discussion that will enable the reader to assess material changes in financial condition and results of operations since the end of the last fiscal year and for the comparable interim period in the preceding year: **Same as (1) above.**

C. Off-Balance Sheet Arrangements: **None**

#### Part E Issuance History

#### **Item XVII List of securities offerings and shares issued for services in the past two years.**

- (A) On May 10, 2010, the issuer issued 100,000,000 pre- reverse split shares to effect a change of control.
- (B) On May 17, 2010, the issuer amended its capital structure as follows: Preferred stock from 5,000,000 shares, \$1.00 par value to 10,000,000 shares, \$0.001 par value; Common stock from 200,000,000 shares, \$0.05 par value to 1,000,000,000 shares, \$0.001 par value.
- (C) On May 17, 2010, the issuer authorized a 1-for-1,000 reverse split of the then issued and outstanding common stock.
- (D) On June 1, 2010, the issuer issued 55,000,000 shares to effect the acquisition of 100% of the issued and outstanding shares of Punta Perfecta S.A. de C.V, a Mexican corporation which owns certain real estate in Baja, Mexico.
- (E) In June 2010, the issuer issued 5,000,000 shares of common stock pursuant to a Rule 504 offering in New York.

List below any events, in chronological order, that resulted in changes in total shares outstanding by the issuer (1) within the two-year period ending on the last day of the issuer's most recent fiscal year and (2) since the last day of the issuer's most recent fiscal year.

The list shall include all offerings of securities, whether private or public, and shall indicate:

- (i) The nature of each offering (e.g., Securities Act Rule 504, intrastate, etc.): **Securities Act Rule 504**
- (ii) Any jurisdictions where the offering was registered or qualified: **New**

**York**

- (iii) The number of shares offered: **100,000,000**
- (iv) The number of shares sold: **5,000,000**
- (v) The price at which the shares were offered, and the amount actually paid to the issuer: **\$.01 per share and \$50,000 was paid to the Issuer.**
- (vi) The trading status of the shares: **Free trading and unrestricted.**
- (vii) Whether the certificates or other documents that evidence the shares contain a legend (1) stating that the shares have not been registered under the Securities Act and (2) setting forth or referring to the restrictions on transferability and sale of the shares under the Securities Act: **No Legend as to Rule 504 Sale -- -See attorney's Opinion letter.**

The list shall also include all shares or any other securities or options to acquire such securities issued for services in the past two fiscal years and any interim periods, describing (1) the securities, (2) the persons or entities to whom such securities were issued and (3) the services provided by such persons or entities.

**50,000,000 shares issued to Andrew Fellner for Punta Perfecta shares contributed  
5,000,000 shares issued to James R. Toner for Punta Perfecta shares contributed**

With respect to private offerings of securities, the list shall also indicate the identity of the persons who purchased securities in such private offering; *provided, however*, that in the event that any such person is an entity, the list shall also indicate (a) the identity of each natural person beneficially owning, directly or indirectly, more than five percent (5%) of any class of equity securities of such entity and (b) to the extent not otherwise disclosed, the identity of each natural person who controlled or directed, directly or indirectly, the purchase of such securities for such entity: **None.**

The following exhibits must be either described in or attached to the disclosure statement: **See Material Contracts Below.**

**Item XVIII Material Contracts.**

A. Every material contract, not made in the ordinary course of business that will be performed after the disclosure statement is posted through the OTC Disclosure and News Service or was entered into not more than two years before such posting. Also include the following contracts:

- 1) Any contract to which directors, officers, promoters, voting trustees, security holders named in the disclosure statement, or the Designated Advisor for Disclosure are parties other than contracts involving only the purchase or sale of current assets having a determinable market price, at such market price;
- 2) Any contract upon which the issuer's business is substantially

- dependent, including but not limited to contracts with principal customers, principal suppliers, and franchise agreements;
- 3) Any contract for the purchase or sale of any property, plant or equipment for consideration exceeding 15 percent of such assets of the issuer; or
  - 4) Any material lease under which a part of the property described in the disclosure statement is held by the issuer.

|                         |  |
|-------------------------|--|
| <b>Exhibit A:</b>       | <b>Exchange of Stock Agreement</b>                   |
| <b>Exhibit B:</b>       | <b>Certificate of Incorporation and Amendments</b>   |
| <b>Exhibit C:</b>       | <b>Bylaws</b>  |
| <b>Exhibit D, E, F:</b> | <b>Appraisal of Property</b>                         |
| <b>Exhibit G:</b>       | <b>Attorneys Opinion Letter Re: STBV Tradability</b> |
| <b>Exhibit H:</b>       | <b>Construction License</b>                          |
| <b>Exhibit I:</b>       | <b>Title Insurance</b>                               |
| <b>Exhibit J:</b>       | <b>Environmental Study and Approval</b>              |

B. Any management contract or any compensatory plan, contract or arrangement, including but not limited to plans relating to options, warrants or rights, pension, retirement or deferred compensation or bonus, incentive or profit sharing (or if not set forth in any formal document, a written description thereof) in which any director or any executive officer of the issuer participates shall be deemed material and shall be included; and any other management contract or any other compensatory plan, contract, or arrangement in which any other executive officer of the issuer participates shall be filed unless immaterial in amount or significance: **None**

#### **Item XIX Articles of Incorporation and Bylaws.**

A. A complete copy of the issuer's articles of incorporation or in the event that the issuer is not a corporation, the issuer's certificate of organization. Whenever amendments to the articles of incorporation or certificate of organization are filed, a complete copy of the articles of incorporation or certificate of organization as amended shall be filed. **See attached Exhibit B.**

B. A complete copy of the issuer's bylaws. Whenever amendments to the bylaws are filed, a complete copy of the bylaws as amended shall be filed. **See attached Exhibit C.**

#### **Item XX Purchases of Equity Securities by the Issuer and Affiliated Purchasers: None.**

#### **Item XXI Issuer's Certifications.**

I, Andrew Fellner, certify that:

1. I have reviewed this Initial Company Information and Disclosure Statement of Strategic Global Investments, Inc. (formerly American Consolidated Laboratories, Inc.) ;

2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and

3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

Date: June 23, 2010

A handwritten signature in red ink, reading "Andrew Fellner", is positioned above a horizontal line.

Andrew Fellner, President and CFO  
Strategic Global Investments, Inc.