

Supplemental Disclosure Statement Pursuant to the Pink Basic Disclosure Guidelines

SANDY STEELE UNLIMITED INC. (SSTU)

A Minnesota Corporation

1680 S. Highway 100 Suite #500
St. Louis Park MN 55416

Phone: 310-424-9010
Website(s): www.sstu.biz
Email: johnscott@sstu.biz
SIC Code: 7389 - Business Services

For the Period Ending: March 19, 2019
(the "Reporting Period")

As of December 31, 2018 the number of shares outstanding of our Common Stock was: 18,745,588

As of March 19, 2019 the number of shares outstanding of our Common Stock was: 37,745,588

Indicate by check mark whether the company is a shell company (as defined in Rule 405 of the Securities Act of 1933 and Rule 12b-2 of the Exchange Act of 1934):

Yes: ☐ No: ☒

Indicate by check mark whether the company's shell status has changed since the previous reporting period:

Yes: ☐ No: ☒

Indicate by check mark whether a Change in Control¹ of the company has occurred over this reporting period:

Yes: ☒ No: ☐

¹ "Change in Control" shall mean any events resulting in:

(i) Any "person" (as such term is used in Sections 13(d) and 14(d) of the Exchange Act) becoming the "beneficial owner" (as defined in Rule 13d-3 of the Exchange Act), directly or indirectly, of securities of the Company representing fifty percent (50%) or more of the total voting power represented by the Company's then outstanding voting securities;

(ii) The consummation of the sale or disposition by the Company of all or substantially all of the Company's assets;

(iii) A change in the composition of the Board occurring within a two (2)-year period, as a result of which fewer than a majority of the directors are directors immediately prior to such change; or

(iv) The consummation of a merger or consolidation of the Company with any other corporation, other than a merger or consolidation which would result in the voting securities of the Company outstanding immediately prior thereto continuing to represent (either by remaining outstanding or by being converted into voting securities of the surviving entity or its parent) at least fifty percent (50%) of the total voting power represented by the voting securities of the Company or such surviving entity or its parent outstanding immediately after such merger or consolidation.

1) Name of the issuer and its predecessors (if any)

The name of the issuer is Sandy Steele Unlimited Inc. (the "Issuer" or "Company").

Sandy Steele Unlimited Inc. was incorporated under the laws of the State of Minnesota on Oct 01, 1968. The issuer is currently in active standing in its state of incorporation, Minnesota.

Has the issuer or any of its predecessors ever been in bankruptcy, receivership, or any similar proceeding in the past five years?

Yes: ☐ No: ☒

2) Security Information

Trading Symbol:	SSTU	
Exact title and class of securities outstanding:	Common Stock	
CUSIP:	800366106	
Par or Stated Value:	0.01	
Total shares authorized:	100,000,000	as of: March 19, 2019
Total shares outstanding:	37,745,588	as of: March 19, 2019
Number of shares in the Public Float ² :	3,347,223	as of: March 19, 2019
Total number of shareholders of record:	425	as of: March 19, 2019

Transfer Agent

Corporate Stock Transfer Inc.
3200 Cherry Creek Drive #430
Denver CO 80209
Phone: 303-282-4800
Email: shumpherys@corporatestock.com

Is the Transfer Agent registered under the Exchange Act?³ Yes: ☒ No: ☐

Describe any trading suspension orders issued by the SEC concerning the issuer or its predecessors:

None

List any stock split, stock dividend, recapitalization, merger, acquisition, spin-off, or reorganization either currently anticipated or that occurred within the past 12 months:

None

² "Public Float" shall mean the total number of unrestricted shares not held directly or indirectly by an officer, director, any person who is the beneficial owner of more than 10 percent of the total shares outstanding (a "control person"), or any affiliates thereof, or any immediate family members of officers, directors and control persons.

³ To be included in the Pink Current Information tier, the transfer agent must be registered under the Exchange Act.

3) Issuance History

A. Changes to the Number of Outstanding Shares

Check this box to indicate there were no changes to the number of outstanding shares within the past two completed fiscal years and any subsequent periods: ☐

John Scott was issued 19,000,000 common Restricted Shares for services, on Jan 24, 2019.

B. Debt Securities, Including Promissory and Convertible Notes

Check this box if there are no outstanding promissory, convertible notes or debt arrangements: ☐

As at December 31, 2018, the Company owes \$21,000 to various non-related parties for financing of general operations. The amounts owing are unsecured, non-interest bearing, and due on demand.

4) Financial Statements

A. The following financial statements were prepared in accordance with:

- ☒ U.S. GAAP
☐ IFRS

B. The financial statements for this reporting period were prepared by (name of individual)⁴:

Name: **John Scott**
Title: **President, Sandy Steele Unlimited Inc.**
Relationship to Issuer: **President**

The Issuer is providing the following unaudited financial statements prepared in accordance with GAAP for the most recent quarter ended December 31, 2018 and financial reports for the two previous fiscal years.

- C. Balance sheet;
- D. Statement of Operations;
- E. Statement of cash flows; and
- F. Notes to the Financial Statements

The foregoing financial statements were published on March 19, 2019 with OTC Markets.

5) Issuer's Business, Products and Services

A. A description of the issuer's business operations;

The name of the issuer is Sandy Steele Unlimited Inc. (the "Issuer" or "Company"). Sandy Steele Unlimited Inc. was incorporated under the laws of the State of Minnesota on October 01, 1968.

Sandy Steele Unlimited Inc. is an emerging direct marketer of anti-aging health and beauty products. The Company is currently marketing its products through independent master distributors. Sandy Steele's products include a skin care regime of healing and rejuvenating moisturizers and other products.

B. The issuer currently has no subsidiaries, parents, or affiliated companies.

C. Issuer's principal products or services, and their markets;

Our business goal is to supply the right products to the right customers in the right places. To achieve these goals, we make great efforts to command products be of the best quality, and continuously introduce innovative new products while improving existing products to meet market demands. From design to manufacture, all facets are taken into considerations such as, environmentally sound, ethically sourced, performance, product usage, and costs.

6) Issuer's Facilities

The issuer has no facilities. The Company owns an injection mold machine, which is an industrial grade machine. The machine is housed in a manufacturing facility in Guangzhou, China. The manufacturing facility is not owned or operated by the company. We have an agreement with the facility to store our injection mold machine and utilize it in the production line for our product only. Our injection mold machine is utilized in the manufacturing process for producing packaging (we are making double walled jars for ensuring product quality is not hampered by storage and shipping) in large volume. The principal advantage of injection molding is the ability to scale production en masse. Once the initial costs have been paid purchasing the machine the price per unit during injection molded manufacturing is extremely low. Our machine is valued at 386,000 dollars as a company asset.

7) Officers, Directors, and Control Persons

John Scott was appointed as President, secretary, sole Officer and Director of the Company, effective October 07, 2017. Sandy Steele has 40% share ownership and no position in the Company, Fred Siegel has 21.33% share ownership and no position in the Company.

Name of Officer/Director and Control Person	Affiliation with Company (e.g. Officer/Director/Owner of more than 5%)	Residential Address (City / State Only)	Number of shares owned	Share type/class	Ownership Percentage of Class Outstanding
<u>Sandy Steele</u>	<u>Owner of more than 5%</u>	Beverly Hills /CA	<u>7,500,000</u>	<u>Common Restricted Shares</u>	<u>19.90%</u>
<u>Fred Siegel</u>	<u>Owner of more than 5%</u>	Beverly Hills /CA	<u>4,000,000</u>	<u>Common restricted Shares</u>	<u>10.06%</u>
<u>John Scott</u>	<u>President Officer Director Owner of more than 5%</u>	<u>Tucson / AZ</u>	<u>19,000,000</u>	Common Restricted shares	<u>50.30%</u>

8)

Legal/Disciplinary History

A. Please identify whether any of the persons listed above have, in the past 10 years, been the subject of:

1. A conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding (excluding traffic violations and other minor offenses);

None of the above applies to the Company's sole officer and Directors.

2. The entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, or banking activities;

None of the above applies to the Company's sole officer and Directors.

3. A finding or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, or a state securities regulator of a violation of federal or state securities or commodities law, which finding or judgment has not been reversed, suspended, or vacated; or

None of the above applies to the Company's sole officer and Directors.

4. The entry of an order by a self-regulatory organization that permanently or temporarily barred suspended or otherwise limited such person's involvement in any type of business or securities activities.

None of the above applies to the Company's sole officer and Directors.

- B. Describe briefly any material pending legal proceedings, other than ordinary routine litigation incidental to the business, to which the issuer or any of its subsidiaries is a party or of which any of their property is the subject. Include the name of the court or agency in which the proceedings are pending, the date instituted, the principal parties thereto, a description of the factual basis alleged to underlie the proceeding and the relief sought. Include similar information as to any such proceedings known to be contemplated by governmental authorities.

None of the above applies to the Company's sole officer and Directors.

9) Third Party Providers

Securities Counsel

Thomas C Cook
1980 Festival Plaza Drive #530
Las Vegas NV 89135
Phone: 702-524-9151
Email: tccesq@aol.com

Other Service Providers

Provide the name of any other service provider(s), including, counsel, advisor(s) or consultant(s) **that assisted, advised, prepared or provided information with respect to this disclosure statement**, or provided assistance or services to the issuer during the reporting period.

Name: John Scott
Firm: President, Sandy Steele Unlimited Inc.
Address 1: 1680 S. Highway 100 Suite #500
Address 2: St. Louis Park MN 55416
Phone: 310-424-9010
Email: johnscott@sstu.biz

10) Issuer Certification

Principal Executive Officer:

The issuer shall include certifications by the chief executive officer and chief financial officer of the issuer (or any other persons with different titles but having the same responsibilities).

The certifications shall follow the format below:

I, John Scott certify that:

1. I have reviewed this Annual Report of Sandy Steele Unlimited Inc.;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

March 19, 2019

/s/ JOHN SCOTT

Principal Financial Officer:

I, John Scott certify that:

1. I have reviewed this Annual Report of Sandy Steele Unlimited Inc. ;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

March 19, 2019

/s/ JOHN SCOTT