

**Dated June 13, 2018.**

**Notice to Shareholders**

**Subject:** Shareholder vote requested regarding acquisition of Cornerstone Technologies

Dear Shareholder,

Earlier this year, the company signed a Letter of Intent with Cornerstone Technologies for the acquisition of that business with Sonasoft. Reference my *Letter to Shareholders* email of 4/6/2018. Cornerstone is a San Jose firm providing IT services we believe are complementary to our own services and our existing proprietary software. A copy of this announcement has been posted on OTCMarkets.com.

We are currently proceeding with Cornerstone to finalize this purchase for \$335,000 in cash and 45 million SSFT shares.

At this time, we are requesting majority shareholder approval for this acquisition.

Please reply with your vote *yes*, in favor, or *no*, not in favor, of your shares to the acquisition by the close of business Monday June 25<sup>th</sup>. Please clearly identify:

1. **Shareholder name,**
2. **Number of shares, and**
3. **Your vote**
  - a. **Yes**, in favor of the acquisition, **or,**
  - b. **No**, not in favor of the acquisition

As always, please contact me directly if you have any questions or would like to discuss this acquisition.

Thanks for your interest in and your support to Sonasoft,



Andy Khanna,  
CEO, Sonasoft Corporation