

Solutions Group, Inc.
2011 Third Quarter Financial Report

Solutions Group, Inc. had a ramp up in Q3 2011 as expected. Revenues and earnings were in line with management expectations.

Revenues for the quarter were \$286,571. Solutions Group total operating expenses were \$163,472. Pre-tax profits for the quarter were \$16,971. Q3 was based on increasing product sales and branching out to new customer market segments. Expenses increased \$25,763 directly accountable to increased marketing, travel and the hiring of a marketing director (salary). It is in line with increased sales. Our expectations for Q4 2011 are that we will continue to increase product sales.

2011 Q3 Financial Statements

The following financial statements are for the Q3 2011 operations of Solutions Group, Inc. a Nevada Corporation.

These financial statements have been produced by management and have not been reviewed or approved by a certified public accountant. All amounts are in U.S. dollars.

2011 Q3 Profit and Loss Statement U.S. Dollars

Revenue	<u>\$286,571</u>
COGS	<u>\$106,128</u>
Operations Expenses	
Employees – Direct	\$100,184
Contractors	\$0
Travel	\$12,681
Communications	\$4,883
Professional Fees	\$5,023
Facilities	\$18,466
Marketing	\$7,167
Other	<u>\$15,068</u>
Total Operating Expenses	<u>\$163,472</u>
Pre-Tax Income	<u>\$16,971</u>

2011 Q3 Balance Sheet
U.S. Dollars

Assets

Current Assets	
Cash	-19,246
Accounts Receivable	160,114
Other Current Assets	<u>33,335</u>
Total Current Assets	174,203
 Total Fixed Assets	 1,589,031
 Total Other Assets	 <u>528,972</u>
Total Assets	<u>2,292,206</u>

Liabilities & Equity

Liabilities

Current Liabilities	
Accounts Payable	103,786
Other Current Liabilities	<u>294,808</u>
Total Current Liabilities	398,594
 Long Term Liabilities	 391,452
Total Liabilities	<u>790,046</u>

Equity

Beginning Equity	120
Retained Earnings	-395,169
Net Income	<u>37,315</u>
Total Equity	1,502,160
 Total Liabilities & Equity	 <u>2,292,206</u>

Management Discussion and Analysis

- Status on Pinksheets will stay limited. This is a change from full pink. The reason for this was cost/benefit. Management observed no increase in investor interest by going from limited to full pink and the associated legal and accounting cost was substantial. Without the associated value there was no real reason to continue to spend without return.
- Revenues for third quarter came from 22 different Customers which included some large customers.
- Solutions Group serviced customers in Wholesale, Insurance and Retail Transportation markets.
- During the quarter, Solutions Group focused on expanding its customer base by increasing marketing efforts combined with expanding the number and type of.
- Solutions Group, Inc. established new Manufacturing partners during Q2 and Q3.
- Accounts Receivable for Q3 was \$160,114
- Expectations for 2012 are good.

Number of Outstanding Shares as of September 30, 2011:

Common Stock:

Shares Authorized: Five Hundred Million Shares (500,000,000)

Shares Outstanding: Four Hundred Twenty Six Million Three Hundred Seventy-Nine Thousand Three Hundred Thirty-Three (426,379,333)

Public Float: Ninety-Two million Seven Hundred Fifty One Thousand Three Hundred Ninety-One (92,751,391)

Total Number of Beneficial Shareholders: 2

Total Number of Shareholders of Record: 354

Preferred Stock:

Shares Authorized: Ten Million Shares (10,000,000) of which Five Million (5,000,000) shares are designated as Series A Preferred Stock.

Shares Outstanding: Five Million (5,000,000) Series A Preferred

The Corporation CUSIP is 83438R 108

Trading Symbol: SOLU