

Sunset Capital Assets, Inc.
Balance Sheet
As of September 30, 2015 (unaudited)

	Sep 30, 15	Sep 30, 14
ASSETS		
Current Assets		
Checking/Savings		
Sunset Brands-Compass Bk-ACT	48,519	33,644
Sunset Capital Title - Compass	39,109	12,206
Wells Fargo -Operating-WWI	2,031	2,031
Total Checking/Savings	89,659	47,881
Other Current Assets		
Advances	4,335	4,335
Due from Affiliated Companies	(50)	(50)
Due from HAF Capital Advisors	688	688
Due From HAF Invest Holdings	414	414
Due from HAF Investments,LLC	73	73
Due from Ivest	65	65
Due from JBWSr	54,098	20,498
Due from JFWJr	51,100	34,350
Due from JM	5,000	5,000
Due from JSB	81,770	81,770
Due from Lisa Betros	36,000	36,000
Due from Sunrise Humanita, Inc.	129	129
Due from Sunset Bonaire	314	314
Total Other Current Assets	233,935	183,585
Total Current Assets	323,594	231,466
Fixed Assets		
Accumulated Depreciation	(5,046)	(5,046)
Furniture and Equipment	20,688	16,021
Total Fixed Assets	15,642	10,975
Other Assets		
Nicaragua Investment Fund # 1	10,000	-
Securities and Investments	2,292,600,000	2,292,600,000
Securities Valuation Allowance	(1,719,450,000)	(1,719,450,000)
Security Deposit	3,262	3,262
Youngs Wholesale LLC	21,000	-
Total Other Assets	573,184,262	573,153,262
TOTAL ASSETS	573,523,499	573,395,703

Sunset Capital Assets, Inc.
Balance Sheet
As of September 30, 2015 (unaudited)

	Sep 30, 15	Sep 30, 14
LIABILITIES & EQUITY		
Liabilities		
Current Liabilities		
Other Current Liabilities		
Due to affiliated Company	(9,198)	(9,198)
Due to Walter Williams Realty	989	989
N/P-Jabez	33,412	36,412
Notes Payable	6,000	6,000
Recording Reserves	13,826	4,877
Total Other Current Liabilities	45,029	39,080
Total Current Liabilities	45,029	39,080
Equity		
Additional Paid In Capital	574,517,752	574,517,752
Capital Stock		
Sunset Brands Equity	435,712	156,172
Sunset Capital Title Equity	6,229	6,229
Total Capital Stock	441,940	162,400
Retained Earnings	(1,420,399)	(1,331,264)
Net Income	(60,823)	(26,151)
Total Equity	573,478,470	573,322,737
TOTAL LIABILITIES & EQUITY	573,523,499	573,361,817

Sunset Capital Assets, Inc.
Profit & Loss
January through June 2015 (unaudited)

	Jan - Jun 15
Ordinary Income/Expense	
Income	
Services Income	556,457
Total Income	556,457
Gross Profit	556,457
Expense	
Advertising and Promotion	2,246
Automobile Expense	260
Bank Service Charges	20,483
Business Licenses and Permits	1,317
Commissions	117,310
Computer and Internet Expenses	15,567
Consulting - Contractors 1099s	67,969
Continuing Education	238
Corporation Expenses	87
Dues & Subscriptions	499
Filing Fees	25
Insurance Expense	31,190
Licenses and Permits	1,175
Meals and Entertainment	11,677
Miscellaneous Expense	51
Office Supplies	18,973
Payoff Shortage	20,291
Payroll Expenses	195,502
Postage and Delivery	12,796
Professional Fees	40,633
Recording Expense	(8,819)
Rent Expense	21,886
Repairs and Maintenance	19,444
Telephone Expense	5,026
Transfer Agent Expenses	1,410
Travel Expense	20,045
Total Expense	617,280
Net Ordinary Income	(60,823)
Net Income (Loss)	(60,823)

Sunset Capital Assets, Inc.
Statement of Cash Flows
January through September 2015 (unaudited)

	Jan - Sep 15
OPERATING ACTIVITIES	
Net Income	(60,823)
Adjustments to reconcile Net Income to net cash provided by operations:	
Due from JBWSr	(9,000)
N/P-Jabez	(3,000)
Recording Reserves	8,949
Net cash provided by Operating Activities	(63,874)
INVESTING ACTIVITIES	
Furniture and Equipment	(4,244)
Youngs Wholesale LLC	(5,000)
Net cash provided by Investing Activities	(9,244)
FINANCING ACTIVITIES	
Capital Stock:Sunset Brands Equity	104,340
Net cash provided by Financing Activities	104,340
Net cash increase for period	31,222
Cash at beginning of period	58,437
Cash at end of period	89,659

Sunset Capital Assets, Inc.

Statement of Changes in Stockholder's Equity As of September 30, 2015 (unaudited)

Preferred Stock - Series A

Balance as of September 30, 2015	10,000
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Preferred Shares Outstanding - Balance at Sept 30, 2015	10,000,000
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Common Stock

Balance September 30, 2015 - Par Value	1,426
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Common Shares Outstanding - Balance at Sept 30, 2015	14,261,835
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Additional Paid-In Capital	574,517,752
Total Capital Stock	441,940
Retained Earnings	(1,420,399)
Net Income	(60,823)
Total Equity	<u><u>573,478,470</u></u>