

Sunset Capital Assets, Inc.
Balance Sheet
As of December 31, 2014 (unaudited)

	Dec 31, 14	Dec 31, 13
ASSETS		
Current Assets		
Checking/Savings		
Sunset Brands-Compass Bk-ACT	44,200	8,323
Sunset Capital Title - Compass	15,177	5,014
Wells Fargo -Operating-WWI	2,031	1,206
Total Checking/Savings	61,408	14,543
Other Current Assets		
Advances	4,335	4,335
Due from Affiliated Companies	(50)	-
Due from HAF Capital Advisors	688	538
Due From HAF Invest Holdings	414	414
Due from HAF Investments,LLC	73	73
Due from Ivest	65	65
Due from JBWSr	45,098	-
Due from JFWJr	51,100	-
Due from JM	5,000	5,000
Due from JSB	109,220	81,770
Due from Lisa Betros	84,100	36,000
Due from Sunrise Humanitarian Foundation, Inc.	129	129
Due from Sunset Bonaire	314	314
Total Other Current Assets	300,485	128,638
Total Current Assets	361,893	143,181
Fixed Assets		
Accumulated Depreciation	(5,046)	(4,409)
Furniture and Equipment	16,745	13,201
Total Fixed Assets	11,699	8,792
Other Assets		
Nicaragua Investment Fund #1	10,000	-
Securities and Investments	2,292,600,000	2,292,600,000
Securities Valuation Allowance	(1,719,450,000)	(1,719,450,000)
Security Deposit	3,262	3,262
Youngs Wholesale LLC	16,000	-
Total Other Assets	573,179,262	573,153,262
TOTAL ASSETS	573,552,854	573,305,235

Sunset Capital Assets, Inc.
Balance Sheet
As of December 31, 2014 (unaudited)

	Dec 31, 14	Dec 31, 13
LIABILITIES & EQUITY		
Liabilities		
Current Liabilities		
Other Current Liabilities		
Due to affiliated Company	(9,198)	-
Due to Walter Williams Realty	989	989
N/P-BWSR	-	18,465
N/P-Jabez	36,412	50,000
Notes Payable	6,000	-
Recording Reserves	2,530	1,310
Total Other Current Liabilities	36,733	70,763
Total Current Liabilities	36,733	70,763
Long Term Liabilities		
Loan Payable - J Cravey	-	7,593
Total Long Term Liabilities	-	7,593
Total Liabilities	36,733	78,356
Equity		
Additional Paid In Capital	574,517,752	574,517,752
Capital Stock		
Sunset Brands Equity	331,372	36,172
Sunset Capital Title Equity	6,229	433
Total Capital Stock	337,600	36,604
Retained Earnings	(1,321,029)	(1,305,074)
Net Income	(18,203)	(22,404)
Total Equity	573,516,121	573,226,879
TOTAL LIABILITIES & EQUITY	573,552,854	573,305,235

Sunset Capital Assets, Inc.
Profit & Loss
January through December 2014 (unaudited)

	<u>Jan - Dec 14</u>
Ordinary Income/Expense	
Income	
Services Income	276,012
Total Income	<u>276,012</u>
Gross Profit	<u>276,012</u>
Expense	
Advertising and Promotion	1,248
Automobile Expense	231
Bank Service Charges	2,834
Business Licenses and Permits	201
Commissions	63,302
Computer and Internet Expenses	8,958
Consulting - Contractors 1099s	16,000
Continuing Education	60
Corporation Expenses	914
Depreciation Expense	637
Dues-Civic	75
Dues & Subscriptions	150
Equipment- Expense	49
Filing Fees	500
Insurance Expense	20,468
Interest Expense	1,229
Legal Fees	13,150
Licenses and Permits	1,279
Management Fee	-
Marketing/PR	1,175
Meals and Entertainment	6,722
Office Supplies	9,268
Payoff Shortage	661
Postage and Delivery	7,429
Printing and Reproduction	109
Professional Courtesy Discount	1,275
Professional Fees	39,310
Recording Expense	-
Rent Expense	35,345
Safekeeping Vault	399
Taxes and Licenses	150
Telephone Expense	1,303
Total Commissions Paid	43,875
Transfer Agent Expenses	3,052
Travel Expense	12,857
Total Expense	<u>294,215</u>
Net Ordinary Income	<u>(18,203)</u>
Net Income	<u><u>(18,203)</u></u>

Sunset Capital Assets, Inc.
Statement of Cash Flows
January through December 2014

	<u>Jan - Dec 14</u>
OPERATING ACTIVITIES	
Net Income	-18,202.68
Adjustments to reconcile Net Income	
to net cash provided by operations:	
Due from Affiliated Companies	50
Due from HAF Capital Advisors	(150)
Due from JBWSr	(45,098)
Due from JFWJr	(51,100)
Due from JSB	(27,450)
Due from Lisa Betros	(48,100)
Due to affiliated Company	(9,198)
Notes Payable	6,000
N/P-BWSR	(18,465)
N/P-Jabez	(13,588)
Recording Reserves	1,220
Net cash provided by Operating Activities	<u>(224,080)</u>
INVESTING ACTIVITIES	
Accumulated Depreciation	637
Furniture and Equipment	(3,544)
Nicaragua Investment Fund #1	(10,000)
Youngs Wholesale LLC	(16,000)
Net cash provided by Investing Activities	<u>(28,907)</u>
FINANCING ACTIVITIES	
Loan Payable - JCravey	(7,593)
Capital Stock:Sunset Brands Equity	295,200
Retained Earnings	6,448
Capital Stock:Sunset Capital Title Equity	5,796
Net cash provided by Financing Activities	<u>299,852</u>
Net cash increase for period	<u>46,865</u>
Cash at beginning of period	<u>14,543</u>
Cash at end of period	<u><u>61,408</u></u>

Sunset Brands, Inc.

Statement of Changes in Stockholder's Equity As of December 31, 2014 (unaudited)

Preferred Stock - Series A

Balance as of December 31, 2013	10,000
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Preferred Shares Outstanding - Balance at December 31, 2014	10,000,000
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Common Stock

Balance December 31, 2014 - Par Value	1,290
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Common Shares Outstanding - Balance at December 31, 2014	12,898,180
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Additional Paid-In Capital	574,517,752
Total Capital Stock	337,600
Retained Earnings	(1,321,028)
Net Income	(18,203)
Total Equity	<u><u>573,516,121</u></u>