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June 14, 2019

OTC Markets Group, Inc.  
304 Hudson Street  
New York, New York 10013

Re: SNM Global Holdings, Inc., a Nevada Corporation (the “Issuer”) and its securities (the “Securities”).

Gentlemen/Ladies:

Please be advised that:

1. OTC Markets Group, Inc. is entitled to rely on this letter (“Letter”) to determine whether the Issuer has made current information publicly available within the meaning of Rule 144(c)(2) of the Securities Act of 1933, as amended (“Securities Act”).
  2. I am a United States resident and have been retained by the Issuer solely for rendering this letter and related matters.
  3. I have examined such corporate records, other documents, information and such questions of law, as I considered necessary or appropriate for rendering this letter.
  4. I am authorized to practice law only in the State of Florida and no other jurisdictions. My Florida Bar Number is 888400, and my bar registration may be verified at the following link by entering my name, Frederick Lehrer:  
<https://www.floridabar.org/directories/find-mbr/>
- This letter applies to the United States of America and all jurisdictions thereunder. This Letter is not in reliance upon the work of any other counsel.
5. I am permitted to practice before the United States Securities and Exchange Commission (“SEC”) and have not been prohibited from practicing thereunder.
  6. As to matters of fact, I have relied on information from public officials, the Issuer’s officers and all such sources are believed to be reliable.
  7. In my examination, I have assumed the genuineness of all signatures on all documents, the legal capacity of natural persons, the authenticity of all documents submitted to us as originals, the conformity to original documents of all documents submitted to us as photostatic copies and authenticity of the originals of the foregoing documents.
  8. I have reviewed the following documents pertaining to the Issuer and its Securities in connection with the preparation of the Letter, which are publicly available and posted with the OTC Disclosure and News Service: (a) unaudited financial statements for years ended December 31, 2018 and 2017 posted on June 12, 2019; (b) completed information pertaining to the Issuer with respect to OTC Pink Disclosure Guidelines posted on June 12, 2019 (Annual Disclosure Statement); (c) unaudited financial statements for the 3-month period ending March 31, 2019 posted on June 13, 2019; and (d) completed information pertaining to the Issuer with respect to OTC Pink Disclosure Guidelines for the 3-month period ended March 31, 2019 posted on June 13, 2019.
  9. The information in 8 above, including the Issuer’s latest financial report for the 3-month period ending March 31, 2019 (i) constitutes “adequate current public information” (the “Information”)

concerning the Securities and the Issuer and “is available” within the meaning of Rule 144(c)(2) under the Securities Act, (ii) includes all of the information that a broker-dealer would be required to obtain from the Issuer to publish a quotation for the Securities under Rule 15c2-11 under the Securities Exchange Act of 1934, as amended (“Exchange Act”), (iii) complies as to form with the OTC Markets Group’s OTC Pink Disclosure Guidelines, which are located on the Internet at [www.otcmarkets.com](http://www.otcmarkets.com), and (iv) has been posted through the OTC Disclosure and News Service.

10. The person responsible for the preparation of the unaudited financial statements for the year ending December 31, 2018 and December 31, 2017 and for the 3-month period ending March 31, 2019 is Dennis Atkins, a Certified Public Accountant registered in the State of Oklahoma located at 6175 Plumtree Lane, Edmond, Oklahoma 73034. Dennis Atkins has prepared the financial statements in accordance with United States Generally Accepted Accounting Principles (“GAAP”) and has over 30 years of accounting experience and over 15 years of preparing financial reports in conformity with GAAP for publicly traded companies.

11. The Issuer’s transfer agent is Pacific Stock Transfer Company (“Pacific”), 6725 Via Austi Parkway, Suite 300, Las Vegas, Nevada 89119, a licensed transfer agent with the SEC. I have confirmed the number of outstanding shares issued and outstanding (1,394,211,721) as of December 31, 2018 by reviewing the shareholder list from Pacific.

12. I have personally met via the following visual sessions on June 14, 2019 with the Issuer’s Officers and Directors, as follows: (a) Chief Executive Officer/Director, Troy Lowman, via Facetime; (b) Brian Hale, VP of Operations/Director, via Skype, and (c) Michael Gallagher, Secretary/Director, via Skype; (ii) reviewed the Information published by the Issuer through the OTC Disclosure and News Service and (iii) discussed the Information (including the financial report for the period ending March 31, 2019) with all of the foregoing officers/directors who constitute the Issuer’s Management and its Board of Directors.

13. To the best of my knowledge, and after inquiring of the Issuer’s Officers and Directors and receiving written verification from the Officers and Directors and reviewing/examining the filings with the OTC Disclosure and News Service, neither the Issuer, its Officers/Directors, any 5% shareholder, nor counsel is under investigation by any federal or state regulatory authority for any violation of any violation of federal or state securities laws.

14. This letter is given solely to OTC Markets Group, Inc. and may not be released to or relied upon by, nor is it intended to benefit, any other person without my prior written consent. OTC Markets Group has full and complete permission to publish the Letter through the OTC Disclosure and News Service for viewing by the public and regulators.

Sincerely Yours,

Frederick M. Lehrer, P. A.



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By: Frederick M. Lehrer, Esq.  
Attorney and Counselor at Law