

**QUARTERLY DISCLOSURE STATEMENT
AND FINANCIAL STATEMENTS
FOR**



FOR THE QUARTER ENDED JUNE 30, 2016

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CUSIP No. 78446F203

ISSUER'S EQUITY SECURITIES

COMMON STOCK

\$.00001 Par Value

5,000,000,000 Common Shares Authorized

2,335,606,702 Shares Issued & Outstanding

PREFERRED STOCK

\$.001 Par Value

20,000,000 Shares Authorized

10,000,000 Shares Issued and Outstanding

SMA ALLIANCE, INC.
Quarterly Disclosure Statement and Financial Statements for the period ended June 30, 2016

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*If applicable. Sections that do not contain an Item Number are herein incorporated by reference by their Description.

CAUTIONARY NOTE REGARDING FORWARD-LOOKING STATEMENTS

Information included or incorporated by reference in this Report contains forward-looking statements. Forward-looking statements, which involve assumptions and describe our future plans, strategies and expectations, are generally identifiable by use of the words “may,” “will,” “should,” “expect,” “anticipate,” “estimate,” “believe,” “intend” or “project” or the negative of these words or other variations on these words or comparable terminology. Among the material risks which may impact Forward Looking Statements are the following: the risk that we are unsuccessful in obtaining additional capital through the private sale of common shares, debt and/or convertible debt on commercially reasonable terms and which we require in order to fund the Company’s business; the risk that we are unsuccessful in growing and developing our business, and the risk that our business does not perform to expectations, or does not operate profitably. The safe harbor provisions of Section 21E of the Securities Exchange Act of 1934, as amended, and Section 27A of the Securities Act of 1933, as amended, apply to forward-looking statements made by the Company. The reader is cautioned that no statements contained in this Report should be construed as a guarantee or assurance of future performance or results. Actual events or results may differ materially from those discussed in forward-looking statements as a result of various factors, including, without limitation, the risks described in this report and matters described in this report generally. In light of these risks and uncertainties, there can be no assurance that the forward-looking statements contained in this filing will in fact occur. These forward-looking statements are based on current expectations, and the Company assumes no obligation to update this information. Readers are urged to carefully review and consider the various disclosures made by the Company in this Report and in the Company’s other reports filed with the Securities and Exchange Commission that attempt to advise interested parties of certain of the risks and factors that may affect the Company’s business. Unless the context requires otherwise, references to the Company or Issuer are to SMA Alliance, Inc.

RISK FACTORS

While smaller reporting companies are not required to provide disclosure pursuant to this Item, the Company wishes to provide the following risk factors for investment consideration. An investment in our common stock involves a high degree of risk. You should carefully consider the risks described below as well as other information provided to you in our filings, including information in the section of this document entitled “Cautionary Note Regarding Forward-Looking Statements.” The risks and uncertainties described below are not the only ones facing us and we do not purport that these risk factors are complete. Further, additional risks and uncertainties not presently known to us or that we currently believe are immaterial may also impair our business operations. If any of the following risks actually occur, our business, financial condition or results of operations could be materially adversely affected, the value of our common stock could decline, and you may lose all or part of your investment.

Trading Of Our Stock May Be Restricted By The SEC’s Penny Stock Regulations And Finra’s Sales Practice Requirements, Which May Limit A Stockholder’s Ability To Buy And Sell Our Stock.

Our common stock will be subject to the “Penny Stock” Rules of the Securities and Exchange Commission (the “SEC”), which will make transactions in our common stock cumbersome and may reduce the value of an investment in our common stock.

We currently plan to have our common stock quoted on the OTC Bulletin Board of the Financial Industry Regulatory Authority (“FINRA”), which is generally considered to be a less efficient market than markets such as NASDAQ or the national exchanges, and which may cause difficulty in conducting trades and difficulty in obtaining future financing. There is no assurance of when, if ever, our stock will be listed on an exchange. Further, our securities will be subject to the “penny stock rules” adopted pursuant to Section 15(g) of the *Securities Exchange Act of 1934*, as amended. The penny stock rules apply generally to companies whose common stock trades at less than \$5.00 per share, subject to certain limited exemptions. Such rules require, among other things, that brokers who trade “penny stock” to persons other than “established customers” complete certain documentation, make suitability inquiries of investors and provide investors with certain information concerning trading in the security, including a risk disclosure document and quote information under certain circumstances. Many brokers have decided not to trade “penny stock” because of the requirements of the “penny stock rules” and, as a result, the number of broker-dealers willing to act as market makers in such securities is limited. In the event that we remain subject to the “penny stock rules” for any significant period, there may develop an adverse impact on the market, if any, for our securities. Because our securities are subject to the “penny stock rules,” investors will find it more difficult to dispose of our securities. Further, it is more difficult: (i) to obtain accurate quotations, (ii) to obtain coverage for significant news events because major wire services, such as the Dow Jones News Service, generally do not publish press releases about such companies, and (iii) to obtain needed capital.

In addition to the “penny stock” rules promulgated by the SEC, FINRA has adopted rules that require that in recommending an investment to a customer, a broker-dealer must have reasonable grounds for believing that the investment is suitable for that customer. Prior to recommending speculative low-priced securities to their non-institutional customers, broker-dealers must make reasonable efforts to obtain information about the customer’s financial status, tax status, investment objectives and other information. Under interpretations of these rules, FINRA believes that there is a high probability that speculative low priced securities will not be suitable for at least some customers. FINRA requirements make it more difficult for broker-dealers to recommend that their customers buy our common stock, which may limit your ability to buy and sell our stock and have an adverse effect on the market for our shares.

Our Common Stock is quoted over-the-counter (OTC) on both the OTCBB and Other-OTC financial marketplaces, which may limit the liquidity and price of our Common Stock more than if our Common Stock were quoted or listed on the New York Stock Exchange, the Nasdaq Stock Market or a national exchange.

Our securities are currently quoted over-the-counter (OTC), an interdealer quotation system (as defined by FINRA Rule 6530), and the Other-OTC financial marketplace, specifically the market referred to as (the “PINX”), in which the securities are quoted on another interdealer quotation system offered by OTC Markets Group, Inc. (“OTC Markets Group”). Quotation of our securities on the OTC may limit the liquidity and price of our securities more than if our securities were quoted or listed on the New York Stock Exchange, the Nasdaq Stock Market or a national exchange. As OTC listed company, we do not attract the extensive analyst coverage that accompanies companies listed on other exchanges. Further, institutional and other investors may have investment guidelines that restrict or prohibit investing in securities traded on the OTC. These factors may have an adverse impact on the trading and price of our Common Stock.

The trading price of our common stock may decrease due to factors beyond our control.

The stock market from time to time has experienced extreme price and volume fluctuations, which have particularly affected the market prices for emerging growth companies and which often have been unrelated to the operating performance of the companies. These broad market fluctuations may adversely affect the market price of our common stock. If our shareholders sell substantial amounts of their common stock in the public market, the price of our common stock could fall. These sales also might make it more difficult for us to sell equity, or equity-related securities, in the future at a price we deem appropriate.

Any such fluctuations may adversely affect the market price of our common stock, regardless of our actual operating performance. As a result, stockholders may be unable to sell their shares, or may be forced to sell them at a loss.

The market price of our common stock may also fluctuate significantly in response to the following factors, most of which are beyond our control:

- Variations in our quarterly operating results,
- Changes in general economic conditions and in the real estate industry,
- Changes in market valuations of similar companies,
- Announcements by us or our competitors of significant new contracts, acquisitions, strategic partnerships or joint ventures, or capital commitments,
- Loss of a major customer, partner or joint venture participant and
- The addition or loss of key managerial and collaborative personnel.

New investors may incur substantial and immediate dilution.

SMA Alliance is authorized to issue up to 1,000,000,000 shares of common stock and 20,000,000 shares of preferred stock. To the extent of such authorization, our board of directors will have the ability, without seeking shareholder approval, to issue additional shares of common stock in the future for such consideration as the board may consider sufficient. The issuance of additional common stock in the future may reduce your proportionate ownership and voting power. In addition, the Company has noteholders who can convert shares of common stock at discounted prices that may result in substantial and immediate dilution.

The market price for our common shares is particularly volatile given our status as a relatively unknown company which could lead to wide fluctuations in our share price. You may be unable to sell your common shares at or above your purchase price, which may result in substantial losses to you.

The market for our common shares is characterized by significant price volatility when compared to seasoned issuers, and we expect that our share price will continue to be more volatile than a seasoned issuer for the indefinite future. The volatility in our share price is attributable to a number of factors. First, as noted above, our common shares are sporadically and thinly traded. As a consequence of this lack of liquidity, the trading of relatively small quantities of shares by our shareholders may disproportionately influence the price of those shares in either direction. The price for our shares could, for example, decline precipitously in the event that a large number of our common shares are sold on the market without commensurate demand, as compared to a seasoned issuer which could better absorb those sales without adverse impact on its share price. Secondly, we are a speculative or “risky” investment due to our limited operating history and lack of profits to date, and uncertainty of future market acceptance for our potential products and services. As a consequence of this enhanced risk, more risk-averse investors may, under the fear of losing all or most of their investment in the event of negative news or lack of progress, be more inclined to sell their shares on the market more quickly and at greater discounts than would be the case with the stock of a seasoned issuer. Many of these factors are beyond our control and may decrease the market price of our common shares, regardless of our operating performance. We cannot make any predictions or projections as to what the prevailing market price for our common shares will be at any time, including as to whether our common shares will sustain their current market prices, or as to what effect that the sale of shares or the availability of common shares for sale at any time will have on the prevailing market price.

We may need additional capital in the future, which could dilute the ownership of current stockholders or make our cash flow vulnerable to debt repayment requirements.

To the extent that we raise additional equity capital, debt or debt convertible into equity, existing stockholders will experience a dilution in the voting power and ownership of their common stock, and earnings per share, if any, would be negatively impacted. Our inability to use our equity securities to finance our operations could materially limit our growth. Any borrowings made to finance operations could make us more vulnerable to a downturn in our operating results, a downturn in economic conditions, or increases in interest rates on borrowings that are subject to interest rate fluctuations. If our cash flow from operations is insufficient to meet our debt service requirements, we could be required to sell additional equity securities, refinance our obligations, or dispose of assets in order to meet debt service requirements. There can be no assurance that any financing will be available to us when needed or will be available on terms acceptable to us. Our failure to obtain sufficient financing on favorable terms and conditions could have a material adverse effect on our growth prospects and our business, financial condition and results of operations.

Current Reporting of Material Corporate Events

- Effective April 22, 2016, the Company increased their authorized shares from 1,000,000 to 5,000,000 by filing with the Secretary of State in Delaware in connection with a vote taken by the Board of Directors with majority shareholders approval and consent. The par value of the common shares was also decreased from \$0.001 to \$0.00001.
- During the period ended June 30, 2016, the Company issued 849,250,000 shares in connection with conversion of debt in the aggregate amount of \$324,790.00 to the noteholder and/or its assignees. These shares were issued without a restrictive legend. For more information, See *Note 4 Issuance History* and Notes to our Financial Statements for more applicable information.
- On May 31, 2016, the Company issued 500,000,000 shares to the Company's Chief Executive Officer and Chairman of the Board of Directors in exchange for a one-year Consulting Contract. These shares were issued with a restrictive legend. See *Note 4 Issuance History* and Notes to our Financial Statements for more applicable information.

ITEM ONE. NAME OF ISSUER AND ITS PREDECESSORS

SMA Alliance, Inc., a Delaware corporation, was formerly InventBay.com, Inc. until May 2011. InventBay.com, Inc. was formerly Interand Corporation until June 2007.

ITEM TWO. ADDRESS OF THE ISSUER'S PRINCIPAL EXECUTIVE OFFICERSExecutive Officers

Kit Jennings
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Casper, WY 82601
Phone: (469) 475-4816
Email: info@smaalliance.net
Website: www.smaalliance.net

IR Contact

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ITEM THREE. SECURITY INFORMATION

Trading Symbol:	SMAA		
Exact title and class of securities outstanding:	Common Stock		
CUSIP:	78446F203		
Par or Stated Value:	\$0.00001		
Total Shares Authorized:	5,000,000,000	as of:	June 30, 2016
Total Shares Outstanding:	2,335,606,702	as of:	June 30, 2016

Each holder of Common Stock is entitled to one vote for each share held of record on each matter submitted to vote to stockholders, including election of directors. Stockholders do not have any right to accumulate votes on the election of directors. Each holder of Common Stock is entitled to share ratably in distributions to stockholders and to receive ratably such dividends as may be declared by the Board of Directors out of funds legally available. Therefore, in the event of our liquidation, dissolution or winding up, the holders of Common Stock will be entitled to receive, after payment of all of our debts and liabilities, and of all sums to which holders of any outstanding preferred stock, if any, may be entitled, the distribution of any of our remaining assets. Holders of our Common Stock have no conversion, exchange, sinking fund, redemption or appraisal rights (other than such as may be determined by the Board of Directors in its sole discretion) and have no preemptive rights to subscribe for any of our securities. There are no provisions in our Articles of Incorporation or By-Laws that would delay, defer or prevent a change of control of the Company.

Additional class of securities (if necessary):

Trading Symbol:	SMAA		
Exact title and class of securities outstanding:	Series A Preferred		
CUSIP:	78446F203		
Par or Stated Value:	\$0.001		
Total shares authorized:	20,000,000	as of	June 30, 2016
Total Shares Outstanding:	10,000,000	as of	June 30, 2016

Each holder of Series A Preferred Stock is entitled to twenty votes for each share held of record on each matter submitted to a vote to stockholders, including election of directors. Stockholders do not have any right to cumulate votes on the election of directors. Each holder of Stock is entitled to share ratably in distributions to stockholders and to receive ratably such dividends as may be declared by the Board of Directors out of funds legally available. Therefore, in the event of our liquidation, dissolution or winding up, the holders of Series A Preferred Stock will be entitled to receive, after payment of all of our debt and liabilities, and of all sums to which holders of any outstanding preferred stock, if any, may be entitled, the distribution of any of our remaining assets. Holders of our Series A Preferred Stock have may convert each share of Series A Preferred Stock into 2 shares of Common Stock. Holders of Series A Preferred have no sinking fund, redemption or appraisals right (other than such as may be determined by the Board of Directors in its sole discretion) and have no preemptive rights to subscribe for any of our securities. There are no provisions in our Articles of Incorporation or By-Laws that would delay, defer or prevent a change of control of the Company.

Transfer Agent

Pacific Stock Transfer
6725 Via Austi Pkwy Suite 300
Las Vegas, NV 89119
(702) 361-3033

Is the Transfer Agent registered under the Exchange Act?* Yes: ☒ No: ☐

**To be included in the OTC Pink Current Information tier, the transfer agent must be registered under the Exchange Act.*

List any restrictions on the transfer of security:

Neither the Issuer nor any recognized regulatory body has imposed additional restrictions on the transfer of securities aside from required registration and/or exemption for resale of securities subject to restrictions on transfer in that they are subject to the requirements of Rule 144 as "restricted securities" and securities held by "affiliates", which bear a restrictive legend.

The restrictive legend as printed on our certificates reads as follows:

"THE SECURITIES REPRESENTED BY THIS CERTIFICATE HAVE NOT BEEN REGISTERED UNDER THE SECURITIES ACT OF 1933, AS AMENDED OR APPLICABLE STATE SECURITIES LAWS. THE SECURITIES HAVE BEEN ACQUIRED FOR INVESTMENT AND NOT WITH A VIEW TOWARD RESALE AND MAY NOT BE OFFERED FOR RESALE, AND MAY NOT BE OFFERED FOR SALE, SOLD, TRANSFERRED, OR ASSIGNED IN THE ABSENCE OF AN EFFECTIVE REGISTRATION STATEMENT FOR THE SECURITIES UNDER THE SECURITIES ACT OF 1933, AS AMENDED, OR APPLICABLE STATE SECURITIES LAWS, UNLESS THE COMPANY HAS RECEIVED AN OPINION OF COUNSEL WHICH IS SATISFACTORY TO THE COMPANY, TO THE EFFECT THAT SUCH REGISTRATIONS ARE NOT REQUIRED."

Describe any trading suspension orders issued by the SEC in the past 12 months.

None.

List any stock split, stock dividend, recapitalization, merger, acquisition, spin-off, or reorganization either currently anticipated or that occurred within the past 12 months:

Effective April 22, 2016, the Board of Directors obtained majority shareholder approval of over 51% of the voting rights of the Company's common stock to changes its Articles of Incorporation to reflect:

- An increase in the authorized common shares from 1,000,000,000 to 5,000,000,000
- A decrease in par value from \$0.001 to \$0.00001

ITEM FOUR. ISSUANCE HISTORY

The following table(s) in Section Four set forth the shares issuances of the Company. All shares were issued as restricted shares upon exemptions from the registration requirements of Section 5 of the Securities Act of 1933, as amended (the “Securities Act”), pursuant to Section 4(a)(2) of the Securities Act. Certificates for shares designated with an asterisk [*] were delivered with a restrictive legend. Certificates for shares without an asterisk [*] were issued without a restrictive legend in reliance on Section 4(a)(1) of the Securities Act based on the conversion of debt qualifying as a security with an issue date of two or more years prior to the conversion date or the applicable requirements under Rule 144 of the Securities Act. The Shares were not registered or qualified in any jurisdiction. Such issuance should be read in conjunction with our notes to the financial statements as disclosed in Item 5.

Shares Outstanding as of December 31, 2015	986,356,702
Shares issued on behalf of Kit Jennings via the Independent Contractor Agreement dated May 31, 2016 ¹	400,000,000*
Shares issued on behalf of Robert Wharff via the Independent Contractor Agreement dated May 31, 2016 ²	100,000,000*
Shares issued via conversion of convertible debt ³	849,250,000
Total Shares Issuances as of June 30, 2016	2,335,606,702

¹ The Company entered into an Independent Contractor Agreement dated May 31, 2016 (the “Agreement”) on behalf of Kit Jennings for the issuance of 400,000,000 restricted stock shares, valued at a closing share price of \$0.00049 per share equivalent to One Hundred Ninety-Six Thousand (\$196,000) for a prepaid expense, to oversee and manage the development and execution of the Company’s long-term strategies with a view to creating shareholder value in the capacity of Chief Executive Officer (“CEO”).

Pursuant to the Agreement, the principal role of the CEO is to the development and execution of the Company’s long-term strategy with a view to creating shareholder value in addition to being ultimately responsible for all day-to-day management decisions and for implementing the Company’s long and short term plans. The CEO acts as a direct liaison between the Board and management of the Company and communicates to the Board on behalf of management. The CEO also communicates on behalf of the Company to shareholders, employees, Government authorities, other stakeholders and the public.

More specifically, the duties and responsibilities of the CEO include the following:

- Lead, in conjunction with the Board, the development of the Company’s strategy;
- Lead and oversee the implementation of the Company’s long and short term plans in accordance with its strategy;
- Ensure the Company is appropriately organized and staffed and to have the authority to hire and terminate staff as necessary to enable it to achieve the approved strategy;
- Ensure that expenditures of the Company are within the authorized annual budget of the Company;
- Assess the principal risks of the Company and to ensure that these risks are being monitored and managed;
- Ensure effective internal controls and management information systems are in place;
- Ensure that the Company has appropriate systems to enable it to conduct its activities both lawfully and ethically;
- Ensure that the Company maintains high standards of corporate citizenship and social responsibility wherever it does business;
- Act as a liaison between management and the Board;
- Communicate effectively with shareholders, employees, Government authorities, other stakeholders and the public;
- Keep abreast of all material undertakings and activities of the Company and all material external factors affecting the Company and to ensure that processes and systems are in place to ensure that the CEO and management of the Company are adequately informed;
- Ensure that the Directors are properly informed and that sufficient information is provided to the Board to enable the Directors to form appropriate judgments;
- Ensure the integrity of all public disclosure by the Company;
- In concert with the Chairman, to develop Board agendas;
- Request that special meetings of the Board be called when appropriate;
- In concert with the Chairman, to determine the date, time and location of the annual meeting of shareholders and to develop the agenda for the meeting;

- To sit on committees of the Board where appropriate as determined by the Board;
- To abide by specific internally established control systems and authorities, to lead by personal example and encourage all employees to conduct their activities in accordance with all applicable laws and the Company's standards and policies, including its environmental, safety and health policies.

² The Company entered into an Independent Contractor Agreement dated May 31, 2016 (the "Agreement") on behalf of Robert Alan Wharff for the issuance of 100,000,000 restricted stock shares, valued at a closing share price of \$0.00049 per share equivalent to One Forty-Nine Thousand (\$49,000) Dollars salary prepaid for one year of the issuance date to perform services related to overseeing and managing the development and execution of the Company's long-term strategy with a view to creating shareholder value in the capacity of Chairman of the Board of Directors.

Pursuant to the Agreement, the principal role of the Chairman of the Board is to manage and to provide leadership to the Board of Directors of the Company. The Chairman is accountable to the Board and acts as a direct liaison between the Board and the management of the Company, through the CEO. The Chairman acts as the communicator for Board decisions where appropriate.

The concept of separation of the role of the Chairman from that of the CEO implies that the Chairman should be independent from management and free from any interest and any business or other relationship which could interfere with the Chairman's independent judgment other than interests resulting from Company shareholdings and remuneration.

More specifically, the duties and responsibilities of the Chairman are as follows:

- to act as a liaison between management and the Board;
- to provide independent advice and counsel to the CEO;
- to keep abreast generally of the activities of the Company and its management;
- to ensure that the Directors are properly informed and that sufficient information is provided to enable the Directors to form appropriate judgments;
- in concert with the CEO, to develop and set the agendas for meetings of the Board;
- to act as Chair at meetings of the Board;
- to recommend an annual schedule of the date, time and location of Board and Committee meetings;
- to review and sign minutes of Board meetings;
- to sit on other Committees of the Board where appropriate as determined by the Board;
- to call special meetings of the Board where appropriate;
- in concert with the CEO, to determine the date, time and location of the annual meeting of shareholders and to develop the agenda for the meeting;
- to act as Chair at meetings of shareholders;
- to recommend to the Board, after consultation with the Directors, management and the Governance and Nominating Committee, the appointment of members of the Committees of the Board;
- to assess and make recommendations to the Board annually regarding the effectiveness of the Board as a whole, the Committees of the Board and individual Directors;
- to ensure that regularly, upon completion of the ordinary business of a meeting of the Board, the Directors hold discussions without management present.

The Board of Directors has the right to amend the duties and responsibilities set forth in the Agreement, from time to time, during the Initial Term of this Agreement, as deemed necessary.

³ On September 8, 2011, the Company entered into an Asset Purchase Agreement and issued a full-recourse Promissory Note (the "Note") to Baker Myers & Associates, LLC ("Noteholder") in the principal amount of \$7,000,000 at 5% per annum which, which as of the Effective Date, is in default pursuant to the terms of the Note (the "Obligation") raising the interest to 8% per annum. Pursuantly, the Noteholder can convert such debt into common shares of the Company at the so as not to be a holder of more than 4.99% owner of the Common Stock at the lower of \$0.0005 per share or 60% discount of the lowest closing stock price for the previous twenty trading days tolled from the date such Conversion Notice is delivered to the Company by the Noteholder not below \$0.00001 per share ("Par Value"). During the period ended June 30, 2016, the Company approved the conversion and/or assignment to individuals in the aggregate amount of \$324,790.00 of the Note in exchange for the issuance of 849,250,000 shares of common stock.

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SMA ALLIANCE, INC.

CONDENSED CONSOLIDATED BALANCE SHEETS
(Unaudited)

	Period Ended June 30, 2016	Year Ended December 31, 2015
ASSETS		
Current Assets		
Cash	\$ 1,845	\$ 375
Prepaid Expenses	204,167	
Accounts Receivables	---	4,350
Other Assets	170,991	153,635
Total Assets	<u>377,003</u>	<u>158,360</u>
LIABILITIES AND STOCKHOLDER'S EQUITY		
Current		
Accounts Payable	\$ 432,068	\$ 395,491
Other Current Liabilities	1,086,772	1,086,772
Long Term Liabilities		
Baker Myers & Associates, Notes Payable	100,875	100,875
Baker Myers & Associates SMA Acquisition	6,665,210	7,000,000
Total Liabilities	<u>\$ 8,284,925</u>	<u>\$ 8,583,138</u>
STOCKHOLDERS' EQUITY		
Authorized:		
2,335,606,702 common and 10,000,000 preferred shares, \$.00001, Issued and outstanding at June 30, 2016 and December 31, 2015- 986,356,702 common shares, respectively	113,147	109,791
Preferred:		
10,000,000 preferred shares, 20,000,000 authorize, \$.001	10,000	
Additional Paid in Capital	538,957	
Retained Earnings	(8,570,026)	(8,534,569)
Total Stockholders' Equity	<u>(7,907,922)</u>	<u>(8,424,778)</u>
Total Liabilities and Stockholders' Equity	<u>\$ 377,003</u>	<u>\$ 158,360</u>

The accompanying notes are an integral part of these condensed unaudited consolidated financial statements.

SMA ALLIANCE, INC.

CONDENSED CONSOLIDATED INCOME STATEMENT
(Unaudited)

	Period Ended June 30 2015	Year Ended December 31, 2015
Revenues	\$ 22,450	\$ 4,350
Operating Expenses		
General and Administrative Expenses	68,583	
Salary and Admin Expenses	---	14,525
Legal and Consulting Expenses	30,005	56,000
Product Development Expenses	---	16,500
Misc. Expenses	152	4,322
Total Operating Expenses	98,740	95,967
Net Loss from Operations	(76,290)	(91,347)

The accompanying notes are an integral part of these condensed unaudited consolidated financial statements.

SMA ALLIANCE, INC.

CONDENSED CONSOLIDATED STATEMENTS OF CASH FLOWS
(Unaudited)

	Period Ended June 30, 2016	Year Ended December 31, 2015
Operating Activities		
Net Income (Loss)	\$ (57,838)	\$ (24,250)
(Increase) / Decrease in Acct. Receivable	---	(2,500)
(Increase) / Decrease in Accounts Payable	---	27,600
Changes in Working Capital:		
Accounts Payable		---
Notes Payable Payable	(334,790)	---
Net Cash Provided (Used) by Operating Activities	(392,628)	850
Investing Activities		
Other Investing Activities	347,795	---
Net Cash Provided (Used) by Investing Activities	347,795	---
Financing Activities		
Proceeds from issuance of common stock		
Proceeds from issuance of convertible debenture	---	---
Proceeds from issuance of note payable	---	---
Proceeds from related party	---	---
Cash Received from issuance of stock	40,833	
Net Cash Provided (Used) by Financing Activities	40,833	(1,075)
Increase (Decrease) in Cash from Continuing Operations	(4,000)	225
Cash and Cash Equivalents at Beginning of Period	\$ 5,845	\$ 600
Cash and Cash Equivalents at End of Period	\$ 1,845	\$ 375

The accompanying notes are an integral part of these condensed unaudited consolidated financial statements.

SMA ALLIANCE, INC.
NOTES TO UNAUDITED CONDENSED CONSOLIDATED FINANCIAL STATEMENTS
SIX MONTHS ENDED JUNE 30, 2016
(Unaudited)

NOTE 1. DESCRIPTION OF BUSINESS

SMA Alliance, Inc. was formed under the laws of the State of Delaware originally being incorporated on June 23, 1969. SMA Alliance, Inc. is an operating business and is not, or has ever been, a shell company. We do not believe that any federal, state or local regulations will have a material effect upon our business. SMA Alliance acts a lead generator in various industries such as automotive, gaming, and solar energy. The Company currently focuses on innovative alternative green energy products with the goal to while conduct research and development for future solutions in the industry. In utilization of its lead generation technologies, the Company acts as a distributor of certain green energy solutions for implementation of commercial, government, and military installation contracts with approved vendors and patent-holders.

NOTE 2. SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES

Method of Accounting

This summary of significant accounting policies of SMA Alliance, Inc. (the “Company”) is presented to assist in understanding the Company’s financial statements. The financial statements and notes are the representations of the Company’s management, who is responsible for their integrity and objectivity. These accounting policies conform to generally accepted accounting principles and have been consistently applied in the preparation of the financial statements.

Revenue Recognition

Revenue is recognized when the Company provides services. The Company will be paid directly by the client. The payment will be made within thirty to sixty days upon the Company’s completing its services. Some payments are made in installments upon an executed service agreement.

Reclassifications

Certain reclassifications have been made to the prior years’ financial statements to conform to the current year presentation. On the Statement of Operation, we have consolidated expense item Filing Fees into Office Administration, Legal and Consulting, and Audit Fees are now included under Professional Fees. These reclassifications had no effect on previously reported results of operations or retained earnings.

Cash and Cash Equivalents

The Company considers all short-debt securities with maturity of three months or less to be cash equivalents.

Fair Value of Financial Instruments

Pursuant to SFAS No. 107, “Disclosures about Fair Value of Financial Instruments, the Company is required to estimate the fair value of all financial instruments included on its balance sheet. As of the current period, financial instruments consisted of cash and cash equivalents, accounts receivable, and accounts payable. The Company considers its items in the financial statements to approximate their value due to the relatively short period of time between organization of instruments and their expected realization.

Use of Estimates

The preparation of financial statements in conformity with generally accepted accounting principles requires management to make estimates and assumptions that affect certain reported amounts and disclosure. Accordingly, actual results could differ from these estimates.

NOTE 3. DEBT

The Company has outstanding shareholder loans/notes payable. Interest on the notes varies from 5% to 12% per annum. All notes listed on the balance sheet are prior to 06/30/2013.

Baker Myers – SMA Acquisition

On September 8, 2011, the Company issued a Note in the original principal amount of \$7,000,000 for the purchase of USAutoplex via an Asset Purchase Agreement (“SMA Acquisition”). At any time after September 12, 2012 (the “Maturity Date”), the principal amount of the note can be converted into shares of common stock at the lower of \$0.0005 per share or a 60% discount of the lowest closing stock price for the previous twenty trading days tolled from the date such Conversion Notice is delivered to the Company. Based on the Company’s share price and the terms of the Note, the Company was obligated to reduce the par value per share to \$0.00001, which was effective April 22, 2016.

During the period ended June 30, 2016, the Company issued 849,250,000 shares of common stock to various assignee’s in conjunction to reduce the principal debt obligation by \$6,675,210.

NOTE 4. RELATED PARTY TRANSACTIONS

On June 4, 2016, the Company issued 350,000,000 shares to its Chief Executive Officer in connection with a two year consulting Agreement. Such shares are restricted shares.

On June 4, 2016, the Company issued 150,000,000 shares to its Chairman of the Board of Directors in connection with a two year consulting Agreement. Such shares are restricted shares.

NOTE 5. LEGAL PROCEEDINGS

On October 5, 2012, A to Z Smart Products and Consulting, a New Mexico Corporation, and Kenneth B. Zangara (collectively, “Plaintiffs”) filed a petition in Davidson County Chancery Court to register a judgment which had been entered in the Second Judicial District Court of Bernalillo County, New Mexico, in the amount of \$140,000 against SMA Alliance, LLC (“SMA”). The balance was reduced to \$111,073.96 after a garnishment against the Company was removed pursuant to the Court Order. This amount accrues 10% interest per annum. This alleged allegation by A to Z was breach of an oral contract related to an employment/consulting arrangement.

On February 10, 2015, an agreed judgment was entered by the Company and Chroma Cars for a total of \$125,000 against the Company. The judgment began accruing post judgment rate at 10% interest beginning January 30, 2015.

SMA is currently involved in a legal proceeding with cars net, d/b/a/ Phil Ferreira, regarding the acquisition of cars net. Mr. Ferreira filed a breach of contract claim against SMA. SMA filed a counterclaim and the dispute is currently pending in Tarrant County, Texas.

NOTE 6. PREPAID EXPENSES

The Company entered into an Independent Contractor Agreement dated May 31, 2016 (the “Agreement”) on behalf of Kit Jennings for the issuance of 400,000,000 restricted stock shares, valued at a closing share price of \$0.00049 per share equivalent to One Hundred Ninety-Six Thousand (\$196,000) for a prepaid expense, to oversee and manage the development and execution of the Company’s long-term strategies with a view to creating shareholder value in the capacity of Chief Executive Officer (“CEO”).

The Company entered into an Independent Contractor Agreement dated May 31, 2016 (the “Agreement”) on behalf of Robert Alan Wharff for the issuance of 100,000,000 restricted stock shares, valued at a closing share price of \$0.00049 per share equivalent to One Forty-Nine Thousand (\$49,000) Dollars salary prepaid for one year of the issuance date to perform services related to overseeing and managing the development and execution of the Company’s long-term strategy with a view to creating shareholder value in the capacity of Chairman of the Board of Directors.

NOTE 7. GOING CONCERN

The accompanying financial statements have been prepared in conformity with generally accepted accounting principles (“GAAP”) in the United States of America, which contemplates the Company’s continuation as a going concern. However, the Company is entering into a new business operation and has losses to date of approximately \$8,570,026. These matters raise substantial doubt about its ability to continue as a going concern. In view of these matters, realization of certain of the assets in the accompanying balance sheet is dependent upon its ability to meet its financing requirements, raise additional capital, and the success of its future operations. The Company acquired operating capital through equity offerings to the public and through the sale of notes to related parties, to fund its business plan. There is no assurance that the funds received will be sufficient to assure the Company’s eventual profitability. Management believes that actions planned and presently being taken to revise it’s operating and financial requirements provide the opportunity for it to continue as a going concern. The financial statements do not include any adjustments that might result from these uncertainties.

ITEM SIX.**DESCRIBE THE ISSUER'S BUSINESS, PRODUCTS, AND SERVICES**

SMA Energy. Renewable green energy products for residential, commercial, and mobile housing units. The Company is marketing lunar, solar, and wind energy products and units to help save the customer money while making for a cleaner environment. From apartment complexes to open fields to tiny home off-grid communities, we expertly assess every site to ensure maximum green energy optimization with financing options available.

Windstax® systems can be tied directly to the utility power to offset your cost of electricity. WindStax® can also store electricity even when there is no wind creating power on demand. The generators are able to store up to several days of green energy using an advanced power management system. The electricity is 115V or 220V AC or 12/24/48V DC. In fact, the resulting AC electricity is cleaner and more reliable than most utilities and can run everything from your furnace or air condition to sensitive electronics. The Company is currently working on securing minority ownership in WindStax® based on its patents and innovative technologies.

The tremendous growth in the solar industry is helping pave the way to a cleaner, more sustainable energy future. Over the past few years, the cost of a solar energy system has dropped significantly opening the door to more families and local businesses to access affordable, clean energy.

Through a portfolio of future R&D efforts, the commitments and investments of the Company hopefully will be dedicated to superior solar energy resources, driving research, manufacturing, and marketing solutions to support widespread expansion of the nation's solar market.

SMA Auto. The Company began its faucet as producing buyer specific leads to commercial enterprises starting in the automotive sector. SMA offers services nationwide although their technologies can also be expanded to regions outside the United States by targeting specific buyer interest based on geographical retail interest. SMA's system is scalable to a worldwide audience of local buyers and flexible to be compatible to existing online traffic drivers. By continuing to aggregate alliances, a key integrated part of SMA's mission is to keep expanding technologies based on the most profitable retail sectors including but not limited to real estate, employment, travel, government, and finance, who are in need of buyer-specific lead generation. SMA owns proprietary software code and applied systems, which increase buying demand for product retailers by instant submission of product placement on websites where buyers frequent. This technology allows SMA to offer lead generation services to retailers and manufacturers currently in the automotive sector. SMA's services are nationwide. Both SMA's Internet and sales development are located throughout the United States to reach all distribution markets in the nation. SMA's service 'packages are monthly and income is generated depending on the size, needs and demand of each client. In addition, SMA's lead distribution technologies generate income by affiliate lead providers on a per lead basis in addition to service packages and plans. Currently, the Company is working on significant changes to its website www.usautoplex.com.

SMA Gaming. Among the North American gaming enthusiasts, 52 percent are men and 48 percent are women. The largest share of mobile gamers belongs to adult Millennials, comprising 38% of the total, with Generation X, and teenagers ranking second and third among gamers, respectively. Smartphone games are still more popular than tablet games-among mobile gamers: 71% play smartphone games and 38% play tablet games. A majority of mobile gamers invest more than half an hour daily into the activity, and 21% play for more than an hour each day. Smartphone and tablet games are most often played at home, somewhat contrary to the portable character of the devices. More than a fifth of the players play games on portable devices during their commute and at the office. The most beloved genres are brain and puzzle games as well as cards and casino games. Currently SMA through a joint venture has developed 2 games for iphone watch and is planning on developing more games in the near future.

We do not believe that any federal, state or local regulations will have a material effect upon our business. SMA Alliance, Inc. is an operating business and is not a shell and has never been a shell company.

A. Incorporated: June 23, 1969 Delaware

B. SIC Code: 7310

C. Secondary SIC Codes: 7372

D. Fiscal year end date: December 31

ITEM SEVEN. DESCRIBE THE ISSUER'S FACILITIES

Currently, the Company's Headquarters recently moved to a 12,000 square-foot facility in Casper, WY. The facility has sufficient manufacturing and administrative office space. The facility contains diversified equipment and inventory needed for the manufacturing of products.

1830 Burlington Ave Ste 401
Casper, WY 82601
Phone: (469) 475-4816

ITEM EIGHT. OFFICERS, DIRECTORS, AND CONTROL PERSONS

**All shares were issued as restricted shares in reliance on Section 4(a)(2) of the Securities Act of 1933 (the "Securities Act").
Certificates for shares designated with an asterisk [*] were delivered with a restrictive legend.*

Name	Position	Shares	Percentage of Ownership
Kit Jennings	Chief Executive Officer	400,000,000 ¹	20%
Robert Wharff	Chairman of the Board of Directors	150,000,000 ²	5%

¹ On May 31, 2016, the Company issued via Board Resolution, 400,000,000 shares on behalf of Kitt Jennings in exchange for an Independent Contractor Agreement for the period of one-year.

² On May 31, 2016, the Company issued via Board Resolution, 100,000,000 shares on behalf of Robert Wharff in exchange for an Independent Contractor Agreement for the period of one-year.

- A. The Company has no officer, director, or control person(s) who is an owner of more than five percent of our common stock.
- B. Legal/Disciplinary History. None of the foregoing have, in the last five years, been the subject of any material:
1. Conviction(s) in a criminal proceeding or named as a defendant in a pending criminal proceeding (excluding traffic violations and other minor offenses);
 2. The entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, or banking activities;
 3. A finding or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, or a state securities regulator of a violation of federal or state securities or commodities law, which finding or judgment has not been reversed, suspended, or vacated; or
 4. The entry of an order by a self-regulatory organization that permanently or temporarily barred suspended or otherwise limited such person's involvement in any type of business or securities activities.

C. Beneficial Shareholders

The Company's records do not indicate that, other than the shareholder(s) listed below, own more than ten percent (10%) of any class of the Company's equity securities as of the current period ended June 30, 2016.

Name	Position	Shares	Percentage of Ownership
Kit Jennings	Chief Executive Officer	400,000,000	20%

¹ On May 31, 2016, the Company issued via Board Resolution, 400,000,000 shares on behalf of Kit Jennings in exchange for an Independent Contractor Agreement for the period of one-year.

ITEM NINE. THIRD PARTY PROVIDERS

Please provide the name, address, telephone number, and email address of each of the following outside providers that advise your company on matters relating to operations, business development and disclosure:

Legal Counsel
Stephen Mills, Esq.
Attorney at Law
P.O. Box 281077
Nashville, TN 37288
(615) 366-0690
steve@jsmlawgroup.com

Investor Relations Consultant
SMA Alliance, Inc.
1830 Burlington Ave Ste 401
Casper, WY 82601
Phone: (469) 475-4816
info@smaalliance.net

ITEM TEN. ISSUER CERTIFICATION

The issuer shall include certifications by the chief executive officer and chief financial officer of the issuer (or any other persons with different titles, but having the same responsibilities).

The certifications shall follow the format below: I, Kit Jennings certify that:

1. I have reviewed this Quarterly Disclosure Statement and Financial Statements for the period ended June 30, 2016 of SMAA;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

SMA ALLIANCE, INC.

Date: August 15, 2016

By: /s/ Kit Jennings

Kit Jennings
Chief Executive Officer