

SEALIFE CORPORATION AND SUBSIDIARIES
BALANCE SHEET
AS OF NOVEMBER 30, 2018

	<u>Sealife Corporation</u>	<u>Sanalife Marketing Corp.</u>	<u>TOTAL</u>
ASSETS			
Current Assets			
Checking/Savings			
Cash	369.00	0.00	369.00
American Plus Bank	0.00	1,492.86	1,492.86
Preferred Bank Sealife	0.00	370.69	370.69
Propay	0.00	2,137.60	2,137.60
WF Checking	0.00	19.33	19.33
WF Saving	0.00	30,009.92	30,009.92
Total Checking/Savings	369.00	34,030.40	34,399.40
Other Current Assets			
Accounts Receivable	25,862.00	0.00	25,862.00
Inventory	67,838.00	0.00	67,838.00
Due from Earth Gen Blofuel	0.00	176,307.19	176,307.19
Due from Maxie	0.00	7,000.00	7,000.00
Loan receivable	0.00	449,295.31	449,295.31
Prepaid Expenses	0.00	691.00	691.00
Total Other Current Assets	93,700.00	633,293.50	726,993.50
Total Current Assets	94,069.00	667,323.90	761,392.90
Fixed Assets			
Accumulated Depreciation	0.00	-7,604.00	-7,604.00
Auto	0.00	39,998.95	39,998.95
Software	0.00	40,000.00	40,000.00
Total Fixed Assets	0.00	72,394.95	72,394.95
TOTAL ASSETS	<u>94,069.00</u>	<u>739,718.85</u>	<u>833,787.85</u>
LIABILITIES & EQUITY			
Liabilities			
Current Liabilities			
Other Current Liabilities			
Accounts Payable	122,723.00	0.00	122,723.00
Accounts Payable - Shareholders	137,656.58	0.00	137,656.58
Accrued Expenses	56,223.00	0.00	56,223.00
Accrued Interest	87,266.00	0.00	87,266.00
Accrued Payroll Taxes	8,382.00	0.00	8,382.00
Accrued Royalties	4,300.00	0.00	4,300.00
Accrued Wages	75,000.00	0.00	75,000.00
Current Long Term Debt	18,901.00	0.00	18,901.00

Notes Payable	139,000.00	0.00	139,000.00
Due to Earth Gen Biofuel	0.00	-5,000.00	-5,000.00
Member Deposit	0.00	16,000.00	16,000.00
Wells Fargo Loan	0.00	19,695.90	19,695.90
Total Other Current Liabilities	649,451.58	30,695.90	680,147.48
Total Current Liabilities	649,451.58	30,695.90	680,147.48
Long Term Liabilities			
Note Payable	201,408.00	0.00	201,408.00
Auto Loan	0.00	27,772.99	27,772.99
Total Long Term Liabilities	201,408.00	27,772.99	229,180.99
Total Liabilities	850,859.58	58,468.89	909,328.47
Equity			
Additional paid in capital	9,266,857.00	0.00	9,266,857.00
Common Stock	4,898.00	0.00	4,898.00
Deficit Accumulated	-9,891,539.00	0.00	9,891,539.00
Opening Balance Equity	190,716.42	98,486.75	289,203.17
Retained Earnings	-327,723.00	-1,226,962.36	1,554,685.36
Net Income	0.00	-34,546.49	-34,546.49
Capital	0.00	1,844,272.06	1,844,272.06
Total Equity	-756,790.58	681,249.96	-75,540.62
TOTAL LIABILITIES & EQUITY	94,069.00	739,718.85	833,787.85

SEALIFE CORPORATION AND SUBSIDIARIES
PROFIT AND LOSS
FOR THE QUARTER ENDED NOVEMBER 30, 2018

	<u>Sealife Corporation</u>	<u>Sanalife Marketing Corp.</u>	<u>TOTAL</u>
Ordinary Income/Expense			
Income			
Sales	0.00	4,700.00	4,700.00
Membership Income	0.00	50.00	50.00
Total Income	0.00	4,750.00	4,750.00
Cost of Goods Sold			
Cost of Goods Sold	0.00	1,952.71	1,952.71
Total COGS	0.00	1,952.71	1,952.71
Gross Profit	0.00	2,797.29	2,797.29
Expense			
Computer and Internet Expenses	0.00	309.94	309.94
Meals and Entertainment	0.00	137.98	137.98
Office Supplies	0.00	107.20	107.20

Professional Fees	0.00	10,000.00	10,000.00
Rent Expense	0.00	11,877.40	11,877.40
Travel Expense	0.00	46.66	46.66
Bank Service Charges	0.00	84.60	84.60
Outsider Service	0.00	10,970.00	10,970.00
Postage	0.00	1,510.00	1,510.00
Total Expense	0.00	35,043.78	35,043.78
Net Ordinary Income	0.00	-32,246.49	32,246.49
Other Income/Expense			
Other Expense			
Ask My Accountant	0.00	2,300.00	2,300.00
Total Other Expense	0.00	2,300.00	2,300.00
Net Other Income	0.00	-2,300.00	-2,300.00
Net Income	0.00	-34,546.49	34,546.49

SEALIFE CORPORATION AND SUBSIDIARIES
STATEMENT OF CASH FLOW
FOR THE QUARTER ENDED NOVEMBER 30, 2018

	<u>Sealife Corporation</u>	<u>Sanalife Marketing Corp.</u>	<u>TOTAL</u>
OPERATING ACTIVITIES			
Net Income	0.00	-34,546.49	34,546.49
Net cash provided by Operating Activities	0.00	-34,546.49	34,546.49
Net cash increase for period	0.00	-34,546.49	34,546.49
Cash at beginning of period	369.00	68,576.89	68,945.89
Cash at end of period	369.00	34,030.40	34,399.40