SEALIFE CORPORATION AND SUBSIDIARIES BALANCE SHEET AS OF AUGUST 31, 2017

ASSETS Current Assets Checking/Savings Cash 369:00 0.00 369:00 American Plus Bank 0.00 26,217.55 26,217.55 Preferred Bank 0.00 7,775.54 7,775.54 WF Checking 0.00 30,004.33 30,004.33 WF Saving 0.00 30,004.33 30,004.33 Total Checking/Savings 369:00 72,815.40 73,184.40 Other Current Assets 0.00 25,862.00 0.00 25,862.00 Inventory 67,838.00 0.00 25,862.00 0.000 25,862.00 Lan receivable 0.00 76,307.19 76,307.19 76,307.19 76,307.19 Due from Earth Gen Blofuel 0.00 76,307.19 76,307.19 76,307.19 Due from Maxie 0.00 162,479.49 162,479.49 162,479.49 Total Current Assets 93,700.00 665,061.99 78,871.99 Total Current Assets 93,700.00 7,694.00 40,002.39 Auto 0.00 77,394.85		Sealife Corporation	Sanalife Marketing Corp.	TOTAL
Checking/Savings Cash 369.00 0.00 369.00 American Plus Bank 0.00 25.217.55 26.217.55 Preferred Bank 0.00 4.797.59 4.797.59 Propay 0.00 7.775.54 7.775.54 WF Checking 0.00 30.004.39 30.004.39 Total Checking/Savings 369.00 72.815.40 73.184.40 Other Current Assets 25.862.00 0.00 25.862.00 Inventory 67.838.00 0.00 67.838.00 Due from Earth Gen Blofuel 0.00 76.007.19 76.307.19 Due from Maxie 0.00 76.000.00 76.007.19 Loan receivable 0.00 76.097.39 861.966.39 Fixed Assets 93.700.00 65.081.99 788.781.99 Total Current Assets 93.700.00 76.097.00 94.069.00 Accumulated Depreciation 0.00 76.987.39 861.966.39 Total Current Assets 93.700.00 77.234.95 77.334.95 Total Other Current Liabilitit	ASSETS			
Cash369.000.00369.00American Plus Bank0.004,797.5926,217.55Preferred Bank0.004,797.594,797.59Propay0.007,775.447,775.54WF Checking0.004,020.334,420.33WF Saving0.0030.004.3930.004.39Other Current Assets0.0072,815.4073,184.40Other Current Assets0.0067,838.000.00Loa for Barth Gen Blofuel0.0076,307.1976,307.19Due from Earth Gen Blofuel0.007,000.007,000.00Loar receivable0.00162,479.49162,479.49Total Other Current Assets93,700.00695.681.99768,871.99Total Current Assets93,700.00695.681.99768,871.99Total Current Assets93,700.007,604.00-7,604.00Auto0.007,604.00-7,604.0039.998.56Software0.007,2394.9572,334.95Total Current Labilities94,069.00940,282.34934,361.34LIABILITIES & EQUITY111Liabilities122,723.000.0065,223.00Accounts Payable - Shareholders650.000.0065,223.00Accurent Labilities650.000.0065,223.00Accurent Payable - Shareholders65,02.000.0065,223.00Accurent Reverse83,382.000.0083,302.00Accurent Reverse83,382.000.0065,223.00Accurent	Current Assets			
American Plus Bank 0.00 26,217.55 22,217.55 Preferred Bank 0.00 4,797.59 4,797.59 Propay 0.00 7,775.54 7,775.54 WF Checking 0.00 30,004.39 30,004.39 WF Saving 0.00 30,004.39 30,004.39 Total Checking/Savings 369.00 72,815.40 73,184.40 Other Current Assets	Checking/Savings			
Preferred Bank 0.00 4.797.59 4.797.59 Propay 0.00 7.775.54 7.775.54 WF Checking 0.00 4.020.33 4.020.33 WF Saving 0.00 30,004.39 30,004.39 Total Checking/Savings 368.00 72,815.40 73,184.40 Other Current Assets 73,184.40 Due from Earth Gen Blofuel 0.00 76,307.19 76,307.19 76,307.19 Due from Maxie 0.00 76,307.19 76,307.19 76,307.19 7,000.00 Loan receivable 0.00 449,295.31 449,295.31 449,295.31 Reserve Cash 0.00 162,479.49 162,479.49 162,479.49 Total Other Current Assets 93,700.00 665,081.99 78,781.99 Total Current Assets 93,700.00 665,081.99 78,781.99 Total Current Assets 93,700.00 76,04.00 -7,604.00 Accumulated Depreciation 0.00 39,998.95 50 Ato 0.00 72,394.95	Cash	369.00	0.00	369.00
Propay 0.00 7.775.54 7.775.54 WF Checking 0.00 30,004.33 4,020.33 WF Saving 0.00 30,004.39 30,004.39 Total Checking/Savings 369.00 72,815.40 73,184.40 Other Current Assets	American Plus Bank	0.00	26,217.55	26,217.55
WF Checking 0.00 4.020.33 4.020.33 WF Saving 0.00 30.004.39 30.004.39 Total Checking/Savings 369.00 72.815.40 73.184.40 Other Current Assets Accounts Reveivable 25.862.00 0.00 25.862.00 Inventory 67.838.00 0.00 76.307.19 Due from Earth Gen Blofuel 0.00 76.307.19 76.307.19 Due from Maxie 0.00 70.00.00 7,000.00 Loan receivable 0.00 162.479.49 162.479.49 Total Other Current Assets 93.700.00 695.081.99 788.781.99 Total Current Assets 93.700.00 695.081.99 788.781.99 Fixed Assets 0.00 7.604.00 7.604.00 Accoundiated Depreciation 0.00 7.2394.95 72.394.95 Total Fixed Assets 0.00 72.394.95 72.394.95 Total Assets 0.00 72.394.95 72.394.95 Total Fixed Assets 0.00 840.292.34	Preferred Bank	0.00	4,797.59	4,797.59
WF Saving 0.00 30,004.39 30,004.39 Total Checking/Savings 369.00 72,815.40 73,184.40 Other Current Assets 25,862.00 0.00 25,862.00 Inventory 67,838.00 0.00 67,838.00 Due from Earth Gen Blofuel 0.00 76,307.19 76,307.19 Due from Maxie 0.00 70,000.00 7,000.00 Loan receivable 0.00 449,295.31 449,295.31 Reserve Cash 0.00 162,479.49 162,479.49 Total Other Current Assets 93,700.00 695,081.99 788,781.99 Total Current Assets 93,700.00 695,081.99 788,781.99 Total Current Assets 93,700.00 695,081.99 78,781.99 Total Exed Assets 0.00 7,604.00 40,000.00 Accumulated Depreciation 0.00 7,2394.95 72,394.95 Total Fixed Assets 0.00 72,394.95 72,394.95 Total Exed Assets 0.00 72,394.95 72,394.95 Current Liabilities <t< th=""><td>Propay</td><td>0.00</td><td>7,775.54</td><td>7,775.54</td></t<>	Propay	0.00	7,775.54	7,775.54
Total Checking/Savings 369.00 72,815.40 73,184.40 Other Current Assets Accounts Reveivable 25,862.00 0.00 25,862.00 Inventory 67,838.00 0.00 67,838.00 0.00 67,838.00 Due from Earth Gen Biofuel 0.00 76,307.19 76,307.19 76,307.19 Due from Maxie 0.00 74,000.00 7,000.00 7,000.00 Loan receivable 0.00 449,295.31 449,295.31 Reserve Cash 0.00 162,479.49 162,479.49 Total Other Current Assets 93,700.00 656,081.99 788,781.99 Total Current Assets 94,069.00 76,7897.39 861,966.39 Fixed Assets 0.00 7,604.00 -7,604.00 Accounulated Depreciation 0.00 72,394.95 72,394.95 Total Assets 0.00	WF Checking	0.00	4,020.33	4,020.33
Other Current Assets 25,862.00 0.00 25,862.00 Inventory 67,838.00 0.00 67,838.00 Due from Earth Gen Blofuel 0.00 76,307.19 76,307.19 Due from Kaxie 0.00 76,307.19 76,307.19 Due from Maxie 0.00 7,000.00 7,000.00 Loan receivable 0.00 449,295.31 449,295.31 Reserve Cash 0.00 162,479.49 162,479.49 Total Other Current Assets 93,700.00 695,081.99 788,781.99 Total Other Current Assets 94,069.00 76,897.39 861,966.39 Fixed Assets 0.00 -7,604.00 40,000.00 Accumulated Depreciation 0.00 -7,604.00 40,000.00 Auto 0.00 72,394.95 39,988.95 Software 0.00 72,394.95 72,394.95 Total Fixed Assets 0.00 72,394.95 72,394.95 Total Assets 0.00 72,394.95 72,394.95 Current Liabilities - - <t< th=""><td>WF Saving</td><td>0.00</td><td>30,004.39</td><td>30,004.39</td></t<>	WF Saving	0.00	30,004.39	30,004.39
Accounts Reveivable 25,862.00 0.00 25,862.00 Inventory 67,838.00 0.00 67,838.00 Due from Earth Gen Blofuel 0.00 76,307.19 76,307.19 Due from Maxie 0.00 7,000.00 7,000.00 Loan receivable 0.00 449,295.31 449,295.31 Reserve Cash 0.00 162,479.49 162,479.49 Total Other Current Assets 93,700.00 699,681.99 788,781.99 Total Current Assets 94,069.00 77,604.00 -7,604.00 Auto 0.00 -7,604.00 -7,604.00 -7,604.00 Ital Fixed Assets 0.00 -7,234.95 -7,234.95 -7,234.95 Total Current Liabilities	Total Checking/Savings	369.00	72,815.40	73,184.40
Inventory67.838.000.0067.838.01Due from Earth Gen Blofuel0.0076.307.1976.307.19Due from Maxie0.007.000.007.000.00Loan receivable0.00449.295.31449.295.31Reserve Cash0.00162.479.49162.479.49Total Other Current Assets93.700.00695.081.99788.781.99Total Current Assets94.069.00767.897.39861,966.39Fixed Assets94.069.00767.897.39861,966.39Accumulated Depreciation0.00-7.604.0040.000.00Auto0.0072.394.9539.998.95Software0.0072.394.9572.394.95Total Assets0.0072.394.9533.4361.34LIABILITIES & EQUITY34.069.00840.292.3493.4361.34LIABILITIES & EQUITY122.723.000.00122.723.00Accounts Payable - Shareholders650.000.00650.00Accured Expenses56.223.000.008.302.00Accured Payroll Taxes8.382.000.008.382.00Accured Payroll Taxes8.382.000.008.382.00Accured Royatites4.300.004.300.004.300.00Accured Royatites75,000.0075,000.00	Other Current Assets			
Due from Earth Gen Blofuel 0.00 76,307.19 76,307.19 76,307.00 Due from Maxie 0.00 7,000.00 7,000.00 7,000.00 Loan receivable 0.00 449,295.31 449,295.31 449,295.31 Reserve Cash 0.00 162,479.49 162,479.49 162,479.49 Total Other Current Assets 93,700.00 695,081.99 788,781.99 Total Current Assets 94,069.00 76,787.39 861,966.39 Fixed Assets 0.00 -7,604.00 -7,604.00 Auto 0.00 40,000.00 40,000.00 Total Fixed Assets 0.00 72,394.95 72,394.95 TOTAL ASSETS 94,069.00 72,394.95 72,394.95 TOTAL ASSETS 94,069.00 840,292.34 934,361.34 LIABILITIES & EQUITY Liabilities Urrent Liabilities 122,723.00 65.023.00 Accounts Payable - Shareholders 650.00 0.00 122,723.00 65.023.00 Accounts Payable - Shareholders 650.00 0.00 861,223.00 65.0	Accounts Reveivable	25,862.00	0.00	25,862.00
Due from Maxie 0.00 7,000.00 Loan receivable 0.00 449,295.31 449,295.31 Reserve Cash 0.00 162,479.49 162,479.49 Total Other Current Assets 33,700.00 695,081.99 788,781.99 Total Current Assets 94,069.00 767,897.39 861,966.39 Fixed Assets 0.00 -7,604.00 -7,604.00 Auto 0.00 39,998.95 39,998.95 Software 0.00 40,000.00 40,000.00 Total Fixed Assets 0.00 72,394.95 72,394.95 TOTAL ASSETS 94,069.00 840,292.34 934,361.34 LIABILITIES & EQUITY Itabilities 122,723.00 840,292.34 934,361.34 LIABILITIES & EQUITY Itabilities 122,723.00 0.00 650.00 Accounts Payable - Shareholders 650.00 0.00 56,223.00 660.00 Accounts Payable - Shareholders 83,82.00 0.00 83,82.00 60.00 83,82.00 63,00.00 65,023.00 63,00.00 63,00.00<	Inventory	67,838.00	0.00	67,838.00
Loan receivable 0.00 449.295.31 449.295.31 Reserve Cash 0.00 162,479.49 162,479.49 Total Other Current Assets 93,700.00 695.081.99 788,781.99 Total Current Assets 94,069.00 767,897.39 861,966.39 Fixed Assets 94,069.00 -7,604.00 -7,604.00 Accumulated Depreciation 0.00 39,998.95 39,998.95 Software 0.00 40,000.00 40,000.00 Total Assets 0.00 72,394.95 72,394.95 Dother Current Liabilities 93 93 93 Current Liabilities 93 93 93 Accounts Payable - Shareholders 650.00 0.00 650.00 Accured Expenses 66,223.00 0.00 83,82.0	Due from Earth Gen Blofuel	0.00	76,307.19	76,307.19
Reserve Cash0.00162,479.49162,479.49Total Other Current Assets93,700.00695,081.99788,781.99Total Current Assets94,069.00767,897.39861,966.39Fixed Assets0.00-7,604.00-7,604.00Accumulated Depreciation0.000.0039,998.9539,998.95Software0.0040,000.0040,000.0040,000.00Total Fixed Assets0.0072,394.9572,394.95Total Assets0.0072,394.9593,361.34Liabilities94,069.00840,292.34934,361.34Liabilities5555Other Current Liabilities555Accounts Payable122,723.000.00122,723.00Accounts Payable - Shareholders650.000.0087,266.00Accrued Interest87,266.000.0083,82.0083,82.00Accrued Royatties8,382.000.008,382.006,300.00Accrued Royatties8,382.000.008,382.006,300.00Accrued Royatties8,382.000.008,382.006,000Accrued Royatties8,382.000.008,382.006,000Accrued Royatties8,382.000.008,382.006,000Accrued Royatties8,382.000.008,382.006,000Account Royatties8,382.000.007,500.007,500.00	Due from Maxie	0.00	7,000.00	7,000.00
Total Other Current Assets 93,700.00 695,081.99 788,781.99 Total Current Assets 94,069.00 767,897.39 861,966.39 Fixed Assets 0.00 -7,604.00 -7,604.00 Accumulated Depreciation 0.00 39,998.95 39,998.95 Software 0.00 40,000.00 40,000.00 Total Fixed Assets 0.00 72,394.95 72,394.95 TOTAL ASSETS 94,069.00 840,292.34 934,361.34 LIABILITIES & EQUITY Liabilities Current Liabilities 650.00 0.00 650.00 Accounts Payable - Shareholders 650.00 0.00 650.00 Accrued Expenses 56,223.00 0.00 87,266.00 Accrued Payroll Taxes 8,382.00 0.00 8,382.00 Accrued Royalties 4,300.00 0.00 4,300.00	Loan receivable	0.00	449,295.31	449,295.31
Total Current Assets 94,069.00 767,897.39 861,966.39 Fixed Assets Accumulated Depreciation 0.00 -7,604.00 -7,604.00 Auto 0.00 39,998.95 39,998.95 39,998.95 Software 0.00 40,000.00 40,000.00 40,000.00 Total Fixed Assets 0.00 72,394.95 72,394.95 72,394.95 TOTAL ASSETS 94,069.00 840,292.34 934,361.34 LIABILITIES & EQUITY Liabilities 0.00 122,723.00 Accounts Payable 122,723.00 0.00 650.00 Accounts Payable - Shareholders 650.00 0.00 650.00 Accrued Expenses 56,223.00 0.00 83,223.00 Accrued Interest 87,266.00 0.00 83,82.00 Accrued Royalties 4,300.00 0.00 83,82.00 Accrued Royalties 4,300.00 0.00 75,000.00	Reserve Cash	0.00	162,479.49	162,479.49
Fixed Assets	Total Other Current Assets	93,700.00	695,081.99	788,781.99
Accumulated Depreciation 0.00 -7,604.00 -7,604.00 Auto 0.00 39,998.95 39,998.95 Software 0.00 40,000.00 40,000.00 Total Fixed Assets 0.00 72,394.95 72,394.95 TOTAL ASSETS 94,069.00 840,292.34 934,361.34 LIABILITIES & EQUITY Eduity 122,723.00 840,292.34 934,361.34 Current Liabilities 5 <td>Total Current Assets</td> <td>94,069.00</td> <td>767,897.39</td> <td>861,966.39</td>	Total Current Assets	94,069.00	767,897.39	861,966.39
Auto 0.00 39,998.95 39,998.95 Software 0.00 40,000.00 40,000.00 Total Fixed Assets 0.00 72,394.95 93,4361.34 TOTAL ASSETS 94,069.00 840,292.34 934,361.34 LIABILITIES & EQUITY Liabilities Current Liabilities Accounts Payable 122,723.00 0.00 650.00 0.00 650.00 Accrued Expenses 56,223.00 0.00 87,266.00 0.00 87,266.00 Accrued Payroll Taxes 8,382.00 0.00 8,382.00 0.00 8,382.00 Accrued Royalties 4,300.00 0.00 4,300.00 4,300.00 4,300.00	Fixed Assets			
Software 0.00 40,000.00 40,000.00 Total Fixed Assets 0.00 72,394.95 72,394.95 TOTAL ASSETS 94,069.00 840,292.34 934,361.34 LIABILITIES & EQUITY Iabilities 5 5 Current Liabilities 5 5 5 Other Current Liabilities 5 5 5 Accounts Payable 122,723.00 0.00 122,723.00 Accounts Payable - Shareholders 650.00 0.00 650.00 Accrued Expenses 56,223.00 0.00 87,266.00 Accrued Nages 8,382.00 0.00 8,382.00 Accrued Royalties 4,300.00 0.00 4,300.00	Accumulated Depreciation	0.00	-7,604.00	-7,604.00
Total Fixed Assets 0.00 72,394.95 72,394.95 TOTAL ASSETS 94,069.00 840,292.34 934,361.34 LIABILITIES & EQUITY Liabilities 5 Current Liabilities 0.00 122,723.00 122,723.00 Accounts Payable 122,723.00 0.00 122,723.00 Accounts Payable - Shareholders 650.00 0.00 650.00 Accrued Expenses 56,223.00 0.00 87,266.00 Accrued Payroll Taxes 8,382.00 0.00 8,382.00 Accrued Royalties 4,300.00 0.00 7,26,00.0 Accrued Wages 75,000.00 0.00 7,200.00	Auto	0.00	39,998.95	39,998.95
TOTAL ASSETS94,069.00840,292.34934,361.34LIABILITIES & EQUITYLiabilitiesCurrent LiabilitiesOther Current LiabilitiesAccounts Payable122,723.000.00122,723.00Accounts Payable - Shareholders650.000.00650.00Accrued Expenses56,223.000.0087,266.00Accrued Interest87,266.000.0087,266.00Accrued Royalties4,300.000.004,300.00Accrued Wages75,000.000.0075,000.00	Software	0.00	40,000.00	40,000.00
LIABILITIES & EQUITYLiabilitiesOther Current LiabilitiesOther Current Liabilities0.00122,723.00Accounts Payable122,723.000.00650.00Accounts Payable - Shareholders650.000.00650.00Accrued Expenses56,223.000.0087,266.00Accrued Interest87,266.000.0083,82.00Accrued Payroll Taxes8,382.000.004,300.00Accrued Wages75,000.000.0075,000.00	Total Fixed Assets	0.00	72,394.95	72,394.95
Liabilities Current Liabilities Other Current Liabilities Accounts Payable 122,723.00 0.00 122,723.00 Accounts Payable - Shareholders 650.00 0.00 650.00 Accrued Expenses 56,223.00 0.00 87,266.00 Accrued Interest 8,382.00 0.00 8,382.00 Accrued Royalties 4,300.00 0.00 4,300.00 Accrued Wages 75,000.00 0.00 75,000.00	TOTAL ASSETS	94,069.00	840,292.34	934,361.34
Current Liabilities Other Current Liabilities Accounts Payable 122,723.00 0.00 122,723.00 Accounts Payable - Shareholders 650.00 0.00 650.00 Accrued Expenses 56,223.00 0.00 87,266.00 Accrued Interest 87,266.00 0.00 87,266.00 Accrued Payroll Taxes 8,382.00 0.00 8,382.00 Accrued Royalties 4,300.00 0.00 4,300.00 Accrued Wages 75,000.00 0.00 75,000.00	LIABILITIES & EQUITY			
Other Current Liabilities 0.00 122,723.00 Accounts Payable - Shareholders 650.00 0.00 650.00 Accrued Expenses 56,223.00 0.00 87,266.00 Accrued Interest 87,266.00 0.00 8,382.00 Accrued Royalties 4,300.00 0.00 4,300.00 Accrued Wages 75,000.00 0.00 75,000.00	Liabilities			
Accounts Payable 122,723.00 0.00 122,723.00 Accounts Payable - Shareholders 650.00 0.00 650.00 Accrued Expenses 56,223.00 0.00 56,223.00 Accrued Interest 87,266.00 0.00 87,266.00 Accrued Payroll Taxes 8,382.00 0.00 4,300.00 Accrued Royalties 4,300.00 0.00 75,000.00	Current Liabilities			
Accounts Payable - Shareholders 650.00 0.00 650.00 Accrued Expenses 56,223.00 0.00 56,223.00 Accrued Interest 87,266.00 0.00 87,266.00 Accrued Payroll Taxes 8,382.00 0.00 8,382.00 Accrued Royalties 4,300.00 0.00 4,300.00 Accrued Wages 75,000.00 0.00 75,000.00	Other Current Liabilities			
Accrued Expenses 56,223.00 0.00 56,223.00 Accrued Interest 87,266.00 0.00 87,266.00 Accrued Payroll Taxes 8,382.00 0.00 8,382.00 Accrued Royalties 4,300.00 0.00 4,300.00 Accrued Wages 75,000.00 0.00 75,000.00	Accounts Payable	122,723.00	0.00	122,723.00
Accrued Interest 87,266.00 0.00 87,266.00 Accrued Payroll Taxes 8,382.00 0.00 8,382.00 Accrued Royalties 4,300.00 0.00 4,300.00 Accrued Wages 75,000.00 0.00 75,000.00	Accounts Payable - Shareholders	650.00	0.00	650.00
Accrued Payroll Taxes 8,382.00 0.00 8,382.00 Accrued Royalties 4,300.00 0.00 4,300.00 Accrued Wages 75,000.00 0.00 75,000.00	Accrued Expenses	56,223.00	0.00	56,223.00
Accrued Royalties 4,300.00 0.00 4,300.00 Accrued Wages 75,000.00 0.00 75,000.00	Accrued Interest	87,266.00	0.00	87,266.00
Accrued Wages 75,000.00 0.00 75,000.00	Accrued Payroll Taxes	8,382.00	0.00	8,382.00
-	Accrued Royalties	4,300.00	0.00	4,300.00
Current Long Term Debt 18,901.00 0.00 18,901.00	Accrued Wages	75,000.00	0.00	75,000.00
	Current Long Term Debt	18,901.00	0.00	18,901.00

Notes Payable	139,000.00	0.00	139,000.00
Due to Earth Gen Biofuel	0.00	-5,000.00	-5,000.00
Member Deposit	0.00	16,000.00	16,000.00
Wells Fargo Loan	0.00	21,080.28	21,080.28
Total Other Current Liabilities	512,445.00	32,080.28	544,525.28
Total Current Liabilities	512,445.00	32,080.28	544,525.28
Long Term Liabilities			
Note Payable	201,408.00	0.00	201,408.00
Auto Loan	0.00	27,772.99	27,772.99
Total Long Term Liabilities	201,408.00	27,772.99	229,180.99
Total Liabilities	713,853.00	59,853.27	773,706.27
Equity			
Additional paid in capital	9,266,857.00	0.00	9,266,857.00
Common Stock	4,898.00	0.00	4,898.00
Deficit Accumulated	-9,891,539.00	0.00	- 9,891,539.00
Opening Balance Equity	327,723.00	0.00	327,723.00
Retained Earnings	-327,723.00	-518,325.88	-846,048.88
Net Income	0.00	-545,507.11	-545,507.11
Capital	0.00	1,844,272.06	1,844,272.06
Total Equity	-619,784.00	780,439.07	160,655.07
TOTAL LIABILITIES & EQUITY	94,069.00	840,292.34	934,361.34

SEALIFE CORPORATION AND SUBSIDIARIES **PROFIT AND LOSS** FOR THE YEAR ENDED AUGUST 31, 2017

	Sealife Corporation	Sanalife Marketing Corp.	TOTAL
Ordinary Income/Expense			
Income			
Membership Income	0.00	416,978.30	416,978.30
Total Income	0.00	416,978.30	416,978.30
Cost of Goods Sold			
Cost of Goods Sold	0.00	129,104.88	129,104.88
Total COGS	0.00	129,104.88	129,104.88
Gross Profit	0.00	287,873.42	287,873.42
Expense			
Computer and Internet Expenses	0.00	93,734.45	93,734.45
Meals and Entertainment	0.00	10,871.96	10,871.96
Office Supplies	0.00	2,979.87	2,979.87

P	ayroll Expenses	0.00	39,954.00	39,954.00
P	Professional Fees	0.00	111,855.00	111,855.00
R	Rent Expense	0.00	42,369.00	42,369.00
т	ravel Expense	0.00	43,555.24	43,555.24
A	Advertising and Promotion	0.00	44,517.52	44,517.52
A	utomobile Expense	0.00	8,625.76	8,625.76
E	ad Debt	0.00	48,000.00	48,000.00
E	Bank Service Charges	0.00	16,758.08	16,758.08
C	Commissions	0.00	359,718.45	359,718.45
G	Gift	0.00	1,178.95	1,178.95
li	nternational Operations(China)	0.00	12,291.00	12,291.00
L	icense and permit fees	0.00	900.00	900.00
N	liscellaneous	0.00	44,361.75	44,361.75
c	Outsider Service	0.00	83,003.07	83,003.07
P	Postage	0.00	53,471.64	53,471.64
Total	Expense	0.00	1,018,145.74	1,018,145.74
Net Ordinary I	Income	0.00	-730,272.32	-730,272.32
Other Income	/Expense			
Other Inc	ome			
Intere	est Income	0.00	19.63	19.63
Total Othe	er Income	0.00	19.63	19.63
Other Exp	bense			
Ask M	ly Accountant	0.00	-184,745.58	-184,745.58
Total Other	er Expense	0.00	-184,745.58	-184,745.58
Net Other Inco	ome	0.00	184,765.21	184,765.21
Net Income		0.00	-545,507.11	-545,507.11

SEALIFE CORPORATION AND SUBSIDIARIES STATEMENT OF CASH FLOW FOR THE YEAR ENDED AUGUST 31, 2017

	Sealife Corporation	Sanalife Marketing Corp.	TOTAL
OPERATING ACTIVITIES			
Net Income	0.00	-545,507.11	- 545,507.11
Adjustments to reconcile Net Income			
to net cash provided by operations:			
Due from Earth Gen Blofuel	0.00	-3,000.00	-3,000.00
Due from Maxie	0.00	-7,000.00	-7,000.00
Loan receivable	0.00	-325,495.31	- 325,495.31
Reserve Cash	0.00	157,734.94	157,734.94

Due to Earth Gen Biofuel	0.00	-5,000.00	-5,000.00	
Wells Fargo Loan	0.00	-3,442.88	-3,442.88	
Net cash provided by Operating Activities	0.00	-731,710.36	- 731,710.36	
FINANCING ACTIVITIES				
Capital	0.00	322,788.06	322,788.06	
Net cash provided by Financing Activities	0.00	322,788.06	322,788.06	
Net cash increase for period	0.00	-408,922.30	408,922.30	
Cash at beginning of period	369.00	481,737.70	482,106.70	
Cash at end of period	369.00	72,815.40	73,184.40	