

SK3 Group, Inc.
Consolidated Balance Sheets
(Unaudited)

	<u>December 31, 2013</u>	<u>December 31, 2012</u>
<u>Assets</u>		
Current Assets		
Cash	\$ 153,309	\$ -
Receivables, net	27,437,813	-
Total Current Assets	27,591,122	-
Fixed Assets		
Equipment, net	243,750	-
Total Fixed Assets	243,750	-
Other Assets		
Intellectual property	455,000	-
Contracts, net	90,000	-
Trademark licensing, net	56,184	-
Total Other Assets	601,184	-
Total Assets	<u>\$ 28,436,056</u>	<u>\$ -</u>
<u>Liabilities & Stockholders' Equity</u>		
Current Liabilities		
Accounts payable	857,085	4,271
Notes payable	553,018	598,454
Accrued interest	58,918	643
Reserve for income taxes	1,279,507	-
Total Current Liabilities	2,748,528	603,367
Long term Liabilities		
Notes payable	60,000	-
Total Liabilities	2,808,528	603,367
Stockholder's Equity (Deficit)		
Common Stock, \$0.0001 par value, 1,250,000,000 and 500,000,000 shares authorized, 697,940,303 and 362,055,000 shares issued and outstanding	69,794	36,206
Preferred stock, \$0.0001 par value, 5,000,000 shares authorized and outstanding	500	-
Additional paid in capital	2,296,460	393,070
Retained earnings	23,260,774	(1,032,642)
Total Equity	25,627,528	(603,367)
Total Liabilities and Stockholders' Equity	<u>\$ 28,436,056</u>	<u>\$ -</u>

Management prepared financials

Please refer to footnotes

SK3 Group, Inc.
Consolidated Statements of Operations
(Unaudited)

	For the year ended December 31,	
	2013	2012
Revenues	\$ 52,764,773	\$ -
Cost of Sales	-	-
Gross Margin	52,764,773	-
General & Administrative		
Amortization	13536	-
Depreciation	19,500	-
Consulting fees	230,350	450,000
Bad debts	25,051,486	-
Professional fees	97,950	-
Other general and administrative	840,338	-
Gain on extinguishment of liabilities	-	-
Total Expenses	26,022,810	450,000
Net income before other income (expense)	26,741,962	(450,000)
Settlement expense	938,288	
Interest expense	59,119	405
Total other expense	1,049,397	-
Net loss before income taxes	25,692,565	(450,405)
Income tax expense	8,735,472	-
Net Profit (Loss)	\$ 16,957,093	\$ (450,405)
Consolidated earnings per share		
Basic	\$ 0.024	\$ (0.002)
Fully diluted	\$ 0.015	\$ (0.002)

Management prepared financials

Please refer to footnotes

