

Annual Disclosure Report

Prepared in accordance with OTC Pink Basic Disclosure Guidelines

Silk Road Entertainment, Inc.

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Unaudited Financial Statements for the year end periods December 31, 2015 and 2016

1. Name of Issuer and predecessor

The Company was incorporated on February 25, 1998 in the state of Nevada as The Silk Road Restaurant Group, Inc. On May 7, 1998, the Company changed its name to Silk Road Entertainment, Inc.

2. Address of the issuer's principal executive offices

The Company is located at 6077 S. Fort Apache Suite 140, Las Vegas, Nevada, 89148 with a secondary office located at P.O. Box 9235, Calabasas, California. The telephone number is 310.277.9707 and email is pkgmsi@aol.com there is no Website at this time and the IR contact is Philip Kramer

3. Security Information

Trading Symbol: SKRJ

Security Traded: Common Stock

CUSIP: 82709Q 104

Par Value: \$0.001

Total shares authorized: 500,000,000 for year ending December 31, 2016.

Total shares outstanding: 37,091,638 for year ending December 31, 2016

There were 1,000,000 preferred shares authorized at December 31, 2015. On June 6, 2016 the Company changed the designation of the authorized 1,000,000 Preferred shares to be designated as Series A that will have voting power of 150 votes per share on all matters presented to be voted by the holders of common stock and will be convertible into common stock at the same ratio of 150 of common for each preferred share. No Preferred shares are issued and outstanding.

Transfer Agent:

Interwest Transfer Company

1981 Murray Halladay Rd.

Suite 100

Salt Lake City, UT 84117

Interwest Transfer Company is registered under the Exchange Act.

Restriction on the transfer of security.

As of year ending December 31, 2016 there are 32,767,163 shares that have not been registered under the Securities Act of 1933, as amended (the "Act"), and therefore can only be offered and sold pursuant to an effective registration statement or an opinion by counsel to the holder in a form reasonably acceptable to the Company that registration is not required under the Act, or unless sold or eligible to be sold pursuant to Rule 144 under the Act.

Trading suspension orders issued by the SEC in the past 12 months: None.

List any stock split, stock dividend, recapitalization, merger, acquisition, spin-off, or reorganization either currently anticipated or that occurred within the past 12 months: None

4. Issuance History

During the quarter ended March 31, 2016, the Company issued no shares of capital stock.

During the quarter ended June 30, 2016, the Company issued no shares of capital stock.

During the quarter ended September 30, 2016, the Company issued no shares of capital stock.

On November 10, 2016 the Company Issue 4,320,000 shares of restricted common stock through two partial assignments of a convertible debenture and subsequent requests to convert. On November 14, 2016, based on an opinion from an unrelated attorney, the restriction was lifted and the shares became free trading.

5. Financial Statements

Attached are the following financial statements

- A. Balance Sheet (Unaudited) for year-end December 31, 2016
- B. Statement of Operations (Unaudited) for year-end December 31, 2016, 2015 and January 1, 2001 (Entrance of Development Stage) through December 31, 2016
- C. Statement in Changes in Stockholders Deficit
- D. Statement of Cash Flows (Unaudited) for year-end December 31, 2015, 2016 and January 1, 2001 (Entrance of Development Stage) through December 31, 2016
- E. Notes to Unaudited Financial Statements for year-end December 31, 2016 and 2015

The financial statements pursuant to this item have been prepared in accordance with US GAAP by a CPA with sufficient financial skills.

The financial statements are attached to this Initial Disclosure Statement.

6. Description of Issuer's Business, Products and Services

The Issuer was incorporated on February 25, 1998 in the state of Nevada as The Silk Road Restaurant Group, Inc. On May 7, 1998, the Issuer changed its name to Silk Road Entertainment, Inc. The Company is developing a software program that will have the capacity to integrate a customer data base and create a targeted marketing listing of potential clients.

Silk Road Entertainment, Inc. with its office located at 6077 S. Fort Apache, Suite 140, Las Vegas, NV 89148, is a company dedicated to independently providing marketing programs. The Company will utilize its own unique products and services with its specialized advertising plans directed to the consumer market for both Public and Private Companies.

The Company entered the development stage of activity on January 1, 2001. Prior to that time, the Company had revenue generating operations in the sale and marketing of technology-based and location based entertainment program themes for the restaurant industry.

The Company operates in an industry that is subject to rapid change. The Company's operations will be subject to significant risk and uncertainties including financial, operational, technological, and other risks, including the potential risk of business failure.

The ability of the Company to succeed is dependent on the successful execution of Management's plans, which include the development of its software, eventual sales of its services, further implementation of its business plan and continuing to raise funds through debt or equity financings. The Company will likely need to rely upon debt or equity financing in order to ensure the continuing existence of the business. The accompanying unaudited financial statements have been prepared on a going concern basis, which contemplates the realization of assets and the satisfaction of liabilities in the normal course of business.

The Issuer's primary and secondary SIC Codes are 8742 and 7370.

The Issuer's year end date is December 31.

The Issuer is dedicated to independently providing marketing programs. It will target interest-generating consumer products and offer both traditional and non-traditional ways for companies to expand their visibility. The Company is creating specific tailor-made plans and will allow us to joint venture with our customers, through our marketing expertise and access to vast databases. The Company can cover the direct marketing costs allowing our customers to drop-ship their product(s) and or market their services under a split revenue agreement between our companies.

7. Description of the Issuer's Facilities

The Company's software and marketing strategy is being developed through the utilization of outside consultants.

The Company's Intellectual Property has an unaudited value of \$1,500,018.

8. Officers, Directors and Control Persons

- A. **Names of Officers, Directors and Control Persons.** The Company's sole officer and director is Philip Kramer. He is not a stockholder of the Company at this time. The Control person is David Kagel as the trustee of the IBG Voting Trust.
 - a. **Legal/Disciplinary History.** Mr. Kramer voluntarily surrendered his license to practice law during a disbarment hearing before the State Bar of California in 2012.
- B. **Beneficial Shareholders.** David Kagel 1801 Century Park East Suite 1201 Los Angeles CA 90067 as the Trustee of the IBG Voting Trust which controls a super majority of the equity securities.
- C. The following table sets forth, as of January 3, 2017, information about the beneficial ownership of our capital stock with respect to each person known by Silk Road Entertainment, Inc. to own beneficially more than 5% of the outstanding capital stock, each director and officer, and all directors and officers as a group.

Beneficial Ownership

| Name | Owned | Class | % |
|--|------------|--------|------|
| IBG Voting Trust David Kagel Trustee 1801 Century Park East Suite 1201 Los Angeles, CA 90067 | 32,771,638 | Common | 89.5 |
| AKU Trust Carl P. Ranno Trustee 2029 Century Park East Suite 4382, Los Angeles, CA 90067-1918 | 2,880,000 | Common | 7.7 |

9 **Third Party Providers**

Legal Counsel

Carl P. Ranno
2733 East Vista Dr.
Phoenix, AZ 85032
602.493.0369
carlranno@cox.net

Other Advisors

Compliance Consultants, LLC
14300 N. Northsight Blvd.
Suite 111
Scottsdale, AZ 85260
480.443.0600
jim@marshallpc.com

9. **Issuer Certification**

I, Philip A. Kramer, certify that:

1. I have reviewed this initial disclosure statement of Silk Road Entertainment, Inc.;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this initial disclosure statement; and

3. Based on my knowledge, the financial statements, and other financial information included in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this annual disclosure statement.

Date: January 3, 2017

/s/ Philip Kramer

Philip Kramer, President, CEO