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August 23, 2016

OTC Markets Group,  
304 Hudson Street, 3rd Floor  
New York, NY 10013

RE: Legal opinion for Silk Road Entertainment, Inc. Regarding Adequate Current Information

Please be advised that I am a United States citizen and am general counsel for Silk Road Entertainment, Inc. hereinafter referred to as "Issuer" or "Company". I have been requested to render an opinion as to the Issuer's compliance with the Guidelines for Disclosure of Adequate Current Information. OTC Markets is entitled to rely on the current legal opinion in determining whether the Issuer has made adequate current information available within the meaning of Rule 144(c) (2) under the Securities Act of 1933.

In determining whether the Issuer has met its disclosure obligations with respect to adequate current information, I have reviewed a number of documents obtained from the Issuer for the purpose of rendering the within opinion, and the documents examined consist of the following:

1. The Issuers' Articles of Incorporation originally filed with the State of Nevada on February 25, 1998 and all the amendments thereto.
2. The Bylaws of the Company dated May 5, 1998.
3. All minutes and resolutions by the directors and shareholders since 2002.
4. Initial Disclosure Statement filed with OTC Markets on August 22, 2016 for the period ended June 30, 2016.
5. The initial Annual Financial Report for the fiscal year ended December 31, 2015 and June 30, 2016 filed with OTC Markets on August 22, 2016.

This opinion opines that the Initial Disclosure Document as filed on August 22, 2016 and the Annual Financial Report both for the period ended December 31, 2015 and June 30, 2016 as filed constitute adequate current public information concerning the shares of common stock of the Issuer (the "Securities") and the Issuer and is available within the meaning of Rule 144(c)(2) under the Securities Act; includes all of the information that a broker-dealer would be required to obtain from the Issuer to publish a quotation for the shares of common stock of the Corporation (the "Securities"), under Rule 15c2-11 of the Exchange Act; complies as to form with the Pink Sheets Guidelines for Providing Adequate Current Information, which are located on the Internet at [www.otcmarkets.com](http://www.otcmarkets.com); and have been posted in the OTC Markets News Service.

Please be advised that OTC Markets is entitled to rely on the Opinion in determining whether the Issuer has made adequate current information publicly available within the meaning of Rule 144(c) (2) under the Securities Act.

In rendering the Opinion, I have reviewed such corporate records and other documents as I deemed necessary regarding the filing of the Disclosure Documents as well as the filing of the Annual Report. In addition, I have made such investigations and have considered such questions of law as I deemed necessary and appropriate for the purpose of rendering this Opinion. In all such examination, I have assumed the genuineness of all signatures, the authenticity of all documents submitted to me as originals, the conformity to original documents of all documents submitted to me as copies and the authenticity of all originals of such documents submitted as copies. Further, in all such examinations, I may have relied on information obtained from public officials, officers of the Issuer and other sources and represent that all such sources are believed to be reliable.

The Company's outside accountant is responsible for the preparation of the financial statements and notes thereto contained in the Annual Report on behalf of the Issuer (the "Financial Statements"). The Financial Statements are not audited. The accountant, Compliance Consultants, LLC, has had extensive experience preparing financial statements for other companies and is well qualified in the preparation of GAAP financial statements. I have personally discussed the financial statements with the accountant and consider the firm well qualified.

The Issuer's transfer agent is:  
Interwest Transfer Company  
1981 Murray Halladay Road  
Suite 100  
Salt Lake City UT 84117

The Transfer Agent is registered with the Securities and Exchange Commission. The Transfer Agent maintains a list of shareholders which I have reviewed and relied on to confirm the number of shares issued and outstanding as well as the identification of the shareholders.

The undersigned has met with and discussed the Disclosure Documents, Annual Report, and the Interim Financial Report with management and the sole member of the Board of Directors, and he has reviewed the information provided in the Annual Report, Interim Financial Report and Disclosure Documents, and I have received management's approval of the Opinion and all filings hereunder. Moreover, to the best of my knowledge, after inquiry of management and the members of the Board of Directors of the Issuer, neither the Issuer nor its Board of Directors nor any 5% or greater shareholder is currently under investigation by any Federal or State regulatory authority for any violations of Federal or State securities laws.

I am a resident of the State of Arizona and admitted to practice law in the State of Michigan, US Supreme Court, US Court of Appeals Sixth Circuit, US Tax Court and US District Courts. I am permitted to practice before the Securities and Exchange Commission and have not been prohibited from practicing hereunder.

I do not express any opinion herein concerning any law other than the laws of the United States and the jurisdictions where I am permitted to render opinions.

Based upon information received from the Issuer, I have determined that the Issuer has not been involved in promotional activities.

The opinions set forth herein are expressed as of the date hereof and remain valid so long as the documents, instruments, records and certificates I have examined and relied upon, as noted above, are unchanged and the assumptions I have made, as noted above, are valid. While this Opinion is intended exclusively for use by OTC Markets, Inc., the same is hereby granted full and complete rights and permission without any future request to publish this Opinion as part of "otcmarkets.com" for viewing by the public and regulatory agencies.

Sincerely,

A handwritten signature in cursive script, reading "Carl P. Ranno".

Carl P. Ranno