



**Solar Integrated Roofing Corp.**

QUARTERLY REPORT  
FOR THE PERIOD ENDED NOVEMBER 30, 2019  
A NEVADA CORPORATION

**ADDRESS OF PRINCIPAL  
EXECUTIVE OFFICES**

12411 POWAY ROAD POWAY, CA  
92064

**TELEPHONE NUMBER**

(858) 437-5330

**REPORT FORMAT**

OTC PINK BASIC DISCLOSURE  
GUIDELINES (CURRENT, 2019)

ALL INFORMATION CONTAINED HEREIN HAS BEEN PREPARED FROM THE BOOKS AND RECORDS OF SOLAR INTEGRATED ROOFING CORP., INCORPORATED (THE "COMPANY") IN ACCORDANCE WITH RULE 15C2-11 AND 10B-5 PROMULGATED UNDER THE SECURITIES EXCHANGE ACT OF 1934 AND RULE 144(C) (2) UNDER THE SECURITIES ACT.

DELIVERY OF THIS INFORMATION DOES NOT IMPLY THAT THE INFORMATION CONTAINED HEREIN IS CORRECT AS OF ANY TIME SUBSEQUENT TO THE DATE OF THIS REPORT.

NO DEALER, SALESMAN OR ANY OTHER PERSON HAS BEEN AUTHORIZED TO GIVE ANY INFORMATION OR TO MAKE ANY REPRESENTATIONS NOT CONTAINED HEREIN IN CONNECTION WITH THE COMPANY. ANY REPRESENTATION NOT CONTAINED HEREIN MUST NOT BE RELIED UPON AS HAVING BEEN MADE OR AUTHORIZED BY THE COMPANY.

INFORMATION CONTAINED IN THIS REPORT MAY CONTAIN FORWARD-LOOKING STATEMENTS, WHICH INVOLVE A NUMBER OF RISKS AND UNCERTAINTIES THAT COULD CAUSE ACTUAL RESULTS TO DIFFER MATERIALLY FROM THOSE REFLECTED IN THE FORWARD-LOOKING STATEMENTS. FORWARD-LOOKING STATEMENTS CAN BE IDENTIFIED BY USE OF WORDS "EXPECT", "PROJECT", "MIGHT", "POTENTIAL", AND SIMILAR TERMS. THE COMPANY CAUTIONS READERS THAT ANY FORWARD-LOOKING INFORMATION IS NOT A GUARANTEE OF FUTURE PERFORMANCE AND THAT ACTUAL RESULTS COULD DIFFER MATERIALLY FROM THOSE CONTAINED IN THE FORWARD-LOOKING INFORMATION. FORWARD-LOOKING STATEMENTS INVOLVE A NUMBER OF RISKS, UNCERTAINTIES OR OTHER FACTORS BEYOND THE COMPANY'S CONTROL. THESE FACTORS INCLUDE, BUT ARE NOT LIMITED TO OUR ABILITY TO IMPLEMENT OUR STRATEGIC INITIATIVES, ECONOMIC, POLITICAL AND MARKET CONDITIONS AND PRICE FLUCTUATIONS, GOVERNMENT AND INDUSTRY REGULATION, U.S. AND GLOBAL COMPETITION AND OTHER FACTORS. THE COMPANY UNDERTAKES NO OBLIGATION TO UPDATE ANY FORWARD-LOOKING STATEMENT, WHETHER AS A RESULT OF NEW INFORMATION, FUTURE EVENTS OR OTHERWISE.

**Disclosure Statement Pursuant to the Pink Basic Disclosure Guidelines**

**SOLAR INTEGRATED ROOFING CORP.**

A Nevada Corporation

12411 POWAY ROAD POWAY, CA 92064

(858) 437-5330

www.solarintegratedroofingcorp.com

nickjones@securehomeimprovement.com

Primary SIC Code: 1700

**Quarterly Report**

**For the Period Ending:** November 30, 2019

As of November 30, 2019, the number of shares outstanding of our Common Stock was:

138,674,132

As of November 30, 2018, the number of shares outstanding of our Common Stock was:

124,537,800

Indicate by check mark whether the company is a shell company (as defined in Rule 405 of the Securities Act of 1933 and Rule 12b-2 of the Exchange Act of 1934):

Yes: ☐

No: ☒

Indicate by check mark whether the company's shell status has changed since the previous reporting period:

Yes: ☐

No: ☒

Indicate by check mark whether a Change in Control<sup>1</sup> of the company has occurred over this reporting period:

Yes: ☐

No: ☒

**1) Name of the issuer and its predecessors (if any)**

In answering this item, please also provide any names used by predecessor entities in the past five years and the dates of the name changes.:

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<sup>1</sup> "Change in Control" shall mean any events resulting in:

(i) Any "person" (as such term is used in Sections 13(d) and 14(d) of the Exchange Act) becoming the "beneficial owner" (as defined in Rule 13d-3 of the Exchange Act), directly or indirectly, of securities of the Company representing fifty percent (50%) or more of the total voting power represented by the Company's then outstanding voting securities;

(ii) The consummation of the sale or disposition by the Company of all or substantially all of the Company's assets;

(iii) A change in the composition of the Board occurring within a two (2)-year period, as a result of which fewer than a majority of the directors are directors immediately prior to such change; or

(iv) The consummation of a merger or consolidation of the Company with any other corporation, other than a merger or consolidation which would result in the voting securities of the Company outstanding immediately prior thereto continuing to represent (either by remaining outstanding or by being converted into voting securities of the surviving entity or its parent) at least fifty percent (50%) of the total voting power represented by the voting securities of the Company or such surviving entity or its parent outstanding immediately after such merger or consolidation.

Sterling Oil and Gas Company, name changed on February 21, 2014 to Landstar Development Group, Inc. name changed to the current name on November 9, 2015 to SOLAR INTEGRATED ROOFING CORP.

Date and state (or jurisdiction) of incorporation (also describe any changes to incorporation since inception, if applicable) Please also include the issuer's current standing in its state of incorporation (e.g. active, default, inactive):

Nevada; May 1, 2007

Has the issuer or any of its predecessors ever been in bankruptcy, receivership, or any similar proceeding in the past five years?

Yes: ☐ No: ☒

## 2) Security Information

Trading symbol:	SIRC	
Exact title and class of securities outstanding:	Common Stock	
CUSIP:	51509w108	
Par or stated value:	0.00001	
Total shares authorized:	250,000,000	as of date: 11/30/2019
Total shares outstanding:	138,674,132	as of date: 11/30/2019
Number of shares in the Public Float <sup>2</sup> :	62,511,208	as of date: 11/30/2019
Total number of shareholders of record:	85	as of date: 11/30/19

*Additional class of securities (if any):*

Trading symbol:	SIRC	
Exact title and class of securities outstanding:	Preferred Stock – Class A	
CUSIP:	N/A	
Par or stated value:	0.00001	
Total shares authorized:	5,000,000	as of date: 11/30/2019
Total shares outstanding:	5,000,000	as of date: 11/30/2019

Trading symbol:	SIRC	
Exact title and class of securities outstanding:	Preferred Stock – Class B	
CUSIP:	N/A	
Par or stated value:	0.00001	
Total shares authorized:	20,000,000	as of date: 11/30/2019
Total shares outstanding:	20,000,000	as of date: 11/30/2019

## Transfer Agent

Name: Colonial Stock Transfer  
Phone: (801) 355-5740  
Email: jasoncarter@colonialstock.com

Is the Transfer Agent registered under the Exchange Act?<sup>3</sup> Yes: ☒ No: ☐

Describe any trading suspension orders issued by the SEC concerning the issuer or its predecessors:

- None

List any stock split, stock dividend, recapitalization, merger, acquisition, spin-off, or reorganization either currently anticipated or that occurred within the past 12 months:

- None

<sup>2</sup> "Public Float" shall mean the total number of unrestricted shares not held directly or indirectly by an officer, director, any person who is the beneficial owner of more than 10 percent of the total shares outstanding (a "control person"), or any affiliates thereof, or any immediate family members of officers, directors and control persons.

<sup>3</sup> To be included in the Pink Current Information tier, the transfer agent must be registered under the Exchange Act.

### 3) Issuance History

The goal of this section is to provide disclosure with respect to each event that resulted in any direct changes to the total shares outstanding of any class of the issuer's securities **in the past two completed fiscal years and any subsequent interim period**.

Disclosure under this item shall include, in chronological order, all offerings and issuances of securities, including debt convertible into equity securities, whether private or public, and all shares or any other securities or options to acquire such securities issued for services. Using the tabular format below, please describe these events.

#### A. Changes to the Number of Outstanding Shares

Check this box to indicate there were no changes to the number of outstanding shares within the past two completed fiscal years and any subsequent periods: ☐

Number of Shares outstanding as of: <u>March 1, 2017</u>		*Right-click the rows below and select "Insert" to add rows as needed.							
Opening Balance:  Common: <u>122,525,353</u> Preferred: <u>5,000,000</u>									
Date of Transaction	Transaction type (e.g. new issuance, cancellation, shares returned to treasury)	Number of Shares Issued (or cancelled)	Class of Securities	Value of shares issued (\$/per share) at Issuance	Were the shares issued at a discount to market price at the time of issuance? (Yes/No)	Individual/Entity Shares were issued to (entities must have individual with voting / investment control disclosed).	Reason for share issuance (e.g. for cash or debt conversion) OR Nature of Services Provided (if applicable)	Restricted or Unrestricted as of this filing?	Exemption or Registration Type?
10/06/17	New Issuance	1,200,952	Common Shares	0.0010	NO	Dan Smiley	Cash	Restricted	144
10/06/17	New Issuance	265,370	Common Shares	0.0010	NO	Thomas Gehring	Debt Conversion	Restricted	144
11/06/17	Cancellation	(10,000,000)	Common Shares	0.0010	NO	Richard Melland	N/A	Restricted	144
05/01/18	Cancellation	(5,000,000)	Common Shares	0.0010	NO	James DiPrima	N/A	Restricted	144
05/05/18	New Issuance	1,000,000	Common Shares	0.0100	NO	Dan Smiley	Cash	Restricted	144
05/10/18	New Issuance	26,750	Common Shares	0.0300	NO	Robert Rauschenforfer	Debt Conversion	Restricted	144
05/10/18	New Issuance	90,419	Common Shares	0.0300	NO	Arthur Klowden	Debt Conversion	Restricted	144
05/10/18	New Issuance	282,500	Common Shares	0.0300	NO	Michael Medina	Debt Conversion	Restricted	144
06/08/18	New Issuance	450,000	Common Shares	0.0030	NO	Adam Becker	Consulting Services	Restricted	144
08/21/18	New Issuance	221,875	Common Shares	0.0300	NO	Robert Rauschenforfer	Debt Conversion	Restricted	144
08/27/18	New Issuance	120,000	Common Shares	0.0100	NO	Jay Yosevitch	Cash	Restricted	144
08/27/18	New Issuance	1,000,000	Common Shares	0.0100	NO	James & Linda Cash	Cash	Restricted	144
08/27/18	New Issuance	270,000	Common Shares	0.0300	NO	Thomas Gehring	Cash	Restricted	144
08/27/18	New Issuance	525,000	Common Shares	0.0030	NO	Nino Scalamandre	Consulting Services	Restricted	144
08/27/18	New Issuance	1,000,000	Common Shares	0.0030	NO	Richard Hadsell	Consulting Services	Restricted	144
08/27/18	New Issuance	500,000	Common Shares	0.0030	NO	Robert Rinaldi	Consulting Services	Restricted	144
08/27/18	New Issuance	150,000	Common Shares	0.0300	NO	Michael Medina	Cash	Restricted	144
09/01/18	Other	(3)	Common Shares	N/A	NO	N/A	Rounding Error	Restricted	144
09/14/18	Cancellation	(50,000,000)	Common Shares	0.0010	NO	Richard Melland	N/A	Restricted	144

11/28/18	New Issuance	92,000	Common Shares	0.0300	NO	Marvin Leskar	Cash	Restricted	144
11/28/18	New Issuance	6,000,000	Common Shares	0.0100	NO	Large Investment	Cash	Restricted	144
11/28/18	New Issuance	138,000	Common Shares	0.0100	NO	Julie Reynolds	Cash	Restricted	144
11/28/18	New Issuance	92,800	Common Shares	0.0100	NO	Lauris Johnson	Cash	Restricted	144
01/17/19	New Issuance	884,400	Common Shares	0.2600	NO	Silverback Capital *Alison Biddle	Debt Conversion	Restricted	144
01/22/19	New Issuance	200,000	Common Shares	0.2600	NO	Silverback Capital *Alison Biddle	Debt Conversion	Restricted	144
01/31/19	New Issuance	500,000	Common Shares	0.2600	NO	Silverback Capital *Alison Biddle	Debt Conversion	Restricted	144
02/22/19	New Issuance	500,000	Common Shares	0.2600	NO	Silverback Capital *Alison Biddle	Debt Conversion	Restricted	144
02/28/19	New Issuance	21,000,000	Common Shares	0.0100	NO	Robert N Jones	Cash	Restricted	144
02/28/19	Cancellation	(3,500,000)	Common Shares	0.0010	NO	David Massey	N/A	Restricted	144
03/01/19	New Issue	523,500	Common Shares	0.0285	NO	Silverback Capital *Alison Biddle	Debt Conversion	Restricted	144
03/19/19	New Issue	584,795	Common Shares	0.0342	NO	Jefferson Street Capital LLC *Brian Goldberg	Debt Conversion	Restricted	144
04/03/19	New Issue	651,042	Common Shares	0.0307	NO	Jefferson Street Capital LLC *Brian Goldberg	Debt Conversion	Restricted	144
04/03/19	New Issue	1,500,000	Common Shares	0.0600	NO	FMW Media Works *Vince Caruso	Debt Conversion	Restricted	144
04/03/19	Cancellation	(1,500,000)	Common Shares	Cancellation	NO	FMW Media Works *Vince Caruso	Cancellation	Restricted	144
04/12/19	New Issue	1,000,000	Common Shares	0.0400	NO	Lorena Rivera	Cash	Restricted	144
06/21/19	New Issue	714,286	Common Shares	0.0260	NO	Silverback Capital *Alison Biddle	Debt Conversion	Restricted	144
07/10/19	New Issue	631,465	Common Shares	0.0260	NO	Silverback Capital *Alison Biddle	Debt Conversion	Restricted	144
08/19/19	New Issue	5,000,000	Common Shares	0.0400	NO	Apollo Capital *Yohan Naraine	Cash	Unrestricted	Reg-A
08/27/19	New Issue	2,500,000	Common Shares	0.0400	NO	Tri-bridge Ventures, LLC *John Forsythe	Cash	Unrestricted	Reg-A
08/27/19	New Issue	1,050,000	Common Shares	0.0400	NO	Redstone Communications *Marlin Molinaro	Cash	Restricted	Reg-A
08/27/19	New Issue	2,450,000	Common Shares	0.0400	NO	Redstone Communications *Marlin Molinaro	Services	Restricted	Reg-A
08/27/19	New Issue	(1,050,000)	Common Shares	0.0400	NO	Redstone Communications *Marlin Molinaro	Cash	Restricted	Reg-A
08/27/19	New Issue	(2,450,000)	Common Shares	0.0400	NO	Redstone Communications *Marlin Molinaro	Services	Restricted	Reg-A
08/27/19	New Issue	2,500,000	Common Shares	0.0400	NO	Redstone Communications *Marlin Molinaro	Cash	Restricted	Reg-A
08/29/19	New Issue	2,500,000	Common Shares	0.0400	NO	Trillium Partners, LP *Steve Hicks	Cash	Unrestricted	Reg-A
08/31/19	New Issue	2,500,000	Common Shares	0.0400	NO	Trillium Partners, LP	Cash	Unrestricted	Reg-A
08/31/19	New Issue	2,500,000	Common Shares	0.0400	NO	Trillium Partners, LP	Cash	Unrestricted	Reg-A

09/13/19	New Issue	5,000,000	Common Shares	0.0400	NO	Alpha Capital *Steve Hicks	Cash	Unrestricted	Reg-A
09/19/19	New Issue	5,000,000	Common Shares	0.0439	NO	Redstone Communications *Marlin Molinaro	Services	Restricted	144
09/24/19	New Issue	5,000,000	Common Shares	0.0525	NO	Trillium Partners, LP *Steve Hicks	Cash	Restricted	Reg-A
10/01/19	New Issue	6,250,000	Common Shares	0.0400	NO	David Montross	Cash	Restricted	144
10/11/19	New Issue	548,545	Common Shares	0.0200	NO	Livingston Asset Management *Linda Carlson	Convertible Debt	Restricted	144
10/22/19	New Issue	3,121,875	Common Shares	0.0320	NO	Apollo Capital *Yohan Naraine	Cash	Unrestricted	Reg-A
10/25/19	New Issue	3,128,125	Common Shares	0.0320	NO	Apollo Capital *Yohan Naraine	Cash	Unrestricted	Reg-A
10/28/19	New Issue	2,000,444	Common Shares	0.0374	NO	Oscaleta Partners *Steve Hicks	Cash	Restricted	144
10/31/19	Cancellation	(15,660,000)	Common Shares	Cancellation	NO	David Massey	Cancellation	Restricted	144
10/29/19	New Issue	6,332,812	Common Shares	0.0374	NO	Redstone Communications *Tony Altavilla	Cash	Restricted	144
11/01/19	New Issue	250,000	Common Shares	0.0374	NO	Jeffrey Turner	Legal Services	Restricted	144
11/01/19	New Issue	1,000,000	Common Shares	0.0374	NO	Christy Lee Massey	Debt Settlement	Restricted	144
11/04/19	New Issue	645,161	Common Shares	0.0200	NO	Jefferson Street Capital LLC *Brian Goldberg	Cash	Unrestricted	144
11/05/19	New Issue	500,000	Common Shares	0.0374	NO	Southridge Investments *Linda Carlson	Cash	Unrestricted	144
10/01/19	New Issue	6,250,000	Common Shares	0.0400	NO	David Montross	Cash	Restricted	144
11/05/19	New Issue	2,000,000	Common Shares	0.0374	NO	Southridge Investments *Linda Carlson	Cash	Unrestricted	144
11/12/19	New Issue	1,166,666	Common Shares	0.0100	NO	Coalton M. Schaefer	Cash	Restricted	144
11/13/19	Retired	(6,000,000)	Common Shares	Cancellation	NO	Large Investment Group, Inc.	Cash	Restricted	144
Shares Outstanding on November 30, 2019:	Ending Balance:								
	Common: 138,674,132								
	Preferred: 5,000,000								

\*Control Person

**Example:** A company with a fiscal year end of December 31<sup>st</sup>, in addressing this item for its quarter ended September 30, 2018, would include any events that resulted in changes to any class of its outstanding shares from the period beginning on January 1, 2016 through September 30, 2018 pursuant to the tabular format above.

Use the space below to provide any additional details, including footnotes to the table above:

- None

#### B. Debt Securities, Including Promissory and Convertible Notes

Use the chart and additional space below to list and describe any issuance of promissory notes, convertible notes or convertible debentures **in the past two completed fiscal years and any subsequent interim period.**

Check this box if there are no outstanding promissory, convertible notes or debt arrangements: ☒

Use the space below to provide any additional details, including footnotes to the table above:

- None

#### 4) Financial Statements

A. The following financial statements were prepared in accordance with:

☒ U.S. GAAP

☐ IFRS

B. The financial statements for this reporting period were prepared by (name of individual)<sup>4</sup>:

Name: **Robert N. Jones**  
Title: **CFO**  
Relationship to Issuer: **CFO, Shareholder**

Provide the financial statements described below for the most recent fiscal year or quarter. For the initial disclosure statement (qualifying for Pink Current Information for the first time) please provide reports for the two previous fiscal years and any subsequent interim periods.

- C. Balance sheet;
- D. Statement of income;
- E. Statement of cash flows;
- F. Financial notes; and
- G. Audit letter, if audited

You may either (i) attach/append the financial statements to this disclosure statement or (ii) file the financial statements through OTCIQ as a separate report using the appropriate report name for the applicable period end. ("Annual Report," "Quarterly Report" or "Interim Report").

If you choose to publish the financial statements in a separate report as described above, you must state in the accompanying disclosure statement that such financial statements are incorporated by reference. You may reference the document(s) containing the required financial statements by indicating the document name, period end date, and the date that it was posted to OTCIQ in the field below.

#### See Attached (Pages: F-1 to F-9)

Financial statement information is considered current until the due date for the subsequent report (as set forth in the qualifications section above). To remain qualified for Current Information, a company must post its Annual Report within 90 days from its fiscal year-end date and Quarterly Reports within 45 days of each fiscal quarter-end date.

#### 5) Issuer's Business, Products and Services

The purpose of this section is to provide a clear description of the issuer's current operations. In answering this item, please include the following:

A. Summarize the issuer's business operations (If the issuer does not have current operations, state "no operations")

- **The Company is an integrated solar and roofing installation company specializing in commercial and residential properties with a focus on acquisitions of like companies to build a footprint nationally.**

B. Describe any subsidiaries, parents, or affiliated companies, if applicable, and a description of their business contact information for the business, officers, directors, managers or control persons. Subsidiary information may be included by reference

- **Parent: Solar Integrated Roofing Corp.**
- **Subsidiary: Secure Roofing & Solar Inc.**
- **Subsidiary: Narrate L.L.C.**
- **Subsidiary: McKay Roofing**

C. Describe the issuers' principal products or services, and their markets

- **Principal products or services, and their markets; residential roofing, weather proofing roof coatings, and solar systems installation.**

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<sup>4</sup> The financial statements requested pursuant to this item must be prepared in accordance with US GAAP or IFRS by persons with sufficient financial skills.

## 6) Issuer's Facilities

The goal of this section is to provide a potential investor with a clear understanding of all assets, properties or facilities owned, used or leased by the issuer.

In responding to this item, please clearly describe the assets, properties or facilities of the issuer, give the location of the principal plants and other property of the issuer and describe the condition of the properties. If the issuer does not have complete ownership or control of the property (for example, if others also own the property or if there is a mortgage on the property), describe the limitations on the ownership.

If the issuer leases any assets, properties or facilities, clearly describe them as above and the terms of their leases.

- **The Company rents administrative office space and sales showroom, located at 12411 Poway Road Suite 102 Poway, CA. 92064, The Company also rents warehouse space in San Marcos, CA. At this time the Company does not own any facilities.**

## 7) Officers, Directors, and Control Persons

The goal of this section is to provide an investor with a clear understanding of the identity of all the persons or entities that are involved in managing, controlling or advising the operations, business development and disclosure of the issuer, as well as the identity of any significant or beneficial shareholders.

Using the tabular format below, please provide information regarding any person or entity owning 5% or more of the issuer, as well as any officer, and any director of the company, regardless of the number of shares they own. **If any listed are corporate shareholders or entities, provide the name and address of the person(s) beneficially owning or controlling such corporate shareholders, or the name and contact information of an individual representing the corporation or entity in the note section.**

Name of Officer/Director and Control Person	Affiliation with Company (e.g. Officer/Director/Owner of more than 5%)	Residential Address (City / State Only)	Number of shares owned	Share type/class	Ownership Percentage of Class Outstanding	Note
David Massey	CEO, President, & Beneficial Shareholder	Poway, CA	Common:  0  Preferred:  2,500,000	Common, Preferred	Common:  0%  Preferred:  50.00%	None
Robert N. Jones	CFO, Treasurer, & Beneficial Shareholder	Layton, UT	Common:  15,500,000  Preferred:  2,500,000	Common, Preferred	Common:  11.17%  Preferred:  50.00%	None
James C. DiPrima	Beneficial Shareholder	Tustin, CA	7,000,000	Common	16.60%	None

## 8) Legal/Disciplinary History

A. Please identify whether any of the persons listed above have, in the past 10 years, been the subject of:

1. A conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding (excluding traffic violations and other minor offenses);
  - **None**
2. The entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, or banking activities;
  - **None**
3. A finding or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, or a state securities regulator of a violation of federal or state securities or commodities law, which finding or judgment has not been reversed, suspended, or vacated; or



- **None**

4. The entry of an order by a self-regulatory organization that permanently or temporarily barred, suspended, or otherwise limited such person's involvement in any type of business or securities activities.

- **None**

B. Describe briefly any material pending legal proceedings, other than ordinary routine litigation incidental to the business, to which the issuer or any of its subsidiaries is a party or of which any of their property is the subject. Include the name of the court or agency in which the proceedings are pending, the date instituted, the principal parties thereto, a description of the factual basis alleged to underlie the proceeding and the relief sought. Include similar information as to any such proceedings known to be contemplated by governmental authorities.

- **There are no current material legal proceedings**

## **9) Third Party Providers**

Please provide the name, address, telephone number and email address of each of the following outside providers:

### Securities Counsel

Name: **Jeff Turner**  
Address 1: **897 W Baxter Dr.**  
Phone: **(801) 810-4465**  
Email: **jeff@jdt-legal.com**

### Auditor

Name: **Olayinka Oyebola**  
Address 1: **Olayinka Oyebola & Co.**  
**8911 Inglebrook Lane**  
**Houston, Texas 77083**  
Phone: **234 (809) 833-8600**  
Email: **yinka@olayinkaoyebolaandco.com**

### Investor Relations Consultant

- **None**

### Other Service Providers

- **None**

**10) Issuer Certification**

***Principal Executive Officer:***

The issuer shall include certifications by the chief executive officer and chief financial officer of the issuer (or any other persons with different titles but having the same responsibilities).

The certifications shall follow the format below:

I, David Massey, CEO certify that:

1. I have reviewed this Quarterly Report of Solar Integrated Roofing Corp.,
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

January 19, 2020

/s/ David Massey

David, Massey, CEO

***Principal Financial Officer:***

I, Robert N. Jones certify that:

1. I have reviewed this Quarterly Report of Solar Integrated Roofing Corp.,
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

January 19, 2020

/s/ Robert N. Jones

Robert N. Jones, CFO

**Solar Integrated Roofing Corp.**  
**CONSOLIDATED FINANCIAL STATEMENTS**  
November 30, 2019  
(Unaudited)

Pages

1) Unaudited Consolidated Balance Sheets as of November 30, 2019 and Audited as of February 28, 2019.	F-1
2) Unaudited Consolidated Statements of Operations for the nine months ended November 30, 2019 and 2018.	F-2
3) Unaudited Consolidated Statements of Stockholders' Deficit for the nine months ended November 30, 2019 and 2018.	F-3
4) Unaudited Consolidated Statements of Cash Flows for the nine months ended November 30, 2019 and 2018.	F-4
5) Unaudited Notes to Financial Statements.	F-5thruF-9

**Solar Integrated Roofing Corp.**  
Consolidated Balance Sheets  
(Unaudited)

**ASSETS**

	November 30, 2019	February 28, 2019
<b>CURRENT ASSETS</b>		
Cash and cash equivalents	\$ 99,420	\$ 77,378
Accounts Receivable	882,767	224,620
Undeposited Fund	4,400	16,610
Prepaid Expenses	-	-
Total Current Assets	986,587	318,608
<b>FIXED ASSETS (NET)</b>	287,570	179,668
<b>OTHER ASSETS</b>		
Goodwill	743,080	-
Deposits	14,170	5,470
Total Other Assets	757,250	5,470
<b>TOTAL ASSETS</b>	<u>\$ 2,031,407</u>	<u>\$ 503,746</u>

**LIABILITIES AND STOCKHOLDERS' EQUITY (DEFICIT)**

<b>CURRENT LIABILITIES</b>		
Accounts payable	\$ 919,822	\$ 685,939
Notes Payable -Current	783,680	477,886
Total Current Liabilities	1,703,502	1,163,825
<b>LONG TERM LIABILITIES</b>		
Note Payable - Long Term	1,058,369	322,985
Total Long Term Liabilities	1,058,369	322,985
Total Liabilities	2,761,871	1,486,810
<b>STOCKHOLDERS' EQUITY (DEFICIT)</b>		
Preferred A Stock \$.00001 par value 5,000,000 Authorized, 5,000,000 issued at November 30, 2019 and February 28, 2019	50	50
Common Stock, \$.00001 par value 750,000,000 Authorized 138,674,132 and 90,535,416 Issued and Outstanding at November 30, 2019 and February 28, 2019, respectively	1,387	905
Additional paid-in capital	4,519,482	3,509,021
Accumulated deficit	(5,251,383)	(4,493,040)
Total Stockholders' Equity (Deficit)	(730,464)	(983,064)
<b>TOTAL LIABILITIES AND STOCKHOLDERS' EQUITY (DEFICIT)</b>	<u>\$ 2,031,407</u>	<u>\$ 503,746</u>

The accompanying notes are an integral part of these financial statements.

**Solar Integrated Roofing Corp.**  
For the nine months ended November 30, 2019 and 2018  
Consolidated Statements of Operations

	For the Nine Months Ended November 31,	
	2019	2018
	(unaudited)	(unaudited)
REVENUES		
Revenues	\$ 5,954,543	\$ 2,830,339
COST OF SALES		
Cost of Goods Sold	4,434,619	2,358,511
Gross Profit	1,519,924	471,828
OPERATING EXPENSES		
Personnel Costs	827,173	197,035
Professional fees	354,081	80,361
Marketing	153,887	195,703
General and administrative	1,053,934	455,925
Total Operating Expenses	2,389,075	929,024
NET OPERATING INCOME	(869,151)	(457,196)
OTHER INCOME (EXPENSES)		
Finance and interest fees	(171,073)	(80,151)
Other income	(5,204)	-
Total Other Income (Expenses)	(176,277)	(80,151)
NET INCOME	\$ (1,045,428)	\$ (537,347)
BASIC AND DILUTED INCOME PER COMMON SHARE	\$ (0.01)	\$ (0.00)
WEIGHTED AVERAGE NUMBER OF BASIC AND DILUTED COMMON SHARES OUTSTANDING	94,794,753	110,391,344

The accompanying notes are an integral part of these financial statements

**Solar Integrated Roofing Corp.**  
Consolidated Statements of Stockholder's Equity (Deficit)  
As of November 30, 2019

	Preferred Stock - Series A		Common Stock		Additional Paid-In Capital	Accumulated Deficit	Total Stockholders' Equity (Deficit)
	Shares	Amount	Shares	Amount			
Balance, February 28, 2018	5,000,000	50	113,991,675	1,140	2,624,786	(3,648,659)	(1,022,683)
Common stock surrendered	-	-	(58,500,000)	(585)	585	-	-
Issuance of common stock for debt conversion	-	-	1,364,361	14	16,040	-	16,054
Common stock issued for cash	-	-	31,204,380	312	858,490	-	858,802
Common stock issued for services	-	-	2,475,000	24	9,120	-	9,144
Net loss for year ended							
February 28, 2019	-	-	-	-	-	(844,382)	(844,382)
Balance, February 28, 2019	<u>5,000,000</u>	<u>\$ 50</u>	<u>90,535,416</u>	<u>\$ 905</u>	<u>\$ 3,509,021</u>	<u>\$ (4,493,041)</u>	<u>\$ (983,065)</u>
Issuance of common stock for debt conversion	-	-	-	-			-
Common stock issued for debt conversion			21,263,716	214	510,471		510,685
Common stock issued for cash	-	-	26,875,000	269	500,000		500,269
Net loss for the nine months ended							-
November 30, 2019	-	-	-	-	-	(1,045,428)	(1,045,428)
Balance, November 30, 2019	<u>5,000,000</u>	<u>\$ 50</u>	<u>138,674,132</u>	<u>\$ 1,387</u>	<u>\$ 4,519,492</u>	<u>\$ (5,538,469)</u>	<u>\$ (730,464)</u>

The accompanying notes are an integral part of these financial statements.

**Solar Integrated Roofing Corp.**  
For the Nine Months Ended November 30, 2019 and 2018  
Consolidated Statements of Cash Flows

	For the Nine Months Ended November 30,	
	2019	2018
	(Unaudited)	(Unaudited)
<b>CASH FLOWS FROM OPERATING ACTIVITIES</b>		
Net income (loss)	\$ (1,045,428)	\$ (182,600)
Adjustments to reconcile net income (loss) to net cash used in operating activities:		
Depreciation	-	-
Common stock issued for services	-	-
Changes in operating assets and liabilities:		
Accounts receivable	(658,347)	(196,194)
Prepaid Expenses		
Goodwill	(743,080)	-
Customer Deposits	3,510	13,205
Accrued interest payable	-	
Inventory		
Accounts payable	266,355	(271,782)
Net Cash Used in Operating Activities	(2,176,990)	(637,371)
<b>CASH FLOWS FROM INVESTING ACTIVITIES</b>		
Investment in acquisition		
Purchase of property and equipment	(107,903)	(112,768)
Net Cash Provided by Investing Activities	(107,903)	(112,768)
<b>CASH FLOWS FROM FINANCING ACTIVITIES</b>		
Common stock issued for cash	1,010,943	883,118
Notes payable	1,026,707	(49,024)
Net Cash Provided by Financing Activities	2,037,650	834,094
NET INCREASE (DECREASE) IN CASH	(247,243)	83,955
CASH AT BEGINNING OF YEAR	77,378	20,990
CASH AT END OF YEAR	\$ (169,865)	\$ 104,945
<b>SUPPLEMENTAL DISCLOSURES OF CASH FLOW INFORMATION</b>		
<b>CASH PAID FOR:</b>		
Interest	\$ 171,073	\$ -
Income Taxes	\$ -	\$ -
<b>NON CASH FINANCING ACTIVITIES:</b>		
Common stock issued for settlement of debt	\$ -	\$ -

The accompanying notes are an integral part of these financial statements.

**Solar Integrated Roofing Corp.**  
**NOTES TO THE FINANCIAL STATEMENTS**  
November 30, 2019 and 2018  
(Unaudited)

**NOTE 1 - SIGNIFICANT ACCOUNTING POLICIES**

**A. ORGANIZATION AND OPERATIONS**

Landstar Development Group, Inc. (the "Company") was incorporated under the laws of the State of Nevada on May 1, 2007 as Sterling Oil & Gas Company. The name was changed on February 21, 2014.

On November 9, 2015 the board approved a name change to SOLAR INTEGRATED ROOFING CORP. The Company is an integrated solar and roofing installation company specializing in commercial and residential properties with a focus on acquisitions of like companies.

**B. BASIS OF ACCOUNTING**

The Company utilizes the accrual method of accounting, whereby revenue is recognized when earned and expenses when incurred. The financial statements have been prepared in accordance with generally accepted accounting principles for interim financial information. As such, the financial statements do not include all of the information and footnotes required by generally accepted accounting principles for complete financial statements. In the opinion of management, all adjustments considered necessary for a fair presentation have been included and these adjustments are of a normal recurring nature.

**C. USE OF ESTIMATES**

The preparation of financial statements in conformity with generally accepted accounting principles requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities and disclosures of contingent assets and liabilities at the date of the financial statements and the reported amounts of revenues and expenses during the period. Actual results could differ from those estimates.

**E. CASH AND CASH EQUIVALENTS**

Cash and cash equivalents include cash on hand; cash in banks and any highly liquid investments with maturity of three months or less at the time of purchase. The Company maintains cash and cash equivalent balances at several financial institutions, which are insured by the Federal Deposit Insurance Corporation up to \$250,000. As of November 30, 2019, and February 28, 2019 no amounts were in excess of the federally insured program.

**F. COMPUTATION OF EARNINGS PER SHARE**

Net income per share is computed by dividing the net income by the weighted average number of common shares outstanding during the period. Due to the net loss, the options and stock conversion of debt are not used in the calculation of earnings per share because the stock conversions and options are considered antidilutive.

**G. INCOME TAXES**

The Company accounts for income taxes under the asset and liability method. Deferred tax assets and liabilities are recognized for the future tax consequences attributable to differences between the financial statement carrying amounts of existing assets and liabilities and their respective tax basis and operating loss and tax credit carry forwards. Deferred tax assets and liabilities are measured using enacted tax rates expected to apply to taxable income in the years in which those temporary differences are expected to be recovered or settled. The effect on deferred tax assets and liabilities of a change in tax rates is recognized in income in the period that includes the enactment date.

The Company's management has reviewed the Company's tax positions and determined there were no outstanding, or retroactive tax positions with less than a 50% likelihood of being sustained upon examination by the taxing authorities, therefore the implementation of this standard has not had a material effect on the Company.



**Solar Integrated Roofing Corp.**  
**NOTES TO THE FINANCIAL STATEMENTS**  
November 30, 2019 and 2018  
(Unaudited)

**NOTE 1 - SIGNIFICANT ACCOUNTING POLICIES (CONTINUED)**

**H. REVENUE RECOGNITION**

Although the Company will derive revenue from several sources, the current revenue is provided from the current acquisition. The Company will recognize revenue once pervasive evidence that an agreement exists; the product or service has been rendered; the price is fixed and determinable based on the completion of stated terms and conditions; and collection of the amount due is reasonably assured.

The Company must meet the following four criteria in order to recognize revenue:

1. Persuasive evidence of arrangement exists
2. Delivery has occurred
3. The sales price is fixed or determinable
4. Collection is reasonably assured

**I. FAIR VALUE MEASUREMENT**

The Company determines the fair value of a financial instrument as the amount at which the instrument could be exchanged in a current transaction between willing parties, other than in a forced sale or liquidation. The carrying amounts reported in the balance sheet for cash, accounts receivable, inventory, accounts payable and accrued expenses, and loans payable approximate their fair market value based on the short-term maturity of these instruments.

Fair value measurements are determined based on the assumptions that market participants would use in pricing an asset or liability. US GAAP establishes a hierarchy for inputs used in measuring fair value that maximizes the use of observable inputs and minimizes the use of unobservable inputs by requiring that the most observable inputs be used when available. The established fair value hierarchy prioritizes the use of inputs used in valuation methodologies into the following three levels:

- Level 1: Quoted prices (unadjusted) for identical assets or liabilities in active markets. A quoted price in an active market provides the most reliable evidence of fair value and must be used to measure fair value whenever available.
- Level 2: Significant other observable inputs other than Level 1 prices such as quoted prices for similar assets or liabilities; quoted prices in markets that are not active; or other inputs that are observable or can be corroborated by observable market data.
- Level 3: Significant unobservable inputs that reflect a reporting entity's own assumptions about the assumptions that market participants would use in pricing an asset or liability. For example, level 3 inputs would relate to forecasts of future earnings and cash flows used in a discounted future cash flows method.

**Solar Integrated Roofing Corp.**  
**NOTES TO THE FINANCIAL STATEMENTS**  
November 30, 2019 and 2018  
(Unaudited)

**NOTE 1 - SIGNIFICANT ACCOUNTING POLICIES (CONTINUED)**

**J. STOCK-BASED COMPENSATION**

The Company measures and recognizes compensation expense for all share-based payment awards made to employees, consultants and directors including employee stock options based on estimated fair values. Stock-based compensation expense recognized for the nine months ended November 30, 2019 and 2018 was \$0 and \$0 respectively. Stock-based compensation expense recognized during the period is based on the value of the portion of share-based payment awards that vest during the period.

**K. MARKETING AND ADVERTISING**

The costs of marketing and advertising are expensed as incurred. Advertising and Marketing expense was \$153,887 and \$220,238 for the nine months ended November 30, 2019 and 2018, respectively.

**L. NEW ACCOUNTING PRONOUNCEMENTS**

The Company reviews new accounting standards as issued. No new standards had any material effect on these financial statements. The accounting pronouncements issued subsequent to the date of these financial statements that were considered significant by management were evaluated for the potential effect on these consolidated financial statements. Management does not believe any of the subsequent pronouncements will have a material effect on these consolidated financial statements as presented and does not anticipate the need for any future restatement of these consolidated financial statements because of the retro-active application of any accounting pronouncements issued subsequent August 31, 2016 through the date these financial statements were issued.

**M. FIXED ASSETS**

Fixed Assets are recorded at costs and consists of vehicles and office equipment. We compute depreciation using the straight-line method over the estimated useful lives of the assets. Expenditures for major betterments and additions are charged to the property accounts, while replacements, maintenance, and repairs that do not improve or extend the lives of the respective assets are charged to expense.

**N. INTELLECTUAL PROPERTY**

Intangible assets (intellectual property) are recorded at cost and are amortized over the estimated useful life of the asset. Management evaluates the fair market value to determine if the asset should be impaired at the end of each year.

**O. IMPAIRMENT OF LONG-LIVED ASSETS**

The Company tests long-lived assets or asset groups for recoverability when events or changes in circumstances indicate that their carrying amount November not be recoverable. Circumstances which could trigger a review include, but are not limited to: significant decreases in the market price of the asset; significant adverse changes in the business climate or legal factors; accumulation of costs significantly in excess of the amount originally expected for the acquisition or construction of the asset; current period cash flow or operating losses combined with a history of losses or a forecast of continuing losses associated with the use of the asset; and current expectation that the asset will more likely than not be sold or disposed significantly before the end of its estimated useful life.

Recoverability is assessed based on the carrying amount of the asset and its fair value which is generally determined based on the sum of the undiscounted cash flows expected to result from the use and the eventual disposal of the asset, as well as specific appraisal in certain instances.

An impairment loss is recognized when the carrying amount is not recoverable and exceeds fair value.

**Solar Integrated Roofing Corp.**  
**NOTES TO THE FINANCIAL STATEMENTS**  
November 30, 2019 and 2018  
(Unaudited)

**NOTE 2 - GOING CONCERN AND LIQUIDITY CONSIDERATIONS**

The accompanying financial statements have been prepared assuming that the Company will continue as a going concern, which contemplates the realization of assets and the liquidation of liabilities in the normal course of business. At November 30, 2019 the Company had negative working capital of \$577,298.

The Company depends upon capital to be derived from future financing activities such as subsequent offerings of its common stock or debt financing in order to operate and grow the business. There can be no assurance that the Company will be successful in raising such capital. The key factors that are not within the Company's control and that may have a direct bearing on operating results include, but are not limited to, acceptance of the Company's business plan, the ability to raise capital in the future, the ability to expand its customer base, and the ability to hire key employees to provide services. There may be other risks and circumstances that management may be unable to predict.

The financial statements do not include any adjustments to reflect the possible future effects on the recoverability and classification of assets or the amounts and classification of liabilities that may result from the possible inability of the Company to continue as a going concern.

**NOTE 3 –NOTES AND OTHER LOANS**

The following schedule are Notes:

Description	(Unaudited) November 30, 2019	(Unaudited) February 28, 2019
Convertible promissory notes at 12%	\$ 183,151	\$ 447,041
Notes with various dates and varying interest rates	304,057	50,913
Total notes and loans	<u>\$ 1,088,311</u>	<u>\$ 497,954</u>

**NOTE 4 –STOCKHOLDERS' EQUITY/ (DEFICIT)**

**AUTHORIZED SHARES & TYPES**

The Company has issued 5,000,000 shares of preferred A stock at a par value of \$0.0001 at November 30, 2019.

The Company has authorized 20,000,000 shares of preferred A stock at a par value of \$0.0001 at November 30, 2019.

During the quarter ended November 30, 2019, the Company reduced its authorized shares number down from 750,000,000 shares authorized to 250,000,000 shares. The Company has authorized 250,000,000 shares of common stock at a par value of \$0.0001 at November 30, 2019.

The Company relies on capital raised through loans, private placement memorandums to assist in the funding of operations.

On January 9, 2019, the Company entered into a stock purchase agreement with R. Nickolas Jones. The Company sold Mr. Jones 11,250,000 shares of the Company's common stock, for \$250,000. This payment consisted of an immediate payment of \$145,000, and the remaining \$100,000 to be paid at a future date, no more than 180 days from the Effective date of the agreement.

**Solar Integrated Roofing Corp.**  
**NOTES TO THE FINANCIAL STATEMENTS**  
November 30, 2019 and 2018  
(Unaudited)

**NOTE 4 – STOCKHOLDERS' EQUITY/ (DEFICIT) (CONTINUED)**

On January 9, 2019, the Company entered into a stock purchase agreement with R. Nickolas Jones. The Company sold Mr. Jones 2,500 shares of the Company's Series A Preferred stock, for \$5,000. This payment consisted of an immediate payment of \$5,000.

On January 9, 2019, the Company entered into a consulting agreement with R. Nickolas Jones. As part of the agreement, Mr. Jones agrees to serve as the Company's Chief Financial Officer, and Company Treasurer. In consideration for services rendered, he will be paid a consulting fee of \$80 per hour. As part of the agreement, the share ownership and voting rights of the Mr. Jones in all matters presented to the shareholders of the Company will be equal to the share ownership and voting rights of Mr. David Massey. Such that if Mr. Massey is issued additional shares or voting rights in any form in the Company, Mr. Jones will also be issued an equal number of shares and or voting rights. This consulting agreement resulted in both a change of control, and a change of officer. The prior CFO and Treasurer, Mr. Jim DiPrima, was released from his duties at that same time.

In August 2019, the Company completed its Reg-A offering, and began selling shares. As of November 30, 2019, the Company has sold 26,875,000 shares at prices ranging from \$0.032 to \$0.04, to various investors (see part 3) as part of the offering.

**NOTE 5 – INCOME TAXES**

Deferred tax assets arising as a result of net operation loss carry forwards have been offset completely by a valuation allowance due to the uncertainty of their utilization in future periods.

Based on its evaluation, the Company has concluded that there are no significant uncertain tax positions requiring recognition in its financial statements. The Company's evaluation was performed for the tax years ended February 28, 2019 and February 28, 2018 for U.S. Federal Income Tax and for the State of Nevada.

The Company has net operating loss carry forwards in the amount of approximately \$5,251,383 that will expire beginning in 2040. The other deferred tax assets include accrued officer compensation, stock-based compensation, and amortization.

The Company follows the provisions of uncertain tax positions. The Company recognized approximately no increase in the liability for unrecognized tax benefits.

The Company has no tax position at November 30, 2019 for which the ultimate deductibility is highly certain but for which there is uncertainty about the timing of such deductibility.

The Company recognizes interest accrued related to unrecognized tax benefits in interest expense and penalties in operating expenses. No such interest or penalties were recognized during the periods presented. The Company had no accruals for interest and penalties at November 30, 2019. The open tax years are from 2015 through 2018.

**NOTE 6 – RELATED PARTY TRANSACTIONS**

During the nine months ended November 30, 2019 and November 30, 2018, there were no related party transactions.

**NOTE 7 – SUBSEQUENT EVENTS**

On January 2, 2020, Oscaleta Partners, LLC filed a lawsuit in the state of Connecticut against the Company and its officers, David Massey, CEO, and Robert N. Jones, CFO. The suit was filed in an effort to compel the Company and its officers to issue shares of Company Common Stock in relation to convertible notes held by Oscaleta Partners, LLC. The parties have engaged in settlement negotiations and anticipate resolving these matters without need for further litigation.

In accordance with ASC 855, Company management received all material events through the date of this report and determined there are no other material subsequent events to report.