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OTC Markets Group Inc.
300 Vesey Street, 12th Floor,
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June 26, 2022

**Re: Amended Supplemental Attorney Letter for Sycamore Entertainment Group,
Incorporated (SEGI) Regarding Current Public Information**

Dear Sir or Madam:

The purpose of this correspondence is to inform OTC Markets and the public regarding the availability of current public information for the “Issuer” Sycamore Entertainment Group Inc. (SEGI), a Nevada corporation. This law firm has been retained for the sole purpose of rendering an **amended supplemental opinion** regarding the availability of current public information as that term is defined in Rule 144(c) (2) of the Securities Act of 1933 as amended. For this purpose, the OTC Markets Group is entitled to rely on this opinion and may publish this letter through the OTC Market Disclosure and News Service (otcmarkets.com) for the purpose of making this information available to the public.

The undersigned and sole author of this opinion letter is licensed to practice law in the state of California, and the Southern Dist. of California. The Undersigned is also authorized to practice before the United States Securities and Exchange Commission (the “SEC”) and has not been disciplined or otherwise prohibited from that practice. The undersigned is not currently and never has been subject to an investigation, hearing, or proceeding by the SEC, the U.S. Commodity Futures Trading Commission, the Financial Industry Regulatory Authority, or any other federal, state, or foreign entity. Moreover, the undersigned never has been and is not currently suspended or barred from practice in any foreign or domestic court of law or other tribunal or been charged in a civil or criminal case. Finally, the undersigned does not beneficially own any of the issuer’s stock and has not been promised any stock in the future for any reason whatsoever.

Facts, Limitations & Assumptions

After completing a supplemental opinion regarding the Company's disclosure of current public information, the Company was requested by OTC Market's to supplement its disclosures to include the full names of all outstanding noteholders and to include the names of the control persons for any corporate entities holding debt securities including promissory and convertible notes. As requested, the Company promptly made two ministerial additions to its disclosures. On page 6 of its interim report for the period ending March 31, 2022, published on June 24, 2022, it added the first name of Dr. Kharoufeh and on page 8 of the same report, the Company added the name of the control person for Silau LLC. After talking to Mr. Sylvan by phone and email, these were the only additions that were required in response to OTC Market's request. To fully support this Amended Supplemental Opinion, the undersigned restates and incorporates by reference the following information from the last Supplemental Attorney Letter regarding current information being provided by the Company published on June 17, 2022.

In support of this opinion, the undersigned has reviewed applicable federal laws, rules and regulations including specifically the Securities Act of 1933 as amended and other relevant laws deemed necessary to render this opinion. The undersigned has also reviewed the corporate records determined to be appropriate for this opinion including the company's filings since the last opinion regarding the company's disclosure of current public information published on June 17, 2022. Since that time, the Company has published, and the undersigned has reviewed the following documents. These documents specifically include the Interim Financial Report published on June 24, 2022. The list includes the following:

Publish Date	Title
06/24/2022	<u>Interim Financial Report-Disclosure Statement for period ending 03/31/22</u>
06/17/2022	<u>Attorney Letter with Respect to Current Information-Sup. 12/31/21</u>
06/15/2022	<u>Interim Financial Report - Disclosure Statement for Period ended 03/31/22</u>
06/15/2022	<u>Annual Report - Disclosure Statement for Annual Report 12/31/21</u>
05/27/2022	<u>Interim Financial Report - Interim Financial Report - Disclosure For Quarterly Report Ending March 31, 2022</u>
05/24/2022	<u>Interim Financial Report - Quarter ended 03/31/2022</u>
05/18/2022	<u>Quarterly Report - NOTIFICATION OF LATE FILING</u>
05/16/2022	<u>Attorney Letter with Respect to Current Information - Annual Report for period ending 12/31/21</u>

According to the disclosures in the above referenced documents, they contain normal recurring adjustments including changes in the number of outstanding shares, debts, equity and revenue. Scott Chichester of Madison Park Advisors, a certified public accountant with 25 years of experience continues to assist the company in the preparation of its reports and disclosures. All reports have been reviewed by Edward Sylvan, CEO of Sycamore Entertainment and signed by him where indicated. During our conversations regarding the most recent reports from May 15, 2022, to June 15, 2022, no irregular or unusual circumstances were reported.

Regarding the documents reviewed, the undersigned has assumed the legal capacity of all persons and entities, the genuineness of all signatures, the authenticity of all documents, and the veracity of all individuals who provided information regarding this matter.

In the portion of this letter that relies upon the information contained in the OTC disclosures of the issuer, the undersigned has not made an independent investigation regarding the representations contained therein. However, during my review of the documentation and conversations with the issuer's representatives, none of the information appeared incorrect or disingenuous. Therefore, all the information relied upon is believed to be true and reliable, and the documents genuine. This opinion is limited by the assumptions described in this letter and does not apply to any other situation.

In the formation of the opinions contained in this letter, and the undersigned's prior opinion the following specific documents available by publication through the OTC Disclosure and News service have been reviewed in addition to the above listed more recent reports.

<u>Publish Date</u>	<u>Title</u>
05/13/2022	<u>Annual Report - Disclosure Statement for Annual Report 12/31/21</u>
05/13/2022	<u>Annual Report-Annual Report for Period Ending 12/31/21</u>
04/01/2022	<u>Notification of Late Filing - Notice of Late Filing - Annual Report</u>
12/09/2021	<u>OTCQB Certification - OTCQB Certification 12/31/20</u>
11/22/2021	<u>Interim Financial Report - Disclosure For Quarterly Report 09/30/2021</u>
11/22/2021	<u>Quarterly Report - SEPTEMBER 30, 2021 INTERIM FINANCIAL STATEMENTS</u>
11/15/2021	<u>Notification of Late Filing - Notification of Late Filing Sep 30 2021</u>
10/05/2021	<u>Annual Report - Disclosure Statement for Annual Report 12/31/2020</u>
10/05/2021	<u>Annual Report - 12/31/2019-12/31/2020 Audited Financial Statements</u>

08/23/2021	<u>Quarterly Report - Disclosure Statement for quarterly Report 06/30/2021</u>
08/23/2021	<u>Quarterly Report - Quarterly 06/30/21</u>
08/17/2021	<u>Notification of Late Filing - Notice of Late Filing</u>
07/09/2021	<u>Attorney Letter with Respect to Current Information - Attorney Letter 3/31/2021</u>
06/04/2021	<u>Quarterly Report - DISCLOSURE STATEMENT FOR THE QUARTER ENDED March 31, 2021</u>
05/24/2021	<u>Quarterly Report - FINANCIAL STATEMENT FOR THE QUARTER ENDED March 31, 2021</u>
05/18/2021	<u>Notification of Late Filing - Notification of Late Filing - March 31, 2021</u>
05/17/2021	<u>Attorney Letter with Respect to Current Information - Attorney Letter 12/31/2020</u>
05/06/2021	<u>Annual Report - Disclosure Statement for Annual Report 12/31/2020</u>
04/15/2021	<u>Annual Report-Annual Report 12/31/2020</u>
04/01/2021	<u>Notification of Late Filing-Audit Update 09/30/2020</u>

The undersigned has again discussed the matter with Edward Sylvan, the Chief Executive Officer of the company by telephone and email. During these conversations, the information published by the issuer was discussed and confirmed. The undersigned has also met via telephone conference with Scott Chichester, the Certified Public Accountant responsible for the financial information contained in the reports disclosed since the last opinion by counsel that the company was providing current information to the public, no unusual circumstances were reported.

The financial disclosures for the fiscal years ending December 2019, December 31, 2020, and December 31, 2021, are unaudited financial statements prepared by Scott Chichester, a Certified Public Accountant, who has identified himself as a service provider for the Company. Mr. Chichester is associated with Madison Park Advisors LLC, located at 99 Wall Street, Suite 4700, New York, NY 10005. During my conversation with Mr. Chichester, he confirmed he has been an accountant in the state of New York for over 25 years and has been preparing financial statements for Sycamore Entertainment Group and others for over 10 years. He graduated from the prestigious Villanova University in Villanova, Pennsylvania with a degree in accounting. He completed the financial information contained in the above referenced reports in conformance with all recognized professional standards and requirements. The undersigned is informed and believes that Mr. Chichester has no other affiliation with Sycamore Entertainment Group.

During our conversation, Mr. Chichester described a thorough review of the company's financial records completed and published by Sadler, Gibb and Associates, LLC located at 344 West, 1380 south, suite 250, Draper, Utah on October 5, 2021. Sadler, Gibbs, and Assoc. credentials are contained in the published report for the fiscal years ending 2019, 2020 and 2021. Sadler, Gibb and Associates is an independent registered public auditing firm that according to its published report used professionals with specialized skill and knowledge to assist in the evaluation of the Company estimate of fair value and the development of its own independent expectation.

After discussing this matter with Edward Sylvan, the CEO and CFO of the Company, the undersigned has received written confirmation that none of the individuals identified as owning 5% or more of the company's common stock are currently under investigation by any federal or state agency for the violation of any securities laws, and never have been charged, indicted or been found guilty of any securities law violations including legal counsel. Consequently, to the best of my knowledge, after reasonable inquiry, the above referenced information can be relied upon by OTC Markets and the public as being true.

As of the writing of this report, the undersigned confirmed the number of outstanding shares of the Issuer by reviewing the information contained in the 2021 annual report and reviewing the SEGI "Security Details" available on the OTC Disclosure and News Service.

Non-Shell Status

According to the issuer's OTC disclosures it is not now and never has been a "shell company" as defined by Rule 405 of the Securities Act and 12b-2 of the Exchange Act. My factual inquiries support the conclusion that the company has been an ongoing concern with more than nominal assets and operations since its inception in 1999. My opinion has been confirmed by the information contained in the independent audit completed by Sadler, Gibbs and Associates and the public accountant for the Company. However, a more detailed analysis is beyond the scope of this letter since the company has been in existence for over 20 years.

Legal Opinion

It is the undersigned's opinion that the information provided by the issuer presents "adequate current public information" regarding the issuer and its securities that is available to the public as those terms are defined in Rule 144(c)(2) of the Securities Act of 1933. The available information contains all of the information a broker-dealer would need to publish a quote for the Securities under Rule 15c2-11 of the Securities Exchange Act of 1934, as amended. It also is consistent with OTC Market Group's Pink Basic Disclosure Guidelines that have been published through the OTC Disclosure & News Service. The information has been updated pursuant to the request of OTC's compliance department including the filing of the Annual Report for the year ending 2021, Quarterly Reports, and Interim Financial Reports, including the latest report dated June 24, 2022.

The opinions contained in this letter are limited to the United States federal securities laws, without regard to any other state, local or municipal laws of any jurisdiction. Nothing in this

correspondence should be construed as a guarantee or a definitive opinion of fact. All opinions assume that the presented documents and statements of management are true, and the facts contained in the documents reviewed in support of this opinion are genuine. The letter is being presented in accordance with the guidelines of the OTC Market Disclosure and New Service and OTC is hereby granted all permissions and rights to publish and rely on this letter as of the date of its issuance. This correspondence applies only to law, facts and circumstances described herein and should not be relied upon by any other person or entity for any purpose. No other publication, use or reproduction of this correspondence is authorized without the specific written permission of the undersigned.

Regards,



Stephen Laskero
Attorney at Law