



## QUARTERLY REPORT

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Pursuant to Rule 15c2-(11)(a)(5)

For

**ZRZH**

**ZEREZ HOLDINGS INC.**

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**For the Period Ending June 30, 2017**

**Dated: August 14, 2017 and AMENDED April 25, 2018**

This AMENDED 2<sup>nd</sup> quarter 2017 report is being filed specifically to correct an inconsistency between the outstanding shares reported by SCNA for the period ending 6/30/17 and what Action Stock Transfer (Transfer Agent) has in its records. SCNA's original quarterly report represents there were 6,024,659,739 common shares outstanding as of 6/30/17, but Action Stock shows 5,574,659,739 shares as outstanding. The difference (amended) is the result of a certificate for 450,000,000 common shares being cancelled and returned to the treasury.

# ZEREZ HOLDINGS INC.

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### **ZEREZ HOLDINGS**

### **QUARTERLY REPORT**

All information contained in this Initial Information and Disclosure Statement has been compiled to fulfill the disclosure requirements of Rule 15c2-11 (a)(5) promulgated under the Securities and Exchange Act of 1934, as amended. The enumerated captions contained herein correspond to the sequential format as set forth in the rule.

No dealer, salesman or any other person has been authorized to give any information or to make any representations not contained herein in connection with the Issuer. Any representations not contained herein must not be relied upon as having been made or authorized by the Issuer.

Delivery of this information does not imply that the information contained herein is correct as of any time subsequent to the date of this Issuer Quarterly Report.

## **ITEM 1. THE EXACT NAME OF THE ISSUER AND ITS PREDECESSORS**

The name of the Issuer is Zerez Holdings Inc.

The name of its predecessor is Definitive Rest Mattress Company. The equity interest, i.e. shares of stock were previously held in the name of Definitive Rest Mattress Company., an Oklahoma corporation, prior to the Issuer completing a statutory reorganization pursuant to Section 1081(a) of the Oklahoma General Corporation Laws.

## **ITEM 2. ADDRESS OF THE ISSUER'S PRINCIPAL EXECUTIVE OFFICES**

Company Headquarters:

3017 Douglas Blvd, Suite 300  
Roseville, CA 95661

<http://zerezhholdings.com>

Investor Relations Firm: None

## **ITEM 3. SECURITY INFORMATION**

Trading symbol: The Company's trading symbol is ZRZH.

The Company's CUSIP

The Company's CUSIP is 989470 109.

Par or Stated Value:

The Company's Common Stock has a par value of \$0.00001. Each holder of Common Stock has full voting rights at the rate of one (1) vote for each share owned. There are no preemptive rights or cumulative rights. 440,000 shares of Preferred Stock have been issued, and each share has 5000 to 1 voting rights.

Shares Authorized:

As of June 30, 2017 the issuer has two classes of securities outstanding, Common Stock and Preferred Stock.

The Company is authorized to issue (10,000,000,000) shares of common stock, of which 5,574,659,739 with par value \$0.00001 per share, are currently outstanding as of June 30, 2017.

The Company is authorized to issue fifty million (50,000,000) shares of Preferred Stock, par value \$0.00001, of which there are 440,000 shares issued and outstanding.



Shares Outstanding:

**As of June 30, 2017:**

<u>Class</u>	<u>Shares Authorized</u>	<u>Shares Outstanding</u>	<u>Freely Tradable Shares</u>	<u>Shareholders of Record</u>
			<u>(Float)</u>	
Common	10,000,000,000	5,574,659,739	1,833,336,622	58
Preferred	50,000,000	440,000	0	2

**Transfer Agent**

Action Stock Transfer <sup>(1)</sup>

2469 E Fort Union Blvd., Suite 214 Salt Lake City, UT 841221

Tel: 801-274-1088 Fax: 801-274-1099 <http://www.actionstocktransfer.com>

<sup>(1)</sup> In February of 2014, the Company's Board of directors appointed Action Stock Transfer to act as the Company's transfer agent. Action Stock Transfer is registered under the Exchange Act.

Restrictions on the transfer of any security:

None

Describe any trading suspension orders issued by the SEC in the past 12 months: None

**ITEM 4. ISSUANCE HISTORY**

Events by the Issuer Resulting in Changes in Total Outstanding Shares for the Past Two Fiscal Years.

To the best knowledge of the present management of the Company, the list identified below identifies all events, in chronological order, that resulted in changes in total shares outstanding by the Company (1) within the two year period ending on the last day of the Company's most recent fiscal year and (2) since the last day of the Company's most recent fiscal year.

(1) **During the year ended December 31, 2014**, a total of 380,500,000 shares of the Company's common stock were issued. The following is a breakdown of the issuance(s):

Details of issuance available upon request for 2014

(2) **During the year ended December 31, 2015**, a total of 539,000,000 shares of the Company's common stock were issued. The following is a breakdown of the issuance(s):

Details of Issuance available upon request for 2016

**ITEM 4.1 Post Reverse**

On February 2, 2016: Authorized Shares 1,025,000,000

Issued and Out Shares 962,586,210

On February 11, 2016 the company issued CEO, Juan Carlos Murga 200,000 DRMC Preferred Shares, as affiliate (director) and board member.

On February 11, 2016 the company issued Secretary, Claudia Lima 200,000 DRMC Preferred Shares, as affiliate (director) and board member.

On February 19, 2016 DRMC files Amendment to increase Authorized 10,000,000,000 Common and 50,000,000 Preferred Series.

On March 3, 2016 DRMC issued 4,000,000,000 of company common stock as debt payment of \$40,000, detailed in company books and records to Juan Carlos Murga, this amount would be converted in voting common stock, this stock value changed to 4,000,000 after conversion ratio 100:1

On March 15 2016 the company issued 40,000 shares of preferred series stock to Pinnacle Projects as payment for consulting services at a value of \$100,000.00.

On March 3, 2016 Share structure: Authorized Shares	10,000,000,000
Issued and Out Shares	4,962,586,210

#### **ITEM 4.2 Reverse Split Issuance Details April 12, 2016 100:1 Ratio**

On April 12, 2016: Authorized Shares: 10,000,000,000	
Issued and Out Shares: 49,625,865	Preferred Series: 440,000

(5) During the quarter ended March 31, 2016 at total of 83,710,760 shares of ZEREZ Holdings stock was issued, 49,625,865 were undesignated DRMC stock due to reverse filing. Total I&O 133,336,622

As of June 30<sup>th</sup> 2016 Share structure:

- Authorized 10,000,000,000
- Outstanding 324,659,739

4,150,000,000 issued to officers directors (ZRZH Certificates)

41,323,117 issued by DRMC to officers prior to reverse (DRMC certificates Control Block) 4,191,323,117

#### **Officer Compensation with Restricted Common Stock**

On April 26, 2016, the Company issued 100,000,000 shares of its common stock to Juan Carlos Murga as debt payment detailed in company books and records, the debt shall be converted to one hundred million shares.

On April 26, 2016, the Company issued 50,000,000 shares of its common stock to Claudia Lima as debt payment detailed in company books and records, the debt shall be converted to fifty million shares.

#### **Free Trading stock issued**

On March 14, 2016, the Company issued 49,447,134 shares of its common stock as partial assignment, pursuant to a Convertible Promissory Note dated April 20, 2015, for the conversion of \$35000 of debt owed by the Company, at a conversion price of \$0.0001 per share

On June 29, 2016, the Company issued 75,586,853 shares of its common stock as partial assignment, pursuant to a Convertible Promissory Note dated July 28, 2014, for the conversion of \$15000 of debt owed by the Company, at a conversion price of \$0.0001 per share

On July 11, 2016, the Company issued 1,700,000,000 shares of its common stock as partial assignment, pursuant to a Convertible Promissory Note dated July 11, 2014, for the conversion of \$15000 of debt owed by the Company, at a conversion price of \$0.00001 per share

On August 5, 2016 the company requested the return of 40,000 preferred series shares from Pinnacle Projects, based on the term of the agreement which past the grace period of performance. These shares were returned to the company.

Note:

Company issued 8,302,755 free trading common shares that remain in the open market, these shares were issued prior to DRMC and ZRZH.

#### **Officer Compensation with Restricted Common Stock**

On July 18, 2016, the Company issued 2,500,000,000 shares of its common stock (**restricted**) to Juan Carlos Murga as compensation to hold the position of President. Removing Note Payable from company financials.

On July 18, 2016, the Company issued 1,500,000,000 shares of its common stock (**restricted**) to Claudia Lima as compensation to hold the position of Secretary. Removing Note Payable from company financials.

As of December 31<sup>st</sup> 2016 Share structure:

- Authorized 10,000,000,000
- Outstanding 6,024,659,739
- Restricted 4,191,323,117
- F/T 1,833,336,622

Restricted (ZRZH)

4,150,000,000 issued to officers directors

41,323,117 issued by DRMC to officers prior to reverse (Control Block, Restricted Shares) 4,191,323,117

## **ITEM 5. FINANCIAL STATEMENTS**

The Company does not have audited financial statements and does not have financial statements for any historical periods prior to 2010.

Unaudited financial statements for the Company for the quarter ended June 30, 2017, are included herein. Management of the Company internally prepared these financial statements.

**Zerez Holdings Corporation**  
**Consolidated Balance Sheet**  
**As of June 30, 2017**  
**Internally Prepared By Management**

	As of June 30, 2017	As of June 30, 2016
ASSETS		
Total Checking/Savings	\$ 241,507	\$ (41,000)
Accounts Receivable	\$ 1,314,509	\$ 31,000
Inventory		\$ 57,000
Other Current Assets		\$ 25,000
TOTAL CURRENT ASSETS	\$ 1,556,016	\$ 72,000
OTHER ASSETS		
Investments in Company		\$ 199,000
Intellectual Property		\$ 232,000
TOTAL ASSETS	\$ 1,556,016	\$ 503,000
LIBALITIES		
Accounts Payable	\$ 30,000	\$ 11,000
Short Term Loans Payable	\$ 9,500	\$ 466,000
Sales Tax Payable	\$ 133,336	
Total Current Liabilities	\$ 172,836	\$ 477,000
Long Term Convertible Notes Payable	\$ 348,292	\$ 60,000
TOTAL LIABILITIES	\$ 521,128	\$ 537,000



EQUITY		
Capital Stock	\$ 60,246	\$ -
Net Loss Carryforward	\$ (408,538)	
Retained Earnings	\$ 44,845	\$ (34,000)
Net Income	\$ 1,338,336	\$ -
TOTAL EQUITY	\$ 1,034,889	\$ (34,000)
TOTAL LIABILITIES & EQUITY	\$ 1,556,016	\$ 503,000

**Zerez Holdings Corporation**  
**Income Statement**  
**April 1 – June 30, 2017**  
**Internally Prepared By Management**

	Apr - Jun 2017	Apr - Jun 2016
TOTAL REVENUE	\$ 2,041,557	\$ 24,000
Cost of Goods Sold	\$ 883,707	\$ (6,000)
GROSS PROFIT	\$ 1,157,850	\$ 30,000
OPERATING EXPENSES		
Advertising and Promotion	\$ 18,628	
Automobile Expense	\$ 2,885	
Bank Service Charges	\$ 284	
Computer and Internet Expenses	\$ 23,574	
Dues and Subscriptions	\$ 1,799	
Equipment Rental	\$ 3,579	
Internet Expense	\$ 5,499	
Land Lease Expense	\$ 30,000	
Meals and Entertainment	\$ 1,049	
Office Supplies	\$ 129	
Outside Services	\$ 3,000	
Postage and Delivery	\$ 102	
Professional Fees	\$ 189	
Rent Expense	\$ 1,053	
Travel Expense	\$ 9,395	
TOTAL EXPENSES	\$ 101,164	\$ 7,000
NET INCOME BEFORE TAX	\$ 1,056,686	\$ 23,000

**Zerez Holdings Corporation**  
**Statement of Cash Flows**  
**April 1 – June 30, 2017**  
**Internally Prepared By Management**

	Apr - Jun 17
OPERATING ACTIVITIES	
Net Income	\$ 1,056,686
Adjustments to reconcile Net Income	
to net cash provided by operations:	
Accounts Receivable	\$ (1,024,044)
Accounts Payable	\$ 30,000
Sales Tax Payable	\$ 112,487
Net cash provided by Operating Activities	\$ 175,129
Net cash increase for period	\$ 175,129
Cash at beginning of period	\$ 66,378
Cash at end of period	\$ 241,507

**Zerez Holdings Corporation**  
**Notes to Financial Statements**  
**April 1 – June 30, 2017**  
**Internally Prepared By Management**

**Note 1. Nature of Operations and Business Activity**

**Business Activity**

Zerez Holdings, an Oklahoma Corporation, is also registered in California. The company majority control block changed hands on October 21, 2016 and new management took over. The company acquired Next Generation Farming, Inc., a Nevada Corporation also registered in California, which operates as a wholly owned subsidiary. The company's target market is the transitional organic agriculture business for food, specifically vegetables and leafy greens; and several segments of the explosive cannabis market. The company's business plan is to promote the sales of products and services through its subsidiary Next Generation Farming Inc., and to pursue other business opportunities in these market segments by introducing its own intellectual property inventions, strategic alliances, and by making key acquisitions that provide the company revenue and strategic positioning to be a highly respected and dominating company in its target markets.

**Revenue Results**

The Company reported a complete turnaround and annual net profit for its fiscal year ending 2016. For the quarter ending June 30, 2017 company revenue is \$2,041,557 compared to \$24,000 for the same quarter in 2016, under previous business operations and management.

Next Generation Farming Inc., contributed the majority of revenues through sales of products, consulting and installation services, and subscription services. The company has completely self-financed its growth to date by making profitable sales, controlling costs, and negotiating favorable payment terms into its sales contracts.

**Inventory & Costs of Goods Sold**

The company signed a strategic manufacturing agreement with a Northern California company in the first quarter, and made the necessary investments to set up two in-house manufacturing lines for certain components. The company considered this a mission critical decision due to continued delivery problems from key suppliers. The newly operating manufacturing capacity has reduced delivery times, increased production and sales capacity and increased profit margins by more than 100% on certain components. As of June 30, 2017, the company's manufacturing capacity is approximately \$400 million per year and delivery times are 4-6 weeks faster than any identified market competitor.

**Accounts Receivable**

Company accounts receivable are derived from current customer invoice balances on current sales.

**Note 2. Summary of Significant Accounting Principles**

**Basis of Presentation and Principles of Consolidation**

These financial statements are prepared in conformity with accounting principles generally accepted in the United States and

are presented in US dollars, unless otherwise notes. The Company's fiscal year end is December 31.

### Use of Estimates

The preparation of financial statements in conformity with Generally Accepted Accounting Principles (GAAP) requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities, disclosure of contingent assets and liabilities at the date of the financial statements and the reported amounts of revenues and expenses during the reporting period. The Company bases its estimates on historical experience, management expectations for future performance, and other assumptions as appropriate. The Company re-evaluates its estimates on an ongoing basis. Actual results may vary from those estimates.

### Recent Accounting Pronouncements

The Company has implemented all new accounting pronouncements that are in effect and that may impact its financial statements and does not believe that there are any other new accounting pronouncements that have been issued that might have a material impact on its financial statements.

### **Note 3. Common Stock/Preferred Stock**

As of June 30, 2017, the Company has shares authorized: 10,000,000,000 shares of common stock, par value \$0.00001 and 50,000,000 shares of preferred stock.

As of June 30, 2017, the Company has 5,574,659,739 shares of common stock issued and outstanding including restricted stock and 440,000 shares of preferred stock issued and outstanding.

### **Note 4. Property and Equipment**

Property and equipment are carried at cost. Depreciation of property and equipment is provided using the straight-line method for financial reporting purposes at rates based on the following estimated useful lives: 5-7 years

### **Note 5. Promissory Note Payable**

Reflected in the 2016 Annual report, the company took several steps to consolidate its liabilities and notes payable. As of year ending 2015, the company reported \$736,435 in outstanding liabilities and notes payable. As of year ending 2016, the company reported \$302,995 in notes payable. The other liabilities totaling \$651,848 consisted of a long term lease in the amount of \$600,000 associated with offsetting revenue commitments of \$900,000. Additional liabilities consisted of current accounts payable for materials and inventory and a loan of \$10,000 from company officers.

As of June 30, 2017, convertible promissory notes payable are \$348,292, including a disputed note in the amount of \$25,000 that the company has filed legal action to resolve.

### **Note 6. Revenue Recognition**

Revenue is recognized in accordance with SEC Staff Accounting Bulletin No. 101, "Revenue Recognition in Financial Statements". The Company recognizes revenue when the significant risks and rewards of ownership have been transferred to the customer pursuant to applicable laws and regulations, including factors such as when there has been evidence of a sales arrangement, delivery has occurred, or service have been rendered, the price to the buyer is fixed or determinable.

## **Note 7. Going Concern**

The Company's concern is to increase revenue and profits and pursue business opportunities to maximize shareholder value.

## **Note 8. Other Notes to Financial Statements**

The company has continued to conduct internal due diligence on previous operations and financial statements. In the financial statements dated June 30, 2017, the following items have been changed to properly reflect current financial status:

- The five year land lease has been removed as an asset and a liability on the balance sheet. Under advisement, the company has elected to report the long term lease income and expense as an ordinary item in the profit and loss statements.
- The current financial statements do not reflect an allowance for income tax expense, as the company does not yet know what the fiscal year results will be and what effect the net operating loss will have on income tax liabilities.
- An internal audit of convertible promissory notes has been conducted and the correct amount updated as of June 30, 2017.
- The company added \$60,246 as the capital stock value to reflect the value of shares outstanding at par value.
- The company corrected the balance sheet to reflect the net operating loss carryforward available to it through the majority acquisition of previous management.
- The company entered employment agreements and stock grants with key personnel as of November 1, 2016. The company recorded board resolutions at that time, but has not issued restricted stock due to pending request for name and symbol change with FINRA.

## **END NOTES TO FINANCIALS**

## **ITEM 6. ISSUER'S BUSINESS, PRODUCTS, AND SERVICES**

### **Date of Incorporation and Corporate History**

The Company was incorporated in the State of Georgia on August 2, 2005 under the name Nano FM, Inc. On August 24, 2005, Nano FM, Inc. filed Articles of Amendment with the Secretary of State of Georgia changing its corporate name to Crescent Hill Capital Corporation ("CHCC").

On November 5, 2013, CHCC implemented a domicile change from Georgia to Oklahoma by merging into Crescent Hill Capital Corporation, an Oklahoma corporation. On November 5, 2013, CHCC completed the domicile change from Georgia to Oklahoma by filing a Certificate of Merger with the Oklahoma Secretary of State.

On November 5, 2013, the Company underwent a Statutory A Reorganization in compliance with Section 368(a)(1)(B) of the Internal Revenue Code of 1986, as amended, and pursuant to Section 1081(g) of the Oklahoma General Corporation Act, as a tax-free reorganization. Pursuant to the reorganization, on November 5, 2013, CHCC caused Definitive Rest Mattress Company ("Definitive Rest (OK)") to be incorporated in the state of Oklahoma, as a direct wholly-owned subsidiary. Concurrently, Definitive Rest (OK) caused Crescent Hill Capital Merger Corp. ("CHCMC (OK)") to be incorporated, as a direct wholly-owned subsidiary. Under the terms of the Reorganization, Crescent Hill Capital Corporation was merged with and into CHCMC (OK). Upon consummation of the Reorganization, Definitive Rest (OK) was the surviving corporation, and Crescent Hill Capital Corporation ceased to exist. Additionally, each issued and outstanding equity of Crescent Hill was exchanged for an equivalent equity of Definitive Rest (OK) on a one for one basis. The issued and outstanding shares of Definitive Rest (OK) have the same designations, rights, powers and preferences, and qualifications, limitations and restrictions as the equities of Crescent Hill being converted. The existing shares of CHCMC (OK) were cancelled on November 5, 2013.

On November 5, 2013, Definitive Rest Mattress Company, a California corporation, and the owners of 100% of its issued and outstanding stock, and Definitive Rest (OK), entered into a Share Exchange Agreement, wherein all the shares of Definitive Rest (CA) were exchanged for 45,780,000 restricted shares of Definitive Rest (OK). As a part of the transaction, the shareholders of Definitive Rest (CA) acquired a controlling interest in the Company. For accounting purposes, the transaction is accounted for as a recapitalization of Definitive Rest (CA) pursuant to which Definitive Rest (CA) is treated as the surviving and continuing entity although Definitive Rest (OK) is the legal acquirer rather than a reverse acquisition. Accordingly, the Company's historical financial statements are those of Definitive Rest (CA) immediately following the consummation of the acquisition. Definitive Rest (OK) concurrently determined and that its ownership of CHCMC (OK) was of no further value and returned the newly issued shares evidencing its ownership in CHCMC (OK) to the Board of Directors of CHCMC (OK) for cancellation. Definitive Rest (OK) has no ownership, interests, or control over CHCMC (OK) and never managed, controlled or capitalized CHCMC (OK).

On February 28, 2014, the Company filed Articles of Amendment with the State of Oklahoma to increase the authorized capital stock of the Company from 200,000,000 shares of common stock to 975,000,000 shares of common stock. Thus, the Company now has 1,025,000,000 total shares authorized; 975,000,000 shares of common stock, par value \$0.0001 and 50,000,000 shares of preferred stock.

On December 31<sup>st</sup> 2014 Definitive Rest Mattress Company officially closed all operations, announcing the Company's new direction and new corporate name by the end of the second quarter 2015

On April 12, 2016, the Company was approved for a reverse split, name change and new ticker symbol at a 100:1 ratio with Finra. The company also filed an Amendment with the State of Oklahoma to increase the authorized

capital stock of the Company from 1,025,000,000 shares of common stock to 10,000,000,000 shares of common stock. Thus, the Company now has 10,000,000,000 total shares authorized, par value 0.00001 and 50,000,000 shares of preferred stock par value .00001

### Business Operations

The Company has maintained its public disclosure on OTC Markets by remaining current in its reporting obligations. Corporately, ZRZH has also amended its Articles of Incorporation and Corporate Bylaws to create various series of Anti-Dilutive Convertible Preferred Shares to protect its majority stakeholders.

The company Executive offices are located in Roseville, California and manufacturing, assembly, and demonstration facilities in Lincoln California. For more information about the company, its management and its products, please visit <http://zerezhholdings.com>, <http://nextgen.farm>, <http://smartcannabis.com> or see the social media pages listed below. The company has an ongoing coverage contract with [www.moneytv.com](http://www.moneytv.com). The show airs weekly, and the company will continue to have weekly television coverage on the show through June 2017.

### SOCIAL MEDIA CHANNELS:

<https://www.facebook.com/ngfarming/>  
<https://twitter.com/zerezhholdings>  
<https://twitter.com/ngfarming>  
<https://www.instagram.com/ngfarming/>

### Primary and Secondary SIC Codes

Primary SIC Code: 6719

### Issuers Fiscal Year End Date

The Issuer's fiscal year end is December 31.

### Principal Products or Services, and Their Markets

## ITEM 7. ISSUER'S FACILITIES

See Above under operations.

## ITEM 8. OFFICERS, DIRECTORS, AND CONTROL PERSONS

### A. Officers and Directors

**John P. Taylor** President, Chief Executive Officer, and Director

Donald D. Smith Vice President, Chief Operating Officer and Director

### <sup>1</sup>Involvement in Certain Legal Proceedings

None of the officers, directors, promoters or control persons of the Issuer have been involved in the past five (5) years in any of the following:

- (1) A conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding (excluding traffic violations and minor offenses);
- (2) The entry of an order, judgment, or decree, not subsequently reverse, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities or bank activities;
- (3) A finding or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, or a state securities regulator of a violation of federal or state securities or commodities law, which finding or judgment has not been reversed, suspended, or vacated; or
- (4) The entry of an order by a self-regulatory organization that permanently or temporarily barred, suspended or otherwise limited such person's involvement in any type of business or securities activities.

### C. Beneficial Shareholders

The name, address and shareholdings of all persons beneficially owning more than ten percent (10%) of any class of the Company's equity securities and officers and directors of the Company as of March 31, 2017 based on 5,574,659,739 shares issued and outstanding, are:

	Common Directly Owned	% of Ownership
John P. Taylor (issuance order at transfer agent)	1,000,000,000	17%
Donald D. Smith (issuance order at transfer agent)	1,000,000,000	17%

	Preferred Directly Owned	
Juan Murga (shares in process of cancellation and reissue)	200,000	45.5%



Claudia Lima ( shares in process of cancellation and reissue	200,000	45.5%
Pinnacle (shares in process of cancellation and reissue)	40,000	9%

## **ITEM 9. THIRD PARTY PROVIDERS**

### Legal Counsel

Austin Legal Group  
3990 Old Town Ave # A112, San Diego, CA 92110  
(619) 924-9600

Accountant or Auditor None

### Investor Relations Consultant:

None

### Other Advisors:

## **ITEM 10. ISSUER CERTIFICATION**

I, John P. Taylor, President and Chief Executive Officer, certify that:

1. I have reviewed this annual disclosure statement of Zerez Holdings Company;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations, and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

Date: June 30, 2017

Signature: /s/ John P. Taylor

Title: President and Chief Executive Officer

## **SUPPLEMENTAL EVENTS:**

In October, 2016, after closing the 3<sup>rd</sup> quarter, but prior to filing of the Q3 2016 financials, the company and its officers entered an agreement to sell majority control. On October 21, 2016 the transaction completed and new majority owners and officers took over operations of the company. All financial statements provided in the September 30, 2016 report were provided by previous management and the new majority owners and officers were indemnified and held harmless for all previous actions and reports of the company and its officers prior to the purchase.

Although many of the following disclosures will be finalized and reported in the December 31, 2016 financial disclosure report, the company has made public press releases and company officers felt it appropriate to detail certain supplemental events to support public business activity after October 21, 2016.

Appointment of New Officers and Directors:

John P. Taylor – President and CEO

Donald D. Smith (Don) – Vice President, Secretary, and Chief Operating Officer

## **Board/Company Actions and Additional Disclosures:**

- The company made a public announcement of new ownership, new officers and directors, and new strategic business direction to focus Zerez Holdings Inc., to acquire assets, intellectual property, companies, and to form strategic alliances in the organic agriculture, smart greenhouse technology and cannabis industries.
- The company acquired Next Generation Farming, Inc., a Northern California based provider of smart greenhouse systems and software technologies focused on Zerez Holdings new business direction.
- The company moved its headquarters to a new executive office location at 3017 Douglas Blvd, Suite 300, Roseville, CA 95661.
- The company retained additional corporate counsel, and voted to retain its existing stock transfer agent and other outside service providers.
- The company implemented financial accounting systems and launched new social media platforms.
- The company is in the process of cancelling approximately 400,000,000 shares of its common stock and 440,000 shares of its preferred stock. The company has provided its transfer agent issuance orders to re-issue 440,000 shares of preferred shares to John Taylor and Don Smith. This information has been updated and posted by OTCMARKETS.COM.
- The company, thru its wholly owned subsidiary Next Generation Farming, Inc., issued a press release on November 10, 2016 that it had delivered its first smart greenhouse system in Northern California for \$900,000 in gross revenues through the lease contract term.
- The company has filed the necessary paperwork with FINRA and the SEC to change its name to SMART CANNABIS INC., to better reflect its target market. The name change and symbol change is subject to approval and is pending. There is no anticipated change to shareholder positions or conversions.