

**SUNCREST BANK**  
**BALANCE SHEET**  
In Thousands of Dollars

**September 30, 2016**

**Assets**

Cash and Cash Equivalents	73,575
Short Term Investments	49,249
Net Receivables	1,185
Inventory	
Other Current Assets	
Total Current Assets	124,009
Long Term Investments	218,860
Property Plant and Equipment	2,908
Goodwill	
Intangible Assets	574
Accumulated Amortization	
Other Assets	6,870
Deferred Long Term Asset Charges	
<b>TOTAL ASSETS</b>	<b>353,221</b>

**Liabilities**

Current Liabilities	
Accounts Payable	1,084
Short Term and Current Long Term Debt	
Other Current Liabilities	
Total Current Liabilities	1,084
Long Term Debt	310,535
Other Liabilities	
Deferred Long Term Liability Charges	
Minority Interest	
Negative Goodwill	
<b>TOTAL LIABILITIES</b>	<b>311,619</b>

**Stockholders' Equity**

Misc. Stock Options Warrants	
Redeemable Preferred Stock	
Preferred Stock	
Common Stock	40,702
Retained Earnings	-1,320
Treasury Stock	
Capital Surplus	1,962
Other Stockholder Equity	258
<b>Total Stockholder Equity</b>	<b>41,602</b>
<b>TOTAL LIABILITIES AND EQUITY</b>	<b>353,221</b>

**SUNCREST BANK**  
**INCOME STATEMENT**  
**Quarter Ended September 30, 2016**  
**In Thousands of Dollars**

<b>Total Revenue</b>	<b>3,943</b>
Cost of Revenue	182
<b>Gross Profit</b>	<b>3,761</b>
<b>Operating Expenses</b>	
Sales, General and Admin.	2,549
Non-Recurring Items	
Other	
Operating Income	<hr/>
<b>Income From Continuing Operations</b>	<b>1212</b>
Add'l Income/Expense Items	<hr/>
Earnings Before Interest and Tax	
Interest Expense	<hr/>
Earnings Before Tax	
Income Tax	536
Minority Interest	
Equity Earnings Unconsolidated Subsidiary	
Net Income Cont. Operations	<hr/> <b>676</b>
<b>Non Recurring Events</b>	
Discontinued Operations	
Extraordinary Items	
Effect of Accounting Changes	
Other Items	
<b>Net Income</b>	<hr/> <b>676</b>
Preferred Stock and Other Adjustments	
<b>Net Income Applicable to Common Shareholders</b>	<hr/> <b>676</b>

**SUNCREST BANK**  
**STATEMENT OF CASH FLOWS**  
**For the Quarter Ended September 30, 2016**  
**In Thousands of Dollars**

<b>Net Income</b>	676
<b>Operating Activities</b>	
Depreciation	129
Adjustments to Net Income	
Changes in Liabilities	180
Changes in Accounts Receivable	214
Changes in Inventories	0
Changes Other Oprt Actv	-623
<b>Total Cash Flow From Operations</b>	<hr/> <b>576</b>
<b>Investing Activities</b>	
Capital Expenditures	-184
Investments	1,237
Other Cash Flow-Investing Actv	9,752
<b>Total Cash Flow Investing Actv</b>	<hr/> <b>10,805</b>
<b>Financing Activities</b>	
Sale/ Purchase of Stock	0
Net Borrowings	35,575
Other Cash Flows From Financing	9
<b>Total Cash Flow From Financing</b>	<hr/> <b>35,584</b>
<b>Change in Cash and Cash Equivalent</b> s	<hr/> <hr/> <b>46,965</b>