

SUNCREST BANK
BALANCE SHEET
In Thousands of Dollars

June 30, 2016

Assets

Cash and Cash Equivalents	26,610
Short Term Investments	50,486
Net Receivables	1,399
Inventory	
Other Current Assets	
Total Current Assets	78,495
Long Term Investments	228,612
Property Plant and Equipment	2,853
Goodwill	
Intangible Assets	556
Accumulated Amortization	
Other Assets	6,265
Deferred Long Term Asset Charges	
TOTAL ASSETS	316,781

Liabilities

Current Liabilities	
Accounts Payable	904
Short Term and Current Long Term Debt	
Other Current Liabilities	
Total Current Liabilities	904
Long Term Debt	274,960
Other Liabilities	
Deferred Long Term Liability Charges	
Minority Interest	
Negative Goodwill	
TOTAL LIABILITIES	275,864

Stockholders' Equity

Misc. Stock Options Warrants	
Redeemable Preferred Stock	
Preferred Stock	
Common Stock	40,702
Retained Earnings	-1,996
Treasury Stock	
Capital Surplus	1,906
Other Stockholder Equity	305
Total Stockholder Equity	40,917
TOTAL LIABILITIES AND EQUITY	316,781

SUNCREST BANK
INCOME STATEMENT
Quarter Ended June 30, 2016
In Thousands of Dollars

Total Revenue	4,027
Cost of Revenue	143
Gross Profit	3,884
 Operating Expenses	
Sales, General and Admin.	2,710
Non-Recurring Items	
Other	
Operating Income	
 Income From Continuing Operations	1174
Add'l Income/Expense Items	
Earnings Before Interest and Tax	
Interest Expense	
Earnings Before Tax	
Income Tax	497
Minority Interest	
 Equity Earnings Unconsolidated Subsidiary	
Net Income Cont. Operations	677
 Non Recurring Events	
Discontinued Operations	
Extraordinary Items	
Effect of Accounting Changes	
Other Items	
 Net Income	677
Preferred Stock and Other Adjustments	
Net Income Applicable to Common Shareholders	677

SUNCREST BANK
STATEMENT OF CASH FLOWS
For the Quarter Ended June 30, 2016
In Thousands of Dollars

Net Income	677
Operating Activities	
Depreciation	114
Adjustments to Net Income	
Changes in Liabilities	130
Changes in Accounts Receivable	-193
Changes in Inventories	0
Changes Other Opt Actv	-310
Total Cash Flow From Operations	<hr/> 418
Investing Activities	
Capital Expenditures	160
Investments	303
Other Cash Flow-Investing Actv	-12,164
Total Cash Flow Investing Actv	<hr/> -11,701
Financing Activities	
Sale/ Purchase of Stock	0
Net Borrowings	19,260
Other Cash Flows From Financing	281
Total Cash Flow From Financing	<hr/> 19,541
Change in Cash and Cash Equivalent s	<hr/> <hr/> 8,258