

SUNCREST BANK
BALANCE SHEET
In Thousands of Dollars

March 31, 2016

Assets

Cash and Cash Equivalents	18,352
Short Term Investments	50,789
Net Receivables	1,206
Inventory	
Other Current Assets	
Total Current Assets	70,347
Long Term Investments	216,448
Property Plant and Equipment	2,807
Goodwill	
Intangible Assets	602
Accumulated Amortization	
Other Assets	6,229
Deferred Long Term Asset Charges	
TOTAL ASSETS	296,433

Liabilities

Current Liabilities	
Accounts Payable	774
Short Term and Current Long Term Debt	
Other Current Liabilities	255,700
Total Current Liabilities	256,474
Long Term Debt	
Other Liabilities	
Deferred Long Term Liability Charges	
Minority Interest	
Negative Goodwill	
TOTAL LIABILITIES	256,474

Stockholders' Equity

Misc. Stock Options Warrants	
Redeemable Preferred Stock	
Preferred Stock	
Common Stock	40,557
Retained Earnings	-2,673
Treasury Stock	
Capital Surplus	1,853
Other Stockholder Equity	222
Total Stockholder Equity	39,959
TOTAL LIABILITIES AND EQUITY	296,433

SUNCREST BANK
INCOME STATEMENT
Quarter Ended March 31, 2016
In Thousands of Dollars

Total Revenue	3,365
Cost of Revenue	123
Gross Profit	3,242
 Operating Expenses	
Sales, General and Admin.	2,758
Non-Recurring Items	
Other	
Operating Income	
 Income From Continuing Operations	484
Add'l Income/Expense Items	
Earnings Before Interest and Tax	
Interest Expense	
Earnings Before Tax	
Income Tax	214
Minority Interest	
 Equity Earnings Unconsolidated Subsidiary	
Net Income Cont. Operations	270
 Non Recurring Events	
Discontinued Operations	
Extraordinary Items	
Effect of Accounting Changes	
Other Items	
 Net Income	270
Preferred Stock and Other Adjustments	
Net Income Applicable to Common Shareholders	270

SUNCREST BANK
STATEMENT OF CASH FLOWS
For the Quarter Ended March 31, 2016
In Thousands of Dollars

Net Income	270
Operating Activities	
Depreciation	95
Adjustments to Net Income	
Changes in Liabilities	-100
Changes in Accounts Receivable	-23
Changes in Inventories	0
Changes Other Opt Actv	16
Total Cash Flow From Operations	<hr/> 258
Investing Activities	
Capital Expenditures	99
Investments	5,020
Other Cash Flow-Investing Actv	-10,384
Total Cash Flow Investing Actv	<hr/> -5,265
Financing Activities	
Sale/ Purchase of Stock	0
Net Borrowings	-977
Other Cash Flows From Financing	274
Total Cash Flow From Financing	<hr/> -703
Change in Cash and Cash Equivalent	<hr/> <hr/> -5,710