

SUNCREST BANK BALANCE SHEET JUNE 30,2014 IN THOUSANDS OF \$

Cash and Cash Equivalents	23,240
Short Term Investments	28,803
Net Receivables	104,911
Inventory	
Other Current Assets	
Total Current Assets	156,954
Long Term Investments	
Property Plant and Equipment	678
Goodwill	
Intangible Assets	
Accumulated Amortization	
Other Assets	
Deferred Long Term Asset	
Charges	3,008
Total Assets	160,640
Liabilities	
Current Liabilities	
Accounts Payable	
Short Term and Current Long	
Term Debt	
Other Current Liabilities	142,972
Total Current Liabilities	142,972
Long Term Debt	
Other Liabilities	
Deferred Long Term Liability	
Charges	
Minority Interest	,
Negative Goodwill	
Total Liabilities	142,972
Stockholders' Equity	
Misc. Stock Options Warrants	
Redeemable Preferred Stock	
Preferred Stock	
Common Stock	20,238
Retained Earnings	-4,163
Treasury Stock	
Capital Surplus	1,584
Other Stockholder Equity	9
Total Stockholder Equity	17,668
TOTAL LIABILITIES AND	
EQUITY	160,640

Total Revenue	3,076
Cost of Revenue	272
Gross Profit	2,804
Operating Expenses	
Sales, General and Admin.	2,633
Non-Recurring Items	
Other	
Operating Income	
Income From Continuing Operations	171
Add'l Income/Expense Items	
Earnings Before Interest and Tax	
Interest Expense	
Earnings Before Tax	
Income Tax	87
Minority Interest	
Equity Earnings Unconsolidated Subsidiary	
Net Income Cont. Operations	
Non Recurring Events	
Discontinued Operations	
Extraordinary Items	
Effect of Accounting Changes	
Other Items	
Net Income	84
Preferred Stock and Other Adjustments	
Net Income Applicable to Common Shareholders	84

(In Thousands of Dollars)

SUNCREST BANK
STATEMENT OF CASH FLOW
QUARTER I ENDED JUNE 30, 2014

Net Income	84
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Operating Activities

Depreciation	53
Adjustments to Net Income	46
Changes in Liabilities	7,021
Changes in Accounts Receivable	-8,557
Changes in Inventories	
Changes Other Oprt Actv	-21

Total Cash Flow From Operations	-1,374
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Investing Activities

Capital Expenditures	2
Investments	419
Other Cash Flow-Investing Actv	
Total Cash Flow Investing Actv	421

Financing Activities

Sale/ Purchase of Stock	1,092
Net Borrowings	
Other Cash Flows From Financing	
Total Cash Flow From Financing	1,092

Change in Cash and Cash Equivalents	-703
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