

MICHAEL GOLIGHTLY

Attorney at Law

Admitted in Utah

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May 5, 2015

OTC Markets Group, Inc.
2nd Floor
304 Hudson Street
New York, NY 10013

RE: Sack Lunch Productions, Inc.

Dear Sir or Madam:

I have been retained as Counsel to Sack Lunch Productions, Inc., a Utah Corporation (the "Company"). My engagement includes (a) entering into an Attorney Letter Agreement with the OTC Markets Group, Inc. (the "OTC") and (b) submitting this Attorney Letter for publication with the OTC Disclosure & News Service in accordance with the requirements set forth in the Attorney Letter Guidelines and Attorney Letter Agreement, signed and submitted by me to the OTC Markets Groups' Issuer Services on April 29, 2015. I am an employee of a subsidiary corporation of the Company. The OTC may rely on this Attorney Letter in determining whether the Company has made "adequate current information" publicly available within the meaning of Rule 144 (c)(2) of the Securities Act of 1933, as amended (the "Securities Act").

The undersigned Attorney is a resident of the United States of America and is licensed to practice law in the state of Utah and this letter covers the jurisdiction and laws of Utah as well as the applicable laws of the United States of America. In addition, the undersigned Attorney is permitted to practice before the U.S. Securities and Exchange Commission (the "SEC") and has not been prohibited from practice before the SEC.

In connection with the preparation of this Attorney Letter, I have examined the Sack Lunch Productions, Inc. Annual Report including Financial Statements as of and for the fiscal year ended December 31, 2014 (the "Annual Report"), posted by the Company on the OTC Disclosure & News Service on April 30, 2015, and such other Company records, certificates of officers, certificates of public officials and other instruments and documents and such questions of law as I have considered necessary and appropriate as a basis for the opinions expressed herein (together with the Annual Report, all information referenced is collectively referred to as the "Information") and all such sources for the Information referenced herein I have deemed reliable.

The fiscal year end for the Company is December 31.

In rendering this letter, the undersigned Attorney has personally met with management and with the majority of the Board of Directors of the Company, and has reviewed the Financial Statement and the Annual Report published by the Company through the OTC Disclosure & News Service on April 30, 2015, and personally discussed the Financial Statement and the Annual Report with Management and the majority of the Board of Directors of the Company.

Based upon the foregoing, I am of the opinion that: (i) the Information constitutes "adequate current public information" concerning the securities of the Company and that the Information is "publicly available" within the meaning of Rule 144 (c)(2) under the Securities Act as a result of the posting of the Financial Statements and the Disclosure Statement through the OTC Disclosure & News Service on April 30, 2015; (ii) that the Financial Statements and the Annual Report include all of the information that a broker/dealer would be required to obtain from the Company in order to publish a quotation for the securities of the Company under Rule 15c2-11 under the Securities Exchange Act of 1934, as amended (the "Exchange Act"); (iii) the Financial Statements and the Annual Report comply as to form with the OTC Market Group's OTC Pink Disclosure Guidelines which are published on the internet at www.otcmarkets.com and ; (iv) the Financial Statements and the Annual Report have all been posted through the OTC Disclosure & News Service as of April 30, 2015.

The Financial Statements as filed by the Company are not audited and were prepared by David Dupaix, an individual employed by the Company to provide these services. Mr. Dupaix is an experienced public accountant and has been actively engaged in the accounting and reporting of public companies for a number of years. Mr. Dupaix has represented to me and the Company that the financial statements were prepared in accordance with U.S. Generally Accepted Accounting Principles.

The transfer agent for the Company is:

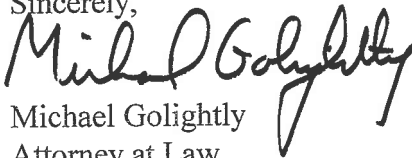
Standard Registrar & Transfer Company
12528 South 1840 East
Draper, Utah 84020
(801) 571-8844

Standard Registrar & Transfer Company is registered with the SEC under the Exchange Act. The undersigned confirmed the number of outstanding shares set forth in the Disclosure Statement personally with the offices of Standard prior to the date hereof.

To the best knowledge of the undersigned and after diligent inquiry of management and the Director of the Company, none of the Company, any holder of 5% of the subject Company's securities, is currently under investigation by any federal or state regulatory authority for any violation of federal or state securities laws.

The OTC Markets Group may rely upon this Attorney Letter and to whom the undersigned grants full and complete permission and rights to publish this Attorney Letter through the OTC Disclosure & News Service for viewing by the public and regulators. This Attorney Letter may not be relied upon by any other person or for any other purpose without the prior written consent of the undersigned.

Sincerely,

A handwritten signature in black ink, appearing to read "Michael Golightly". The signature is fluid and cursive, with the first name "Michael" written in a larger, more prominent script than the last name "Golightly".

Michael Golightly
Attorney at Law