Sack Lunch Productions, Inc. and Subsidiaries
Annual Report

(Unaudited)

For the Years Ended December 31, 2014 and 2013

We previously were a shell company; therefore the exemption offered pursuant to Rule 144 is not available. Anyone who purchased securities directly or indirectly from us or any of our affiliates in a transaction or chain of transactions not involving a public offering cannot sell such securities in an open market transaction, pursuant to Rule 144.

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Part A: General Company Information

Item 1: Exact name of the issuer and its predecessor (if any).

Sack Lunch Productions, Inc, (FKA Nexia Holdings, Inc., April 15, 2015 name change effective) ("SLP" or the "Company").

Item 2: The address of the issuer's principal executive offices.

59 West 100 South, Second Floor, Salt Lake City, Utah 84101
Office: 801-575-8073
Fax: 801-575-8092
Web: http://www.sacklunchproductions.com

Item 3: The jurisdiction(s) and date of the issuer's incorporation or organization.

SLP was originally incorporated in the State of Colorado on April 20, 1987 as Metropolitan Acquisition Corporation. On October 5, 2000, SLP merged with a Nevada corporation with the same name, effectively changing its state of domicile from Colorado to Nevada. In 2009, SLP changed its domicile to the State of Utah through a merger with a Utah corporation with the same name. Effective April 15, 2015 the name of the Company was changed to Sack Lunch Productions, Inc. SLP's fiscal year end is December 31.

Part B: Share Structure

Item 4: The exact title and class of securities outstanding.

A. Common Stock -- The Company is authorized to issue 25,000,000,000 shares of $0.0001 par value Common Stock. The Company's Common Stock is traded on the Pink Sheets Electronic Quotation Service under the symbol "SAKL" (CUSIP number 785765108). As of April 30, 2015, 66,805,530 shares of the Company's Common Stock were outstanding.

B. Preferred Stock -- The Company is authorized to issue 50,000,000 shares of preferred stock with such rights and preferences and in such series as determined by the Board of Directors at the time of issuance, a portion of which is designated as Class A, B, or C.

As of April 30, 2015, the number of shares of Series A Convertible Preferred Stock issued and outstanding was 142,750. Richard Surber holds a total of 139,000 shares and Joe Corso Jr. holds 3,000 shares of Series A Preferred Stock. Each named individual received the shares of Series A stock in exchange for the transfer of various assets. The Series A Convertible Preferred Shares have voting rights which equate to 100 shares of common stock for every 1 Series A Preferred share and may be converted into $10 worth of common stock. A total of 10,000,000 shares have been designated and authorized as Series A Convertible Preferred Shares.

On August 25, 2004, the Company filed with the Nevada Secretary of State a Certificate of Designation of the Rights and Preferences of Preferred Stock of Sack Lunch Production, Inc.. This designation created 10,000,000 shares, par value $0.001, of Series B Preferred Stock. The Series B Preferred Stock holds voting rights equal to 500 shares of common stock for each share of the Series B Preferred Stock issued. The shares do not have any conversion rights into common stock or any other class of stock of the Company. In October 2009, the Company increased the number of authorized shares to 20,000,000. As of April 30, 2015, the number of shares of Series B Preferred Stock issued and outstanding was 15,000,000 held by Richard Surber.

On November 8, 2004, the Company filed with the Nevada Secretary of State a Certificate of Designation of the Rights and Preferences of Preferred Stock of Sack Lunch Productions, Inc. designated as Series C Preferred Stock. The designation of 5,000,000 shares as Series C Preferred Stock provides that the Series C shares will hold conversion rights into shares of common stock of the Company equal in value to $5.00 per share and are subject to redemption by the Company upon a $5.00 cash payment. The Series C Preferred Shares hold one vote per share.

Dividends: The Company has not declared a cash dividend for any of the classes of Preferred Stock during the fiscal years ended December 31, 2012, 2013, or 2014. Rights to dividends are granted to the Series A, B and C Convertible Preferred Stock, when, as, and if declared by the Directors of SLP, to be paid in cash or in common stock.

Item 5: Par or Stated Value and description of the security.

A. Par Value

The Company's Common Stock has a par value of $0.0001 and the Preferred Stock has a par value of $0.001.

B. Common Stock

1. Dividends Declared on Common Stock -- None
2. Voting Rights -- One vote per share
3. Preemption Rights -- None
4. Other Material Rights -- None
5. Provisions in Charter or by-laws that would delay, defer, or prevent a change in control of the issuer -- None

C. Preferred Stock

Class A Preferred Stock

1. Dividends Declared on Common Stock -- None
2. Voting Rights -- 100 votes per share
3. Conversion Rights -- $10.00 of common stock for one share
4. Liquidation Rights -- None
5. Other material Rights -- None

Class B Preferred Stock

1. Dividends Declared on Common Stock -- None
2. Voting Rights -- 500 votes per share
3. Conversion Rights -- None
4. Liquidation Rights -- None
5. Other Material Rights -- None

Class C Preferred Stock

1. Dividends Declared on Common Stock -- None
2. Voting Rights -- One vote per share
3. Conversion Rights -- $5.00 of common stock for one share
4. Liquidation Rights -- None
5. Other Material Rights -- None

Item 6: The number of shares or total amount of securities outstanding for each class or securities authorized Shares outstanding

Common Stock		December 31, 2014	December 31, 2013	December 31, 2012
(i)	Number of shares authorized(2)	25,000,000,000	25,000,000,000	25,000,000,000
(ii)	Number of shares outstanding	64,821,834	45,419,512	75,419,512
(iii)	Freely tradable shares (public float)	49,052,330	38,400,008	39,650,008
(iv)	Total number of beneficial shareholders (1)	3,100	3,000	3,000
(v)	Total number of shareholders of record	55	65	71

(1) Estimate of all holders in brokerage accounts
(2) Number of authorized shares reduced to 25 billion on July 7, 2011.

Class A Preferred Stock		December 31, 2014	December 31, 2013	December 31, 2012
(i)	Number of shares authorized	10,000,000	10,000,000	10,000,000
(ii)	Number of shares outstanding	142,750	151,000	151,000
(iii)	Freely tradable shares (public float)	- - - -	- - - -	- - - -
(iv)	Total number of beneficial shareholders	3	3	3
(v)	Total number of shareholders of record	3	3	3

Class B Preferred Stock		December 31, 2014	December 31, 2013	December 31, 2012
(i)	Number of shares authorized	20,000,000	20,000,000	20,000,000
(ii)	Number of shares outstanding	15,000,000	15,000,000	15,000,000
(iii)	Freely tradable shares (public float)	- - - -	- - - -	- - - -
(iv)	Total number of beneficial shareholders	1	1	1
(v)	Total number of shareholders of record	1	1	1

Class C Preferred Stock		December 31, 2014	December 31, 2013	December 31, 2012
(i)	Number of shares authorized	5,000,000	5,000,000	5,000,000
(ii)	Number of shares outstanding	1,486,333	1,679,882	1,976,882
(iii)	Freely tradable shares (public float)	- - - -	- - - -	- - - -
(iv)	Total number of beneficial shareholders	33	35	37
(v)	Total number of shareholders of record	33	35	37

Item 7: **The name and address of the transfer agent.**

Standard Registrar & Transfer Company
12528 South 1840 East
Draper, Utah 84020
(801) 571-8844
Standard is registered under the Exchange Act.
Its regulatory authority is the Securities and Exchange Commission.

Part C: Business Information

Item 8: **The nature of the issuer's business**

SLP was originally incorporated in the State of Colorado on April 20, 1987 as Metropolitan Acquisition Corporation. On October 5, 2000, SLP merged with a Nevada corporation with the same name at the time, effectively changing its state of domicile from Colorado to Nevada. In 2009, SLP changed its domicile to the State of Utah through a merger with a Utah corporation with the same name at the time. The Company's name was changed to Sack Lunch Productions, Inc. effective as of April 15, 2015. SLP's fiscal year end is December 31.

A. Business Development

Sack Lunch Productions, Inc. is predominantly an entertainment company its operations ("SLP" or the "Company") consist of four principal areas: (1) Event management through its majority owned subsidiaries Slide the City, LLC and Lantern Fest, LLC (2) assisting with the development, production and distribution of film products through its wholly owned subsidiaries in WG Productions Company and Redline Entertainment, Inc. (3) the operation of Landis Lifestyle Salons through SLP's ownership interest in Green Endeavors, Inc. ("GRNE"), and (4) the acquisition, leasing and selling of real estate.

B. Business of Issuer

Entertainment Operations

Events Management, Development and Production:

Beginning in 2013 under WG Productions Company's (WG) guidance, the Company helped develop two events under the entertainment operations of the company. Slide the City, LLC (Slide the City™) and Lantern Fest, LLC (The Lantern Fest™) both held successful test events during the second quarter of 2014. Both LLCs were formed in 2013 as majority owned subsidiaries of WG.

On May 30, 2014 in Spokane, Washington, The Lantern Fest™ held its first test event with great success. A large crowd attended to witness the amazing view of hundreds of burning lanterns lifting into the night after an evening of fun, family-friendly events including music, food, and roasting smores. Two events have taken place in Colorado, the first on August 30, 2014 and the second on April 25, 2015. The 2015 event was a sold out event with 8,000 paid admissions and lanterns being launched; there were also at least 1,000 spectators. The Lantern Fest™ has plans to hold approximately 30 events in additional cities across the US and Canada during 2015. The web site for Lantern Fest is http://www.thelanternfest.com.

On July 19, 2014, Slide the City™ held an event in Salt Lake City, Utah, that attracted over 3,000 participants and an almost equal number of observers where three city blocks were shut down to create an over 300 yard long water slide for participants. The plan is to hold approximately 35 similar events annually in cities across the country building on the success of the first event. The first event of 2015 was held in West Palm Beach, Florida, on February 14, and was a well-attended event with approximately 5,000 participants. This franchisee event also introduced our newest slide featuring three lanes of sliding. Numerous events are planned as both corporate and franchisee events during 2015.

Slide the City™ has related entities to organize events in Canada, Slide the City Canada, LLC (“STC CAN”), and franchise operations are all coordinated through Slide the City Franchising, LLC, (“STC Franchise”). STC Franchising administers over domestic and overseas events operated by franchisees. The intent is to bring the Slide the City™ events to every place which wants to experience 1,000 feet of sliding fun. The website for Slide the City is http://www.slidethecity.com.

SLP believes that setting up these and other types of events across the nation and in other countries will lead to additional opportunities in the entertainment industry and generate revenues in new arenas.

WG Productions Company Films:

WG Productions Company (“WG”) is an entity specializing in the production of feature length films. The Company develops, creates, and produces feature length films for consumption in worldwide markets. The Company is a subsidiary of Sack Lunch Productions, Inc. WG was acquired by SLP in 2009. WG has located its operations in the State of Utah to take advantage of the market and favorable tax incentive.

Originally launched in 2005, the Company and its management has developed significant ties with other producers, actors, agents, managers, and other entertainment companies in Los Angeles, CA. The Company has worked with stars Mila Kunis (*Black Swan, Forgetting Sarah Marshall, That ‘70s Show*), Jon Heder (*Napoleon Dynamite, Blades of Glory, School for Scoundrels*), Jason Mewes (*Clerks, Mallrats, Jay and Silent Bob Strike Back*), Rutger Hauer (*Blade Runner, Batman Begins, Sin City*), Luke Perry (*Beverly Hills 90120, The Fifth Element, Jeremiah*), Taylor Negron (*The Last Boy Scout*), Drew Fuller (*Vampire Clan, Charmed, Army Wives*), Ethan Embry (*Dutch, Vegas Vacation, Can’t Hardly Wait)*, William Devane (*Rolling Thunder, West Wing, 24*) Ben Browder (*Farscape, Stargate SG-1*), James Marsters (*Buffy, The Vampire Slayer, P.S. I Love You, Angel*), Katherine Heigl (*Greys Anatomy, Knocked Up, New Year’s Eve, Life as We Know It, Killers*), Ben Barnes (*The Chronicles of Narnia; Prince Caspian, Stardust, Dorian Gray*) Jes Macallan (*Mistresses, The Football Fairy, Crash & Burn*) and William Atherton (*Ghostbusters, Die Hard, The Last Samurai*).

To date WG and its management has produced and played an integral part in over 14 films and has been involved in several others. The first, *Moving McAllister* was created in 2006 and achieved a theatrical distribution in 2007. The film was distributed by First Independent Pictures and Magnolia Pictures. It starred Mila Kunis, Jon Heder, and Rutger Hauer.

Utah has up to a 25% tax credit on all qualifying expenditures that exceed $1,000,000. There are specific criteria to reach 25%; otherwise is the tax incentive is 20%. The 20% incentive covers all qualifying expenditures made in the state of Utah on films produced for over $200,000. Additionally, Utah sales tax and some other taxes are waived as part of the state's film incentive package. WG plans to spend approximately $1,200,000-$1,500,000 (estimated) on qualified Utah expenditures, which include labor costs and production costs of the next three films WG intends to produce. WG anticipates that films produced in Utah will receive a rebate equaling between 20%-25% of this amount.

Distribution of WG Productions Company Films:

Redline Entertainment, Inc. ("Redline") is a subsidiary of SLP. Redline works on the distribution of movies across multiple platforms to a worldwide audience; the films to be distributed are produced by WG Productions Company and Redline enters into contracts with various other producers and moviemakers for their projects. For the majority of such films and for worldwide markets Redline has a relationship with Highland Film Group which promotes the films for distribution at various film festivals and through private contacts. Contracts for the distribution of films in markets in the Far East, Europe, Middle East, Africa and South America have been arranged and distribution fees earned through these efforts. Redline has agreements in place to insure the safety of payments/funding for distribution agreement throughout the world and to account for funds through the chain from source through to the return to the original producers of the project.

In the film world, the existence of strong distribution network is a key to success. In November 2010, the Company through its sister company Redline Entertainment, Inc. entered into a strategic relationship with Highland Film Group, Inc. ("Highland") to (a) handle foreign distribution for WG's films, (b) assist other production companies in developing new contacts for distribution, and (c) reduce the costs of hiring outside agents to distribute its films. Through Highland and WG's affiliates, WG already has built in foreign representation and distribution channels for its films. This allows WG to quickly place its products with commercial distribution companies and derive revenue faster. It also limits sales commissions and other costly features of the distribution market.

These strategic relationships give the Company a greater chance of success by providing significant cost savings, creating more sales, and also providing new outlets for the sale of the Company's films in the worldwide marketplace.

Salon Services and Retail Beauty Sales

A subsidiary of SLP, Green Endeavors, Inc. currently owns 100% of Landis Salons, Inc. ("Landis"),100% of Landis Salons II, Inc. ("Landis II") and 100% of Landis Experience Center LLC ("LEC). Landis operates two Landis Lifestyle Salons and one retail outlet that feature Aveda™ products for retail sale. Additional information on the Landis Salons can be found on its website at www.landissalon.com.

Landis offers hair, skin care and makeup service. The current salons' operations consist of three major components: an Aveda™ retail store, an advanced hair salon, and a training academy (for the training of future staff about the culture, services, and products provided by Landis). Pricing of hair services will reflect the experience level of the stylists with the training academy and the advanced hair salon. The design of the studios are intended to look clean, comfortable and modern, appealing to both genders and all age groups.

The target market for Landis is 70% female and 30% male, seeking customers with high expectations at a reasonable cost. The average customer in Salt Lake City is expected to visit the salon 6-8 times a year, spending an average of $66 on services and purchasing $16 of retail Aveda™ product with each visit. The first location was selected for its central location to the Salt Lake market area, the high-income demographics available within easy driving distance and the trendy, upwardly mobile nature of the area. The primary marketing efforts of Landis will be word of mouth, supplemented by carefully selected advertising campaigns, and seeking referrals from the existing customer base.

The operations of Landis are subject to normal government regulation at the federal, state and local level. Landis must comply with governmental regulation regarding employment, wages, access for handicapped and disabled persons and other laws, rules, regulations, and ordinances. Although there are no anticipated changes in existing local, state, or federal regulations, if changes should occur, Landis Salon operations would adapt to such new regulations without any significant effect on revenues or operations. However, no assurances can be made that compliance or failure to comply with future regulations will not have a materially adverse effect on the business, operating results or financial situation of Landis.

Primary competition will come from salons offering above-and-beyond customer service in the Salt Lake area market. Currently identified as offering this level of competition are the salons named Lunatic Fringe, Salon Keiji and booth rental market. Landis will also be in competition with large-scale hair cutting operations such as Great Clips, Supercuts and Fantastic Sams, although these operations do not compete in offering the extra services and products that Landis offers.

Our Plan to Acquire and to Sell Commercial and Residential Properties

Our business plan is to buy more properties that we believe are undervalued compared to their cash flows and estimated resale value. We are looking for properties with sufficient rental income to enable us to cover the operating costs of our overall portfolio. We will sell properties when market conditions are favorable.

Our strategy is to identify properties with a favorable financing arrangement already in place, assume that financing and satisfy any new down payment with a relatively nominal cash payment. We plan to lease primarily to commercial tenants. We are prepared to make limited improvements to our properties so that we can increase occupancy, improve cash flows and enhance potential resale value. We do not plan to limit the geographical area in which we buy properties; however, given our current financial condition, we will most likely seek properties in the Salt Lake City area.

From time to time, we will sell our commercial properties when favorable market conditions enable us to do so. While we are actively seeking tenants for all our properties, our real estate agents are also seeking buyers for those properties. Our goal ultimately is to maximize profits and not necessarily to be landlords.

As of December 31, 2014, Diversified Management Services, Inc. employed 5 individuals. Landis employed 80 individuals, with approximately 75 providing salon and support services and 5 in management, administration and finance. WG Productions, Slide the City and Lantern Fest employ 7 individuals on a full time basis. None of our employees are represented by labor unions and we have experienced no work stoppages. We believe that our employee relations are good.

The Company's SIC Code is 7999

Prior to February of 2002, the Company's predecessor, Kelly's Coffee Group, Inc. reported no revenue and was classified by the SEC in its reports as a "blank check" company. Subsequent to February of 2002, and the name change to Nexia Holdings, Inc., the Company had revenues and operations. The Company was a fully reporting company with the SEC until April of 2009 when it ceased to be reporting and filed a Form 15 with the SEC. The Company is not currently a shell or "blank check" company and has had continuous revenue generating operations from February of 2002 until the present.

Item 9: The nature of products or services offered.

Entertainment Operations

SLP formed WG Productions Company as a Utah corporation. To date WG and its management has produced and played an integral part in over 14 films and has been involved in several others. It offers production and distribution services for its own projects and those of third party film producers.

SLP also formed Redline Entertainment, Inc., as a wholly owned subsidiary that acts as an intermediary for the distribution of international and domestic film projects for its related entities, such as WG Productions Company, but will also contract with third parties to assist in the distribution of their film projects. Redline would be paid a fee from the funds generated from those distribution agreement obtained for the third parties.

Slide the City™ offers admission to ride a 1,000 foot water slide as well as branded merchandise such as: sunglasses, hats, shirts, and inflatable toys. Slide the City™ offers its service directly and through its franchisees.

The Lantern Fest™ offers admission to participate in a spectacular event where thousands of paper lanterns are set aloft together in the sky as well as entertainment and fireside activities.

Salon and Retail Operations

Through the operation of the salons currently open and our City Creek Landis Experience Center, the Company offers high quality hair care and other salon services and retail sales that include items such as makeup, skin care and nail care. The salons incorporate the Aveda™ line of products exclusively in all the services performed as well as the retail product offered for sale. These products include the following for both men and women:

- Hair care – hair color and styling products, shampoos, conditioners and finishing sprays.
- Makeup – lipsticks, lip glosses, mascaras, foundations, eye shadows, nail polishes and powders.
- Skincare – moisturizers, creams, lotions, cleansers and sunscreens.
- Fragrance – a variety of fragrance products.

These products are sold directly to a broad consumer base for personal use. Therefore, the Company does not rely on any single customer for product sales.

Aveda™ develops and manufactures a wide range hair, skin, makeup, perfumes, and lifestyle products from the essential oils of flowers and plants gathered from around the world. They focus on creating environmentally friendly products that give a superior guest experience. The products are sold exclusively in professional, licensed hair salons. As an Aveda Lifestyle Salon, the Landis Salons desire to create a strong point of difference in our salons by creating a superior guest service experience.

The name “Landis Lifestyle Salon” has been registered as a trademark of the Company.

Real Estate Operations

SLP's objective, with respect to real estate operations, is to acquire, through subsidiaries, properties which management believes to be undervalued and which SLP is able to acquire with limited cash outlays. SLP will consider properties anywhere within the continental United States. SLP attempts to acquire such properties by assuming existing favorable financing and paying the balance of the purchase price with nominal cash payments or through the issuance of shares of common stock. Once such properties are acquired, SLP leases them to primarily commercial tenants. SLP also makes limited investments to improve the properties with the objective of increasing occupancy and cash flows. Management believes that, with limited improvements and effective management, properties can be sold at a profit within a relatively short period of time. SLP currently operates two real estate subsidiaries: Wasatch Capital Corporation and Downtown Development Corporation.

SLP has acquired title to two residential properties in exchange for the delivery of restricted preferred stock of SLP. Each of the properties was acquired pursuant to the real estate acquisition strategy announced by SLP in 2008.

Each of the following properties is held by Wasatch Capital Corporation or Downtown Development Corporation:

a) Residence located at: 459 East 3360 South, Salt Lake City, Utah, 84115, 837 square feet, 3 bedrooms, 1 bathroom, built in 1946.
b) Residence located at: 838 South Lake Street, Salt Lake City, Utah, 84105, 1,100 square feet, two bedrooms, 1 bathroom, built in 1896.
c) Commercial building located at: 1374 South State Street, Salt Lake City, Utah 84115, 7,000 square feet.

SLP will continue efforts to improve profitability and cash flow by working to increase occupancy and rental income from those properties currently held and to seek new investment opportunities as they can be located and evaluated. Accordingly, SLP hopes to not only minimize any real estate cash flow deficit, but also generate sufficient cash to record a substantial profit upon property disposition.

Item 10: The nature and extent of the issuer's facilities.

SACK LUNCH PRODUCTIONS, INC. LOCATION

SLP and its subsidiaries corporate headquarters of approximately 3,000 square feet are located at 59 West 100 South, Salt Lake City, Utah 84101.

GREEN ENDEAVORS INC. LOATIONS

Our Liberty Heights facility is located at 1298 South 900 East, Salt Lake City, Utah 84105. This lease is for a 4,000 square foot free standing commercial building with a preliminary term of ten years beginning on October 1, 2005 and the lease provides for one five year extended term.

Our Landis II facility is located at 600 North 300 West, Salt Lake City, Utah 84103. This lease is for a 3,000 square foot commercial building with a term of ten years beginning on September 15, 2010 and the lease provides for two, five year extended terms.

On March 10, 2012, we signed a lease through a newly formed subsidiary, Landis Experience Center, LLC to operate an Aveda™ experience center in the newly opened City Creek Mall located in downtown Salt Lake City, Utah. This 430 square foot store will focus on the sale of products only, no salon services will be provided. The lease is for a period of seven years beginning when the store opened in August 2012.

Part D Management Structure and Financial Information

Item 11: **The name of the chief executive officer, members of the board of directors, as well as control persons.**

A. Officers and Directors.

The following persons are officers and directors of SLP as of April 10, 2015:

Name	Age	Positions(s) and Office(s)	Business Address	Total Compensation 2013	Total Compensation 2014
Richard D. Surber	42	President, CEO, CFO and Director(1)(2)	59 West 100 South, 2nd Floor Salt Lake City, Utah 84101	$ 116,601	$ 150,948
John E. Fry Jr.	79	Director	59 West 100 South, 2nd Floor Salt Lake City, Utah 84101	N/A	$ - - - -

(1) Total Compensation includes $93,750 for 2013 and $97,500 in 2014 for management services.
(2) SLP has been accruing salary of $150,000 per year for Mr. Surber. As of December 31, 2014 the accrued balance of unpaid salary to him is $977,932.

Richard D. Surber, 42, graduated from the University of Utah with a Bachelor of Science degree in Finance and then with a Juris Doctorate with an emphasis in corporate law, including securities, taxation, and bankruptcy. He has served as President and Director of the Company since May of 1999. He also served as an officer and director of the Company's former parent corporation, Axia Group, Inc. (president and director from 1992 until control transferred in 2004). He has been an officer and director of several public companies, including SLP's majority owned subsidiary Green Endeavors, Inc.

Mr. Surber is licensed to practice law in the State of California and occasionally represents corporate clients on various corporate matters, to which he occasionally devotes a significant amount of time. Mr. Surber has disclosed the fact that he, on occasion, does act as counsel to several companies for which he receives fees for the legal or consulting services provided.

John E. Fry, Jr., 79, Director. Mr. Fry previously served on the Board of Directors of SLP from 2002 through 2005. Mr. Fry worked for Firestone Tire Company for over 35 years, retiring from a position as a Vice President. He currently works as a business consultant and as a director for various other corporations.

Directors are appointed for terms that expire upon a shareholders meeting being held at which an election of directors is held.

All executive officers are appointed by the board and hold office until the board appoints their successors or they resign.

The following table sets forth certain information concerning the ownership of the Company's common stock as of April 30, 2015, with respect to: (i) all directors; and (ii) directors and executive officers of the Company as a group. The notes accompanying the information in the table below are necessary for a complete understanding of the figures provided below. As of April 30, 2014, there were 66,805,530 shares of common stock issued and outstanding. All numbers reflect a 1 for 2,000 reverse split of the common stock that was effective as of February 23, 2010.

TITLE OF CLASS	**NAME AND ADDRESS OF BENEFICIAL OWNER**	**AMOUNT & NATURE OF BENEFICIAL OWNERSHIP**	**PERCENT OF CLASS**
Preferred Series "B" Stock ($0.001 par value)	Richard Surber, President & Director 59 West 100 South, Second Floor Salt Lake City, Utah 84101	15,000,000[(2)]	100%
Preferred Series “C” Stock ($0.001 par value)	John E. Fry, Jr. 59 West 100 South, 2nd Floor Salt Lake City, UT 84101	6,500	4.5%
Preferred Series “A” Stock ($0.001 par value)	Richard Surber, President & Director 59 West 100 South, Second Floor Salt Lake City, Utah 84101	139,000[(3)]	97.37%
Common Stock ($0.0001 par value)	Richard Surber, President & Director 59 West 100 South, Second Floor Salt Lake City, Utah 84101	19,301 Indirect [(1)]	<0.03%
Common Stock ($0.0001 par value)	Richard Surber, President & Director 59 West 100 South, Second Floor Salt Lake City, Utah 84101	15,702,505	23.50%
Common Stock ($0.0001 par value	John E. Fry, Jr. 59 West 100 South, 2nd Floor Salt Lake City, UT 84101	2	<0.001%
Common Stock ($0.0001 par value)	Directors and Executive Officers as a Group	15,721,808	23.53%

(1) Richard Surber may be deemed a beneficial owner of 19,301 shares of the Company's common stock by virtue of his position as an officer and director of Diversified Holdings X, Inc. (19,301 post-reverse shares).

(2) Series "B" preferred stock has voting rights of 500 to 1 of the common stock; these shares give Mr. Surber 7,500,000,000 votes in any shareholder vote and his personal vote of these shares may not always be exercised in the

best interest of the balance of the common stock shareholders.

(3) Series “A” preferred stock has voting rights of 100 to 1 of the common stock; these shares give Mr. Surber 15,000,000 votes in any shareholder votes and his personal vote of these shares may not always be exercised in the best interest of the balance of the common stock shareholders.

B. Legal/Disciplinary History -- None

C. Disclosure of Family Relationships -- There is currently no family relationship between any Director or Executive Officer of the Company.

D. Disclosure of Related Party Transactions -- During the years ended December 31, 2014 and 2013, the Company has entered into the following related party transactions:

Over the years 2014, 2013 and 2012, the President of the Company has extended short-term, interest-free advances for the purchase of inventory and operational expenses through various personal lines of credit. As of December 31, 2014, the outstanding balance was $40,276 and is included in related party payables.

On July 13, 2006, SLP issued a promissory note to Richard Surber for $250,000 with interest at a rate of 24% per year. The balance of the note as of December 31, 2014 was $62,532 with accrued interest of $161,595 included in related party payables.

On November 5, 2012 Landis Salons II, Inc. a subsidiary of SLP issued a promissory note to Richard Surber for $25,000 with interest at a rate of 20% per year. The balance of the note as of December 31, 2013 was $25,000 with accrued interest of $3,704 included in related party payables.

Mr. Surber is also providing his personal guaranty for several lines of credit and credit cards that are being utilized by the company and its operating subsidiaries. In addition to the above, Mr. Surber is a personal guarantor to notes payable by Green Endeavors with remaining principal balances of $95,351. Currently Mr. Surber continues to provide his personal guaranty for several lines of credit, credit cards, and loans that are being utilized by the Company and its subsidiaries. The total amount of these credit obligations could exceed the amount of $800,000 from time to time.

Subsequent Events

On March 24, 2015, Green Endeavors, Inc. and Landis Salons, Inc. (the "Company") issued a promissory note to Richard Surber, President, CEO and Director of Green, in the principal amount of $25,082 for funds loaned. The note bears interest at the rate of 18% per annum, has a maturity date of March 12, 2018, and requires monthly payments of $806. The Company shall be credited for satisfaction of the note for any payment that it makes of a loan that Mr. Surber is obligated to pay to Upstart Network, Inc., the reported source of the funds loan to the Company by Mr. Surber.

E. Disclosure of Conflicts of Interest – None

Item 12: **Financial information for the issuer’s most recent fiscal period.**

Consolidated financial statements for the three months and nine months ended September 30, 2014 were filed separately as a Quarterly Report with the OTC Disclosure and News Service. These financial statements can be found at www.otcmarkets.com.

Item 13: **Similar financial information for such part of the two preceding fiscal years as the issuer or its predecessor has been in existence.**

Consolidated financial statements for the years ended December 31, 2014 and 2013 are attached hereto.

Sack Lunch Productions, Inc. and Subsidiaries
Condensed Consolidated Balance Sheets
(Unaudited)

	December 31, 2014	December 31, 2013
ASSETS		
Current assets		
Cash, includes restricted escrow amounts of $321,693 and $125,008, respectively	$ 730,208	$ 418,328
Investments in Marketable securities	62,401	1,151
Accounts receivable, net of allowance for doubtful accounts of $243,614 and $223,098, respectively	804,628	416,539
Due from affiliates	1,637	---
Inventory	236,659	144,317
Prepaid expenses	26,300	---
Current portion of notes receivable	31,093	---
Total current assets	1,892,926	980,335
Property and equipment, net of accumulated depreciation of $1,075,429 and $904,425, respectively	1,493,308	1,427,373
Notes receivable	173,781	168,531
Film costs	345,761	350,176
Other assets	235,584	250,293
Total assets	$ 4,141,360	$ 3,176,708
LIABILITIES AND STOCKHOLDERS' DEFICIT		
Current liabilities		
Accounts payable and accrued expenses	$ 2,511,085	$ 2,606,441
Deferred revenue	688,429	63,830
Deferred rent	103,174	113,500
Due to related parties	205,575	47,038
Derivative liability	31,424	55,099
Current portion of notes payable	512,346	525,575
Current portion of notes payable, related party	87,532	113,997
Current portion of capital lease obligations	21,701	18,367
Current portion of convertible notes payable, net of debt discount of $0 and $10,979, respectively	135,000	124,021
Total current liabilities	4,296,266	3,667,868
Long-term liabilities		
Notes payable	700,758	850,776
Capital lease obligations	12,945	34,650
Convertible debentures, net of debt discount of $0 and $10,852, respectively	---	489,148
Total long-term liabilities	713,703	1,374,574
Total liabilities	5,009,969	5,042,442
Stockholders' deficit		
Series A preferred stock, par value $0.001; 10,000,000 shares authorized; 142,750 and 151,000 shares issued and outstanding shares, respectively	143	151
Series B preferred stock, par value $0.001; 20,000,000 shares authorized; 15,000,000 shares issued and outstanding shares	15,000	15,000
Series C preferred stock, par value $0.001; 5,000,000 shares authorized; 1,486,333 and 1,699,882 shares issued and outstanding, respectively	1,487	1,700
Common stock, par value $0.0001; 25,000,000,000 shares authorized; 64,821,834 and 45,419,512 shares issued and outstanding, respectively	6,482	4,542
Additional paid-in capital	35,765,276	36,020,057
Treasury Stock	---	(60,000)
Accumulated deficit	(35,846,072)	(36,968,515)
Accumulated other comprehensive income	15,994	(16,597)
Total Sack Lunch Productions, Inc. and subsidiaries stockholders' deficit	(41,690)	(1,003,662)
Non-controlling interest	(826,919)	(862,072)
Total stockholders' deficit	(868,609)	(1,865,734)
Total liabilities and stockholders' deficit	$ 4,141,360	$ 3,176,708

The accompanying notes are an integral part of these consolidated financial statements.

Sack Lunch Productions, Inc. and Subsidiaries
Condensed Consolidated Statements of Operations
(Unaudited)

	Years Ended December 31, 2014	Years Ended December 31, 2013
Revenue		
Services, net of discounts	$ 2,303,271	$ 2,628,120
Product, net of discounts	890,781	937,907
Rent	64,190	54,961
Entertainment	1,391,715	799,488
Consulting	174,284	102,942
Total revenue	4,824,241	4,523,418
Costs and Expenses		
Cost of services	1,771,494	1,790,050
Cost of product	548,805	502,321
Depreciation and amortization	171,920	155,564
Amortization of film costs	4,414	197,642
General and administrative	2,495,240	1,939,357
Total operating expenses	4,991,873	4,584,934
Loss from operations	(167,632)	(61,516)
Other income (expense)		
Interest income	1,996	841
Interest expense	(255,258)	(181,014)
Interest expense, related parties	(5,296)	(4,629)
Gain on derivative fair value adjustment	23,675	155,914
Loss on disposal of assets	(1,097)	---
Gain on foreign currency translation	4,170	527
Gain on sale of securities	1,000,000	1,000,000
Gain on forgiveness of debt	549,287	66,600
Bad debt expense	(17,929)	(18,518)
Other income	4,184	7,232
Total other income (expenses), net	1,303,732	1,026,953
Net income	1,136,100	965,437
Less net income attributable to non-controlling interest	(13,657)	(28,019)
Net income attributable to stockholders	$ 1,122,443	$ 937,418
Earnings per share		
Basic:		
Earnings per common share	$ 0.02	$ 0.02
Weighted average common shares outstanding	53,716,325	54,815,116
Diluted:		
Earnings per common share	$ 0.00	$ 0.00
Weighted average common shares outstanding	809,065,059	1,374,477,616

The accompanying notes are an integral part of these unaudited consolidated financial statements.

Sack Lunch Productions, Inc. and Subsidiaries
Condensed Consolidated Statements of Stockholders' Deficit
For the years ended December 31, 2014 and December 31, 2013 (Unaudited)

	Series A Preferred		Series B Preferred		Series C Preferred		Common Stock		Additional Paid-in Capital	Accumulated Deficit	Treasury stock and Subscription Receivable	Accumulated Other Comprehensive Income	Non-controlling interest	Total Shareholders' Deficit
	Shares	Amount	Shares	Amount	Shares	Amount	Shares	Amount						
Balances at December 31, 2012	151,000	$ 151	15,000,000	$15,000	1,976,882	$ 1,977	75,419,512	$ 7,542	$ 36,687,885	$ (37,905,933)	$ ---	$ (17,027)	$ (890,091)	$ (2,100,496)
Series C preferred shares issued for cash	---	---	---	---	40,000	40	---	---	49,960	---	---	---	---	50,000
Series C preferred and common shares returned in exchange for "Revel Entertainment" name	---	---	---	---	(140,000)	(140)	(30,000,000)	(3,000)	3,140	---	---	---	---	---
Issuance of additional preferred shares by a subsidiary for services by employees	---	---	---	---	---	---	---	---	160,000	---	---	---	---	160,000
Issuance of additional shares by a subsidiary for cash	---	---	---	---	---	---	---	---	50,000	---	---	---	---	50,000
Conversion of notes payable to subsidiary common shares	---	---	---	---	---	---	---	---	58,896	---	---	---	---	58,896
Series C preferred shares cancelled in exchange for return of non-marketable securities	---	---	---	---	(179,000)	(179)	---	---	(999,821)	---	---	---	---	(1,000,000)
Issuance of series C preferred shares for Cash	---	---	---	---	2,000	2	---	---	9,998	---	---	---	---	10,000
Series A preferred shares purchased into treasury stock	---	---	---	---	---	---	---	---	---	---	(60,000)	---	---	(60,000)
Other Comprehensive Income adjustment	---	---	---	---	---	---	---	---	---	---	---	430	---	430
Net income	---	---	---	---	---	---	---	---	---	937,418	---	---	28,019	965,437
Balances at December 31, 2013	151,000	151	15,000,000	15,000	1,699,882	1,700	45,419,512	4,542	36,020,060	(36,968,515)	(60,000)	(16,597)	(862,072)	(1,865,731)
Issuance of 40% ownership in a subsidiary for cash	---	---	---	---	---	---	---	---	---	---	---	---	9,000	9,000
Series C preferred shares cancelled in exchange for return of non-marketable securities	---	---	---	---	(200,000)	(200)	---	---	(999,800)	---	---	---	---	(1,000,000)
Conversion of notes payable to subsidiary common shares	---	---	---	---	---	---	---	---	654,935	---	---	---	---	654,935
Issuance of additional shares by a subsidiary for cash	---	---	---	---	---	---	---	---	75,000	---	---	---	---	75,000

Sack Lunch Productions, Inc. and Subsidiaries
Condensed Consolidated Statements of Stockholders' Deficit (Continued)
For the years ended December 31, 2014 and December 31, 2013 (Unaudited)

	Series A Preferred		Series B Preferred		Series C Preferred		Common Stock		Additional Paid-in Capital	Accumulated Deficit	Treasury stock and Subscription Receivable	Accumulated Other Comprehensive Income	Non-controlling interest	Total Shareholders' Deficit
	Shares	Amount	Shares	Amount	Shares	Amount	Shares	Amount						
Series A preferred shares retired from treasury stock	(6,000)	(6)	---	---	---	---	---	---	(59,994)	---	60,000	---	---	---
Increase NCI for ownership change in acquired subsidiary	---	---	---	---	---	---	---	---	---	---	---	---	12,496	12,496
Conversion of Series C preferred shares to Common shares	---	---	---	---	(7,869)	(8)	4,352,322	435	(427)	---	---	---	---	---
Conversion of Series A preferred shares to Common shares	(2,250)	(2)	---	---	---	---	2,550,000	255	(253)	---	---	---	---	---
Conversion of Series C preferred shares to Common shares	---	---	---	---	(5,680)	(6)	2,500,000	250	(244)	---	---	---	---	---
Issuance of shares to a related party to settle existing payable	---	---	---	---	---	---	10,000,000	1,000	76,000	---	---	---	---	77,000
Other Comprehensive Income adjustment	---	---	---	---	---	---	---	---	---	---	---	32,591	---	32,591
Net income	---	---	---	---	---	---	---	---	---	1,122,443	---	---	13,657	1,136,100
Balances at December 31, 2014	142,750	$ 143	15,000,000	$15,000	1,486,333	$1,486	64,821,834	$ 6,482	$ 35,765,276	$ (35,846,072)	$ ---	$ 15,994	$ (826,919)	$ (868,609)

The accompanying notes are an integral part of these consolidated financial statements.

Sack Lunch Productions, Inc. and Subsidiaries
Condensed Consolidated Statements of Cash Flows
(Unaudited)

	Years ended December 31, 2014	2013
Cash flows from operating activities		
Net income	$ 1,136,100	$ 965,437
Adjustments to reconcile net income to net cash used in operating activities:		
Depreciation and amortization	171,920	155,564
Amortization of film costs	4,414	197,642
Gain on derivative liability fair value adjustment	(23,675)	(155,914)
Gain on settlement of debenture debt	(6,994)	---
Gain on forgiveness of non-related party convertible debt	(205,200)	(66,100)
Gain on forgiveness of non-related party notes payable	(337,093)	---
Gain on sale of investments (see Note 4)	(1,000,000)	(1,000,000)
Amortization of debt discount	21,832	29,631
Stock issued by a subsidiary for compensation	---	160,000
Loss on sale of fixed assets	1,097	---
(Gain) loss on foreign currency translation	(4,170)	(527)
Other non-cash items	2,496	---
Changes in assets and liabilities:		
Accounts receivable	(383,919)	59,820
Certificate of Deposit	(28,660)	---
Due from affiliates	(1,637)	---
Notes receivable - short term	(30,000)	---
Inventories	(92,342)	(15,667)
Prepaid expenses	(26,300)	(51,081)
Other assets	1,946	(5,869)
Accounts payable and accrued liabilities	493,980	(147,248)
Deferred revenue	624,599	2,021
Deferred rent expense	(10,326)	76,465
Net cash provided by operating activities	308,068	204,174
Cash flows from investing activities		
Purchases of property, plant, & equipment	(227,282)	(26,612)
Net cash used in investing activities	(227,282)	(26,612)
Cash flows from financing activities		
Payments made on capital leases	(18,371)	(15,526)
Payments made on notes payable	(165,818)	(102,355)
Payments made on notes payable, related parties	(26,466)	(802)
Payments made on convertible notes payable	---	(50,000)
Proceeds from issuance of preferred and common stock	---	60,000
Proceeds from issuance of subsidiary stock	94,000	50,000
Proceeds from issuance of notes payable	347,749	38,160
Net cash provided by (used in) financing activities	231,094	(20,523)
Net increase in cash	311,880	157,039
Cash at beginning of period	418,328	261,289
Cash at end of period	$ 730,208	$ 418,328
Supplemental disclosure of cash flow information:		
Cash paid during the period for interest	$ 15,264	$ 15,340
Noncash investing and financing activities:		
Other comprehensive income adjusted	$ 32,591	$ 430
Conversions of convertible notes and accrued interest to subsidiary stock	$ 661,896	$ -
Equipment purchased under capital lease	$ -	$ 6,042
Stock issued for accrued compensation	$ 77,000	$ -

The accompanying notes are an integral part of these consolidated financial statements.

Sack Lunch Productions, Inc.
Notes to Consolidated Financial Statements
(Unaudited)

NOTE 1 – ORGANIZATION

Organization and Nature of Operations

Sack Lunch Productions, Inc. (“SLP”) was incorporated under the laws of the State of Colorado on April 20, 1987 as Metropolitan Acquisition Corporation. On October 5, 2000, SLP merged with a Nevada corporation with the same name, effectively changing its state of domicile from Colorado to Nevada. SLP later changed its state of incorporation to Utah. SLP is a holding company of a number of subsidiary companies.

SLP’s operating subsidiaries during the year ending December 31, 2014 include the following:

- WG Productions Company. (“WG”)
  - Lantern Fest, LLC. (“Lantern”)
  - Slide the City, LLC (“Slide”)
  - Slide the City Canada, LLC (“STC CAN”)
  - Slide the City Franchising, LLC (“STC Franchise”)
- Redline Entertainment, Inc. (“Redline”)
- Green Endeavors, Inc. (“Green”)
  - Landis Salons, Inc. (“Landis”)
  - Landis Salons II, Inc. (“Landis II”)
  - Landis Experience Center, LLC. (“LEC”)
- Downtown Development Corporation (“DDC”)
- Wasatch Capital Corporation (“WCC”)
- Diversified Management Services, Inc. (“DMS”)

WG Productions Company (“WG”), a Utah corporation, was organized on August 6, 2009, as Revel Entertainment, Inc.. In May 2013, its name was changed to WG Productions Company. WG is a wholly-owned subsidiary of SLP. WG was formed to produce films for its own account and for third parties and has added event ownership and management to its business activities. WG owns majority interest in the following two subsidiaries:

- Lantern Fest, LLC (“Lantern”), a Utah limited liability company, was organized on December 5, 2013, for the purpose of operating Lantern Fest™ events around the United States and Canada. Lantern is a 66.666% owned subsidiary of WG. On May 30, 2014, Lantern held its first event in Spokane, Washington with great success. Lantern has held two events during the fiscal year ended December 31, 2014. The website for Lantern is http://www.thelanternfest.com.

- Slide the City, LLC (“Slide”), a Utah limited liability company, was organized on June 24, 2013 for the purpose of operating Slide the City™ events worldwide. Slide is a 66.666% owned subsidiary of WG. On July 19, 2014 Slide held its first event in Salt Lake City, Utah with great success. Slide has held two events during the year ended December 31, 2014. The plan is to hold potentially 100's of similar events annually in cities across the world directly and through its franchisees. The website for Slide is http://www.slidethecity.com

- Slide the City Canada, LLC (“STC CAN”), a Utah limited liability company, was organized on December 6, 2014 for the purpose of operating Slide the City™ events in Canada. STC CAN is a 66.666% owned subsidiary of WG.

- Slide the City Franchising, LLC ("STC Franchise"), a Utah limited liability company, was organized on August 19, 2014 for the purpose of extending Slide the City™ events worldwide through franchisee rights licensing. STC Franchise is a 66.666% owned subsidiary of WG.

Redline Entertainment, Inc. ("Redline"), a Utah corporation, was organized on April 15, 2010. Redline is a wholly-owned subsidiary of SLP and was incorporated to license the foreign distribution rights of films produced by WG and third-party production companies.

Green Endeavors, Inc. ("Green"), a Utah corporation, was originally was organized under the laws of the State of Delaware on April 25, 2002 as Jasper Holdings.com, Inc. Green is a 50.70% owned subsidiary of SLP via shares of common stock. As of December 31, 2014 SLP controlled 91.72% of outstanding votes. Green is a publicly traded corporation under the stock symbol GRNE.

- Landis Salons, Inc. ("Landis"), a Utah corporation, was organized on May 4, 2005 for the purpose of operating an Aveda™ Lifestyle Salon. Landis is a wholly-owned subsidiary of Green Endeavors, Inc.

- Landis Salons II, Inc. ("Landis II"), a Utah corporation, was organized on March 17, 2010 for the purpose of opening a second Aveda™ Lifestyle Salon in the Marmalade area of Salt Lake City. Landis II is a wholly-owned subsidiary of Green Endeavors, Inc.

- Landis Experience Center, LLC ("LEC"), a Utah limited liability company, was organized in August, 2012 primarily for the purpose of selling Aveda™ retail products in the City Creek mall in downtown Salt Lake City. LEC is a wholly-owned subsidiary of Green Endeavors, Inc.

Downtown Development Corporation ("DDC"), a Utah corporation, was incorporated on November 30, 1999. DCC is a wholly-owned subsidiary of SLP. DDC owns a 6,000 square foot commercial property in Salt Lake City, Utah.

Wasatch Capital Corporation ("WCC"), a Utah corporation, was incorporated on June 10, 1991. WCC is a wholly-owned subsidiary of SLP. WCC owns two residential rental properties in Salt Lake City.

NOTE 2 – SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES

Accounting Policies

The accompanying consolidated financial statements have been prepared in accordance with accounting principles generally accepted in the United States of America applicable to a going concern, which contemplates the realization of assets and the liquidation of liabilities in the normal course of business.

Principles of Consolidation and Basis of Presentation

The consolidated financial statements include the accounts of Sack Lunch Productions, Inc. and its subsidiaries after elimination of intercompany accounts and transactions. In addition, SLP consolidates various entities for which it is deemed to be the primary beneficiary. SLP's controlling share of earnings or losses of subsidiaries is included in the consolidated operating results using the equity method of accounting.

SLP consolidates entities under control and records a non-controlling interest for the portions not owned by SLP. Control is determined, where applicable, by the sufficiency of equity invested and the rights of the equity holders, and by the ownership of a majority of the voting interests, with consideration given to the existence of approval or veto rights granted to the minority shareholder. If the minority shareholder holds substantive participating rights, it overcomes the presumption of control by the majority voting interest holder. In contrast, if the minority shareholder simply holds protective rights (such as consent rights over certain actions), it does not overcome the presumption of control by the majority voting interest holder.

The consolidated balance sheets as of December 31, 2014 and 2013 and the consolidated statements of operations and cash flows for the periods presented have been prepared by SLP and are unaudited. In the opinion of management, all adjustments (consisting solely of normal recurring adjustments) necessary to present fairly the financial position, results of operations, and cash flows for all periods presented have been made.

Use of Estimates

The preparation of consolidated financial statements in conformity with United States generally accepted accounting principles requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities and disclosure of contingent assets and liabilities at the date of the consolidated financial statements and the reported amounts of revenue and expenses during the reporting period. Actual results could differ from those estimates.

Cash and Cash Equivalents

Investments with original maturities of three months or less at the time of purchase are considered cash equivalents. As of December 31, 2014 and 2013, SLP had no cash equivalents.

Inventory

Inventory consists of items held for resale and is carried at the lower of cost or market. SLP's inventory consists of hair care products in its salon operations. Cost is determined using the first-in, first-out ("FIFO") method. Market is determined based on the estimated net realizable value, which generally is the merchandise selling price. Inventory levels are reviewed in order to identify slow-moving merchandise and damaged items and markdowns are used to clear merchandise.

Film Costs

All direct negative film costs incurred in the physical production of a film are capitalized and included separately on the Balance Sheet as Film costs. Direct negative film costs include costs of story and scenario; compensation of cast, directors, producers, extras, and miscellaneous staff; costs of set construction and operations, wardrobe, and accessories; costs of sound synchronization; rental facilities on location; and postproduction costs, such as music, special effects and editing. The costs incurred for significant changes shall be added to film costs and subsequently charged to expense when the related revenue is recognized.

Amortization of film costs begin when a film is released and it begins to recognize revenue from that film. The film costs are amortized using the individual-film-forecast-computation method, which amortizes film costs in the same ratio that current period actual revenue bears to estimated remaining unrecognized ultimate revenue as of the beginning of the current fiscal year.

Ultimate revenue to be included in the denominator of the individual-film-forecast-computation method fraction shall include estimates of revenue that is expected to be recognized from the exploitation, exhibition, and sale of a film in all markets and territories.

See FASB Accounting Standards Codification ("ASC") Topic 926-20-35.

Sack Lunch Productions, Inc.
Notes to Consolidated Financial Statements Continued
(Unaudited)

Property and Equipment

Property and equipment are stated at cost. Expenditures that materially increase the life of the assets are capitalized. Ordinary maintenance and repairs are charged to expense as incurred. When assets are sold, or otherwise disposed of, the cost and related accumulated depreciation are removed from the accounts and any resulting gain or loss is recognized at that time. All capital leases are added to the property and equipment and depreciated over the life of the assets. Depreciation is computed on the straight-line method over the following useful lives:

Buildings	39 years
Computer equipment and related software	3 years
Leasehold improvements	Shorter of the lease term or the estimated useful life
Furniture, equipment and fixtures	3-10 years
Vehicles	5 years

When commercial buildings are sold, the net depreciated basis is deducted from the net cash and other consideration received and the difference is reported as a net gain or loss.

The following is a summary of SLP's Property and equipment by major category as of December 31, 2014

	Cost	Accumulated Depreciation	Net
Computer equipment and related software	$ 97,642	$ (79,084)	$ 18,558
Construction in process	24,905	- - - -	24,905
Leasehold improvements	625,004	(410,010)	214,994
Furniture and fixtures	51,257	(43,512)	7,745
Leased equipment	76,298	(38,803)	37,495
Equipment	382,162	(197,826)	184,336
Vehicle	82,621	(36,354)	46,267
Building and Improvements	736,474	(258,448)	478,026
Land	467,220	- - - -	467,220
Signage	25,154	(11,392)	13,762
Total	$ 2,568,737	$ (1,075,429)	$ 1,493,308

The following is a summary of SLP's Property and equipment by major category as of December 31, 2013

	Cost	Accumulated Depreciation	Net
Computer equipment and related software	$ 78,663	$ (73,602)	$ 5,059
Leasehold improvements	625,004	(336,023)	288,981
Furniture and fixtures	48,844	(45,865)	2,979
Leased equipment	76,298	(23,543)	52,755
Equipment	232,275	(158,528)	73,747
Vehicle	48,193	(25,818)	22,375
Building and Improvements	730,149	(232,736)	497,413
Land	467,220	- - - -	467,220
Signage	25,154	(8,310)	16,844
Total	$ 2,331,789	$ (904,425)	$ 1,427,373

Fair Value of Financial Instruments

On a quarterly basis, SLP measures at fair value its available-for-sale securities. Inputs to valuation techniques are observable or unobservable. Observable inputs reflect market data obtained from independent sources, while unobservable inputs reflect SLP's market assumptions. These two types of inputs have created the following fair-value hierarchy:

- Level 1 – Quoted prices for identical instruments in active markets;
- Level 2 – Quoted prices for similar instruments in active markets, quoted prices for identical or similar instruments in markets that are not active, and model-derived valuations in which all significant inputs and significant value drivers are observable in active markets; and
- Level 3 – Valuations derived from valuation techniques in which one or more significant inputs or significant value drivers are unobservable.

This hierarchy requires SLP to minimize the use of unobservable inputs and to use observable market data, if available, when determining fair value.

The fair value of SLP's cash, short-term investments, receivables and accounts payable approximate their carrying value due to the short-term nature of these instruments. The fair market values of SLP's long-term investments approximate their carrying values based upon current market rates of interest.

Investments in Equity Securities

Marketable Securities

SLP considers all of its investments in marketable securities as available-for-sale. Available-for-sale securities are stated at fair value, with the unrealized gains and losses presented net of tax and reported as a separate component of Stockholders' deficit. Realized gains and losses are determined using the specific identification method. Gains are recognized when realized and are recorded in the Consolidated Statements of Operations as Other income. Losses are recognized as realized or when SLP has determined that an other-than-temporary decline in fair value has occurred.

Non-Marketable Securities

SLP uses either the cost or the equity method of accounting to account for its long-term, non-marketable investment securities. If SLP determines that an other-than-temporary decline exists in a non-marketable equity security, SLP writes down the investment to its fair value and records the related write-down as an investment loss in the Consolidated Statements of Operations.

Impairment of Long-Lived Assets

SLP's long-lived assets consist of property, plant, and equipment and other intangible assets, excluding goodwill. SLP recognizes impairment losses as the difference between historical cost and fair value of the asset, less costs to sell, when management determines that events and circumstances indicate a need to assess impairment, and when that assessment indicates that historical cost materially exceeds fair value, less costs to sell. There was no impairment expense of long-lived assets for the years ended December 31, 2013 and 2012.

Basic and Diluted Income (Loss) per Common Share

SLP computes net income (loss) per common share by dividing the net income (loss) available to common stockholders for the period by the weighted average number of common and potentially dilutive shares during the specified period. The calculation of diluted net income (loss) per share gives effect to common stock equivalents; however, potential common shares are excluded if their effect is anti-dilutive. For the year ended December 31, 2014, diluted earnings per common share amounted to $0.0014. For the year ended December 31, 2014, diluted earnings per common share amounted to $0.0007.

Goodwill

SLP conducts a goodwill impairment analysis annually and as necessary if changes in facts and circumstances indicate the fair value may be less than its carrying amount.

Deferred Revenue

Deferred revenue arises when customers pay for products and/or services in advance of revenue recognition. SLP's deferred revenue consists solely of unearned revenue associated with the purchase of gift certificates for which revenue is recognized only when the service is performed or the product is delivered.

Revenue Recognition

SLP recognizes revenue from its three main sources of revenue as follows:

Sales – Salon

Revenue from sale of services and products is recognized at the date the services are provided, or when the products are delivered to the customer.

Rental Revenue

Rental revenue is recorded in the period in which it is earned in accordance with rental agreements and lease contracts. Rent payments are typically due by the first of each month.

Film Revenue

Film revenue is recorded in the period in which it is earned in accordance with film commission agreements and contracts. Film commissions are typically due when a distributor has executed a distribution contract and received notice of delivery of materials. See FASB Accounting Standards Codification ("ASC") Topic 926-605 and Accounting Standards Update ("ASU") 2011-04.

Entertainment Revenue

Ticket sales are recorded in the period in which the event took place less an allowance for refunds. Franchise revenues are recorded according to agreements and recognized once all obligations to the franchisee has been provided.

Advertising and Promotional Expense

SLP expenses advertising costs as incurred. Advertising expense was $220,369 and $108,012 for the years ended December 31, 2014 and 2013, respectively.

Stock-based Compensation

SLP recognizes the cost of employee services received in exchange for awards of equity instruments as stock-based compensation expense. Stock-based compensation expense is measured at the grant date based on the value of the restricted stock award, option or purchase right and is recognized as expense, less expected forfeitures, over the requisite service period, which typically equals the vesting period. The fair value of each option grant is estimated on the date of grant using the Black-Scholes option pricing model. The fair value of each restricted stock issuance is determined using the fair value of SLP's common stock on the grant date.

Determining the fair value of stock-based awards at the grant date requires judgment, including estimating the following:

- Expected volatility of our stock;
- Expected term of stock options;
- Risk-free interest rate for the period;
- Expected dividends, if any; and
- Expected forfeitures.

The computation of the expected volatility assumption used in the Black-Scholes option pricing model for new grants is based on implied volatility when the remaining maturities of the underlying traded options are at least one year and, when the remaining maturities of the underlying traded options are less than one year, it is based on an equal weighting of historical and implied volatilities.

When establishing the expected life assumption, SLP reviews annual historical employee exercise behavior with respect to option grants having similar vesting periods. The risk-free interest rate for the period within the expected term of the option is based on the yield of United States Treasury notes in effect at the time of grant. SLP has not historically paid dividends, thus the expected dividends used in any calculations are zero. Judgment is required in estimating the amount of stock-based awards that SLP expects to be forfeited. SLP calculates an expected forfeiture rate for stock options issuances based on historical trends.

The valuation of all options, including the expected life and forfeiture rates of stock options, are calculated based on one employee pool because there is no significant difference in exercise behavior between classes of employees.

Options granted by SLP are most often exercised immediately after the grant date. Consequently, SLP has determined the fair value of the options based on the market price of SLP's stock on the date of grant.

As of December 31, 2014 and 2013, SLP had no outstanding options or warrants to purchase shares of its common stock.

Income Taxes

Deferred income taxes are accounted for under the asset and liability method. Deferred tax assets and liabilities are recognized for the estimated future tax consequences attributable to differences between the financial statement carrying amounts of existing assets and liabilities and their respective tax bases and operating loss and tax credit carryforwards. Deferred tax assets and liabilities are measured using enacted tax rates expected to apply to taxable income in the years in which those temporary differences are expected to be recovered or settled. The effect on deferred tax assets and liabilities of a change in tax rates is recognized in income in the period that includes the enactment date. Also, SLP's practice is to recognize interest and/or penalties related to income tax matters in income tax expense.

As of December 31, 2014 and 2013, SLP's deferred tax assets, which are solely related to net operating losses, have been fully offset by a valuation allowance.

Noncontrolling Interest in Subsidiary

On January 1, 2009, SLP adopted new accounting guidance which clarifies that a noncontrolling interest in a subsidiary is an ownership interest in the consolidated entity that should be reported as equity in the consolidated financial statements. The new guidance also requires consolidated net income to be reported at amounts that include the amounts attributable to both the parent and the noncontrolling interest and requires disclosure, on the face of the consolidated statement of operations, of the amounts of consolidated net income attributable to the parent and to the noncontrolling interest. In addition, it establishes a single method of accounting for changes in a parent's ownership interest in a subsidiary that does not result in deconsolidation and requires that a parent recognize a gain or loss in net income when a subsidiary is deconsolidated unless the deconsolidation is an in-substance sale of real estate.

The new guidance on noncontrolling interests was required to be applied prospectively after adoption, with the exception of the presentation and disclosure requirements, which were applied retrospectively for all periods presented. As a result, SLP reclassified non-controlling interests to permanent equity in the accompanying consolidated balance sheets.

Recent Accounting Pronouncements

Management believes the impact of other recently issued standards and updates, which are not yet effective, will not have a material impact on SLP's consolidated financial position, results of operations or cash flows upon adoption.

NOTE 3 – GOING CONCERN

SLP's consolidated financial statements are prepared using accounting principles generally accepted in the United States of America applicable to a going concern which contemplates the realization of assets and liquidation of liabilities in the normal course of business. SLP has incurred a cumulative deficit through December 31, 2014 of $36,963,212. In addition, SLP has defaulted on several of its liabilities. These matters raise substantial doubt about SLP's ability to continue as a going concern.

Primarily, revenues have not been sufficient to cover SLP's operating costs. Management's plans to enable SLP to continue as a going concern include the following:

- Build upon the success of its new event management operations selling franchises and admissions;
- Increase number of films being produced and distributed for third parties;
- Effect a secondary offering via an equity line of credit or similar financing;
- Increase retail sales of Landis Lifestyle Salons;
- Hire and train additional stylist to increase services revenues; and
- Open new salon locations.

There can be no assurance that SLP can or will be successful in implementing any of its plans or that it will be successful in enabling SLP to continue as a going concern. SLP's consolidated financial statements do not include any adjustments that might result from the outcome of this uncertainty.

NOTE 4 – FINANCIAL INSTRUMENTS

Marketable Securities

SLP considers all of its investments in marketable equity securities as available-for-sale. Available-for-sale equity securities are stated at fair value, with the unrealized gains and losses presented net of tax and reported as a separate component of Stockholders' deficit. Realized gains and losses are determined using the specific identification method. Gains are recognized when realized and are recorded in the Consolidated Statements of Operations as Other income (expense), net. Losses are recognized as realized or when SLP has determined that an other-than-temporary decline in fair value has occurred.

On a quarterly basis, SLP measures its available-for-sale securities at fair value. The fair value of financial assets was determined using the following levels of inputs as of December 31, 2014

	Fair Value Measurements as of December 31, 2014:			
Assets	Total	Level 1	Level 2	Level 3
Available-for-sale securities	$ 62,401	$ 62,401	$ ----	$ ----
Total	$ 62,401	$ 62,401	$ ----	$ ----

On a quarterly basis, SLP measures its available-for-sale securities at fair value. The fair value of financial assets was determined using the following levels of inputs as of December 31, 2013

	Fair Value Measurements as of December 31, 2013:			
Assets	Total	Level 1	Level 2	Level 3
Available-for-sale securities	$ 1,151	$ 1,151	$ ----	$ ----
Total	$ 1,151	$ 1,151	$ ----	$ ----

It is SLP's policy to review the fair value of these marketable equity securities on a regular basis to determine whether its investments in these companies are other-than-temporarily impaired. This evaluation includes, but is not limited to, reviewing each company's cash position, financing needs, earnings or revenue outlook, operational performance, management or ownership changes and competition. If SLP believes the carrying value of an investment is in excess of its fair value, and this difference is other-than-temporary, it is SLP's policy to write down the investment to reduce its carrying value to fair value. These impairments are included in Other income (expense), net in the Consolidated Statement of Operations. SLP did not recognize an other-than-temporary impairment of its available-for-sale equity securities during the years ended December 31, 2014 and 2013.

Non-Marketable Securities

SLP uses either the cost or equity method of accounting to account for its long-term, non-marketable investment securities. During the year ended December 31, 2014 SLP realized a non-cash gain of $1,000,000 on disposal of securities as compared to a non-cash gain of $1,000,000 in the year ended December 31, 2013. If SLP determines that an other-than-temporary decline exists in a non-marketable equity security, SLP writes down the investment to its fair value and records the related write-down as an investment loss in the Consolidated Statements of Operations. As of December 31, 2014 and 2014, the non-marketable securities were $0. There was a write-down due to other-than-temporary declines in the amount of $2,000,000 during the year ended December 31, 2011. The securities written down have subsequently been exchanged back for the original consideration given. This has resulted in a gain on sale of securities, but is a non-cash gain.

Sack Lunch Productions, Inc.
Notes to Consolidated Financial Statements Continued
(Unaudited)

NOTE 5 – INVENTORY

SLP's inventory consists of finished good products that is held for resale at all locations or that is used for the services provided by the two salons or included in the registration price of the events of Slide the City™ and The Lantern Fest™. Inventory is carried at the lower of cost or market. As of December 31, 2014 and 2013, inventory amounted to $236,659 and $144,317, respectively.

NOTE 6 – NOTES RECEIVABLE

A summary of notes receivable as of December 31, 2014 and 2013, is as follows:

	Interest Rate	Maturity Date	December 31, 2014	December 31, 2012
Bandaloops, LLC	- - - -	05/01/21	$ 173,781	$ 168,531
Cyborg X Movie, LLC	10%	08/13/15	$ 30,000	$ - - - -
Total			202,458	168,531
Less: current portion of notes receivable			(30,000)	- - - -
Total long-term portion of notes receivable			$ 173,781	$ 168,531

NOTE 7 – NOTES PAYABLE

A summary of notes payable as of December 31, 2014 and 2013 is as follows:

Notes Payable:	Interest Rate	Maturity Date	December 31, 2014	December 31, 2013
Note payable due to an individual	11.00%	02/27/16	$ 18,115	$ 30,858
Note payable due to a corporation	3.25%	08/01/15	12,520	33,439
Note payable due to a corporation	10.00%	05/12/08	- - - -	171,000
Note payable due to a corporation	5.00%	09/01/17	29,035	38,644
Note payable due to a corporation	10.00%	06/01/08	- - - -	214,177
Note payable due to a partnership	8.00%	07/21/12	27,873	38,473
Note payable due to a bank	2.69%	12/05/14	- - - -	10,920
Note payable due to a bank	6.50%	05/23/21	576,882	588,840
Note payable due to a bank	0.00%	02/09/19	22,440	- - - -
Note payable due to a corporation	20.00%	05/17/07	250,000	250,000
Note payable due to a bank	12.00%	08/02/16	225,558	- - - -
Note payable due to a partnership	7.99%	03/03/19	10,681	- - - -
Note payable due to an individual	8.00%	10/01/16	40,000	- - - -
Total notes payable			1,213,104	1,376,351
Less: current portion of notes payable			(512,346)	(525,575)
Total long-term portion of notes payable			$ 700,758	$ 850,776

A summary of convertible notes payable as of December 31, 2014 and 2013 is as follows:

Convertible Notes Payable:	Interest Rate	Maturity Date	December 31, 2014	December 31, 2013
Note payable due to a partnership	- - - -	02/28/13	$ 75,000	$ 75,000
Note payable due to a corporation	8.00%	08/17/14	35,000	35,000
Note payable due to an individual	8.00%	06/27/13	25,000	25,000
Debt discount – convertible notes, net			- - - -	(10,979)
Total, net			135,000	124,021
Less: current portion of notes payable			(135,000)	(124,021)
Total long-term portion of notes payable			$ - - - -	$ - - - -

NOTE 8 – RELATED PARTIES

A summary of related party notes payable commitments as of December 31, 2013 and 2012 is as follows:

	Interest Rate	Maturity Date	December 31, 2014	December 31, 2013
Note payable due to Richard Surber, President and CEO of SLP, with annual payments of $50,000 plus accrued interest	24%	11/20/11	$ 62,532	$ 88,997
Note payable due to Richard Surber, President and CEO of SLP, with monthly payments of $662 plus accrued interest	20%	11/06/17	$ 25,000	$ 25,000
Total related party notes payable			87,532	113,997
Less: current portion of related party notes payable			(87,532)	(113,997)
Total long-term portion of related party notes payable			$ - - - -	$ - - - -

NOTE 9 – LEASE COMMITMENTS

Operating Leases

Facilities are leased under operating leases expiring at various dates through 2020. Certain of these leases contain renewal options. Rental expense for the years ending December 31, 2014 and 2013, was $203,408 and $216,789, respectively.

Landis has signed a ten year lease agreement for its Salt Lake salon location until September 30, 2015. Landis II has signed a ten year lease agreement for its Marmalade salon location until September 30, 2020. SLP also has commitments on operating leases for equipment used in product production or office use. Future payments for maintenance, insurance and taxes to which SLP is obligated are excluded from minimum lease payments.

As of December 31, 2014, future minimum lease payments under non-cancelable operating leases were as follows:

For the fiscal years ending December 31:	Operating Leases
2015	$ 188,415
2016	131,741
2017	137,801
2018	145,575
2019	120,065
Thereafter	83,084
Total lease payments	$ 806,681

Capital Leases

During 2013, the Company entered into a lease agreement for office equipment. The Company evaluated the leases at the time of purchase and determined that the agreement contained a beneficial by-out option wherein the Company has the option to buy the equipment for $1 at the end of the lease term. Under the guidance in ASC 840, the Company has classified the leases as capital leases for equipment in the gross amount of $76,298. This amount has been capitalized and included with the Company's equipment and is amortized as such. The Company used the discounted value of future payments as the fair value of this asset and has recorded the discounted value of the remaining payments as a liability. As of December 31, 2014 and 2013, the gross carrying amount of the leased assets was $76,298. As of December 31, 2014 and 2013, accumulated amortization on the leases was $38,803 and $23,543, respectively. This amount is included in fixed assets (see Note 2 – Significant Accounting Policies – Property and Equipment)

Capital leases payable outstanding were as follows:

Capital leases payable outstanding as of:	December 31, 2014	December 31, 2013
Total, net	$ 34,646	$ 53,017
Less current portion	(21,701)	(18,367)
Long-term portion	$ 12,945	$ 34,650

As of December 31, 2014, future minimum lease payments under non-cancelable capital leases were as follows:

For the fiscal years ending December 31:	Capital Leases
2015	$ 25,776
2016	12,042
2017	1,539
2018	256
Thereafter	- - - -
Total capital lease payments	65,387
Less interest for the terms	(4,967)
Total, net	$ 34,646

NOTE 10 – REAL PROPERTY LEASES

SLP owns one commercial building and two residential homes which it leases out. Lease agreements are generally five years for the commercial building and one year for the residential homes. Annual lease amounts generally increase each year. Commercial tenant leases include reimbursement to SLP for allocated property taxes, insurance on the building and common area expenses.

NOTE 11 – EQUITY

Preferred Stock

SLP is authorized to issue 50,000,000 shares of preferred stock with a par value of $0.001 per share. The Preferred Stock can be issued in various series with varying dividend rates and preferences.

As of December 31, 2014, the number of shares of Series A Convertible Preferred Stock issued and outstanding was 142,500 shares. The Series A Preferred shares have voting rights equal to 100 shares of common stock for every 1 Series A Preferred share, and it may be converted into $10 worth of common stock. A total of 10,000,000 shares have been designated and authorized as Series A Preferred Stock.

On May 8, 2014, SLP retired 6,000 shares of Class A Preferred Stock pursuant to an agreement effective December 2013.

On September 19, 2014, the Board of Directors approved a conversion of 2,250 shares of Class A Series Preferred stock to 2,550,000 shares of common stock. The shares were converted based on the conversions provisions for the Convertible Series A Preferred Stock designation.

As of December 31, 2014, the number of shares of Series B Convertible Preferred Stock issued and outstanding was 15,000,000. The Series B preferred stock holds voting rights equal to 500 shares of common stock for each share of the Series B Preferred Stock issued. The shares do not have any conversion rights into common stock or any other class of stock of SLP. A total of 20,000,000 shares have been designated and authorized as Series B Preferred Stock.

On February 28, 2013, SLP issued 40,000 shares of Series C Preferred stock for $50,000 in cash.

On May 13, 2013, the Board of Directors approved an agreement whereby SLP changed the name of Revel Entertainment, Inc. to WG Productions Company and released the use of "Revel Entertainment" to Benjamin Gourley in exchange for the return and cancellation of 140,000 shares of Series C Preferred stock and 30,000,000 shares of common stock which Gourley held. The shares of common and Series C Preferred stock were cancelled and returned to SLP.

On December 10, 2013, the Board of Directors approved the settlement of a stock exchange agreement executed in March 2009 whereby SLP issued 200,000 shares of Series C Preferred stock valued at $1,000,000 in exchange for 100,000 shares of Series A Preferred stock of 1st Global Financial. The 100,000 Series A Preferred stock was returned, and 179,000 shares of SLP Series C Preferred stock were cancelled and returned to SLP.

On March 23, 2014, the Board of Directors approved the settlement of a stock exchange agreement executed in March 2009 whereby SLP issued 200,000 shares of Series C Preferred stock valued at $1,000,000 in exchange for 1,000,000 shares of Series C Preferred stock of Green Day Technologies (fka GDT Tek Inc., and Seamless Corporation). The 1,000,000 Series C Preferred stock were returned, and 200,000 shares of SLP Series C Preferred stock were cancelled and returned to SLP.

On August 10, 2014, the Board of Directors approved the conversion of 3,900 shares of Series C Preferred shares into 2,157,079 shares of Common Stock. The shares were converted at $0.00904 per share based on the conversion provisions for the Convertible Series C Preferred Stock designation.

On August 11, 2014, the Board of Directors approved the conversion of 3,939 shares of Series C Preferred shares into 2,195,243 shares of Common Stock. The shares were converted at $0.00904 per share based on the conversions provisions for the Convertible Series C Preferred Stock designation.

On October 26, 2014, the Board of Directors approved the conversion of 5,680 shares of Series C Preferred Stock held by an investor into 2,500,000 shares of Common Stock. The shares were converted at $0.01136 per share based on the conversion provisions for the Series C Preferred Stock designation.

As of December 31, 2014, the number of shares of Series C Preferred Stock issued and outstanding was 1,486,333. The Series C Preferred shares may be converted into $5.00 worth of common stock and are subject to redemption by SLP upon a $5.00 cash payment. The Series C Preferred shares hold voting rights equal to 1 share of common stock for every 1 Series C Preferred share. A total of 5,000,000 shares have been designated and authorized as Series C Preferred Stock.

Common Stock

SLP was authorized as of December 31, 2014, to issue 25 billion shares of common stock with a par value of $0.0001 per share. As of December 31, 2014 and December 31, 2013, the number of common shares issued and outstanding were 68,821,834 and 45,419,512, respectively. The common stock holds voting rights of one vote per share. It has no dividend or preemptive rights.

On March 26, 2014, the Company cancelled a stock exchange agreement with Seamless Corporation entered into in March 2009 and returned shares obtained. This resulted in a gain of $1,000,000 as the Seamless shares were fully impaired in 2011.

On November 11, 2014, the Board of Directors approved the issuance of 10,000,000 shares of Restricted Common Stock to Richard Surber, the company CEO and President, in exchange for release of $77,000 of debt and/or compensation obligation to Mr. Surber.

NOTE 12 – SUBSEQUENT EVENTS

The Lantern Fest™ held a successful event in Colorado Springs on April 25, 2015, in which over 8,000 participants attended generating approximately $240,000 in revenues.

Slide the City™ franchisees held two events on February 14, 2015 and April 25, 2015 in West Palm Beach, FL and Fountain Hills, AZ , respectively.

SLP has evaluated subsequent events through April 30, 2015, which is the date the amended financial statements were issued.

Item 14: Beneficial Owners

The following table sets forth certain information concerning the ownership of the Company's common stock as of April 30, 2015, with respect to: (i) each person known to the Company to be the beneficial owner of more than five percent of the Company's common stock; (ii) all directors; and (iii) directors and executive officers of the Company as a group. The notes accompanying the information in the table below are necessary for a complete understanding of the figures provided below. As of April 30, 2015, there were 66,805,530 shares of common stock issued and outstanding

TITLE OF CLASS	NAME AND ADDRESS OF BENEFICIAL OWNER	AMOUNT & NATURE OF BENEFICIAL OWNERSHIP	PERCENT OF CLASS
Preferred Series "B" Stock ($0.001 par value)	Richard Surber, President & Director 59 West 100 South, Second Floor Salt Lake City, Utah 84101	15,000,000[2]	100%
Preferred Series “A” Stock ($0.001 par value)	Richard Surber, President & Director 59 West 100 South, Second Floor Salt Lake City, Utah 84101	139,000[3]	97.37%
Preferred Series “C” Stock ($0.001 par value)	Richard Surber, President & Director 59 West 100 South, 2nd Floor Salt Lake City, UT 84101	10,000	0.69%
Preferred Series “C” Stock ($0.001 par value)	John E. Fry, Jr. 59 West 100 South, 2nd Floor Salt Lake City, UT 84101	6,500	0.45%
Common Stock ($0.0001 par value)	Richard Surber, President & Director 59 West 100 South, Second Floor Salt Lake City, Utah 84101	19,301 Indirect [1]	<0.03%
Common Stock ($0.0001 par value)	Richard Surber, President & Director 59 West 100 South, Second Floor Salt Lake City, Utah 84101	15,702,505	23.50%
Common Stock ($0.0001 par value)	John E. Fry, Jr., Director 59 West 100 South, Second Floor Salt Lake City, Utah 84101	2	<0.001%
Common Stock ($0.0001 par value)	Directors and Executive Officers as a Group	15,721,808	23.53%

(1) Richard Surber may be deemed a beneficial owner of 19,301 share of the Company's common stock by virtue of his position as an officer and director of Diversified Holdings X, Inc. (19,301 post-reverse shares).

(2) Series "B" preferred stock has voting rights of 500 to 1 of the common stock; these shares give Mr. Surber 7,500,000,000 votes in any shareholder vote and his personal vote of these shares may not always be exercised in the best interest of the balance of the common stock shareholders.

(3) Series “A” preferred stock has voting rights of 100 to 1 of the common stock; these shares give Mr. Surber 15,000,000 votes in any shareholder votes and his personal vote of these shares may not always be exercised in the best interest of the balance of the common stock shareholders.

Item15: The name, address, telephone number, and email address of each of the following outside providers that advise the issuer on matters relating to the operations, business development and disclosure.

1. Investment Banker: None
2. Promoters: None
3. Counsel: None
4. Accountant or Auditor:
    a. Management: Management is responsible for the preparation of these financial statements.
    b. Auditor: None
    c. Tax accountant: Richard Smith, CPA
        i. Address: 1336 East Millbrook Way, Bountiful Utah 84010.
        ii. Telephone: 801-292-7613
        iii. Services: Richard Smith, CPA provides all income tax preparation services.
5. Public Relations Consultant: None
6. Investor Relations Consultant: None
7. Any other advisor: None

Item 16: Management's Discussion and Analysis of Plan of Operation

Cautionary Statement Regarding Forward-Looking Statements

The information herein contains certain forward looking statements within the meaning of Section 27A of the Securities Act of 1933, as amended and Section 21E of the Securities Exchange Act of 1934, as amended, which are intended to be covered by the safe harbors created thereby. Investors are cautioned that all forward looking statements involve risks and uncertainty, including, without limitation, the ability of SLP to continue its business strategy, changes in the real estate markets, labor and employee benefits, as well as general market conditions, competition, and pricing. Although SLP believes that the assumptions underlying the forward looking statements contained herein are reasonable, any of the assumptions could be inaccurate, and therefore, there can be no assurance that the forward looking statements included in this disclosure will prove to be accurate. In view of the significant uncertainties inherent in the forward looking statements included herein, the inclusion of such information should not be regarded as a representation by SLP or any other person that the objectives and plans of SLP will be achieved.

General

The current operations of Sack Lunch Productions, Inc. ("SLP" or the "Company") consist of Four principal areas: (1) assisting with the development and production of film products (2) the entertainment events operated under the Slide the City™ and LanternFest divisions of the Company, (3) the operation of Landis Lifestyle Salons through SLP's ownership interest in Green Endeavors, Inc. ("GRNE") and (4) the acquisition, leasing and selling of real estate. The following discussion examines SLP's financial condition as a result of operations for the years ended December 31, 2014 and 2013.

Results of Operations

The following discussion examines our results of operations and financial condition based on our consolidated financial statements for the years ended December 31, 2014 and 2013.

Revenue

Years ended December 31, 2014 and 2013

Gross revenues for the years ended December 31, 2014, were $4,824,241 as compared to $4,523,418 for the same period in 2013. The increase in revenue for the year ended December 31, 2014, compared with the same period in 2013 was $300,823, or 6.7%, is primarily due to an increase of $592,227 in entertainment revenue offset by a decrease in salon services revenue of $324,849.

	Years Ended		
	December 31, 2014	December 31, 2013	Change
Services, net of discounts	$ 2,303,271	$ 2,628,120	$ (324,849)
Product, net of discounts	890,781	937,907	(47,126)
Rent	64,190	54,961	9,229
Entertainment, net of discounts	1,391,715	799,488	592,227
Consulting	174,284	102,942	71,342
Total revenue	$ 4,824,241	$ 4,523,418	$ 300,823

Costs and Expenses

Years ended December 31, 2014 and 2013

Costs of revenue for the year ended December 31, 2014, increased to $2,320,999 from $2,292,371 for the year ended December 31, 2014, an increase of $27,928 or 1.2%. This increase over the comparable annual periods is primarily attributable to an increase in staff and by an increase in product costs.

Cost of services for year ended December 31, 2014, decreased to $1,771,494 from $1,790,050 for the year ended December 31, 2013. Cost of products for the year ended December 31, 2014, increased to $548,805 from $502,231 for the year ended December 31, 2013.

The following table shows general and administrative expense for the years ended December 31, 2014 and 2013:

	Years Ended		
	December 31, 2014	December 31, 2013	Change
Salaries and wages	$ 833,788	$ 671,049	$ 162,739
Rent	215,360	217,193	(1,833)
Advertising and promotional	220,369	108,012	112,357
Credit card merchant fees	48,433	50,317	(1,884)
Insurance	137,708	87,317	50,391
Utilities and telephone	71,496	70,434	1,062
Professional services	412,731	272,757	139,974
Repairs and maintenance	46,345	34,081	12,264
Finance charges	3,901	5,202	(1,301)
Office expense	162,537	82,647	79,890
Travel	47,472	21,705	25,767
Other	295,100	318,643	(23,543)
Total general and administrative expenses	$ 2,495,240	$ 1,939,357	$ 555,883

The increase in general and administrative expenses over the comparable annual periods is primarily due to increases in advertising and professional services. These were primarily associated with the start-up of the new event companies. Rent, advertising and promotional, credit card merchant fees, insurance, repairs and maintenance, finance charges, and travel are individually insignificant.

Depreciation and amortization expense for the year ended December 31, 2014, increased to $171,920 from $155,564 for the year ended December 31, 2013.

Film cost amortization expense for the year ended December 31, 2014, decreased to $4,414 from $197,642 for the year ended December 31, 2013

Other Expenses, net

Years ended December 31, 2014 and 2013

Other income (expenses), net for the year ended December 31, 2014, resulted in a gain of $1,303,732 compared to $1,026,953 for the year ended December 31, 2013, an increase of $276,779 or 26.9%. This increase over the comparable annual periods is primarily due to an increase of $482,687 in gain on the forgiveness of debt offset by a change of $132,239 in the derivative fair value adjustment and an increase of $74,244 in interest expense.

Net Income (Losses)

Years ended December 31, 2014 and 2013

Net income for the year ended December 31, 2014, was $1,136,100 compared to $965,437 for the year ended December 31, 2013, an increase of 17.7%. This increase is primarily due to additional debts settled offset by an increase in operational and start-up costs associated with new event productions.

Liquidity and Capital Resources

As of December 31, 2014 and December 31, 2013

We had a working capital deficit of $2,403,340 as of December 31, 2014. Our current assets were $1,892,926, which consisted of $730,208 in cash, $62,401 in short-term investments, $804,628 in accounts receivable net of allowance for doubtful accounts, $1,637 due from affiliates, $26,300 in prepaid expenses, and $236,659 in inventory. Our total assets were $4,141,360, which included $1,493,308 in property and equipment (net), $173,781 in notes receivable, $345,761 in film costs (net), and $235,584 in other assets. Our current liabilities were $4,296,266, including $2,511,085 in accounts payable and accrued liabilities, $512,346 in current portion of notes payable, $87,532 in current portion of notes payable, related party, $21,701 in current portion of lease obligation $688,429 in deferred revenue, $99,021 in convertible notes, net, and $31,424 in derivative liabilities. Our long-term liabilities were $713,703 which included $700,758 in long-term portion of notes payable and $12,945 in long-term portion of lease obligations. Our total stockholders' deficit at December 31, 2014, was $868,609.

Cash Flows from Operating Activities

Cash flows from operating activities include net loss, adjusted for certain non-cash charges, as well changes in the balances of certain assets and liabilities.

Years ended December 31, 2014 and 2013

Net cash provided by operating activities for the year ended December 31, 2014, was $308,068 as compared to $204,174 for the year ended December 31, 2013. The increase in cash provided by operating activities over the comparable periods is primarily due to increases in deferred revenue and accounts payable offset by increases in accounts receivable and gains on forgiveness of debt.

We expect to increase cash provided by operating activities over the next twelve months by executing the individual business strategies of our subsidiaries which include, increasing operational efficiencies, reduce discretionary spending and producing more events.

Cash Flows from Investing Activities

Years ended December 31, 2014 and 2013

Cash flow used in investing activities for the year ended December 31, 2014, was $227,282 as compared to $26,612 for the year ended December 31, 2014. The increase in cash flows used in investing activities is primarily due to an increase in the purchases of property, plant, and equipment of $200,670 associated with start-up of Slide the City, LLC and Lantern Fest, LLC.

We expect to continue our investing activities, including purchasing both property and equipment for new office space and making both short and long-term equity investments.

Cash Flows from Financing Activities

Years ended December 31, 2013 and 2012

Cash flows provided by financing activities for the year ended December 31, 2014, were $231,094 as compared to cash flows used in financing activities of $20,523 for the year ended December 31, 2013. The transition to cash flows provided by financing activities over the comparable period is due to an increase in proceeds from the issuance of notes payable and subsidiary stock partially offset by an increase in payments made on notes payable and a decrease in proceeds from issuance of preferred and common stock in the current period.

Other Factors Affecting Liquidity and Capital Resources

We have insufficient current assets to meet our current liabilities due to negative working capital of $2,403,340 as of December 31, 2014. Historically, we have funded our cash needs from a combination of revenues, carried payables, sales of equity, and debt transactions. Since we are not currently realizing net cash flows from our business, we may need to seek financing to continue our operations. Prospective sources of funding could include shareholder loans, equity sales or loans from other sources though no assurance can be given that such sources would be available or that any commitment of support is forthcoming to date.

We do not intend to pay cash dividends in the foreseeable future.

We expect to purchase property or equipment for a new office location. We are currently seeking and analyzing loans and investing options to fund a significant portion of the costs needed.

We expect to hire as many as 160 part time employees to effect various entertainment productions. In addition we plan to hire as many as 40 stylists in the next 12 months to fully staff our operating salons, and to staff additional salon locations. The operating funds needed to carry out this plan will be generated through equity or debt financing.

Going Concern

Primarily, revenues have not been sufficient to cover SLP's operating costs. Management's plans to enable SLP to continue as a going concern include the following:

- Build upon the success of its new event management operations selling franchises and admissions;
- Increase the number of films being produced and distributed for third parties;
- Effect a secondary offering via an equity line of credit or similar financing;
- Increase retail sales of Landis Lifestyle Salons;
- Hire and train additional stylist to increase services revenues; and
- Open new salon locations.

There can be no assurance that SLP can or will be successful in implementing any of its plans or that it will be successful in enabling SLP to continue as a going concern. SLP's consolidated financial statements do not include any adjustments that might result from the outcome of this uncertainty.

Impact of Inflation

We compensate some of our salon employees with percentage commissions based on sales they generate. Accordingly, this provides us certain protection against inflationary increases, as payroll expense is a variable cost of sales. In addition, we may increase pricing in our salons to offset any significant increases in wages and cost of services provided. Therefore, we do not believe inflation has had a significant impact on the results of our operations.

Off Balance Sheet Arrangements

We do not have any off-balance sheet financing arrangements.

Known Trends, Events, or Uncertainties

General Real Estate Investment Risks

SLP's investments are subject to varying degrees of risk generally incident to the ownership of real property. Real estate values and income from SLP's current properties may be adversely affected by changes in national or local economic conditions and neighborhood characteristics, changes in interest rates and in the availability, cost and terms of mortgage funds, the impact of present or future environmental legislation and compliance with environmental laws, the ongoing need for capital improvements, changes in governmental rules and fiscal policies, civil unrest, acts of God, including earthquakes and other natural disasters which may result in uninsured losses, acts of war, adverse changes in zoning laws and other factors which are beyond the control of SLP.

Value and Illiquidity of Real Estate

Real estate investments are relatively illiquid. The ability of SLP to vary its ownership of real estate property in response to changes in economic and other conditions is limited. If SLP must sell an investment, there can be no assurance that SLP will be able to dispose of it in the time period it desires or that the sales price of any investment will recoup the amount of SLP's investment.

Property Taxes

SLP's real property is subject to real property taxes. The real property taxes may increase or decrease as property tax rates change and as the property is assessed or reassessed by taxing authorities. If property taxes increase, SLP's operations could be adversely affected.

Part E: Issuance History

Item 17: List of securities offerings and shares issued for services in the past two years.

There were no common stock issuances or grants of stock options during the years ended December 31, 2014 and 2013:

Part F: Exhibits

Item 18: Material Contracts.

None

Subsequent Events

Item 19: Articles of Incorporation.

The following items are incorporated by reference from the Annual Report of Sack Lunch Productions, Inc. filed with Pink Sheets on July 14, 2009:

- Restated Articles of Incorporation of the Company
- Articles of Incorporation of Nexia Holdings, Inc. in Utah
- Plan of Merger and Share Exchange Agreement
- Bylaws of Nexia Holdings, Inc.

Item 20: Purchases of Equity Securities by the Issuer and Affiliated Purchasers.

On November 11, 2014, the Board of Directors approved the issuance of 10,000,000 shares of Restricted Common Stock to Richard Surber, the company CEO and President, in exchange for release of $77,000 of debt and/or compensation obligation to Mr. Surber.

Item 21: Issuer's Certifications

I, Richard D. Surber, certify that:

1. I have reviewed this disclosure statement for the years ended December 31, 2014 and 2013 of Sack Lunch Productions, Inc.;

2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and

3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

Date: April 30, 2015

/s/ Richard D. Surber
Richard D. Surber
President, CEO and Director