

OTC Pink Basic Disclosure Guidelines

1) Name of the issuer and its predecessors (if any)

In answering this item, please also provide any names used by predecessor entities in the past five years and the dates of the name changes.

Safer Shot, Inc.

2) Address of the issuer's principal executive offices

Company Headquarters

Address 1: 3 Church Circle

Address 2: Annapolis, MD 21402

Address 3: _____

Phone: 410-295-3388

Email: mblackz@yahoo.com

Website(s): www.safer-shot.com

IR Contact

Address 1: N/A

Address 2: _____

Address 3: _____

Phone: _____

Email: _____

Website(s): _____

3) Security Information

Trading Symbol: SAFS

Exact title and class of securities outstanding: Common stock

CUSIP: 78646A202

Par or Stated Value: .001

Total shares authorized: 200,000,000 as of: 6/30/13

Total shares outstanding (post-split): 82,345,065 as of: 6/30/13

Additional class of securities (if necessary):

Trading Symbol: _____

Exact title and class of securities outstanding: _____

CUSIP: _____

Par or Stated Value: _____

Total shares authorized: _____ as of: _____

Total shares outstanding: _____ as of: _____

Transfer Agent

Name: Island Stock Transfer, Inc.

Address 1: 15500 Roosevelt Blvd.

Address 2: Clearwater, FL 33760

Address 3: _____

Phone: 727-289-0010

Is the Transfer Agent registered under the Exchange Act?* **Yes: X**

*To be included in the OTC Pink Current Information tier, the transfer agent must be registered under the Exchange Act.

List any restrictions on the transfer of security:

None

Describe any trading suspension orders issued by the SEC in the past 12 months.

None

List any stock split, stock dividend, recapitalization, merger, acquisition, spin-off, or reorganization either currently anticipated or that occurred within the past 12 months:

Effective April 23, 2013, the Company completed a 100 to 1 reverse split of its common stock.

4) Issuance History

List below any events, in chronological order, that resulted in changes in total shares outstanding by the issuer in the past two fiscal years and any interim period. The list shall include all offerings of equity securities, including debt convertible into equity securities, whether private or public, and all shares or any other securities or options to acquire such securities issued for services, describing (1) the securities, (2) the persons or entities to whom such securities were issued and (3) the services provided by such persons or entities. The list shall indicate:

A. The nature of each offering (e.g., Securities Act Rule 504, intrastate, etc.);

There have not been any offerings of the Company's common stock. However for the fiscal year ended September 30, 2011, there were two note conversion transactions into common stock. 1,000,000 shares were issued, with restriction under Rule 144 to Eli Brazen converting \$5,250 shares under his promissory note dated January 29, 2008 in December 2010. 500,000 shares were issued with restriction under Rule 144 to Acquest Capital Group, Inc., for conversion of their promissory note in the amount of \$2,500, dated December 1, 2010, in January 2011.

In April, 2013, after the 100 to 1 reverse stock split was completed, the Company issued 50,000,000 restricted shares of its common stock to its management and 10,000,000 shares held by the Company according to the severance terms of the former CEO per the agreement.

Also issued in April, 2013 after the 100 to 1 reverse stock split was completed, were 15,000,000 shares under the conversion terms of certain notes payable, without restriction in accordance with Rule 144. Of these, 3,000,000 shares were issued to Acquest Capital Group, Inc., 3,000,000 shares were issued to Carlthon Corp., 3,000,000 were issued to JRC1 LLC, 3,000,000 shares were issued to Joseph Corso and 3,000,000 shares were issued to Salvatore Insera. Each party is restricted by the terms of their respective conversion to not hold more than 4.99% of the current issued and outstanding common stock at any given time.

B. Any jurisdictions where the offering was registered or qualified;

Not applicable

C. The number of shares offered;

Not applicable

D. The number of shares sold;

Not applicable

E. The price at which the shares were offered, and the amount actually paid to the issuer;

Not applicable

F. The trading status of the shares; and

Not applicable

G. Whether the certificates or other documents that evidence the shares contain a legend (1) stating that the shares have not been registered under the Securities Act and (2) setting forth or referring to the restrictions on transferability and sale of the shares under the Securities Act.

Not applicable

5) Financial Statements

Provide the financial statements described below for the most recent fiscal year end or quarter end to maintain qualification for the OTC Pink Current Information tier. For the initial disclosure statement (qualifying for Current Information for the first time) please provide reports for the two previous fiscal years and any interim periods.

- A. Balance sheet;
- B. Statement of income;
- C. Statement of cash flows;
- D. Financial notes; and
- E. Audit letter, if audited

The financial statements requested pursuant to this item shall be prepared in accordance with US GAAP by persons with sufficient financial skills.

You may either (i) attach/append the financial statements to this disclosure statement or (ii) post such financial statements through the OTC Disclosure & News Service as a separate report using the appropriate report name for the applicable period end. ("Annual Report," "Quarterly Report" or "Interim Report").

If you choose to publish the financial reports separately as described in part (ii) above, you must state in the accompanying disclosure statement that such financial statements are incorporated by reference. You may reference the document(s) containing the required financial statements by indicating the document name, period end date, and the date that it was posted to otcq.com in the field below.

The financial statements for the quarters ended June 30, 2013 and June 30, 2012 (Unaudited), which include balance sheet, income statement, statement of cash flows, and footnotes to the financial statements are attached and are also incorporated by reference throughout this document. These financial statements have been prepared in accordance with Generally Accepted Accounting Principles by the Company's President and Chief Financial Officer who has sufficient financial skills to prepare the Company's financial statements.

Information contained in a Financial Report is considered current until the due date for the subsequent Financial Report. To remain in the OTC Pink Current Information tier, a company must post its Annual Report within 90 days from its fiscal year-end date and Quarterly Reports within 45 days of its fiscal quarter-end date.

6) Describe the Issuer's Business, Products and Services

Describe the issuer's business so a potential investor can clearly understand the company. In answering this item, please include the following:

- A. a description of the issuer's business operations;

The Company is development stage company engaged in the development, manufacturing, marketing and sales of non-lethal hand held weapons

- B. Date and State (or Jurisdiction) of Incorporation:

The Company was originally incorporated in the State of Wyoming on September 16, 1997. In January of 2008 the Company was re-incorporated in the State of Nevada under our current name Safer Shot, Inc.

C. the issuer's primary and secondary SIC Codes;

The Company's primary SIC code is 3999, Manufacturer – the secondary code is 8734, Testing Laboratories.

D. the issuer's fiscal year end date;

September 30.

E. principal products or services, and their markets;

The Company has developed and patented a line of non-lethal weapons that utilize a proprietary kinetic projectile cartridge. The weapon system incapacitates an assailant without the risk of inflicting serious injury or death. The silicon coated projectile ruptures on impact producing a putty-like substance that disables a target without breaking skin or entering the body. Our products include:

The Safer Shot Bouncer™ Cartridge System

Uses kinetic energy to incapacitate a target at handgun range, up to 22 feet. The proprietary Safer Shot cartridge is a silicon coated spherical projectile; on impact the projectile breaks into a putty-like substance, preventing it from breaking the skin, entering the body or creating any long-term injury to the assailant. At the same time, the effect of the cartridge is powerful, it causes extreme pain and immediate incapacitation, temporarily disabling an assailant, allowing them to be brought safely under control.

Safer Shot Bouncer M-22™

Is lightweight and ambidextrous; the dual shot BouncerM-22™ gives the shooter the opportunity to fire, switch barrels and fire again almost instantaneously. Reloading between shots is not necessary. The BouncerM-22™ is designed to rest comfortably in the palm of your hand, where it can be directed intuitively like a flashlight. Cocking is done by pulling back the handle of the device and requires minimal hand pressure.

Safer Shot Mini™

The single shot mini was designed for self-defense.

It is lightweight, ambidextrous and easy to use.

The Mini fits easily in your purse or pocket and requires no firearms training.

Safer Shot Bouncer M-11™

Is a dual shot add-on firing device designed for use with a handgun. The Bouncer M-11™ is mounted on a service weapon and allows police, security or military personnel to carry a single weapon capable of successfully responding to a non-lethal, escalating or lethal environment.

Our products are competitive against much larger and better financed companies in the Non-Lethal Weapons Industry, most significant of these include the Stun Gun and the Dissuader Laser Illuminator each of which is vastly more expensive.

7) Describe the Issuer's Facilities

The goal of this section is to provide a potential investor with a clear understanding of all assets, properties or facilities owned, used or leased by the issuer.

In responding to this item, please clearly describe the assets, properties or facilities of the issuer, give the location of the principal plants and other property of the issuer and describe the condition of the properties. If the issuer does not have complete ownership or control of the property (for example, if others also own the property or if there is a mortgage on the property), describe the limitations on the ownership.

If the issuer leases any assets, properties or facilities, clearly describe them as above and the terms of their leases.

The Company does not currently maintain a separate facility.

The Company's primary asset is the acquired patent applications filed with the Israeli Patent Office, no: 161777-8 and no.: 162809-8 for a non-lethal hand held weapon currently known and the "Bouncer" which is in its development state. The Company's business plan calls for establishing a manufacturing and marketing plan for the non-lethal weapon product technology.

8) Officers, Directors, and Control Persons

The goal of this section is to provide an investor with a clear understanding of the identity of all the persons or entities that are involved in managing, controlling or advising the operations, business development and disclosure of the issuer, as well as the identity of any significant shareholders.

- A. Names of Officers, Directors, and Control Persons. In responding to this item, please provide the names of each of the issuer's executive officers, directors, general partners and control persons (control persons are beneficial owners of more than five percent (5%) of any class of the issuer's equity securities), as of the date of this information statement.

Michael Black has been the Company's President and sole director since March 4, 2013 and its Secretary, Treasurer and Chief Financial Officer, and a director since February 2010. Mr. Black also holds executive positions and board of director seats in two other publicly traded companies. He is the President, Chief Financial Officer and a director of Healthnostics, Inc., positions held since August, 2001, and the Chairman of the Board, Chief Financial Officer, Treasurer and Secretary of InternetArray, Inc., positions he has held since September 10, 2008. Mr. Black controls 35,050,000 shares of common stock, post reverse split.

The table below sets forth information as to each person owning of record or who was known by the Company to own beneficially more than 5% of the 82,345,065 shares (post reverse stock split) of issued and outstanding Common Stock of the Company as of the date of this information statement and information as to the ownership of the Company's Stock by each of its directors and executive officers and by the directors and executive officers as a group. Except as otherwise indicated, all shares are owned directly, and the persons named in the table have sole voting and investment power.

Names Of Beneficial Owners

And Directors

Nature of Ownership

Shares Owned

Michael Black	Common Stock	35,050,000	46%
<u>1220 Crummell Avenue, Annapolis, MD 21403</u>			

Jon Brennan	Common Stock	25,000,000	33%
<u>161 Liberty Ave., Staten Island, NY 10305</u>			

Officers and Directors

As a Group (one)	Common Stock	35,050,000	46%
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- B. Legal/Disciplinary History. Please identify whether any of the foregoing persons have, in the last five years, been the subject of:

1. A conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding (excluding traffic violations and other minor offenses);

None

2. The entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, or banking activities;

None

3. A finding or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, or a state securities regulator of a violation of federal or state securities or commodities law, which finding or judgment has not been reversed, suspended, or vacated; or

None

4. The entry of an order by a self-regulatory organization that permanently or temporarily barred suspended or otherwise limited such person's involvement in any type of business or securities activities.

None

- C. Beneficial Shareholders. Provide a list of the name, address and shareholdings or the percentage of shares owned by all persons beneficially owning more than ten percent (10%) of any class of the issuer's equity securities. If any of the beneficial shareholders are corporate shareholders, provide the name and address of the person(s) owning or controlling such corporate shareholders and the resident agents of the corporate shareholders.

Michael Black	Common Stock	35,050,000	46%
<u>1220 Crummell Avenue, Annapolis, MD 21403</u>			

Jon Brennan	Common Stock	25,000,000	33%
<u>161 Liberty Ave., Staten Island, NY 10305</u>			

9) Third Party Providers

Please provide the name, address, telephone number, and email address of each of the following outside providers that advise your company on matters relating to operations, business development and disclosure:

Legal Counsel

Name: William B. Haseltine, Esq.

Firm: _____

Address 1: 1629 K Street, NW, #300

Address 2: Washington, DC 20006

Phone: 703-627-2652

Email: william@wbhlaw.net

Accountant or Auditor

Name: None retained

Firm: _____

Address 1: _____

Address 2: _____

Phone: _____

Email: _____

Investor Relations Consultant

Name: None retained

Firm: _____

Address 1: _____

Address 2: _____

Phone: _____

Email: _____

Other Advisor: Any other advisor(s) that assisted, advised, prepared or provided information with respect to this disclosure statement.

Name: None retained

Firm: _____

Address 1: _____

Address 2: _____

Phone: _____

Email: _____

10) Issuer Certification

The issuer shall include certifications by the chief executive officer and chief financial officer of the issuer (or any other persons with different titles, but having the same responsibilities).

The certifications shall follow the format below:

I, Michael Black certify that:

1. I have reviewed this disclosure statement for the quarter ended June 30, 2013 of Safer Shot, Inc.;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

July , 2013

/s/ Michael Black

President