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January 6, 2016

OTC Markets Group Inc. 304 Hudson Street Second Floor New York, NY 10013

RE: Progressive Care, Inc.
Sufficiency of Adequate Current Information
For the year ended December 31, 2014 and for the quarters ended March 31, 2015, June 30, 2015 and September 30, 2015

To Whom It May Concern:

Please be advised that I serve as securities counsel for Progressive Care, Inc. (symbol RXMD.PK), a corporation organized and existing under the laws of the state of Florida (the "Issuer"). I have been requested as counsel to the Issuer to render a sufficiency of adequate current information opinion (the "Opinion") in connection with the filing by the Issuer of an Annual Report for the year ended December 31, 2014, quarterly consolidated financial statements for the periods ended March 31, 2015, June 30, 2015 and September 30, 2015 and September 30, 2015 (unless indicated to the contrary, the foregoing filings shall constitute the "Corporate Filings" pursuant to Rule 15c2-11(a)(5) of the Securities Act of 1933, as amended (the "Securities Act").

This Opinion opines that the Annual Report for the year ended December 31, 2014 (the "Annual Report" and all subsequent quarterly reports) and all other documents filed with OTC Markets Group: (i) constitutes adequate current public information concerning the shares of common stock of the Issuer (the "Securities") and is available within the meaning of Rule 144(c)(2) under the Securities Act; (ii) includes all of the information that a broker-dealer would be required to obtain from the Issuer to publish a quotation for the shares of common stock of the Corporation (the "Securities") under Rule 15(c)2-11 of the Exchange Act; (iii) complies as to form with the OTC Markets Group Guidelines for Providing Adequate Current Information, which are located on the Internet at www.otcmarkets.com and (iv) has been posted through September 30, 2015 in the OTC Disclosure and News Service. Please be advised that OTC Markets Group, Inc. ("OTCMG") is entitled to rely on the Opinion in determining whether the Issuer has made adequate current information publicly available within the meaning of Rule 144(c)(2) under the Securities Act.

In rendering the Opinion, I have reviewed such corporate records and other documents as I deemed necessary regarding the Corporate Filings. In addition, I have made such investigation and have considered such questions of law as I deemed necessary and appropriate for the

purposes of rendering this Opinion. In all such examinations, I have assumed the genuineness of all signatures, the authenticity of all documents submitted to me as originals, the conformity to original documents of all documents submitted to me as originals, the conformity to original documents of all documents submitted to me as copies and the authenticity of all originals of such documents submitted as copies. Further, in all such examinations, I may have relied on information obtained from public officials, officers of the Issuer and other sources and represent that all such sources are believed to be reliable.

Management is responsible for the preparation of the Corporate Filings. The financial statements were prepared by Alan Jay Weisberg. These financial statements are then reviewed by management prior to filing. The primary officer reviewing and approving the financial statements is Mr. Weisberg. Mr. Weisberg is an accountant with over 30 years experience. He is a partner in Weisberg, Brause & Company, an accounting firm located in Boca Raton, Florida. He is also taught as an adjunct professor in finance at Florida International University.

The Issuer's Transfer Agent is Computershare, 8742 Kucent Blvd., Suite 225 Highlands Ranch Colorado 80129. The Transfer Agent is registered with the Securities and Exchange Commission. I have confirmed with the Transfer Agent that as of December 31, 2014 there were 41,068,344 shares of common stock issued and outstanding and as of September 30, 2015 there were 225,646,329 shares of common stock issued and outstanding.

At December 31, 2014 there were 51 shares of Series A preferred shares issued and outstanding and at September 30, 2015 there were 51 Series A Preferred Shares issued and outstanding.

On December 8, 2015 I reviewed the Annual Report posted on April 15, 2015 to the OTC Disclosure and News Service <u>containing unaudited financial statements</u> as well as the following financial statements <u>all of which are unaudited:</u>

For the year ended December 31, 2014:

- Consolidated Balance Sheet at December 31, 2014 and 2013;
- Consolidated Statement of Income for the years ended December 31, 2014 and 2013
- Consolidated Statement of Stockholders (Deficit) Equity for the years ended December 31, 2014 and 2013
- Consolidated Statement of Cash Flows for the years ended December 31, 2014 and 2013; and
- Notes to Consolidated Financial Statements for the year ended December 31, 2014.

## For the quarter ended March 31, 2015

- Consolidated Balance Sheet at March 31, and December 31, 2014;
- Consolidated Statement of Income for the three months March 31, 2015 and 2014
- Consolidated Statement of Stockholders (Deficit) Equity for the three months ended March 31, 2015 and for the year ended December 31, 2014
- Consolidated Statement of Cash Flows for the three months ended March 31, 2015 and 2014; and
- Notes to Consolidated Financial Statements for the quarter ended March 31, 2015.

## For the quarter ended June 30, 2015

- Consolidated Balance Sheet at June 30, and December 31, 2014;
- Consolidated Statement of Income for the three and six months June 30, 2015 and 2014
- Consolidated Statement of Stockholders (Deficit) Equity for the six months ended June 30, 2015 and for the year ended December 31, 2014
- Consolidated Statement of Cash Flows for the six months ended June 30, 2015 and 2014; and
- Notes to Consolidated Financial Statements for the quarter ended June 30, 2015.

## For the quarter ended September 30, 2015:

- Consolidated Balance Sheet at September 30, 2015 and December 31, 2014;
- Consolidated Statement of Income for the three and nine months September 30, 2015 and 2014
- Consolidated Statement of Stockholders (Deficit) Equity for the nine months ended September 30, 2015 and for the year ended December 31, 2014
- Consolidated Statement of Cash Flows for the nine months ended September 30, 2015 and 2014; and
- Notes to Consolidated Financial Statements for the quarter ended September 30, 2015.

In addition to the above I reviewed the Company's:

- Articles of Incorporation and amendments thereto;
- Bylaws; and
- Board minutes

I have personally reviewed the Annual Report for the year ended December 31, 2014 and subsequent quarterly reports for the periods ended March 31, 2015, June 30, 2015 and September 30, 2015 together with all financial statements and the exhibits and it is my legal opinion that the Annual Report and subsequent interim quarterly reports comport with all necessary requirement of Rule 144(c)(2) under the Securities Act, and that the Corporate Filings are accurate, up to date, and contains current information regarding the Issuer. I have personally met with Issuer's management to discuss the information posted on OTCMG including but not limited to:

- The Company's Annual Report for year ended December 31, 2014 and posted with OTCMG on April 15, 2015 and
- The Company's Quarterly reports for the quarters ended March 31, 2015, June 30, 2015 and September 30, 2015, all of which have been posted with OTCMG;

I personally reviewed with management the Annual Report, the information provided in the Annual Report, the information contained in the quarterly reports for March 31, 2015, June 30, 2015 and September 30, 2015, and received management's approval of this Opinion and all filings hereunder.

To the best of my knowledge, after inquiry of management, neither the Issuer nor its Board of Directors nor any 5% or greater shareholder is currently under investigation by any federal or state regulatory authority for any violations of federal or state securities laws.

I am a resident of the state of Florida and admitted to practice law in the state of Florida. I have never been prohibited from practicing before the Securities and Exchange Commission. I am not currently under investigation by any federal or state regulatory authority for any violation of federal or states securities laws.

I do not own any of the Issuer's common stock.

The opinions set forth herein are expressed as of the date hereof.

The opinions set forth herein cover the laws of the state of Florida and the laws of the United States. This opinion does not rely on the work of other counsel.

While this Opinion is intended exclusively for use by OTCMG, the same is hereby granted full and complete rights and permission without any future requests to publish this Opinion as part of otcmarkets.com for viewing by the public and regulatory agencies.

Sincerely,

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Jeffrey G. Klein