RIVERDALE OIL AND GAS CORPORATION

A Nevada Corporation

Corporate Information

Financial and Shareholder information through the fiscal year ending December 31, 2014

Part A General Company Information

Item I The exact name of the issuer and its predecessor

The name of the issuer is "Riverdale Oil and Gas Corporation". The predecessor entities to Riverdale Oil and Gas Corporation were Helisys, Inc. until July 2006; and, Fraser Industries, Inc. until March 2007.

Item II The address of the issuer's principal executive offices.

Riverdale Oil and Gas Corporation
6805 N. Capital of Texas Highway
Suite 265
Austin, TX 78731
Phone: (512) 687-1111
Fax: (512) 687-1123
Website: www.rvdoil.com

Investor Relations: Linda Ellis
Address: Same as above

Item III The jurisdiction(s) and date of the issuer's incorporation or organization.

Riverdale Oil and Gas Corporation (the "Company") is a Nevada corporation formed on February 23, 2007.

Part B Share Structure

Item IV The exact title and class of securities outstanding

The Company has 26,146,432 Common Stock shares outstanding as of December 31, 2014. Our CUSIP No. is 768692105 and our Trading Symbol is RVDO.PK.

Item V Par or stated value and description of the security

A. Par or Stated Value

Authorized Common Stock-Par Value $0.001

No Preferred Stock

B. Common or Preferred Stock

1. **For common equity, describe any dividend, voting and preemption rights.**

   The common stock of the Company has typical dividend rights (when declared by the Board) and no preemption rights. Only shareholders of record on the books of the Company at the close of the record date will be entitled to vote at any subsequent annual meeting of shareholders, whether in person or by proxy. Each share of common stock is entitled to one vote for each matter submitted to the shareholders for approval.

2. **For preferred stock, describe the dividend, voting, conversion and liquidation rights as well as redemption or sinking funds.**

   Not Applicable

3. **Describe any other material rights of common or preferred stockholders.**

   Other than the rights discussed above, the holders of common shares of the Company have no other material rights. There are no preferred shares.

4. **Describe any provision in issuer's charter or by-laws that would delay, defer or prevent a change in control of the issuer.**

   There is not a provision in the issurer's charter or by-laws that would delay, defer or prevent a change in control of the issuer.

Item Vl The number of shares or total amount of the securities outstanding for <u>each class</u> of securities authorized.

(i)	Period End Date	December 31, 2014	December 31, 2014
(ii)	Authorized-Common	100,000,000	100,000,000
(iii)	Issued and Outstanding	26,146,432	26,146,432
(iv)	Freely tradable shares (public float)	17,616,748	17,616,748
(v)	Number of Shareholders of record	350	350

There are no preferred shares.

Part C Business Information

Item Vll The name and address of the transfer agent

First American Stock Transfer, Inc.
4747 N. 7th Street
Suite 170
Phoenix, AZ 85014
Phone: (602) 485-1346
Fax: (602) 788-0423

First American Stock Transfer, Inc. has registered under the Securities Exchange Act of 1934.

Item VIII The nature of the issuer's business.

A. Business Development

The Company owns oil and gas working interests in south Texas and the Gulf Coast of Texas and contracts out the operations or participates with operators that oversee the various interests owned by the Company.

1. **the form of organization of the issuer;**

   Riverdale Oil and Gas Corporation is a Nevada corporation

2. **the year that the issuer was organized;**

   Riverdale Oil and Gas Corporation was organized in 2007.

3. **the issuer's fiscal year end date;**

   Riverdale Oil and Gas Corporation's fiscal year end date is December 31st.

4. **whether the issuer has been in bankruptcy, receivership, or any similar proceeding;**

   The Company has not been involved as a debtor in bankruptcy, receivership, or any similar proceeding during the immediately preceding three years.

5. **any material reclassification, merger, consolidation, or purchase of a significant amount of assets;**

   Riverdale Oil and Gas Corporation was incorporated in Nevada in February 2007. In July 2008, the Company merged with Riverdale Oil and Gas Corporation, a Delaware corporation, in order to effect a reincorporation of the Company into the State of Nevada. In August 2008, the Company merged its subsidiary, Riverdale Oil Corporation in order to effect an orderly transfer of the Company's operating properties into the parent company. Though the Company's predecessor entity in Delaware had operated on an immaterial basis in a variety of industries since its inception, the Company, as currently constituted, has historically been engaged in its current business, being oil and gas exploration and production.

6. **any default of the terms of any note, loan, lease, or other indebtedness or financing arrangement requiring the issuer to make payments;**

   During the immediately preceding three year period, the Company has not defaulted on the terms of any note, loan, lease, or other material indebtedness or financing arrangement.

7. **any change of control**

   In a meeting called the 19th day of June, 2008 by the board of directors of Riverdale Oil and Gas Corporation, it was resolved that on that day, Ron Herzfeld be appointed sole director; and on that day, Leon Sabean resigned that day, his office as Vice President and sole director and that on that day.

Effective the 1st of January, 2009, Brian Kingsfield resigned as President of Riverdale Oil and Gas Corporation. Ron Herzfeld became President of the Company upon the resignation of Brian Kingsfield. There has been no "change of control" with respect to a material transfer of share ownership during the immediately preceding three year period.

8. **any increase of 10% or more of the same class of outstanding equity securities;**

   During the immediately preceding three year period, there has been any increase of 10% or more in any class of securities of the Company.

9. **any past, pending, or anticipated stock split, stock dividend, recapitalization, merger, acquisition, spin-off, or reorganization;**

   The Company has no present intention to pay dividends, and there have been no dividends paid in the immediately preceding three year period, nor any stock split, stock dividend, recapitalization, merger, acquisition, spin-off, or reorganization, except for the reincorporation into Nevada and the parent-subsidiary merger described above, nor are any such events anticipated to occur in the near-term.

10. **any delisting of the issuer's securities by any securities exchange or deletion from the OTC Bulletin Board; and**

    During the immediately preceding three year period, the Company's shares have not been delisted by any securities exchange. The shares of the Company are traded only on the OTC Markets:Pink Sheets and have not been listed on the OTC Bulletin Board.

11. **any current, past, pending, or threatened legal proceedings or administrative actions either by or against the issuer that could have a material effect on the issuer's business, financial condition, or operations and any current, past, or pending trading suspensions by a securities regulator. State the names of the principal parties, the nature and current status of the matters, and the amounts involved.**

    There are no current, past, pending, or threatened legal proceedings or administrative actions either by or against the issuer that could have a material effect on the issuer's business, financial condition, or operations; and, there are no current, past, or pending trading suspensions by a securities regulator.

B. Business of Issuer

OVERVIEW

Riverdale Oil and Gas Corporation limited its operations to acquiring properties either for drilling and production, or for production of oil, gas, or geothermal steam or water and does not conduct working interest operations. The Company relies upon highly qualified entities to present it with researched and evaluated prospects for development participation or property acquisition. It also relies upon a properly bonded operator(s) to conduct the daily field and administrative operations for the Company's non-operated working interests. The

purpose of restricting itself to a non-operational position of oil and gas activity is to considerably minimize the risks associated with oil and gas operations.

The Company has focused its attention on the State of Texas for its oil and gas activity, and especially in the areas of south Texas and the Gulf Coast of Texas. It has intentionally concentrated its interest in those areas, as south Texas has historically been a very prolific natural gas and condensate producing area, with a great potential for development; and, the Gulf Coast of Texas likewise has a long history of prolific oil and gas production, which, the Company believes, has the opportunities for finding new reservoirs in new fields and in once thought depleted oil and gas fields.

DESCRIPTION OF LEASEHOLD INTERESTS

Riverdale Oil and Gas Corporation currently holds and owns interests in the following oil and gas leases:

Lease	**County/State**	**%Working Interest**
Koomey Lease Well #2	Waller/Texas	37.50%
Koomey Lease Wells #4 & 5	Waller/Texas	5.50%
Koomey LeaseSalt Water Disposal	Waller/Texas	5.00%
Sills Lease Well #1	Victoria/Texas	1.00%
Lampley Lease Well #1R	Lavaca /Texas	1.667%
Hitzfelder/Calame 5 Wells, 310 Acres	Frio/Texas	2.50%
Stowe #5	Waller/Texas	2.50%

The above interests listed are in various phases of development or production. The interests that the Company earns is through the purchase of working interests and also carried working interests, meaning that the funding entities pay for 100% of the costs to the point of producing a well into the oil tanks or into the gas pipeline. Once operational, the Company pays its pro rata share of taxes and lease operating expenses.

1. **the issuer's primary and secondary SIC codes;**

   Standard Industrial Code for the Company's main line of business is: 1382

   There is no secondary SIC code.

2. **if the issuer has never conducted operations, is in the development stage, or is currently conducting operations;**

   The Company is currently conducting business and operations.

3. **if the issuer is considered a "shell company" pursuant to Securities Act Rule 405;**

   The Company is not a "shell company".

4. **the names of any parent, subsidiary, or affiliate of the issuer, and its business purpose, its method of operation, its ownership, and whether it is included in financial statements attached to this disclosure statement;**

   There is no parent, subsidiary, or affiliate of the issuer.

5. **the effect of existing or probable governmental regulations on the business;**

   There are numerous governmental regulations which impact the operations and the operated interests of the Company. These regulations include: environmental, tax, corporate governance and, various leasing requirements at both the state and federal level.

6. **an estimate of the amount spent during each of the last two fiscal years on research and development activities, and if applicable, the extent to which the cost of such activities are borne directly by customers;**

   The Company has not spent any material amounts in the last two fiscal years on research or development activities. Any costs associated with such activities are ultimately borne directly by customers.

7. **costs and effects of compliance with environmental laws (federal, state and local); and**

   The oil and gas industry faces a wide range of regulations, including environmental laws and regulations, occupational regulations (including OSHA); and local and state licensing and permitting requirements. The Company, through the lease operating expense associated with its production revenue, pays its pro rata share of the expenses, should any occur.

8. **the number of total employees and number of full-time employees.**

   The Company employs four employees, of which 2 are full-time.

Item lX The nature of products or services offered

A. **principal products or services offered**

   The Company's principal service is oil and gas leasehold development. The Company owns or acquires oil and gas lease rights for the development of oil and gas reserves. Our service is to an entity or entities that will fund exploration and/or activity, and either operate the project or join with us to contract an operator for the project.

   Company revenues are derived from oil and gas sales from working interest revenue. It is the intention of the company to acquire royalty interests through the retention of overriding royalty interests (ORRI) when working interests are assigned. It is also the intention of the Company to acquire mineral royalty ownership, purchased from mineral owners that wish to sell their mineral estates or portions of those estates.

B. **distribution methods of the products or services;**

   The primary method for distribution of our oil and gas prospects has been through long standing relationships with entities that are active in the oil and gas industry or active in the

investment of energy programs. It is our intent to publicize the Company at major oil and gas industry trade shows that are designed to exhibit oil and gas prospects.

C. **status of any publicly announced new product or service;**

The Company has not made any public announcement regarding new products or services.

D. competitive business conditions, the issuer's competitive position in the industry, and methods of competition;

There is always a level of competition within the oil and gas industry to create, market and fund oil and gas prospects. The Company is highly competitive in its position in the oil and gas industry. The Company believes that its primary competitive advantage has been through developing or acquiring high-quality oil and gas prospects that have a potentially low risk to high reward basis, and developing ongoing relationships with those individuals and entities that fund and develop our prospects.

E. sources and availability of raw materials and the names of principal suppliers;

The Company feels strongly that there exists an ample supply of oil and gas left to be economically developed. The Company's primary objective is to identify feasible areas for accumulations of oil and gas; areas of by-passed reserves; incomplete or poor initial oil and gas operations; and, other opportunities that offer a financial benefit to the Company.

F. dependence on one or a few major customers;

The Company is not dependent upon one or a few major customers.

G. patents, trademarks, franchises, concessions, royalty agreements or labor contracts, including their duration; and

The Company does not have any patents, trademarks, franchises, concessions, royalty agreements or labor contracts.

H. the need for any government approval of principal products or services and the status of any requested government approvals.

The Company does not have a need for government approval of principal products or services. Any governmental needs for approval are the responsibility of the operator of the prospect. The Company does not engage in field operations and it contracts with bonded operators to operate its working interests.

Item X The nature and extent of the issuer's facilities.

The Company's corporate headquarters are located in Austin, Texas. The Company operates out of 1,986 square feet of leased office space. The expiration date of the lease is June 1, 2017. In the opinion of management, the Company's current space is adequate for its operating needs.

Part D Management Structure and Financial Information

Item XI The name of the chief executive officer, members of the board of directors, as well as control persons.

A. Officers and Directors

As of December 31, 2014

Name	Position	Share Ownership/Percentage
Ronald M. Herzfeld **6805 N. Capital of Texas Hwy.** **Ste. 265** **Austin, TX 78731**	**President/Sole Director** **No Compensation**	**3.89%**
Linda Ellis **6805 N. Capital of Texas Hwy.** **Ste 265** **Austin, TX 78731**	**Vice President/Inv. Rel.** **No Compensation**	**0.96%**
Michael B. Glazer **9241 LBJ Freeway** **Ste. 119** **Dallas, TX 75243**	**Secretary** **No Compensation**	**0.23%**

Ron Herzfeld has been president of Property Development Group since June 1996 to the current date. Mr. Herzfeld was elected Chief Operating Officer of Riverdale Oil and Gas Corporation in June 2007 and became the Company's sole board of director in June 2008. Effective the January 1, 2009, Mr. Herzfeld became President and Treasurer of the Company.

Linda Ellis has been office manager for Property Development Group since July 1997 to the current date. Ms. Ellis was elected as Vice President for Investor Relations in October 2009. Michael Glazer was elected as Secretary in January 2011.

B. Legal/Disciplinary History. Please identify whether any of the foregoing persons have, in the last five years, been the subject of:

1. A conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding (excluding traffic violations and other minor offenses);

NOT APPLICABLE

2. **The entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, or banking activities;**

   NOT APPLICABLE

3. **A finding or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, or a state securities regulator of a violation of federal or state securities or commodities law, which finding or judgment has not been reversed, suspended, or vacated; or**

   NOT APPLICABLE

4. **The entry of an order by a self-regulatory organization that permanently or temporarily barred, suspended or otherwise limited such person's involvement in any type of business or securities activities.**

   NOT APPLICABLE

C. Disclosure of Family Relationships

There are no family relationships among and between the issuer's directors, officers, persons nominated or chosen by the issuer to become directors or officers, or beneficial owners of more than five percent (5%) of the any class of the issuer's equity securities.

D. Disclosure of Related Party Transactions

NOT APPLICABLE

E. Disclosure of Conflicts of Interest

Item Xll Financial information for the issuer's most recent fiscal period.

The Company's **unaudited** financial statements are included below in this disclosure and **that such financial statements are incorporated by reference**.

(i) The financial statements that are incorporated by reference are:

1. Balance Sheet
2. Statement of Income
3. Statement of Cash Flows
4. Statement of Changes in Stockholder's equity, and
5. Financial Notes

(ii) The incorporated documents can be found on www.otcmarkets.com in RVDO listing and under the filings tab.

(iii) The specific location of the incorporated documents can be found in the filings section as specified in Xll (ii) and listed by name of document as a cross- reference.

RIVERDALE OIL AND GAS CORPORATION

Consolidated Balance Sheet

2014

ASSETS	December 31, 2013	December 31, 2014
CURRENT ASSETS:		
Cash-Bank of America-G&A	$ 777.00	$ 5,503.00
Cash-Bank of America-Acquisition Fund	$ 89.00	$ 29,534.00
Accounts Receivable	$ 2,854.00	$ 3,058.00
Aquired CWI &/or WI for RVDO	$ 20,000.00	$ 20,000.00
Tangible Completion Costs		$ 51.00
Less: Accumulated Depletion		$ (2,513.00)
TOTAL ASSETS	$ 23,720.00	**$ 55,633.00**

LIABILITIES AND EQUITY		
CURRENT LIABILITIES:		
Current Unpaid Lease Op. Expenses	$ 3,283.00	$ 3,964.00
Unpaid Lease Op Expenses-Pre-Merger	$ 9,838.00	$ 9,838.00
Acquisition Fund	$ 275.00	$ 30,815.00
Loans from PDG	$ 1,025.00	$ 1,025.00
TOTAL LIABILITIES	$ 14,421.00	**$ 45,642.00**
STOCKHOLDERS' EQUITY		
Capital Stock	$ 694,050.00	$ 694,050.00
Retained Earnings	$ (684,751.00)	$ (684,059.00)
Net Income*	$ -	$ - *
Total Stockholders' Equity	$ 9,299.00	**$ 9,991.00**
TOTAL LIABILITIES AND STOCKHOLDERS' EQUITY	$ 24,265.00	**$ 55,633.00**

*CPA Standards have removed Net Income from this sheet.

Outstanding Shares 26,146,432

RIVERDALE OIL AND GAS CORPORATION

Statement of Revenues and Expenses
Income Tax Basis
2014

	12 Months Ended Dec. 31, 2013	**12 Months Ended Dec. 31, 2014**
REVENUES		
Production Rev. - Corporate	$ 6,313.00	$ 9,494.00
Production Rev. - Acquisition Fund	$ -	$ 1,932.00
Admin. Fees	$ 11,000.00	$ 10,962.00
Interest	$ 1.00	$ -
Total Revenues	**$ 17,314.00**	**$ 22,388.00**
COSTS OF SALES		
Lease Operating Exp.'s - Corp.	$ 4,114.00	$ 4,027.00
State Severance Taxes - Corp.	$ 600.00	$ 949.00
Lease Operating Exp.'s - Acquisition	$ -	$ 826.00
State Severance Taxes - Acquisition	$ -	$ 89.00
Tangible Completion Costs	$ -	$ 18.00
Intangible Completion Costs	$ -	$ 115.00
Total Cost of Sales	**$ 4,714.00**	**$ 6,024.00**
GROSS PROFIT	**$ 12,600.00**	**$ 16,364.00**
CORPORATE EXPENSES		
Bank Service Charges	$ 586.00	$ 1,050.00
Contract Operator Fees	$ 6,000.00	$ -
Oil Depletion Allowance	$ -	$ 1,714.00
Dues & Subscriptions	$ -	$ 4,565.00
Interest Expense	$ 36.00	$ -
Legal Expense	$ -	$ 3,957.00
Marketing & Printing Expense	$ -	$ 335.00
Miscellaneous	$ 105.00	$ -
Non-Deductible Penalty Expense	$ 318.00	$ -
Professional Fees	$ 5,732.00	$ 3,251.00
Total Corporate Expenses	**$ 12,777.00**	**$ 14,872.00**
NET INCOME OR (LOSS)	**$ (177.00)**	**$ 1,492.00**

Outstanding Shares 26,146,432

RIVERDALE OIL AND GAS CORPORATION

Consolidated Statements of Cash Flows

	For the Years Ended December 31,			
		2013		2014
Operating Activities				
Net (loss) income applicable to common shareholders	$	(177.00)	$	1,492.00
Adjustments to reconcile net(loss) income to net cash Provided by operating activities:	$	-	$	-
Changes in Assets and Liabilities:	$	-	$	-
Investing Activities:	$	-	$	-
Financing Activities:	$	-	$	-
Cash paid for the period for:				
Interest	$	-	$	-
Income Tax Pmt. On 2011 (Final Tax Bal. Due $2316.)	$	2,316.00	$	-
Supplemental schedule of non cash investing and finance activities:	$	-	$	-

Outstanding Shares 26,146,432

RIVERDALE OIL AND GAS CORPORATION

Consolidated Statements of Stockholders' Equity

	Capital Stock	Retained Earnings	Net Income	Total Stockholders' Equity
Balance as of December 31, 2008	$ 694,050.00	$ (749,238.00)	($11,121.00)	$ (66,309.00)
Balance as of December 31, 2009	$ 694,050.00	$ (713,313.00)	$9,776.52	$ (9,486.70)
Balance as of December 31, 2010	$ 694,050.00	$ (703,536.70)	($16,272.24)	$ (25,758.94)
Balance as of December 31, 2011	$ 694,050.00	$ (719,809.00)	$42,819.00	$ 17,060.00
Balance as of December 31, 2012	$ 694,050.00	$ (680,605.00)	$ (4,668.00)	$ 8,777.00
Balance as of December 31, 2013	$ 694,050.00	$ (684,751.00)	$ (177.00)	$ 9,299.00
Balance as of December 31, 2014	**$ 694,050.00**	**$ (684,059.00)**	**$ 1,492.00**	**$ 9,991.00**

Outstanding Shares 26,146,432

Riverdale Oil and Gas Corporation

Notes to Consolidated Financial Statements

The financial activity and financial state of the Company through December 31, 2014, had been very positive, with increased production revenue and Gross Profit. Corporate expense increased slightly with increased fees in developing our RVDO 2014-1 Program, but ended the year with a net income of $1,492.00 up from a loss of $177.00 from the prior year.

The Total Revenues of the Company increased from $17,314.00 in 2013 to $22,388.00 in 2014.

The Gross Profits increased from $12,600.00 in 2013 to $16,364.00 in 2014.

The Company went from Net Loss of $(177.00) in 2013 to a Net Income of $1,492.00 in 2014.

During 2014, the Company utilized its revenue flow to initiate the 2014 year acquisition program, designed to create new, low cost oil and gas production interests, non-operating drilling prospect interests, and other oil and gas related projects. These programs are intended to grow the Company through real assets that can book true proven reserves and legitimate undeveloped acreage. The RVDO 2014-1 Program commenced on January 1, 2014. During the 4th Quarter, the Company prepared to make its first purchase of producing properties. The Program will provide the funding participants with 18.75% carried working interest (CWI) and the Company with 6.25% CWI in the various acquisitions. The Program has been designed to return the leasehold costs to the acquisition pool for future lease acquisition, increasing the activity level and asset base for the Participants and the Company. Year 2014 has been a year of stabilization for significant increased capital infusion for 2015.

The Company still maintains revenue flow from existing oil and gas well interests that are considered to be stable production, with little annual decline in production. The annual revenue decline was further arrested through the increase pricing for oil and gas.

The Consolidated Financial Statements are presenting a very positive indication for a strong improvement seen in 2014 and continued strong growth in 2015.

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Item Xlll Similar financial information for such part of the two preceding fiscal years as the issuer or its predecessor has been in existence.

The financial statements are posted through the OTC Disclosure and News Service as a separate report under the name of "Annual Report" for the applicable fiscal year end, and those financial statements are incorporated by reference. The list in this disclosure statement that are incorporated by reference; where the documents can be found; and, cross-reference to the specific location that the financial statements can be found in the incorporated documents, are described and made a part of this disclosure document under Item Xll.

Item XIV Beneficial Owners

Following is a list of beneficial shareholders, beneficially owning more than five percent (5%) of any class of the issuer's equity securities:

Not Applicable

Item XV The name, address, telephone number, and email address of each of the following outside providers that advise the issurer on matters relating to operations, business development and disclosure:

1. **Investment banker**

   Not Applicable

2. **Promoters**

   Not Applicable

3. **Counsel**

   Michael B. Glazer
   Michael B. Glazer, Attorney at Law, P.C.
   9241 LBJ Freeway, Ste. 119
   Dallas, TX 75243
   (972) 246-2300
   mglazer@glazerlaw.com

4. **Accountant or Auditor**

   Randy Pryor
   Pryor Fiore LLCP
   1213 Highway 620 South
   Suite 104
   Austin, TX 78734
   (512) 402-0049
   randy@pryordefiore.com

The Company's outside accountant provides review services, in providing the Company with financial statements on a quarterly and annual basis, and preparation of Federal Income and FUTA Tax and State of Texas Franchise Tax. Randy Pryor is responsible to the Company for preparing and reviewing the Company's financial statements and tax reports. Mr. Pryor is a Certified Public Accountant.

5. **Public Relations Consultant(s)**

   Not Applicable-PR matters are handled internally by the Company

6. **Investor Relations Consultant**

   Not Applicable-IR matters are handled internally by the Company

7. **Other Advisor(s)**

   Not Applicable

Item XVl Management's Discussion and Analysis or Plan of Operation.

A. **Plan of Operation**

   The Company is actively pursuing an increase in its asset base through the generation and the acquisition of low risk, high yield oil and gas objectives, at a very low cost basis. The Company has presented a plan for capitalization to accelerate its acquisition program and fund its prospect generation activities. Beginning in the First Quarter 2015, the Company will continue its acquisition program and production interest acquisition. The Company will expand its operations outside the State of Texas, looking for opportunities that make good economic sense. To rapidly and significantly expand its asset base, the Company will initiate an aggressive capital funding program, to take advantage of the excellent opportunities created by the significant drop in the price of oil and gas.

Management's Discussion and Analysis of Financial Condition and Results of Operations.

1. **For the fiscal years ended December 31, 2013 and December 31, 2014**

1. **Introduction Full fiscal years**

The following discussion should be read in conjunction with the consolidated Financial Statements of the Company and related notes thereto included elsewhere herein.

Overview

Riverdale Oil and Gas Corporation is an energy company that owns mineral rights that require development. It has oil production revenue from those minerals, operated by others. Significant mineral right holdings of the Company is currently being developed by outside operations that could materially increase the proved developed producing status of the Company's holdings. In recent years, there has been a fairly continuous market for oil and gas, and we expect that trend to continue well into the future. There are many sources for liquidity, as the oil and gas marketplace is desirous of purchasing

prospects for development. The volatility of oil and gas pricing has appeared to become more apparent, with the global manipulation of fossil fuels. The period from 2013 to the end of 2014, the company went from a net loss of ($177.00) to net income of $1,492.00. This was due largely to the increase in production revenue and stable generation fees. Despite the global negative impact on oil and gas pricing in the 4th Quarter of 2014, the Company had made tremendous strides in increasing its financial stability and condition laying the groundwork for continued and acceleration of growth.

Interim Periods

The financial condition of the Company increased during 2014. The company increased the Total Stockholders' Equity from $9,299.00 to$ 9,991.00, while increasing the Total Revenues by $5,074.00 during 2014.

B. Off-Balance Sheet Arrangements

The Company has not had and does not intend to have any off-balance sheet arrangements.

Part E Issuance History

Item XVll List of securities and shares issued for services in the past two years.

During the past two (2) years, there have been no changes in total shares outstanding by the Issuer.

Part F Exhibits

Item XVlll Material Contracts

There were no material contracts , that were not made in the ordinary course of business.

Item XlX Articles of Incorporation and Bylaws

These have been posted by the Company at www.OTCMARKETS.com, Financials.

Item XX Purchases of Equity Securities by the Issuer and Affiliated Purchasers.

Not Applicable

Item XXI Issuer's Certifications

I, Ronald M. Herzfeld, certify that:

1. I have reviewed this annual disclosure statement of Riverdale Oil and Gas Corporation;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and

3. Based on my knowledge, the financial statement, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

April 24, 2015

Ronald M. Herzfeld

President