

**Rock Ridge Resources, Inc.**  
**Consolidated Unaudited Balance Sheet**  
**March 31, 2016**

	Rock Ridge	Serenity Lodge	Combined
<b>ASSETS</b>			
<b>Current Assets</b>			
Checking/Savings	1,010,288	598,619	1,608,907
Accounts receivable		8,876,400	8,876,400
Investments, stock	1,205,310		1,205,310
Loan receivable	152,821	12,500	165,321
<b>Total Current Assets</b>	<u>2,368,419</u>	<u>9,487,519</u>	<u>11,855,938</u>
<b>Fixed Assets</b>			
Real estate	510,101		510,101
Leasehold improvements		737,126	737,126
Appliances & Equipment		216,805	216,805
Furniture & fixtures		224,062	224,062
Vehicles & boat		322,026	322,026
Accumulated depreciation		(631,710)	(631,710)
<b>Total Fixed Assets</b>	<u>510,101</u>	<u>868,309</u>	<u>1,378,410</u>
<b>Other Assets</b>			
1st trust deed receivables	151,783		151,783
Oil factoring	25,000		25,000
Real estate investments	1,705,383	804,274	2,509,657
Inter-co receive/payable	8,400,000	(8,400,000)	-
<b>Total Other Assets</b>	<u>10,282,166</u>	<u>(7,595,726)</u>	<u>2,686,440</u>
<b>TOTAL ASSETS</b>	<u><u>13,160,686</u></u>	<u><u>2,760,102</u></u>	<u><u>15,920,788</u></u>
<b>LIABILITIES &amp; EQUITY</b>			
<b>Liabilities</b>			
<b>Current Liabilities</b>			
Payables		20,851	20,851
Corporate taxes payable	-	-	-
<b>Total Current Liabilities</b>	<u>-</u>	<u>20,851</u>	<u>20,851</u>
<b>Long Term Liabilities</b>			
Deferred inc (loss), investment	(241,304)		(241,304)
Shareholder loans	500,000	-	500,000
<b>Total Long Term Liabilities</b>	<u>258,696</u>	<u>-</u>	<u>258,696</u>
<b>Total Liabilities</b>	258,696	20,851	279,547
<b>Equity</b>			
Capital Stock		85,000	85,000
Changes in Capital	(12,600)	100,495	87,895
Retained Earnings	13,216,526	186,476	13,403,002
Net Income	(301,936)	2,374,215	2,072,279
<b>Total Equity</b>	<u>12,901,990</u>	<u>2,746,186</u>	<u>15,648,176</u>
<b>TOTAL LIABILITIES &amp; EQUITY</b>	<u><u>13,160,686</u></u>	<u><u>2,767,037</u></u>	<u><u>15,927,723</u></u>

**Rock Ridge Resources, Inc.**  
**Consolidated Unaudited Statements of Income**  
**For the period ended March 31, 2016**

	RockRidge	Serenity Lodge	Combined
<b>INCOME</b>			
Revenues			-
Management/consulting fee		126,630	126,630
Patient income		3,850,597	3,850,597
Realized gain (loss)		(4,259)	(4,259)
Dividend/interest income	18,258		18,258
<b>Total Income</b>	<u>18,258</u>	<u>3,972,968</u>	<u>3,991,226</u>
<b>Cost of Goods Sold</b>			
Counseling/Detox		377	377
Medical		20,330	20,330
<b>Total COGS</b>	<u>-</u>	<u>20,707</u>	<u>20,707</u>
<b>Gross Profit</b>	<u>18,258</u>	<u>3,952,261</u>	<u>3,970,519</u>
<b>EXPENSE</b>			
Advertising & marketing	345,511	21,808	367,319
Auto		17,821	17,821
Cleaning/housekeeping		450	450
Contract Services	103,435	7,950	111,385
Depreciation		24,641	24,641
Donations		18,539	18,539
Electronics		8,469	8,469
Groceries/dining		87,915	87,915
Housing		339,312	339,312
Insurance		16,410	16,410
Interest paid	90,450		90,450
Landscape/gardening		3,857	3,857
Management fee			-
Professional fees	4,888	17,406	22,294
Lodge expenses	6,460	31,706	38,166
Other business expenses	3,988	8,215	12,203
Office expense		30,786	30,786
Wages & employee bene		477,962	477,962
Permits	20,252	21,750	42,002
Recreation & movies		2,600	2,600
Repairs & maintenance	3,200	81,207	84,407
Taxes, other	796	174	970
Utilities/Telephone	1,214	34,068	35,282
Federal & state income tax	40,000	25,000	65,000
<b>Total Expense</b>	<u>620,194</u>	<u>1,278,046</u>	<u>1,898,240</u>
<b>Affiliate fee</b>	<u>300,000</u>	<u>(300,000)</u>	<u>-</u>
<b>NET INCOME</b>	<u><u>(301,936)</u></u>	<u><u>2,374,215</u></u>	<u><u>2,072,279</u></u>