

Rock Ridge Resources, Inc.
Consolidated Unaudited Balance Sheet
June 30, 2014

	Rock Ridge	Serenity	Combined
ASSETS			
Current Assets			
Checking/Savings	138,364	29,052	167,416
Accounts receivable		3,021,200	3,021,200
Loan receivable	150,000		150,000
Total Current Assets	<u>288,364</u>	<u>3,050,252</u>	<u>3,338,616</u>
Fixed Assets			
Leasehold improvements		176,227	176,227
Appliances & Equipment		56,793	56,793
Furniture & fixtures		134,139	134,139
Vehicles & boat		186,152	186,152
Accumulated depreciation		(332,469)	(332,469)
Total Fixed Assets	<u>-</u>	<u>220,842</u>	<u>220,842</u>
Other Assets			
Investments, stock	335,374		335,374
Real estate investments	150,852	444,587	595,439
Total Other Assets	<u>486,226</u>	<u>444,587</u>	<u>930,813</u>
TOTAL ASSETS	<u><u>774,590</u></u>	<u><u>3,715,681</u></u>	<u><u>4,490,271</u></u>
LIABILITIES & EQUITY			
Liabilities			
Current Liabilities			
Payables			-
Total Current Liabilities	<u>-</u>	<u>-</u>	<u>-</u>
Long Term Liabilities			
Deferred inc (loss), investment	10,699		10,699
Shareholder loans		34,036	34,036
Total Long Term Liabilities	<u>10,699</u>	<u>34,036</u>	<u>44,735</u>
Total Liabilities	10,699	34,036	44,735
Equity			
Capital Stock		85,000	85,000
Preferred Stock			-
Additional Paid in Capital		100,495	100,495
Retained Earnings	520,913	(40,219)	480,694
Net Income	242,978	3,536,369	3,779,347
Total Equity	<u>763,891</u>	<u>3,681,645</u>	<u>4,445,536</u>
TOTAL LIABILITIES & EQUITY	<u><u>774,590</u></u>	<u><u>3,715,681</u></u>	<u><u>4,490,271</u></u>

Rock Ridge Resources, Inc.
Consolidated Unaudited Statements of Income
For the six months ended June 30, 2014

	RockRidge	Serenity	Combined
INCOME			
Revenues	7,594		7,594
Management services	375,000		375,000
Patient income		6,051,392	6,051,392
Patient refund		(19,270)	(19,270)
Dividend/interest income	5,059		5,059
Total Income	387,653	6,032,122	6,419,775
Cost of Goods Sold			
Counseling		1,362	1,362
Detox		13,725	13,725
Medical		145,278	145,278
Total COGS	-	160,365	160,365
Gross Profit	387,653	5,871,757	6,259,410
EXPENSE			
Advertising & marketing	100,350	356,446	456,796
Auto		56,647	56,647
Cleaning/housekeeping		11,187	11,187
Commission fee	4,000	17,400	21,400
Consultant		43,375	43,375
Contract Services	17,600	8,641	26,241
Depreciation		112,900	112,900
Donations		19,900	19,900
Dues & fees		2,710	2,710
Groceries/dining		142,486	142,486
Housing		478,041	478,041
Insurance		38,322	38,322
Landscape/gardening		3,243	3,243
Professional fees	22,640	10,387	33,027
Lodge supplies		33,653	33,653
Management fee		375,000	375,000
Miscellaneous		42,763	42,763
Office expense	85	9,766	9,851
Payroll & payroll taxes		402,249	402,249
Permits		7,617	7,617
Recreation & movies		14,704	14,704
Repairs & maintenance		28,287	28,287
Taxes		59,471	59,471
Travel		14,225	14,225
Utilities/Telephone		45,968	45,968
Total Expense	144,675	2,335,388	2,480,063
NET INCOME	242,978	3,536,369	3,779,347

Rock Ridge Resources, Inc.
Consolidated Unaudited Statements of Cash Flows
For the six months ended June 30, 2014

	RockRidge	Serenity	Combined
OPERATING ACTIVITIES			
Net Income	242,978	3,536,369	3,779,347
Adjustments to reconcile Net Income to net cash provided by operations			
Depreciation		112,900	112,900
(Increase) decrease in receivables		(3,021,200)	(3,021,200)
Net cash provided by Operating Activities	<u>242,978</u>	<u>628,069</u>	<u>871,047</u>
INVESTMENT ACTIVITIES			
Cost of leasehold improvements		(96,245)	(96,245)
Appliances & equipment purchased		(18,732)	(18,732)
Furniture & fixtures purchased		(54,839)	(54,839)
Boat purchased		(23,000)	(23,000)
Vehicles purchased		(95,870)	(95,870)
Purchase of stock investment	(160,616)		(160,616)
Real estate investment	(101,870)	(15,573)	(117,443)
Oil contracts purchased	(77,700)		(77,700)
Deferred inc (loss)	10,557		10,557
Net cash used by Investing Activities	<u>(329,629)</u>	<u>(304,259)</u>	<u>(633,888)</u>
FINANCING ACTIVITIES			
Increase in loan receivable	(150,000)		(150,000)
Interco payable/receivable	200,000	(200,000)	-
Decrease in shareholder loans		(145,456)	(145,456)
Net cash provided (used) by Financing Activities	<u>50,000</u>	<u>(345,456)</u>	<u>(295,456)</u>
Net cash increase for period	(36,651)	(21,646)	(58,297)
Cash at beginning of period	<u>175,015</u>	<u>50,698</u>	<u>225,713</u>
CASH AT END OF PERIOD	<u><u>138,364</u></u>	<u><u>29,052</u></u>	<u><u>167,416</u></u>