#### **OTC Pink Basic Disclosure Guidelines**

### 1) Rainforest Resources Inc./Amalgamated Gold and Silver Inc.

### Name changed 12/10/2015

## 2 )Address of the issuer's principal executive offices

Company Headquarters

Address: 316 Tarpon Street Anna Maria, Florida 34218

Phone: 941-404-8814

Email: Office@rainforestresourcesinc.com
Website(s): www.rainforestresourses inc.com

IR Contact: Wellington Cooke- Patti Cooke

Address: 65 Lillian Street, Suite 110, Toronto, Ont. M4S 0A1 CA

Phone: +14164647484

Email: patticooke55@gmail,com

Website(s): N/A

## 3) Security Information

Trading Symbol: RRIF

Exact title and class of securities outstanding: Common shares.

CUSIP: 75087K 103 Par or Stated Value: NPV

Total shares authorized: 1,000,000,000 Common shares. 150,000,000 Preferred shares as of: 09/14/2014

Total shares outstanding: 47,626,239 Common shares as of: 03/10/2016

#### **Transfer Agent**

Name: Standard Registrar & Transfer Co., Inc.

Address 1: 12528 South 1840 East Draper, Utah. 84020

Phone: (801)571-8844

Is the Transfer Agent registered under the Exchange Act?\* Yes: ☐ No: ☐

List any restrictions on the transfer of security:

SEC Rule 144 restriction, legend

Describe any trading suspension orders issued by the SEC in the past 12 months.

## None

List any stock split, stock dividend, recapitalization, merger, acquisition, spin-off, or reorganization either currently anticipated or that occurred within the past 12 months:

1 for 1400 split. Pay date=03/15/2016.

# 4) Issuance History

List below any events, in chronological order, that resulted in changes in total shares outstanding by the issuer in the past two fiscal years and any interim period. The list shall include all offerings of equity securities, including debt convertible into equity securities, whether private or public, and all shares or any other securities or options to acquire such securities issued for services, describing (1) the securities, (2) the persons or entities to whom such securities were issued and (3) the services provided by such persons or entities. The list shall indicate:

On October 22, 2013 40,000,000 common shares were issued as a result of partial conversion of promissory note (\$4,000)

at \$.0001 per share. Robert Johnson

On November 8, 2013 400,000,000 unregistered common shares were issued to Abraham Villagran, our former CEO and Director, in exchange for his consulting services. Mr. Villagran assigned these shares to Whitehall Trust on December 29, 2014.

On March 22, 2014, 40,000,000 common shares were issued as a result of partial conversion of promissory note (\$4,000) at \$.0001 per share. Robert Johnson

On January 11, 2015, the company approved and issued 99 series D preferred share to complete the acquisition of the San Antonio de Turiri antimony mine in Potosi, Bolivia. Increasing the Preferred Series D shares outstanding by 99 shares. As at January 28, 2015 there are 100 series D preferred shares issued and outstanding.

On February 1, 2015, 350,000,000 unregistered common shares were issued to Max Taouil, our former CEO and Director, in exchange for his consulting services.

On February 17, 2015, the company approved and issued 50 Series D preferred shares in trust to Whitehall Trust to complete the acquisition of 100% of the shares of Mmelesi Investment and Logistics (Pty) Ltd. and Mmelesi Metals (Pty) Ltd.

On March 16, 2015, 40,000,000 common shares were issued as a result of partial conversion of promissory note (\$4,000) at \$.0001 per share. On October 10, 2015, 40,000,000 common shares were issued as a result of partial conversion of promissory note (\$4,000) at \$.0001 per share.

On October 10, 2015, 40,000,000 common shares were issued as a result of partial conversion of promissory note (\$4,000) at \$.0001 per share.

On Nov. 27, 2015, all Preferred 2001, 2001A and 2001B shares authorized but not issued were cancelled and returned to treasury, which include the 22,100 shares of series 2001 preferred stock as depicted in the company financial statements.

On Nov. 27, 2015, by Consent to Action In Lieu of Meeting of the stockholders of the Company, 149 shares of series D preferred shares were canceled and returned to treasury and further approved the issuance of 1 series D preferred share.

On Nov. 30, 2105 certificate #001 for 1 series D preferred share was cancelled and returned to treasury.

On March 15, 2016, the Company completed a 1400:1 reverse split of the outstanding Common shares.

On April 4, 2016, the Company issued 27 Million common restricted shares under rule 144, to Land Title Ecuador for the acquisition of 12,000 hectares of rain forest land valued at \$8,200,000.00 USD.

On March 23, 2016, 350,000,000 common shares issued to Max Taouil were cancelled as were the 400,000,000 common shares issued to Abraham Villagran.

On March 24, 2016, the Company issued 2,000,000 unregistered common shares to SKM Trading Ltd or assigns for the acquisition of Sumak Sacha Rain Forest SCC, which included 3178 hectares of rainforest land in Ecuador and timber and water rights appraised at \$3,500,000 U.S. dollars.

On March 24, 2016, the Company issued 3,000,000 unregistered common shares to Rain Forest Ecuador S.A. for the acquisition of 6587 hectares and 180 hectares with timber and water rights located in Ecuador with an appraised value of \$8,500,000. U.S. dollars.

On March 24, 2016, the Company issued 500,000 unregistered common shares to R & R Commercial S.A. to acquire a controlling interest (98%) of R & R's outstanding capital shares.

On April 4, 2016, the Company issued 27,000,000 unregistered common shares to Land Trade Ecuador CIA LTDA for the acquisition of a 12,000-hectare property located in Ecuador.

On June 22, 2016, the Company issued15,000,000 unregistered common shares to various parties on the conversion of the 15,000,000 Series C preferred shares

A. The nature of each offering (e.g., Securities Act Rule 504, intrastate, etc.);

#### None

B. Any jurisdictions where the offering was registered or qualified;

#### None

C. The number of shares offered;

#### None

D. The number of shares sold;

#### None

E. The price at which the shares were offered, and the amount actually paid to the issuer;

#### None

F. The trading status of the shares; and

#### None

- G. Whether the certificates or other documents that evidence the shares contain a legend (1) stating that the shares have not been registered under the Securities Act and (2) setting forth or referring to the restrictions on transferability and sale of the shares under the Securities Act.
- H. Shares issued post reverse split 03/15/2016 bear a legend stating that the shares have not been registered under the Securities Act and (2) setting forth or referring to the restrictions on transferability and sale of the shares under the Securities Act.

## 5) Financial Statements

## As filed OTC Pink Current information from July 22, 2012 to Nov. 22,2016

- 6) Describe the Issuer's Business, Products and Services
  - A. a description of the issuer's business operations;

Our primary business purpose is to produce Certified Carbon Credits (CCCs) for certain companies in developed countries that require these credits to avoid sanctions as stipulated by the Kyoto Protocol.

The company, through its subsidiary Rain Forest Ecuador, owns multiple properties, which together amount to approximately 25,500 +or- hectares of rainforest land, in the Republic of Ecuador. These properties abound with commodities and, more importantly, resources for future biodiversity. Our rainforest properties produce large quantities of oxygen and carbon dioxide sequestration, certain endemic plants that can be used in medicine, and also abound with natural springs that have the potential to produce large quantities of pure natural spring water. We plan to extract this natural spring water, bottle it at a Singapore facility, and sell it to overseas customers for consumption in international markets. In addition to our primary goal of generating CCCs to sell to international companies, we anticipate that our natural spring water project will produce an additional profit for the company.

B. Date and State (or Jurisdiction) of Incorporation: State of Florida 1992.

- C. the issuer's primary and secondary SIC Codes; 851 Forestry
- D. the issuer's fiscal year end date; Dec. 31
- E. principal products or services, and their markets;

Carbon Credit Certificates (Creating and Trading) Export of natural spring water.

## 7) Describe the Issuer's Facilities

## **Our Rainforest Spring Water Production**

We have identified excellent sources of spring water, we are currently conducting tests to confirm the amount of spring water that can be extracted per day without any damage the water table, and the "recharge rate", we expect the final report from Sumakai Consulting by October 1, 2016. Test results will be posted on the company website www.rainforestresourcesinc.com.

The Company is in the process of building a 400 metre pipeline from the water sourse to a container filling station on site an eco-friendly facility. Site preparation is underway and we will use state of the art pumping and screening technologies, sourced by Ungerer Del Ecuador SA. We expect to produce 20,000 liters of water per hour which will be piped to the onsite container filling station. The bulk containers holding approximately 40,000 liters will then be transported to the port for overseas shipment to Singapore, where the water will be bottled and labeled for sale.

We estimate that the average cost of production will be \$0.25 cents USD per unit. We expect to sell our bottled water product for \$1.80 USD to an Asian importer. Based on the foregoing model, we expect our water product will generate a profit of \$1.55 USD per bottle. We plan to bottle approximately 200,000 bottles per day, that would generate an average profit of \$310,000 USD per day, or \$9,300,000 USD a month.

The company is in final stage of negotiations with a large Asian Importer to market the bottled water in Asia. We are currently in the process of preparing bulk containers of our spring water product that we expect to deliver to the port in Ormanta Ecuador in January 2017. Thereafter, the Company anticipates an order for 40 to 50 containers per month on an annual basis, based on preliminary negotiations. Full details will be made available on conclusion of the negotiations.

If the issuer leases any assets, properties, or facilities, clearly describe them as above and the terms of their leases.

## N/A

# 8) Officers, Directors, and Control Persons

Our directors, executive officers and significant employees, and their ages as of Nov. 30, 1026 are as follows;

Name	Position	Age	Term of Office
Executive Officers:			
Michael Nilsson	Director and President	53	9 Mths.
Directors:			
Michael Nilsson	Director	53	9Mths.
Christoph George Penderok	Director	57	6 Mths

Victor Hugo Macias

Director

41

6 Mths.

## A. <u>Names of Officers, Directors, and Control Persons</u>

Name and address of beneficial owner Amount of nature of

(1) beneficial ownership (2) Percent of class (3)
Director as a group Zero Zero

- B. <u>Legal/Disciplinary History</u>. Please identify whether any of the foregoing persons have, in the last five years, been the subject of:
  - 1. A conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding (excluding traffic violations and other minor offenses);

No.

2. The entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, or banking activities;

No.

3. A finding or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, or a state securities regulator of a violation of federal or state securities or commodities law, which finding or judgment has not been reversed, suspended, or vacated; or

No.

4. The entry of an order by a self-regulatory organization that permanently or temporarily barred suspended or otherwise limited such person's involvement in any type of business or securities activities.

No.

C. <u>Beneficial Shareholders</u>. Provide a list of the name, address and shareholdings or the percentage of shares owned by all persons beneficially owning more than ten percent (10%) of any class of the issuer's equity securities. If any of the beneficial shareholders are corporate shareholders, provide the name and address of the person(s) owning or controlling such corporate shareholders and the resident agents of the corporate shareholders.

Land Trade	Calle Nueva Aventura Aguilera N57-151	27,000,00	Common	56.6%	Jorge Wilson Andrade Pazmiño
Ecuador CIA.	Quito, Ecuador		Restricted		Email: juridicoanpaz@hotmail.com
LTDA					Tel: +593098 566 0428

#### 9) Third Party Providers

Please provide the name, address, telephone number, and email address of each of the following outside providers that advise your company on matters relating to operations, business development and disclosure:

Legal Counsel

Name: Kline Law Group

Address: 15615 Alton Parkway, Suite 450 Irvine, CA 92618

Phone: <u>949.271.6355</u> Email: <u>www.klinelg.com</u> Accountant or Auditor

Name: Michael Studer

Firm: Michael Studer CPA P.C

Address: 111 West Sunrise Highway, Second Floor East Freeport, N. Y. 11520

Email: mts@studercpapc.comInvestor

Relations Consultant

Name:Patti Cooke

Firm: Wellington Cooke Corporate Services

Address: 65 Lillian Street, Suite 110, Toronto, Ont. M4S 0A1 CA

Phone+14164647484

Email: patticooke55@gmail.com

Other Advisor: Any other advisor(s) that assisted, advised, prepared or provided information with respect to this disclosure statement. **N/A** 

#### 10) Issuer Certification

The issuer shall include certifications by the chief executive officer and chief financial officer of the issuer (or any other persons with different titles, but having the same responsibilities).

The certifications shall follow the format below:

- I, Michael Nilsson certify that:
  - 1. I have reviewed this quarterly disclosure statement of Rainforest Resources Inc.
  - 2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
  - 3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

November 30, 2016

"/s/Michael Nilsson [CEO's Signature]

"/s/Christoph Penderok [Directors Signature]