# Rainforest Resources Inc. Ouarterly Report Apr. 2016 to Jun. 30, 2016

## 1) The exact name of the issuer and its predecessor (if any).

Rainforest Resources Inc.
On December 10, 2015 the Company changed its name from Amalgamated Gold & Silver Inc. to Rainforest Resources Inc.
On March 29, 2012 the Company changed its name from Balmoral FX Systems Inc. to Amalgamated Gold & Silver Inc.
On November 30, 2009, the Company changed its name from BioChem Solutions, Inc. to Balmoral FX Systems Inc..
On June 20, 2006, the Company changed its name from NorMexSteel Inc. to BioChem Solutions Inc.

## 2) The address of the issuer's principal executive offices.

Company Headquarters Address: 80 SW 8<sup>th</sup> Street, Suite. 2000, Miami, Florida 33130

Phone: (305) 423-7108 E-Mail: <u>www.rainforestinc.com</u>

IR Contact Wellington-Cooke Corporate Services Ltd. 65 Lillian St, Ste.110, Toronto, Ontario M4S 0A1 Phone: (416) 464-7484 E-Mail: pc@rainforestinc.com

# 3) Security Information

The trading symbol is <u>RRIF.</u>

Exact title and class of securities outstanding: Common shares, Series C Convertible Preferred Shares and Series D Preferred Shares

The CUSIP number is 75087K 103

Common Shares: <u>Par Value of \$.0001</u> <u>Authorized: 1,000,000,000 as of June 30, 2016</u> <u>Outstanding: 47,626,239 as of: June 30, 2016</u>

Series C Convertible Preferred Shares: ParValue: NPV Authorized: 150,000,000 shares (of all classes of Preferred shares combined) Outstanding: 0 as at June 30, 2016

Series D Preferred shares: Par value: \$.0001 Authorized: 100,000 Outstanding: 1 share Transfer Agent. Standard Register & Transfer Co., Inc. 12528 South 1840 East Draper, Utah 84020 Phone: (801) 571-8844

Is the Transfer Agent registered under the Exchange Act?\* Yes: x No:

List any restrictions on the transfer of

security: Common shares have been issued

under rule 144.

Describe any trading suspension orders issued by the SEC in the past 12

months. None

### 4) Issuance History

List below any events, in chronological order, that resulted in changes in total shares outstanding by the issuer in the past two fiscal years and any interim period. The list shall include all offerings of securities, whether private or public, and all shares or any other securities or options to acquire such securities issued for services, describing (1) the securities, (2) the persons or entities to whom such securities were issued and the services provided by such persons or entities. The list shall indicate:

A. The nature of each offering (e.g., Securities Act Rule 504, intrastate, etc.);

| Name                      | Issue Date    | Cost    | # of Shares              | Earned          | Legend    |
|---------------------------|---------------|---------|--------------------------|-----------------|-----------|
| Abraham Villagran         | Nov.8, 2013   | \$0     | 400,000,000              | yes             | 144       |
| R. Johnson                | Oct.22, 2013  | \$4,000 | 40,000,000               | yes             | converted |
| Robert Johnson            | Mar.16, 2015  | \$4,000 | 40,000,000               | yes             | converted |
| R. Johnson                | Mar.22, 2014  | \$4,000 | 40,000,000               | yes             | converted |
| Max Taouil                | Feb. 1, 2015  | \$0     | 350,000,000              | yes             | 144       |
| Reverse Split             | Mar. 11, 2016 | \$0     | 661,191                  | result of split | Common    |
| Abrham Villigran          | Mar.23, 2016  | \$0     | 285,715 (pos             | st-split) N/A   | cancelled |
| Max Taouil                | Mar.23, 2016  | \$0     | 250,000 (post-split) N/A |                 | cancelled |
| Cam Asset Mgmt. Ag        | Mar.24,2016   | \$0.01  | 5,500,000                | yes             | 144       |
| Land Trade Ecuador        | Apr. 4, 2016  | \$0.40  | 27,000,000               | in escrov       | w 144     |
| Apollo 93 Fund            | Jun.22, 2016  | NPV     | 2,300,000                | yes             | 144       |
| CAM Asset Mgmt.           | Jun.22, 2016  | NPV     | 3,000,000                | yes             | 144       |
| Creative Asset Mgmt.      | Jun.22, 2016  | NPV     | 2,000,000                | yes             | 144       |
| Creative INV. SICAV.      | Jun.22, 2016  | NPV     | 1,400,000                | yes             | 144       |
| SVS Securities            | Jun.22, 2016  | NPV     | 2,700.000                | yes             | 144       |
| The Alternative Fund      | Jun.22, 2016  | NPV     | 2,300,000                | yes             | 144       |
| Tropical II Ventures Ltd. | Jun.22, 2016  | NPV     | 1,100,000                | yes             | 144       |
| Terry Hunter              | Jun.22, 2016  | NPV     | 200.000                  | yes             | 144       |

B. Any jurisdictions where the offering was registered or qualified;

None

C. The number of shares offered;

## See item A above

D. The number of shares sold;

See item A above

E. The price at which the shares were offered, and the amount actually paid to the issuer;

See item A above

F. The trading status of the shares; and

The only exchange on which the RRIF shares are trading is pink sheets under OTCPK.

G. Whether the certificates or other documents that evidence the shares contain a legend (1) stating that the shares have not been registered under the Securities Act and (2) setting forth or referring to the restrictions on transferability and sale of the shares under the Securities Act.

See item A above

# 5) Financial Statements

Provide the financial statements described below for the most recent fiscal year end or quarter end to maintain qualification for the OTC Pink Current Information tier. For the initial disclosure statement (qualifying for Current Information for the first time) please provide reports for the two previous fiscal years and any interim periods.

- A. Balance sheet;
- B. Statement of income;
- C. Statement of cash flows;
- D. Financial notes; and
- E. Audit letter, if audited

The financial statements requested pursuant to this item shall be prepared in accordance with US GAAP by persons with sufficient financial skills.

You may either (i) attach/append the financial statements to this disclosure statement or (ii) post such financial statements through the OTC Disclosure & News Service as a separate report using the appropriate report name for the applicable period end. ("Annual Report," "Quarterly Report" or "Interim Report").

If you choose to publish the financial reports separately as described in part (ii) above, you must state in the accompanying disclosure statement that such financial statements are incorporated by reference. You may reference the document(s) containing the required financial statements by indicating the document name, period end date, and the date that it was posted to otciq.com in the field below.

# Rainforest Resources Inc. Quarterly Ending March 31, 2016. Financial Statements are posted on 6-24-2016 are incorporated by reference.

Information contained in a Financial Report is considered current until the due date for the subsequent Financial Report. To remain in the OTC Pink Current Information tier, a company must post its Annual Report within 90 days from its fiscal year-end date and Quarterly Reports within 45 days of its fiscal quarter-end date.

# 6) Describe the Issuer's Business, Products and Services

Describe the issuer's business so a potential investor can clearly understand the company. In answering this item, please include the following:

A. a description of the issuer's business operations;

The Company intends to bottle spring water sourced in its rainforest properties in Ecuador and export the bottled product to Asia. In addition, the Company will be seeking verified carbon credits for its forest properties to ultimately be traded on the Carbon Credit Exchange.

B. Date and State (or Jurisdiction) of

Incorporation: November 13, 1992, Florida.

C. the issuer's primary and secondary SIC Codes;

<u>Primary: 0811 (Timber tracts)</u> Secondary: 5199 (Wholesale non-durable goods)

D. the issuer's fiscal year end

date December 31

E. principal products or services, and their markets;

The Company is focused on environmentally friendly forestry and water development in South America

### 7) Describe the Issuer's Facilities

The goal of this section is to provide a potential investor with a clear understanding of all assets, properties or facilities owned, used or leased by the issuer.

In responding to this item, please clearly describe the assets, properties or facilities of the issuer, give the location of the principal plants and other property of the issuer and describe the condition of the properties. If the issuer does not have complete ownership or control of the property (for example, if others also own the property or if there is a mortgage on the property), describe the limitations on the ownership.

The company through its wholly owned subsidiaries in Ecuador and Switzerland own the following properties:

Sumak Sacha Rain Forest SCC., 3178 hectares with timber and water rights. Rain Forest Ecuador S. A., holding title to 6587 hectares and 180 hectares with timber and water rights. Recursos Rain Forest S.A, water marketing company with no physical assets (99% of Common shares) RR Marketing AG, water marketing company with no physical assets

If the issuer leases any assets, properties or facilities, clearly describe them as above and the terms of their leases.

The Company's corporate headquarters are located at 80 SW 8<sup>th</sup> Street, Ste. 2000, Miami, Florida <u>33130</u>. The Company leases the corporate office space on an annual lease. Our monthly rental is US \$79.

The Company's Ecuador office is located at Jorge Juan N31-229 y Av. Mariana de Jesus Quito Ecuador. Annual rental is \$ 9,600.00

# 8) Officers, Directors, and Control Persons

The goal of this section is to provide an investor with a clear understanding of the identity of all the persons or entities that are involved in managing, controlling or advising the operations, business development and disclosure of the issuer, as well as the identity of any significant shareholders.

A. Names of Officers, Directors, and Control Persons. In responding to this item, please provide the names of each of the issuer's executive officers, directors, general partners and control persons (control persons are beneficial owners of more than five percent (5%) of any class of the issuer's equity securities), as of the date of this information statement.

# None

B. Legal/Disciplinary History. Please identify whether any of the foregoing persons have, in the last five years, been the subject of:

1. A conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding (excluding traffic violations and other minor offenses);

# None

2. The entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, or banking activities;

# None

3. A finding or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, or a state securities regulator of a violation of federal or state securities or commodities law, which finding or judgment has not been reversed, suspended, or vacated; or

# None

4. The entry of an order by a self-regulatory organization that permanently or temporarily barred suspended or otherwise limited such person's involvement in any type of business or securities activities.

# None

C. Beneficial Shareholders. Provide a list of the name, address and shareholdings or the percentage of shares owned by all persons beneficially owning more than ten percent (10%) of any class of the issuer's equity securities. If any of the beneficial shareholders are corporate shareholders, provide the name and address of the person(s) owning or controlling such corporate shareholders and the resident agents of the corporate shareholders.

# None.

## 9) Third Party Providers

Please provide the name, address, telephone number, and email address of each of the following outside providers that advise your company on matters relating to operations, business development and disclosure:

<u>Legal Counsel</u> <u>Name: Barbara Hamilton</u> <u>Firm: Hamilton & Associates Law Group</u> <u>Address: 101 Plaza Real S, Suite 202N Boca Raton, FL 33432</u> <u>Phone: 561-416-8956</u> <u>Email: info@securitieslawyer101.com</u>

<u>Accountant</u> <u>Name: Garth Jensen</u> <u>Firm: Jensen Financial</u> Address: Barrie, Ontario, Canada <u>Phone: (305) 423-7108</u> E-Mail: gj@rainforestinc.com

Investor Relations Consultant Name: Patti Cooke Firm: Wellington-Cooke Corporate Services Ltd. Address: 65 Lillian St, Ste. 110,, Toronto, Ontario M4S 0A1 Phone: (416) 464-7484 E-Mail: pc@rainforestinc.com

Other Advisor: Any other advisor(s) that assisted, advised, prepared or provided information with respect to this disclosure statement.

Edison Estevez Comptroller RUC 1001774767001 Quito, Ecuador.

# **10) Issuer Certification**

The issuer shall include certifications by the chief executive officer and chief financial officer of the issuer (or any other persons with different titles, but having the same responsibilities).

I Michael Nilsson certify that:

1. I have reviewed this Quarterly disclosure statement of Rainforest Resources Inc.

2. Based on my knowledge this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement and

3. Based on my knowledge, the financial statements, and other financial information included or

incorporated by reference in the disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

Date: 8-3-2016

/s/ Michael Nilsson (signature)

CEO, CFO & Director