

British Columbia Securities Commission  
Alberta Securities Commission  
Ontario Securities Commission  
TSX Venture Exchange

Dear Sirs/Mesdames

**Re: Consent of Qualified Person**

I, William Pennstrom, consent to the public filing of the corrected technical report titled, "Preliminary Economic Assessment, Rye Patch Gold Corp., Lincoln Hill Property, Pershing County, Nevada, USA" dated July 2, 2014 and corrected July 10, 2014 ( the "Technical Report") by Rye Patch Gold Corp..

I also consent to any extracts from or a summary of the Technical Report in the May 21, 2014 news release of Rye Patch Gold Corp.

I certify that I have read the May 21, 2014 news release filed by Rye Patch Gold Corp. and that it fairly and accurately represents the information in the Technical Report.

Dated this 10<sup>th</sup> day of July, 2014

A handwritten signature in black ink, appearing to read 'William J. Pennstrom', with a large, sweeping flourish extending from the end of the name.

William Pennstrom