OTC Pink Basic Disclosure Guidelines

Name of the issuer and its predecessors (if any)

In answering this item, please also provide any names used by predecessor entities in the past five years and the dates of the name changes.

Arkose Energy Corp (f/k/a Cantex Energy Corp)

Although Energy Costs
2) Address of the issuer's principal executive offices
Company Headquarters Address 1: 5050 Quorum Drive, Ste 700 Dallas, TX 75254 Address 2: Address 3: Phone: (972) 687-9110 Email: phenley@arkoseenergy.com Website(s): www.arkoseenergy.com
IR Contact Address 1: 5050 Quorum Drive, Ste 700 Dallas, TX 75254 Address 2: Address 3: Phone: Email: phenley@arkoseenergy.com Website(s):
3) Security Information
Trading Symbol: RKOS Exact title and class of securities outstanding: Common CUSIP: 04126P105 Par or Stated Value: .001 Total shares authorized: 480,000,000 common Total shares outstanding: 529,500 as of: July 18, 2014
Additional class of securities (if necessary): Exact title and class of securities outstanding: Preferred Trading Symbol: N/A CUSIP: N/A Par or Stated Value: .001 Total shares authorized: 20,000,000 preferred Total Series A Convertible Preferred shares outstanding: 1,815,347 Total Series E Preferred shares outstanding: 1,000,000
Transfer Agent Name: Transfer Online, Inc. Address 1: 512 SE Salmon St. Portland, OR 97214 Address 2: Address 3: Phone: 503-227-2950 Is the Transfer Agent registered under the Exchange Act?* Yes: X No:

^{*}To be included in the OTC Pink Current Information tier, the transfer agent must be registered under the Exchange Act.

List any restrictions on the transfer of security:

423,300 common shares require registration or available exemption

1,815,347 Series A Convertible preferred shares require registration or available exemption

1,000,000 Series E preferred shares require registration or available exemption

Common shares underlying 240,001 warrants require registration or available exemption

Describe any trading suspension orders issued by the SEC in the past 12 months.

None

List any stock split, stock dividend, recapitalization, merger, acquisition, spin-off, or reorganization either currently anticipated or that occurred within the past 12 months:

Reverse stock split effective June 20, 2014 issuing one post-split share for each 250 pre-split shares. Effective June 20, 2014, the company acquired 100% of the equity interest of Arkose Energy, Inc. in exchange for 1,815,347 restricted shares of Series A Convertible Preferred stock and 240,001 restricted common stock purchase warrants, strike price \$.25, expiration one year after date of issue.

4) Issuance History

List below any events, in chronological order, that resulted in changes in total shares outstanding by the issuer in the past two fiscal years and any interim period. The list shall include all offerings of equity securities, including debt convertible into equity securities, whether private or public, and all shares or any other securities or options to acquire such securities issued for services, describing (1) the securities, (2) the persons or entities to whom such securities were issued and (3) the services provided by such persons or entities. The list shall indicate:

A. The nature of each offering (e.g., Securities Act Rule 504, intrastate, etc.);

506(b) 1 and Regulation S 2

Any jurisdictions where the offering was registered or qualified;

None

- C. The number of shares offered;
- 1) 200,000 shares
- 2) 500,000 shares
- D. The number of shares sold;
- 1) 200,000 shares
- 2) 500,000 shares
- E. The price at which the shares were offered, and the amount actually paid to the issuer;
- 1) Offered at \$.05 per share, amount actually paid was \$.05 per share
- 2) Offered at \$.05 per share, amount actually paid was \$.05 per share
- F. The trading status of the shares; and

¹ This corresponds with later answers in this section 4 beginning with (1)

² This corresponds with later answers in this section 4 beginning with (2)

OTC Markets Group Inc.

Restricted

G. Whether the certificates or other documents that evidence the shares contain a legend (1) stating that the shares have not been registered under the Securities Act and (2) setting forth or referring to the restrictions on transferability and sale of the shares under the Securities Act.

Each certificate contains the customary restriction.

5) Financial Statements

Provide the financial statements described below for the most recent fiscal year end or quarter end to maintain qualification for the OTC Pink Current Information tier. For the initial disclosure statement (qualifying for Current Information for the first time) please provide reports for the two previous fiscal years and any interim periods.

- A. Balance sheet;
- B. Statement of income:
- C. Statement of cash flows:
- D. Financial notes; and
- E. Audit letter, if audited

The financial statements requested pursuant to this item shall be prepared in accordance with US GAAP by persons with sufficient financial skills.

You may either (i) attach/append the financial statements to this disclosure statement or (ii) post such financial statements through the OTC Disclosure & News Service as a separate report using the appropriate report name for the applicable period end. ("Annual Report," "Quarterly Report" or "Interim Report").

If you choose to publish the financial reports separately as described in part (ii) above, you must state in the accompanying disclosure statement that such financial statements are incorporated by reference. You may reference the document(s) containing the required financial statements by indicating the document name, period end date, and the date that it was posted to otciq.com in the field below.

Information contained in a Financial Report is considered current until the due date for the subsequent Financial Report. To remain in the OTC Pink Current Information tier, a company must post its Annual Report within 90 days from its fiscal year-end date and Quarterly Reports within 45 days of its fiscal quarter-end date.

6) Describe the Issuer's Business, Products and Services

Describe the issuer's business so a potential investor can clearly understand the company. In answering this item, please include the following:

A. a description of the issuer's business operations;

Arkose Energy Corp, a development stage company, engages in the acquisition, development, production, and rehabilitation of oil and gas properties in the U.S.

B. Date and State (or Jurisdiction) of Incorporation:

September 13, 2003

C. the issuer's primary and secondary SIC Codes;

1311

D. the issuer's fiscal year end date;

May 31st

E. principal products or services, and their markets;

Oil and gas production/development

7) Describe the Issuer's Facilities

The goal of this section is to provide a potential investor with a clear understanding of all assets, properties or facilities owned, used or leased by the issuer.

In responding to this item, please clearly describe the assets, properties or facilities of the issuer, give the location of the principal plants and other property of the issuer and describe the condition of the properties. If the issuer does not have complete ownership or control of the property (for example, if others also own the property or if there is a mortgage on the property), describe the limitations on the ownership.

If the issuer leases any assets, properties or facilities, clearly describe them as above and the terms of their leases.

8) Officers, Directors, and Control Persons

The goal of this section is to provide an investor with a clear understanding of the identity of all the persons or entities that are involved in managing, controlling or advising the operations, business development and disclosure of the issuer, as well as the identity of any significant shareholders.

A. Names of Officers, Directors, and Control Persons. In responding to this item, please provide the names of each of the issuer's executive officers, directors, general partners and control persons (control persons are beneficial owners of more than five percent (5%) of any class of the issuer's equity securities), as of the date of this information statement.

Paul Henley – President, CEO, Director Trace Maurin – Secretary, Director Sawinder Hayre – Director William Kerrigan – COO, Director

- B. <u>Legal/Disciplinary History</u>. Please identify whether any of the foregoing persons have, in the last five years, been the subject of:
 - A conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding (excluding traffic violations and other minor offenses);

N/A

 The entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, or banking activities;

N/A

3. A finding or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, or a state securities regulator of a violation of

federal or state securities or commodities law, which finding or judgment has not been reversed, susp	ended
or vacated; or	

N/A

4. The entry of an order by a self-regulatory organization that permanently or temporarily barred suspended or otherwise limited such person's involvement in any type of business or securities activities.

N/A

Beneficial Shareholders. Provide a list of the name, address and shareholdings or the percentage of shares C. owned by all persons beneficially owning more than ten percent (10%) of any class of the issuer's equity securities. If any of the beneficial shareholders are corporate shareholders, provide the name and address of the person(s) owning or controlling such corporate shareholders and the resident agents of the corporate shareholders.

100% of Series E preferred shares: Global Presidio Acquisitions Corporation Paul Henley, Registered Agent - 400 East Royal Lane Bld 3 Ste 290 Irving, TX 75039 Paul Henley, controlling person of the corporation

Third Party Providers 9)

OTC Pink Basic Disclosure Guidelines (v1.1 April 25, 2013)

Legal Counsel

Please provide the name, address, telephone number, and email address of each of the following outside providers that advise your company on matters relating to operations, business development and disclosure:

Name: Robert L. Sonfield, Jr. Firm: Sonfield & Sonfield Address 1: 2500 Wilcrest Dr, Ste 300 Houston, TX 77042	
Address 2:	
Phone: 713-877-8333	
Email: Robert@sonfield.com; Jennifer@sonfield.com	
Accountant or Auditor	
Name: Randi O'Brien	
Firm: N/A	
Address 1: 2705 Wickham Ct. Plano, TX 75093	
Address 2:	
Phone:	
Email:	
Investor Relations Consultant	
Name:	
Firm:	
Address 1:	
Address 2:	
Phone:	
Email:	
Other Advisor: Any other advisor(s) that assisted, advised, prepared or provided information wit disclosure statement.	h respect to this
Name:	
Firm:	
Address 1:	
Address 2:	
Phone:	
OTC Markets Group Inc.	Daga 7 of 8

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10) Issuer Certification

The issuer shall include certifications by the chief executive officer and chief financial officer of the issuer (or any other persons with different titles, but having the same responsibilities).

The certifications shall follow the format below:

- I, Paul Henley certify that:
 - 1. I have reviewed this supplemental annual disclosure statement of Arkose Energy Corp.;
 - Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
 - 3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

7/28/2014 [Date]

[CEO's Signature]

President, CEO, CFO, Director [Title]